

Star Clusters

--- Links between Galaxies and Stars



- Star clusters as stellar birth places
 - Open clusters, globular clusters, and others
 - Star clusters as targets of investigation
 - Star clusters as tools in stellar & galactic studies
 - Latest and outstanding issues
-



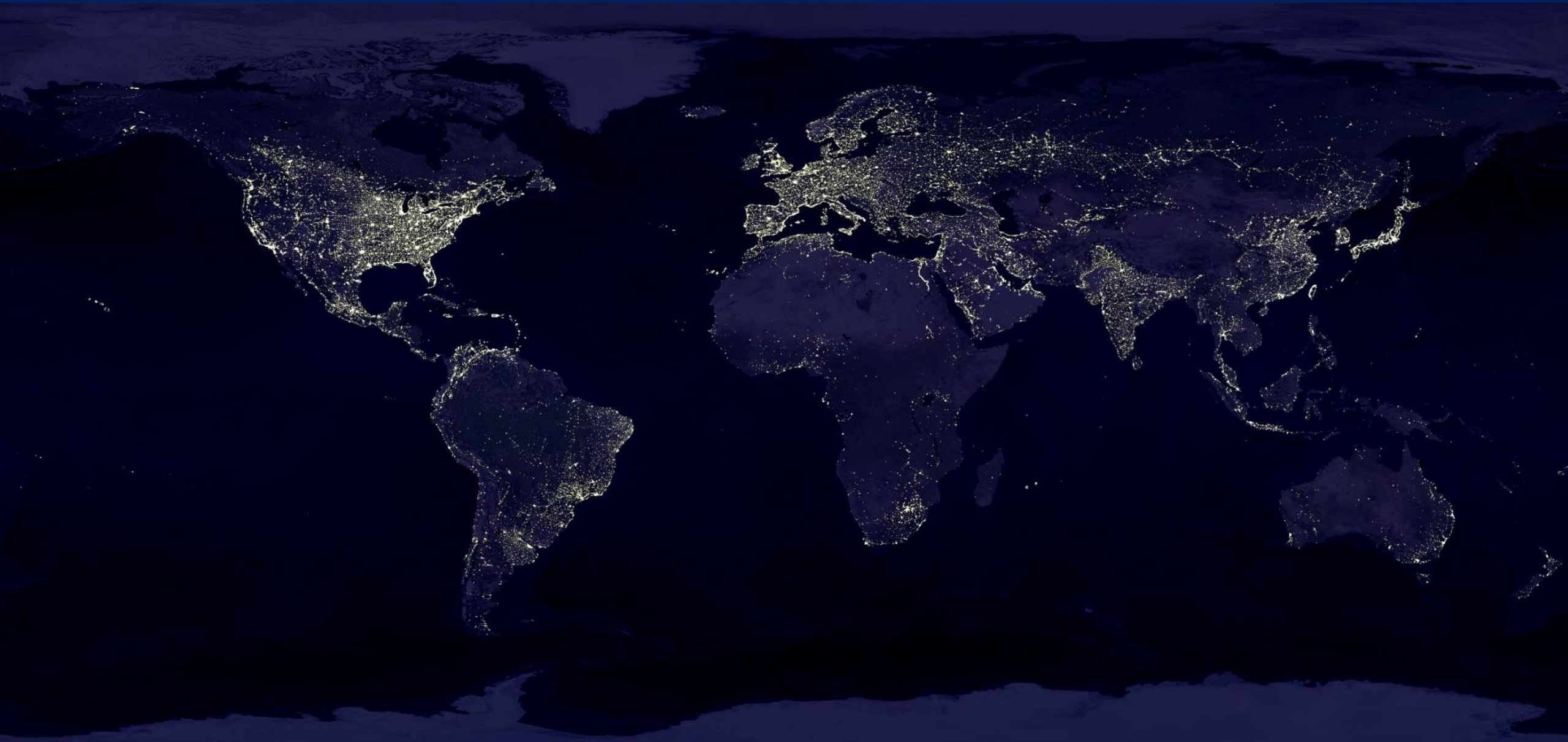
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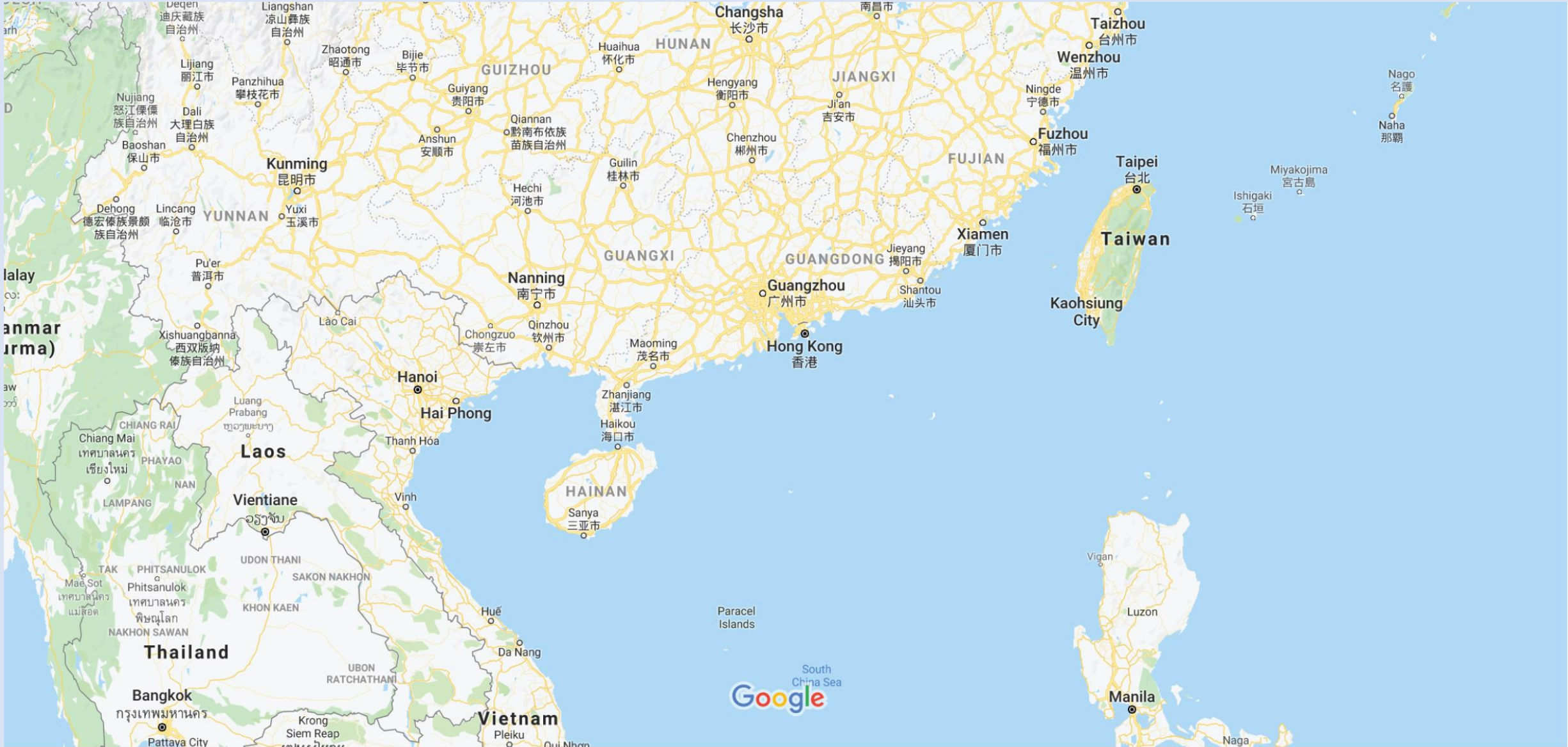
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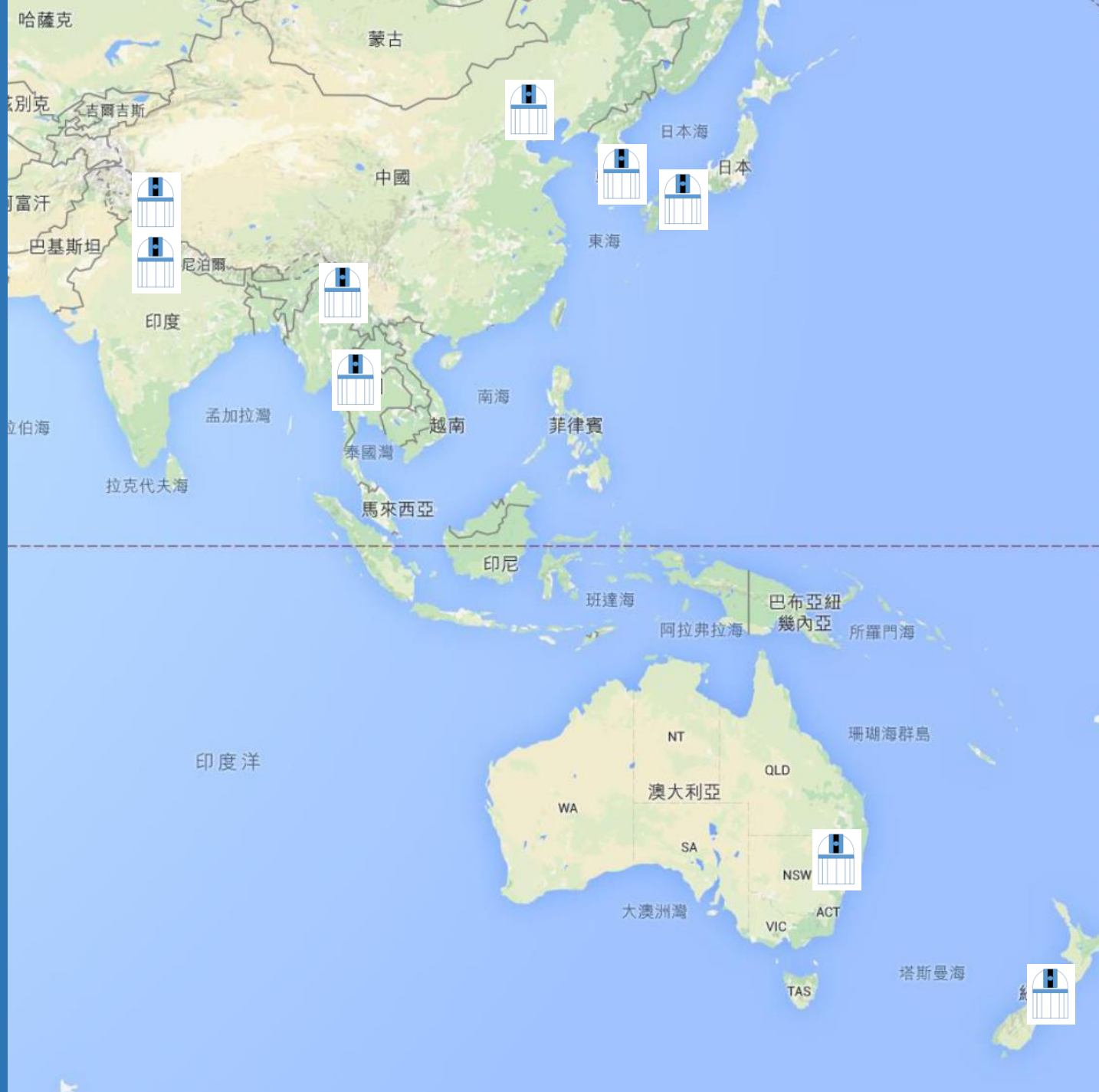
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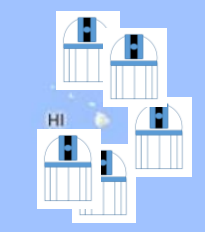
EARTH AT NIGHT







北太平洋



- Siding Spring, Australia, 3.9 m
- Devasthal, India, 3.6 m
- Gaomeigu, China 2.4 m
- Doi Inthanon, Thailand 2.4 m
- Xinglong, China, 2.16 m
- Hanle, India 2.0 m
- Okayama, Japan, 1.88 m
- Bohyunsan, Korea, 1.8 m
- Mt John, New Zealand, 1.8 m

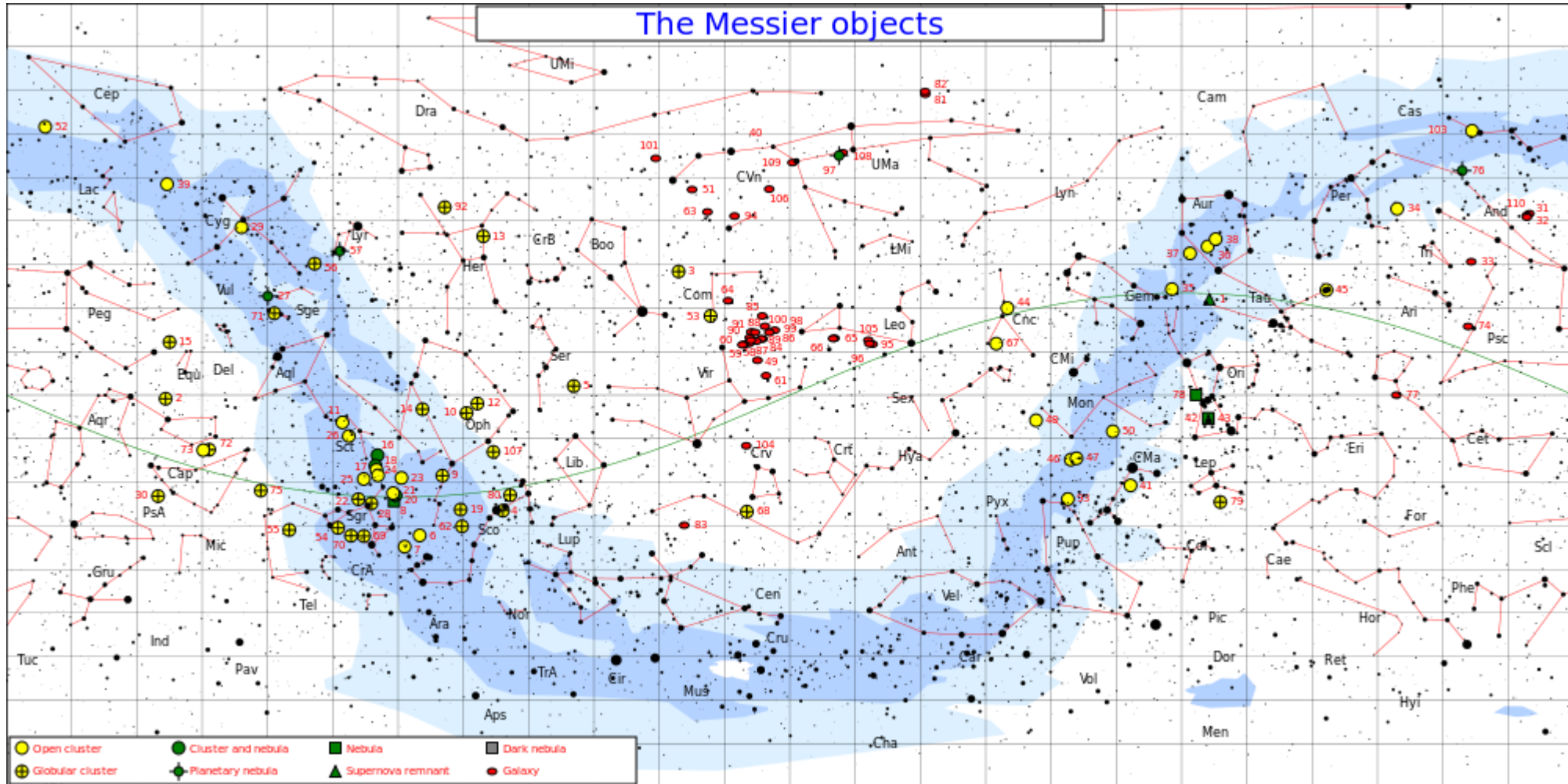


Study of Star Clusters

- Historically one of the oldest subjects in astronomy, next to stars and planets, e.g., the Messier objects ...
- Progress paused for a few decades because CCD sizes did not catch up
- Interest revived because of sky surveys and OIR wide-field imaging, and *Gaia* measurements
- Current Milky Way census: 3000+ open clusters,
100+ globular clusters
- Latest interests mainly in massive star clusters, dissolving/dissolved (extended clusters, moving groups), and extragalactic systems

Star Clusters

- Long recognized by naked eyes in the night sky



OCs: 26
GCs: 29

Messier “*Catalogue des Nébuleuses et des Amas d’Étoiles*” (“Catalogue of Nebulae and Star Clusters” (1771)

Hyades

$d=47$ pc (closest to Sun)

$\Theta = 330'$

$\mathcal{M} = 400 M_{\odot}$

$\tau = 625$ Myr

Pleiades (=M45)

$d=136$ pc (most obvious)

$\Theta = 110'$

$\tau = 75--150$ Myr

Praesepe (=M44=Beehive)

$d=177$ pc

$\theta=95'$

$\mathcal{M} = 500 - 600 M_{\odot}$

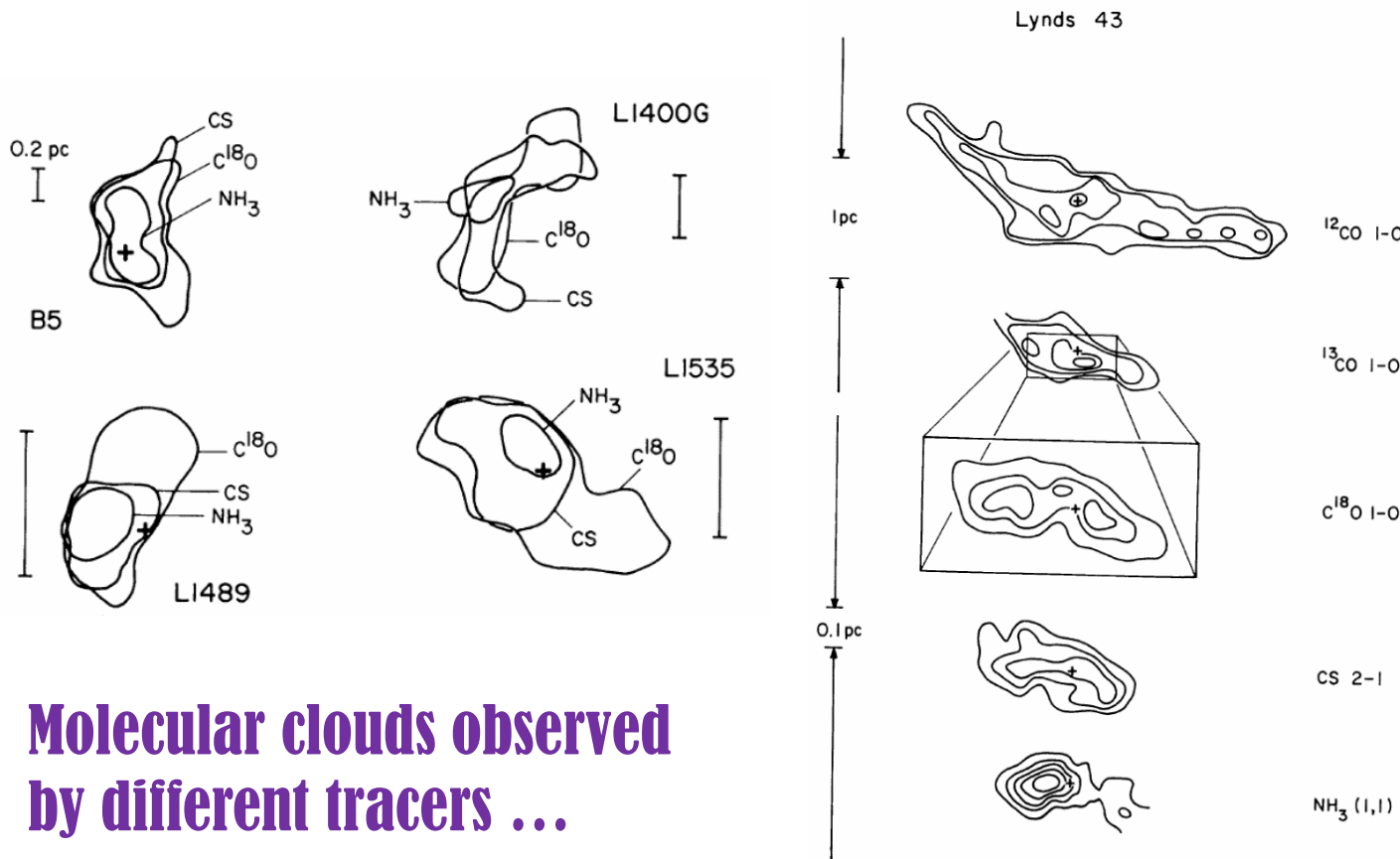
$\tau = 600 - 700$ Myr



Formation of Stars

Stars are formed **in groups** out of dense molecular cloud cores, and planets are formed, at the same time as the stellar birth, in circumstellar disks.

Star Formation = Cluster Formation



Molecular clouds observed by different tracers ...

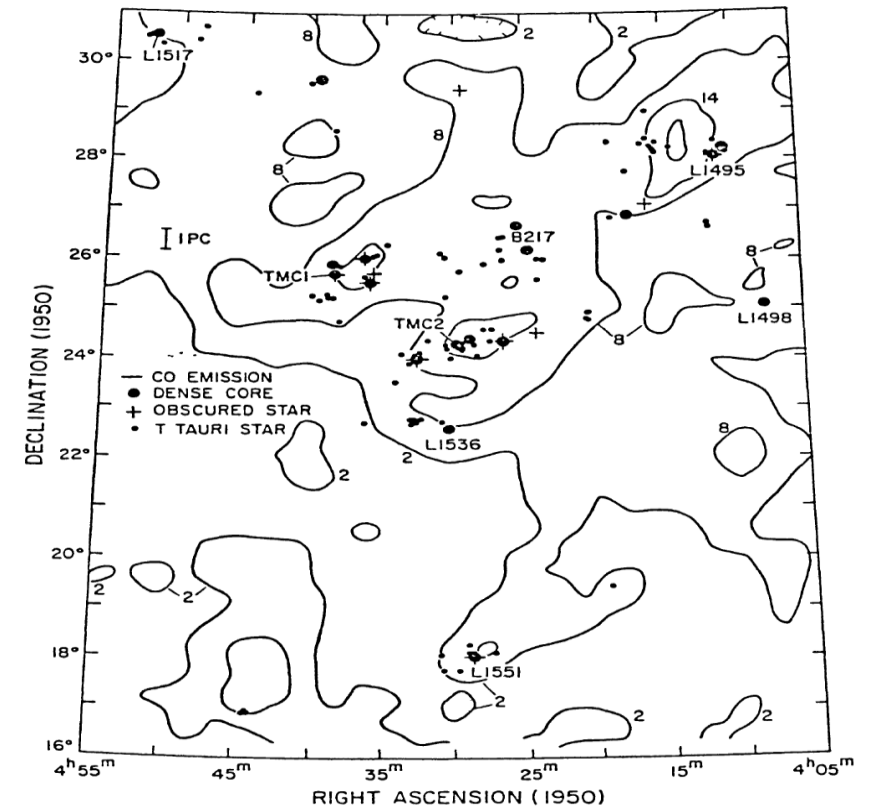
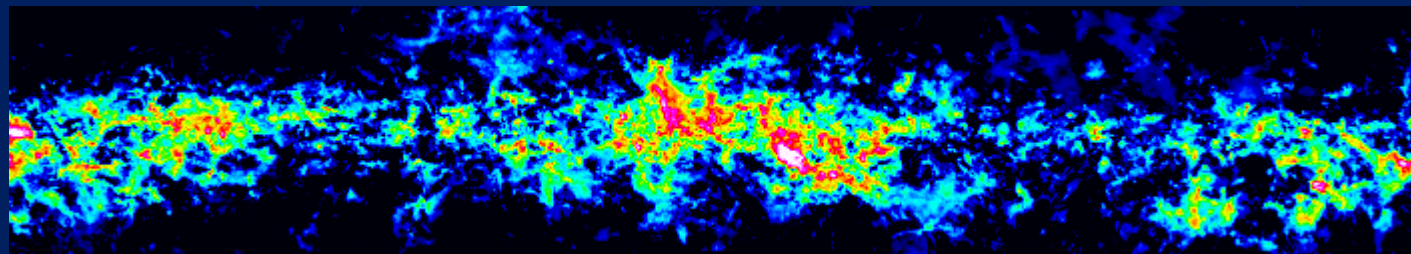
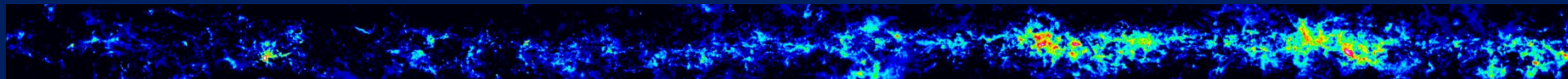


Figure 2 CO contour map of the Taurus molecular cloud with positions of dense NH_3 cores, embedded infrared sources, and visible T Tauri stars (from Myers 1986).

Filamentary Molecular Clouds



Giant Molecular Clouds

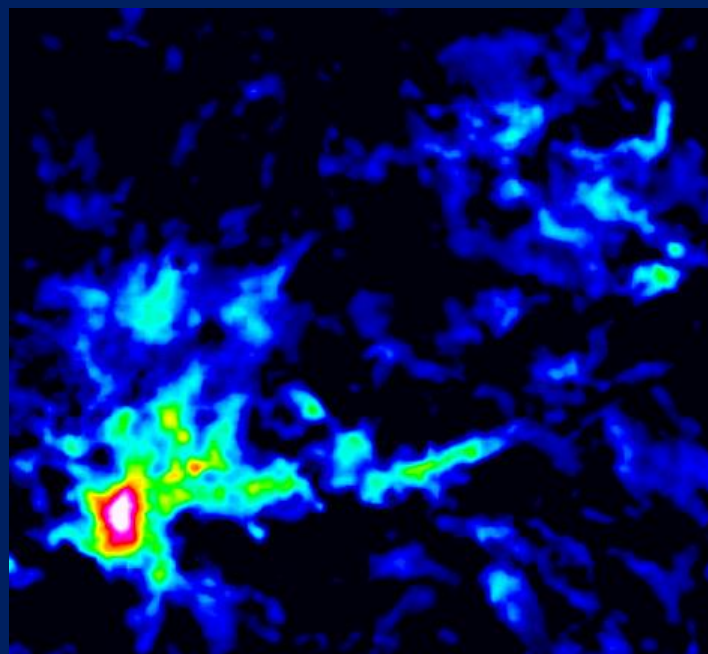
$$D = 20 \sim 100 \text{ pc}$$

$$\mathcal{M} = 10^5 \sim 10^6 \mathcal{M}_{\odot}$$

$$\rho \approx 10 \sim 300 \text{ cm}^{-3}$$

$$T \approx 10 \sim 30 \text{ K}$$

$$\Delta v \approx 5 \sim 15 \text{ km}^{-1}$$



Molecular clumps/ clouds/condensations

$$n \sim 10^3 \text{ cm}^{-3}, D \sim 5 \text{ pc},$$
$$M \sim 10^3 \mathcal{M}_{\odot}$$

Dense molecular cores

$$n \geq 10^4 \text{ cm}^{-3}, D \sim 0.1 \text{ pc},$$
$$M \sim 1-2 \mathcal{M}_{\odot}$$

GMCs are short lived → Most young stellar groups are not gravitational bound at birth (“high infant fatality rates”).

Those that survive and remain gravitational bound are the **star clusters** we see today: **open clusters** and **globular clusters**

Those recently dissolved with then-members still sharing similar space motion: **stellar associations** or **moving groups** (e.g., Beta Pictoris MG, AB Doradus MG)

Similar properties: OB associations or T association;

Reflection nebulae: R associations (e.g., Mon R2)

Disintegrated star clusters supply the field stars.

Nearby Examples

Massive Star-Forming Region

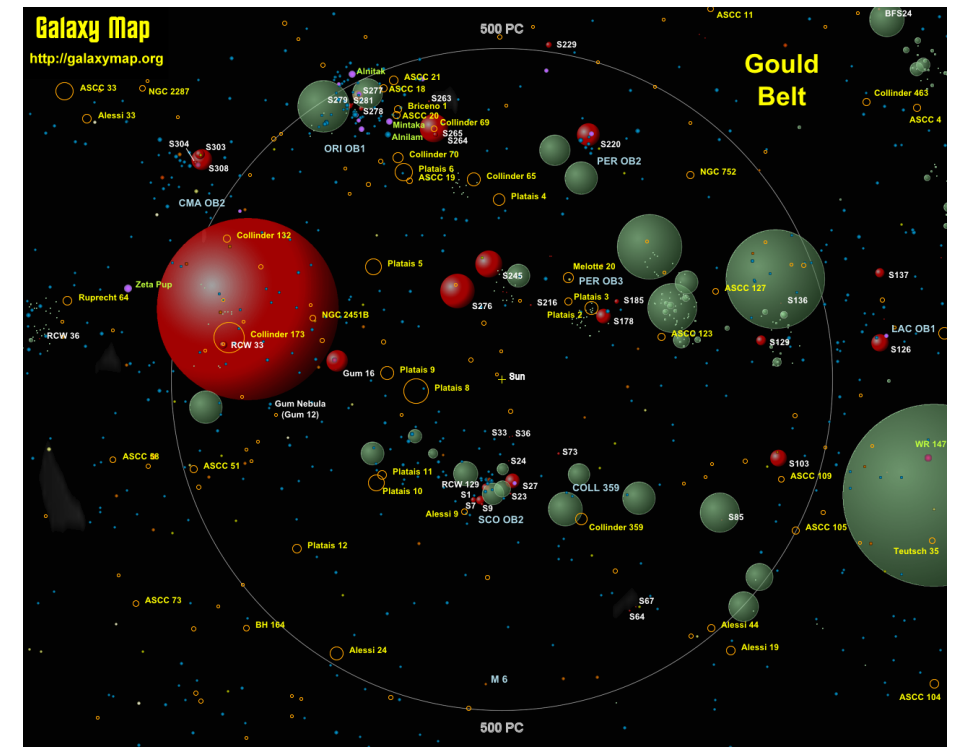
- *Orion OB Association* (350-400 pc) OMC 05:56 -01:48

Low-Mass Star-Forming Regions

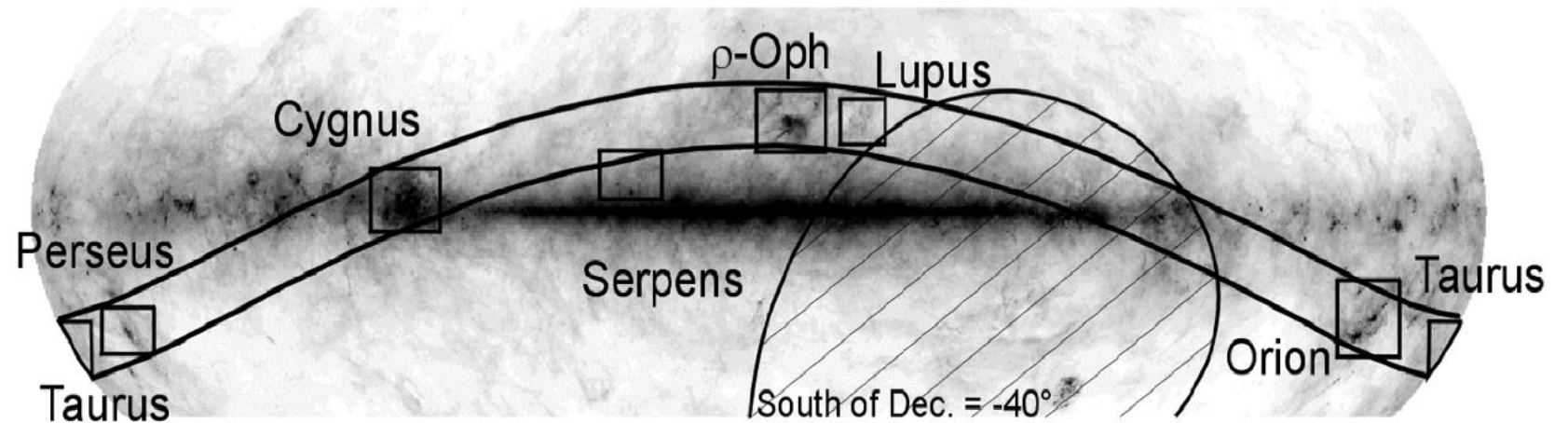
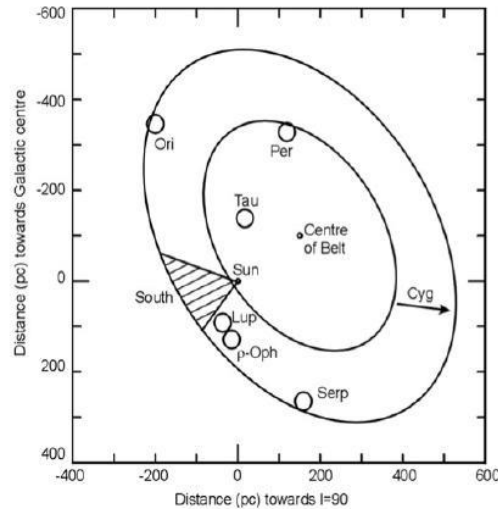
- *Taurus Molecular Cloud (TMC-1)* (140 pc) TMC 04:41 +25:52
- *Rho Ophiuchi cloud* (130 pc) Oph 16:28 -24:32
- *Lupus* (140 pc) 4/5 in the southern sky ...
why?
- *Chamaeleon* (160 pc) CrA 19:01 -36:59
- *Corona Australis* (130 pc)

The **Gould Belt**, a (partial) ring in the sky, ~1 kpc across, centered on a point 100 pc from the Sun and tilted about 20 deg to the Galactic plane, containing star-forming molecular clouds and OB stars (OMC, Sco-Cen OB, Cepheus OB2, Perseus OB2, TMC, parts of Serpens clouds) = local spiral arm

Origin unknown (dark matter induced star formation 30 Myrs ago?)



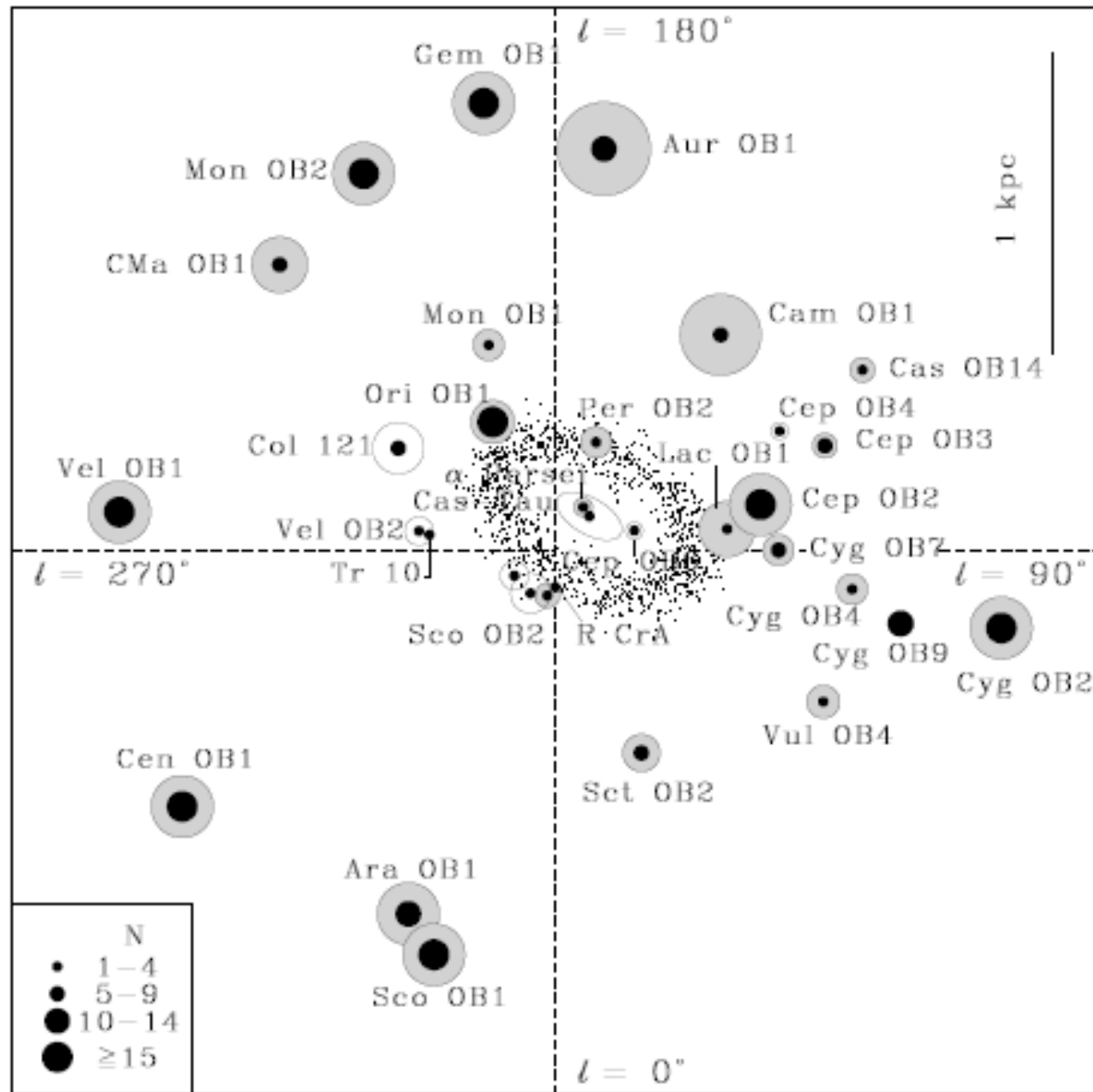
http://galaxymap.org/detail_maps/download_maps/gould.png



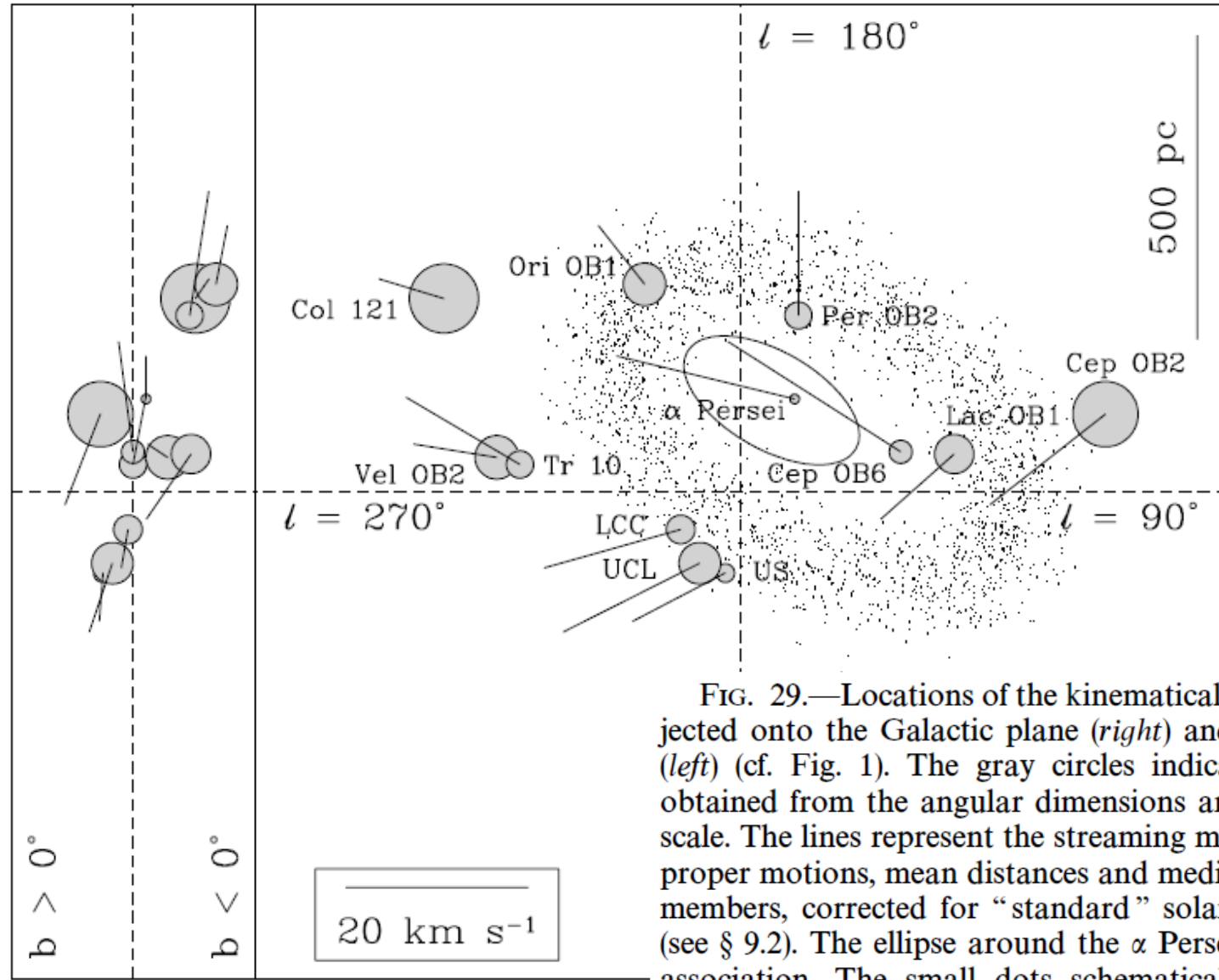
<http://www.jach.hawaii.edu/JCMT/surveys/gb/>

Gould's Belt superimposed on to an IRAS 100 micron emission map

Gould belt

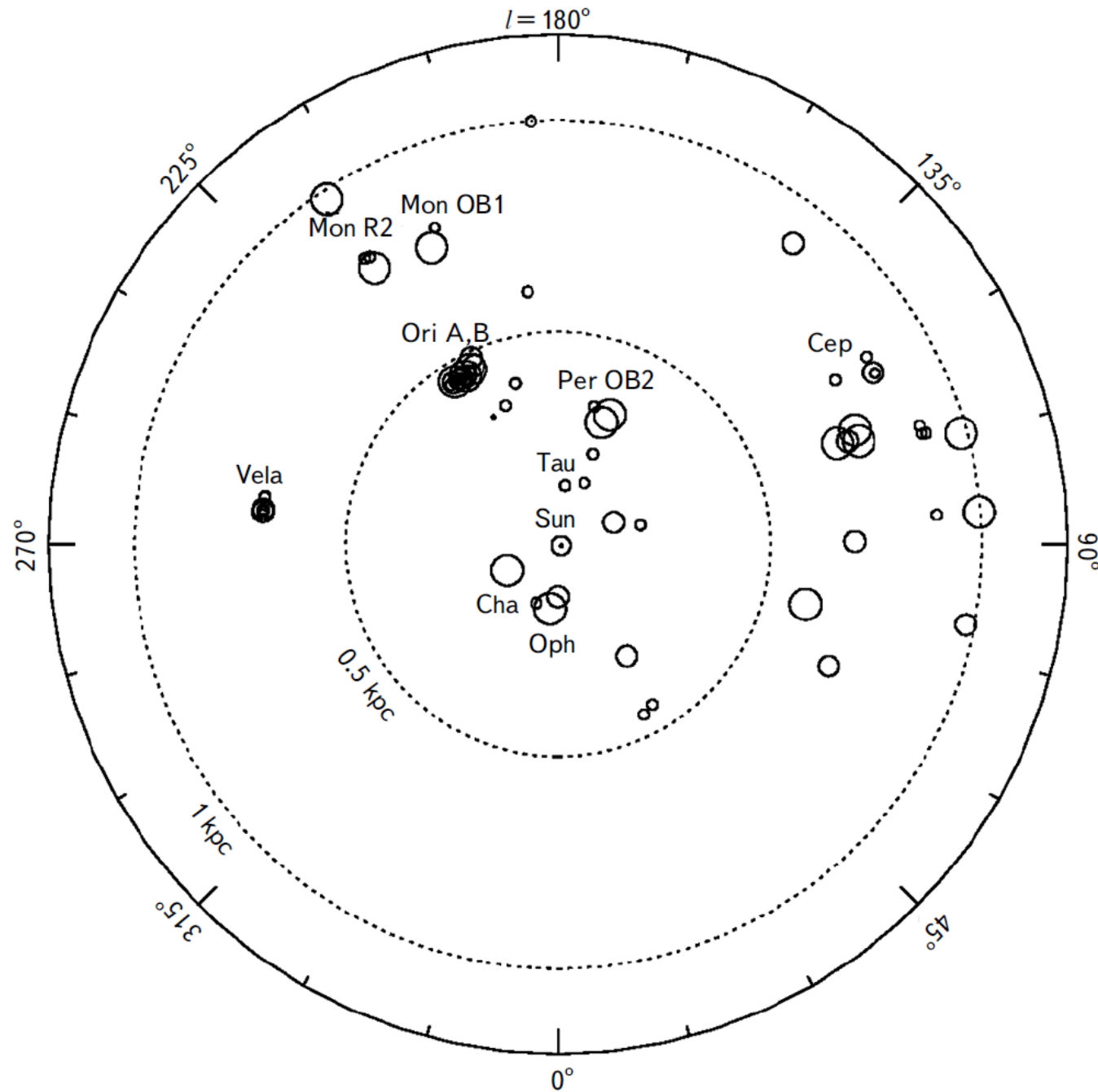


Gould belt

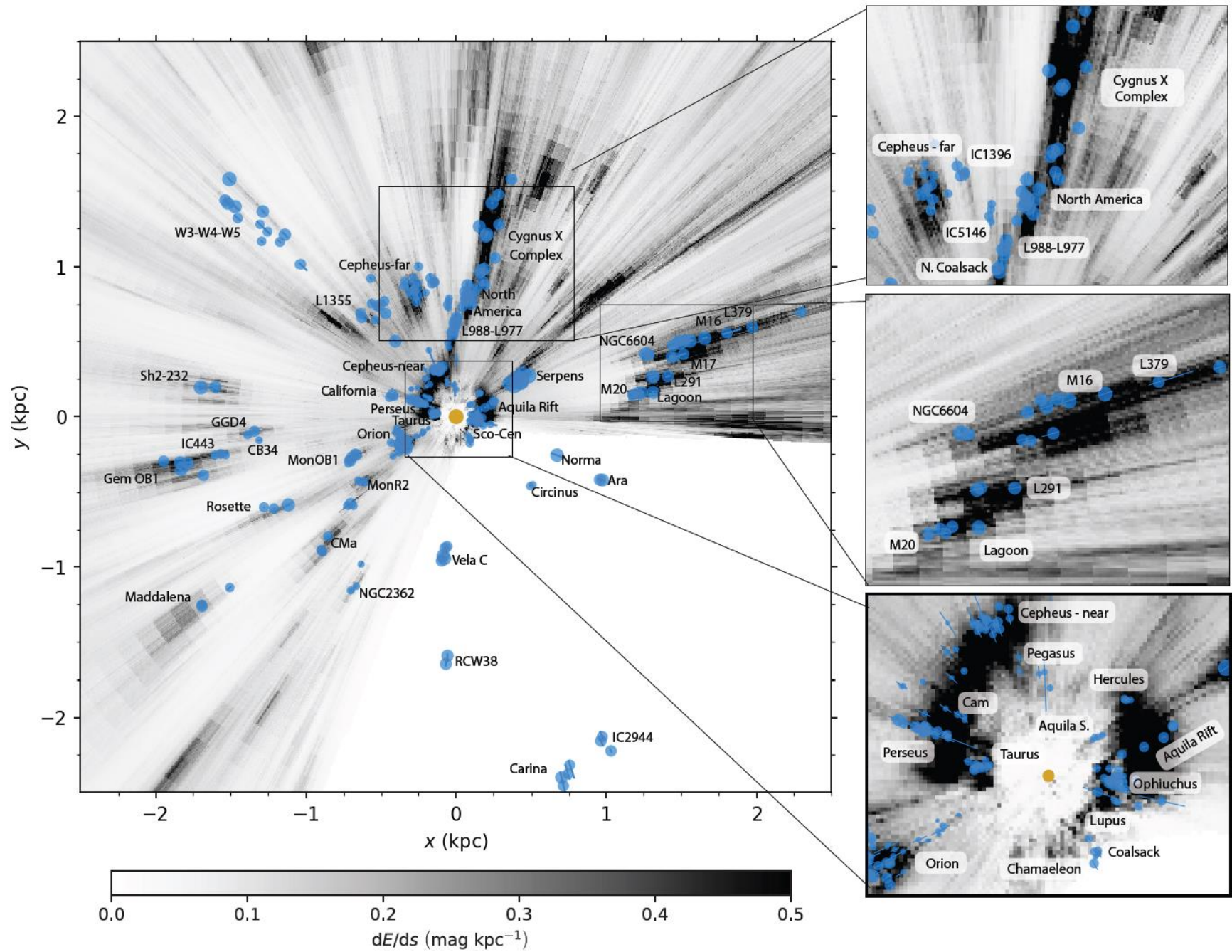


de Zeeuw+99?

FIG. 29.—Locations of the kinematically detected OB associations projected onto the Galactic plane (*right*) and a corresponding cross section (*left*) (cf. Fig. 1). The gray circles indicate the physical dimensions as obtained from the angular dimensions and mean distances, on the same scale. The lines represent the streaming motions, derived from the average proper motions, mean distances and median radial velocities of the secure members, corrected for “standard” solar motion and Galactic rotation (see § 9.2). The ellipse around the α Persei cluster indicates the Cas–Tau association. The small dots schematically represent the Olano (1982) model of the Gould Belt.



Bobylev 2014



Zucker 2020

Fig. 2. Bird’s-eye view of the Star Formation Handbook cloud catalog (colored blue points), looking down on the Galactic disk with the sun (orange circle) at the center. The catalog is overlaid on the 3D “Bayestar19” dust map from [Green et al. \(2019\)](#) integrated from $z = \pm 300$ pc off the plane. The points have been arbitrarily scaled according to their dust extinction (between $A_V = 0$ mag and $A_V = 9$ mag), so larger scatter points indicate more extinguished sightlines. The statistical errors (corresponding to the 16th/84th percentile of the cloud distances) are indicated via the line segments; an additional systematic uncertainty is expected, as reported in Table A.1. *Right-hand panels:* zoom-ins of the clouds towards $l = 90^\circ$ (*top*), clouds near the Sagittarius arm (*middle*), and clouds within the nearest 375 pc of the sun (*bottom*). In case this 3D figure does not render, an interactive 3D version is also accessible [online](#) and at https://faun.rc.fas.harvard.edu/czucker/Paper_Figures/handbook_distances.html.

Barnard 72 in Ophiuchus



<http://www.robgendlerastropics.com/B72JMM.jpg>

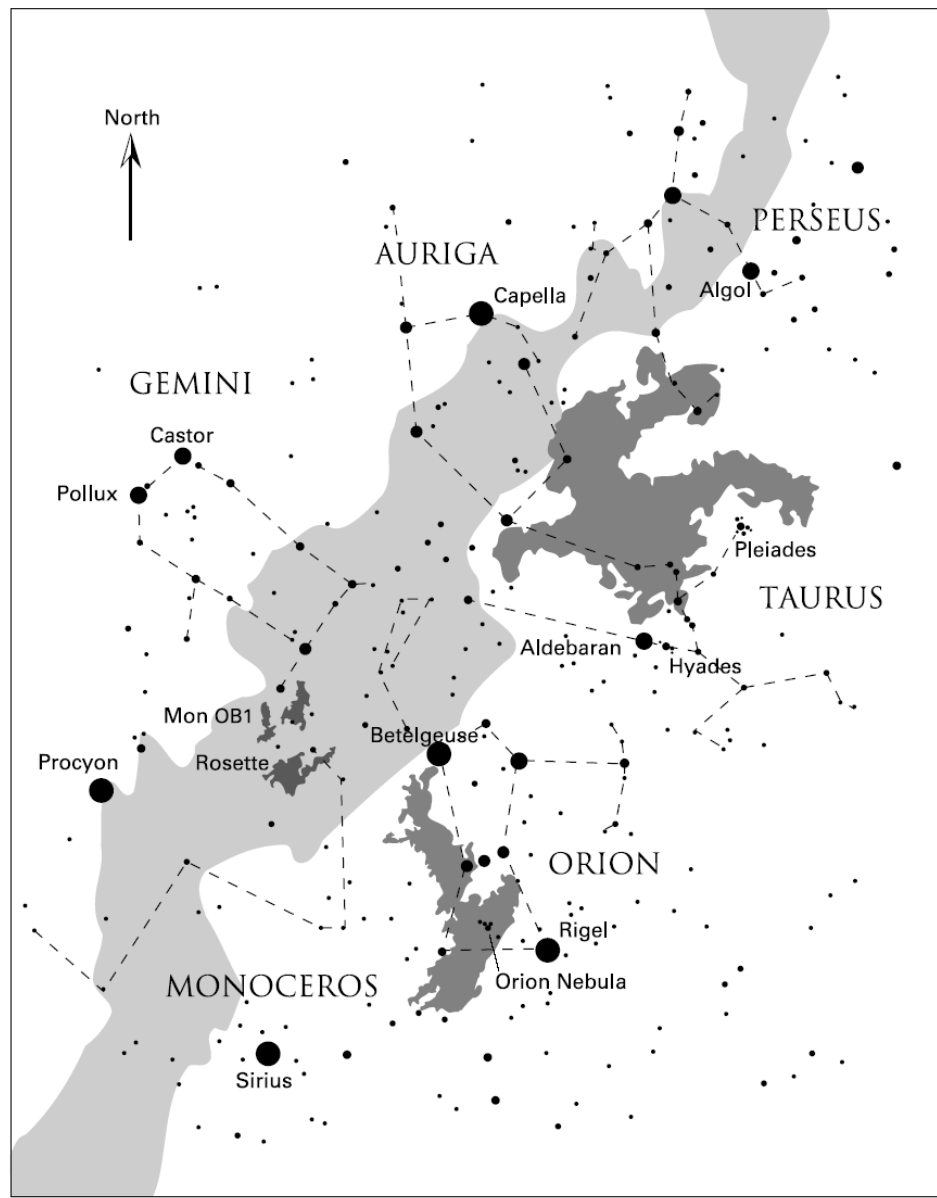


Figure 1.1 A portion of the Northern sky. The Milky Way is depicted as light grey, while the darker patches indicate giant molecular clouds. Also shown, according to their relative brightness, are the more prominent stars, along with principle constellations.

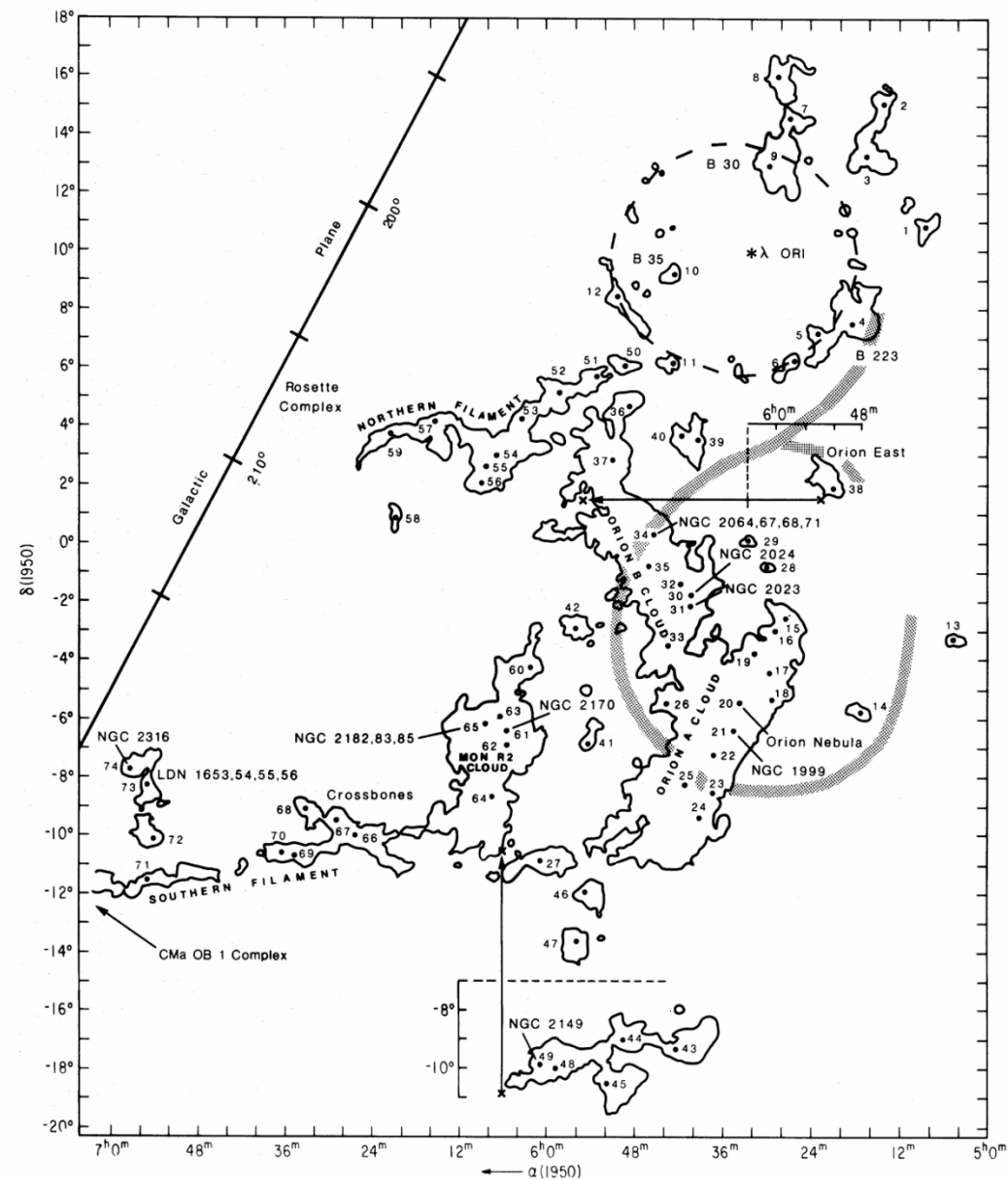
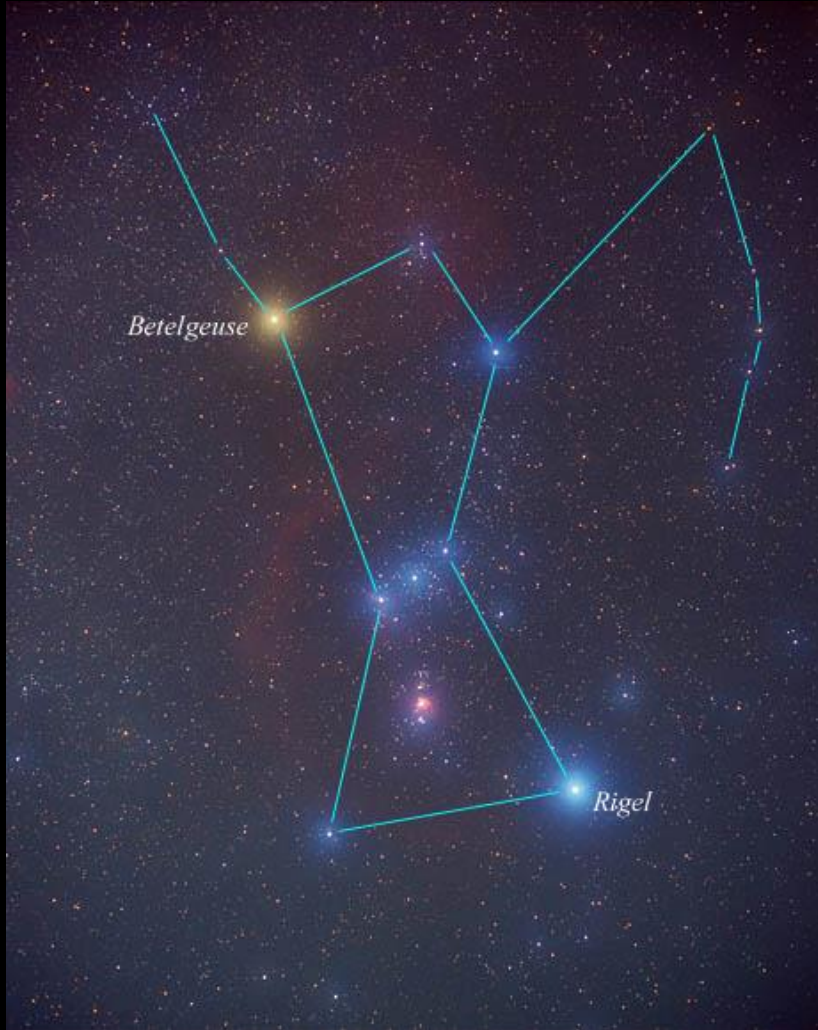
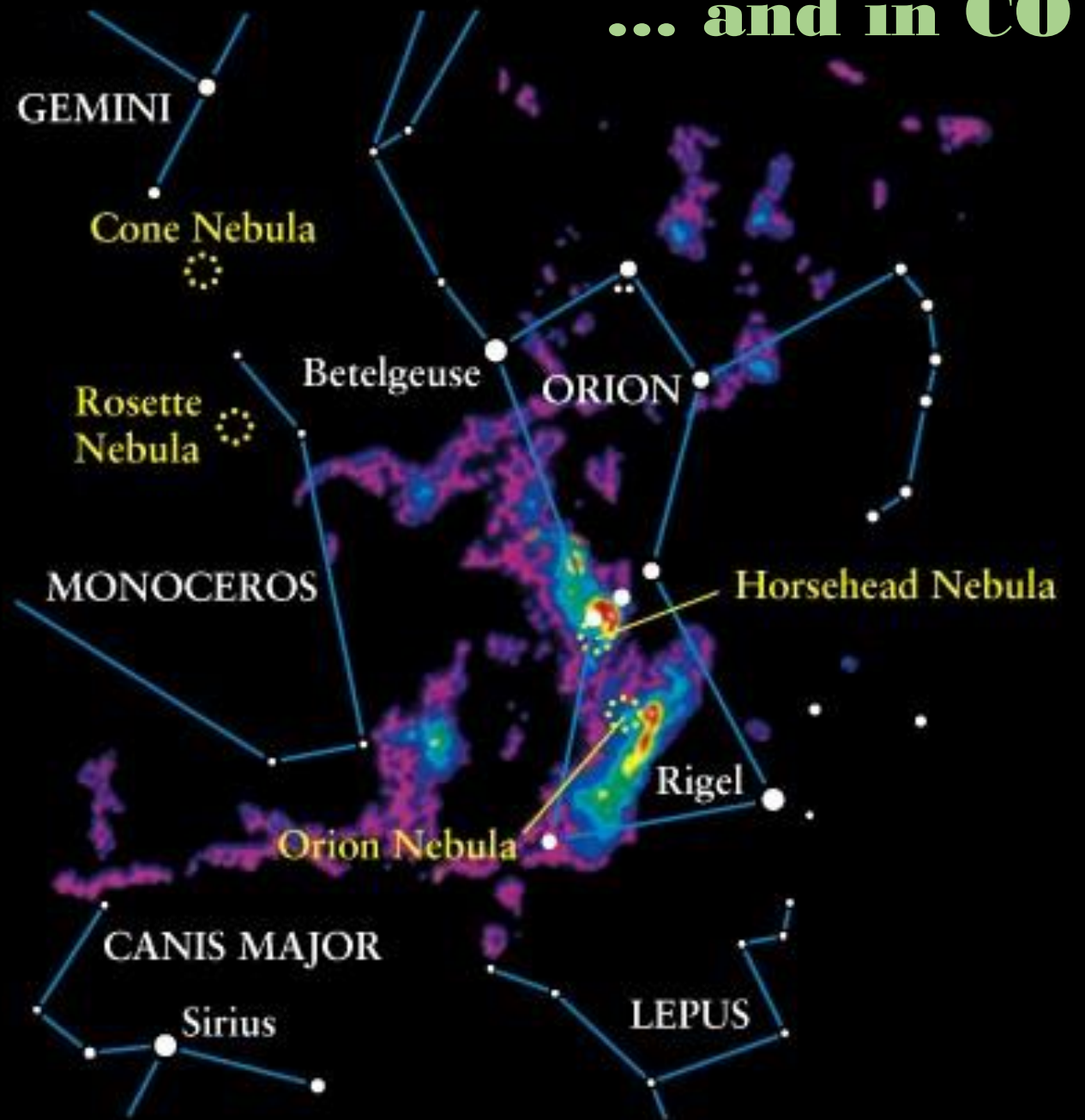


FIG. 3.—Schematic diagram of the molecular clouds: the lowest contour from Fig. 2. Dots with numbers, corresponding to those in Table 1, indicate locations of CO emission peaks. Some NGC numbers indicate the optically prominent objects coincident with CO peaks. The extent of UV emission from Barnard's loop is indicated by the shaded arc (from O'Dell, York, and Henize 1967; Isobe 1973). The dashed line roughly indicates the extent of the λ Ori ring of clouds.

Orion in visible light



... and in CO



(Bok) Globules silhouetted against emission nebulosity

A dark cloud core seen against a star field

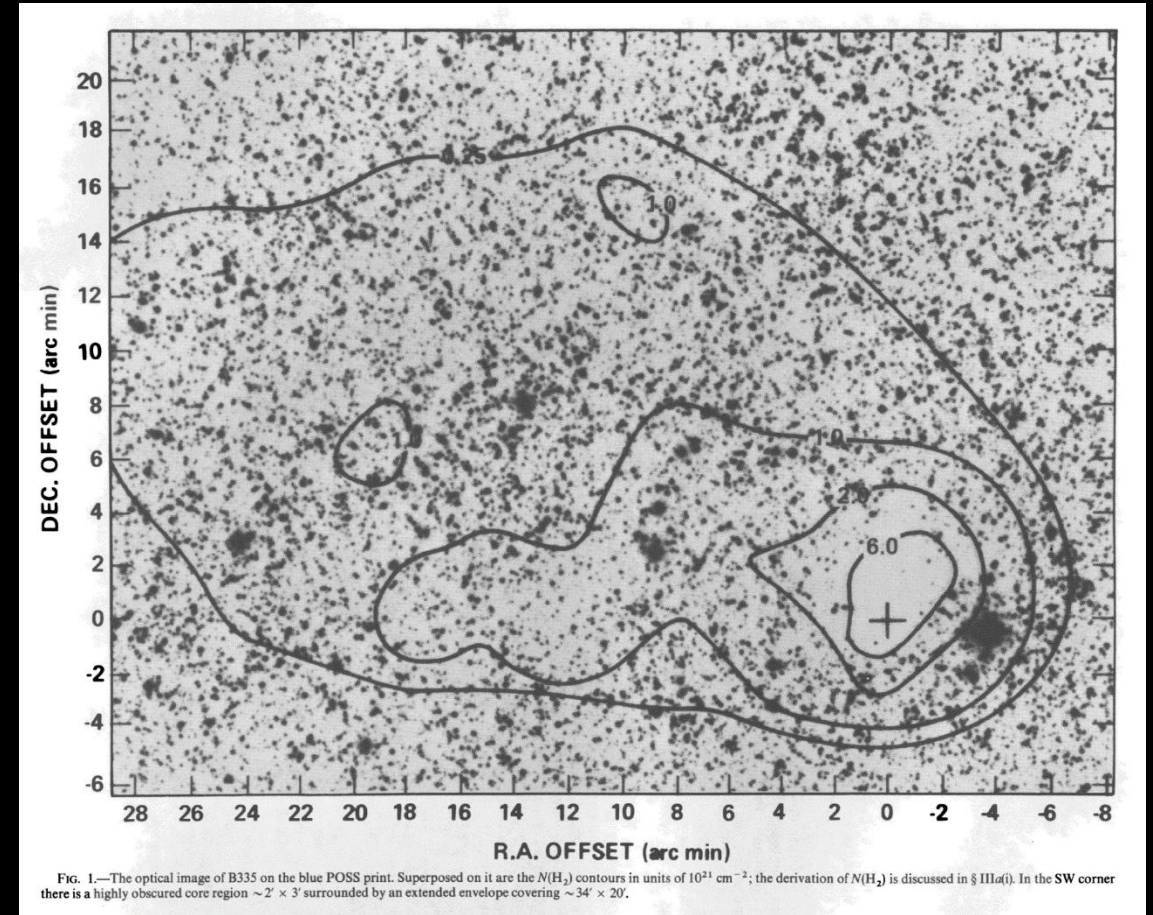


FIG. 1.—The optical image of B335 on the blue POSS print. Superposed on it are the $N(\text{H}_2)$ contours in units of 10^{21} cm^{-2} ; the derivation of $N(\text{H}_2)$ is discussed in § IIIa(i). In the SW corner there is a highly obscured core region $\sim 2' \times 3'$ surrounded by an extended envelope covering $\sim 34' \times 20'$.



Star Formation in a Nutshell



Interstellar
Dark Cloud

Contraction
Rotation

Protostar

Accretion
Disk

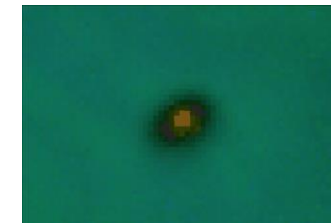
Surplus
Gas & Dust

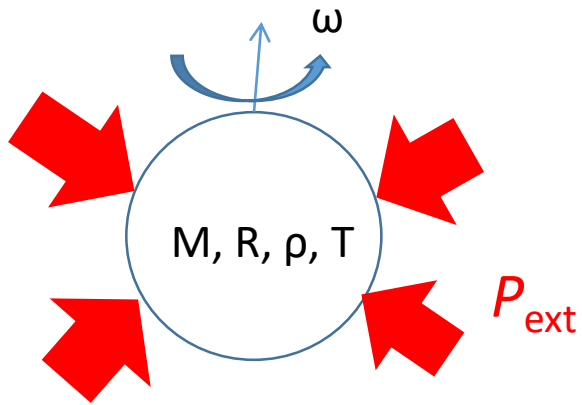
Young
Star

Planetary
Disk

Stellar Radiation, Wind

IS dust → Rocks → Planetesimals → Planets





Cloud of mass \mathcal{M} , radius R ,
temperature T , density ρ
rotating at ω

$$E_{rot} = \frac{1}{2} I \omega^2 \quad I = \frac{2}{5} M R^2$$

$$\Omega = -\frac{3}{5} \frac{GM^2}{R}$$

$$\frac{mv^2}{r} = \frac{GmM}{r^2}$$

Onset of spontaneous cloud collapse --- **Virial Theorem** $2K + U = 0$

If $\omega=0$, $P_{ext} = 0$

$$2 \cdot \frac{3}{2} \frac{M}{\mu m_H} kT - \frac{3}{5} \frac{GM^2}{R} = 0$$

$$\mathcal{M}_J = \left(\frac{\pi k_B T}{4 \mu m_H G} \right)^{3/2} \sqrt{\frac{1}{\rho}} \approx 1.0 \left(\frac{T}{10 \text{ K}} \right)^{3/2} \left(\frac{n_{H_2}}{10^4 \text{ cm}^{-3}} \right)^{-1/2} [\mathcal{M}_\odot]$$

If $\mathcal{M}_{cloud} > \mathcal{M}_J$ (Jeans critical mass) \rightarrow cloud collapse

Virial theorem

Equation of motion (in the Lagrangian form)

$$\rho \frac{d^2 \vec{r}}{dt^2} = \vec{f} - \nabla P \quad (1)$$

In hydrostatic equilibrium, $\frac{d^2 \vec{r}}{dt^2} = 0$, so $\vec{f} = \nabla P$, and assuming spherical symmetry and the force is self-gravitation

$$\frac{dP}{dr} = - \frac{G m(r) \rho(r)}{r^2} \quad (\text{Hydrostatic equilibrium})$$

and $m(r) = \int_0^r 4\pi r'^2 \rho dr' \quad (\text{mass continuity/distribution})$

$$\rho \frac{d^2 \vec{r}}{dt^2} = \vec{f} - \nabla P$$

Take vector dot of \vec{r} of (1), divide by ρ , define $\mathbf{F} = \mathbf{f}/\rho$ (force per unit mass, and integrate, using the boldface for vectors

$$\int dm \mathbf{r} \cdot \frac{d^2 \mathbf{r}}{dt^2} = \int \mathbf{r} \cdot \mathbf{F} dm - \int \mathbf{r} \cdot \nabla P \frac{dm}{\rho} \quad (2)$$

$$\text{Given } \frac{d}{dt} \left(\mathbf{r} \cdot \frac{d\mathbf{r}}{dt} \right) = \mathbf{r} \cdot \frac{d^2 \mathbf{r}}{dt^2} + \left(\frac{d\mathbf{r}}{dt} \right)^2 = \frac{1}{2} \frac{d^2}{dt^2} r^2$$

$$\text{So, } \int dm \mathbf{r} \cdot \frac{d^2 \mathbf{r}}{dt^2} = \frac{1}{2} \frac{d^2}{dt^2} \int r^2 dm - \int \left| \frac{d\mathbf{r}}{dt} \right|^2 dm$$

$$= \frac{1}{2} \frac{d^2 I}{dt^2} - 2\mathcal{E}_{\text{kin}}$$

I : moment of inertia

\mathcal{E}_{kin} : kinetic energy

Because $dm = \rho dV$, the last term in (2),

$$\begin{aligned}\int \mathbf{r} \cdot \nabla P \frac{dm}{\rho} &= \int \mathbf{r} \cdot \nabla P dV = \int \nabla (\mathbf{r}P) dV - 3 \int P dV \\ &= \oint P \mathbf{r} \cdot d\mathbf{S} - 3 \int P dV\end{aligned}$$

Assuming spherical symmetry,

$$= \oint P \mathbf{r} \cdot d\mathbf{S} - 3 \int P dV$$

Note:

$$\int \nabla (\mathbf{r}P) = (\nabla \cdot \mathbf{r})P + \mathbf{r} \cdot \nabla P$$

$$\nabla \cdot \mathbf{r} = 3$$

Gauss's theorem \rightarrow volume integral
of the divergence to surface integral

Putting together, we have

$$\frac{1}{2} \frac{d^2 I}{dt^2} = 2 \mathcal{E}_{\text{kin}} + 3 \int P dV + \int \mathbf{r} \cdot \mathbf{F} dm - \oint P \mathbf{r} \cdot d\mathbf{S}$$

where $\mathbf{r} \cdot \mathbf{F}$ (work) is virial;

or

$$\frac{1}{2} \frac{d^2 I}{dt^2} = 2 \mathcal{E}_{\text{kinetic}} + 3 \int P dV + \mathcal{E}_{\text{potential}} - 4\pi R^3 P_{\text{external}}$$

For stars, under hydrostatic equilibrium and $P_{\text{ext}} = 0$,

$$2 \mathcal{E}_k + \mathcal{E}_p = 0$$

$$\frac{1}{2} \frac{d^2 I}{dt^2} = 2 \mathcal{E}_k + \mathcal{E}_p$$

LHS = 0 \rightarrow stable

LHS < 0 \rightarrow collapsing

LHS > 0 \rightarrow expanding

\mathcal{E}_k : a variety of kinetic energies

- ✓ Kinetic energy of molecules
- ✓ Bulk motion of clouds
- ✓ Rotation
- ✓ ...

\mathcal{E}_p : a variety of potential energies

- ✓ Gravitation
- ✓ Magnetic field
- ✓ Electrical field
- ✓ ...

$\mathcal{E}_{\text{total}} = \mathcal{E}_k + \mathcal{E}_p$, governs if the system is bound ($\mathcal{E}_{\text{total}} < 0$)

For stars, mostly $\mathcal{E}_p = \Omega$ (gravitational energy; negative)

If $P_{\text{ext}} \neq 0$ (**Bonnor – Ebert sphere**) $2K + U - 3 P_{\text{ext}} V = 0$

Typical parameters for molecular dense cores or Bok globules
→ OK to collapse

In reality, resistance by $\vec{\mathcal{B}}$, $\vec{\omega}$, turbulence, etc.

→ low star formation efficiency (a few %) in typical clouds

For GMCs → $\mathcal{M}_J \approx 100 \sim 1000 \mathcal{M}_{\odot}$

But stars have masses $\approx 0.08 \mathcal{M}_{\odot}$ to $150 \mathcal{M}_{\odot}$. (*What if not?*)

So what happens?

Formation of Star Clusters

Recall $\mathcal{M}_J \propto \frac{T^{3/2}}{\rho^{1/2}}$, and a smaller \mathcal{M}_J favors cloud collapse

Cloud collapse $\rightarrow \rho$ always \uparrow , if gravitational energy radiated away
 \rightarrow optically thin \rightarrow cooling $\rightarrow T \approx \text{const}$ (**isothermal collapse**)

denser \rightarrow more collisions \rightarrow more excitations and line emission
 \rightarrow if photons escape \rightarrow cooling

$\rightarrow \mathcal{M}_J \propto \rho^{-1/2} \rightarrow \mathcal{M}_J \downarrow$, i.e., easier to exceed the threshold

\rightarrow **fragmentation** to fragments or cores \rightarrow a **star cluster**

cloud opaque \rightarrow photons do not escape

When a dense core becomes very dense \rightarrow optically thick
(**adiabatic collapse**) $\rightarrow T \propto \rho^{3/2} \uparrow$, and $\mathcal{M}_J \propto \rho^{1/2} \uparrow$ with time,
i.e., ever more difficult to collapse \rightarrow individual stars

NGC 6520



Barnard 86

Types of Star Clusters

Morphology There are two general kinds of star clusters

□ Galactic

✓ Local

✓ 100s

✓ Yr

✓ 100s

□ Globular

✓ Spherically shaped, concentrated

✓ 10^4 to 10^6 members

✓ Old members; Pop II ("metal" poor)

✓ 100s known; mostly in the halo, orbiting/concentrated toward the GC

There is not always clear division between some clusters with properties of both kinds, and there are yet some falling in between.



M80 HST



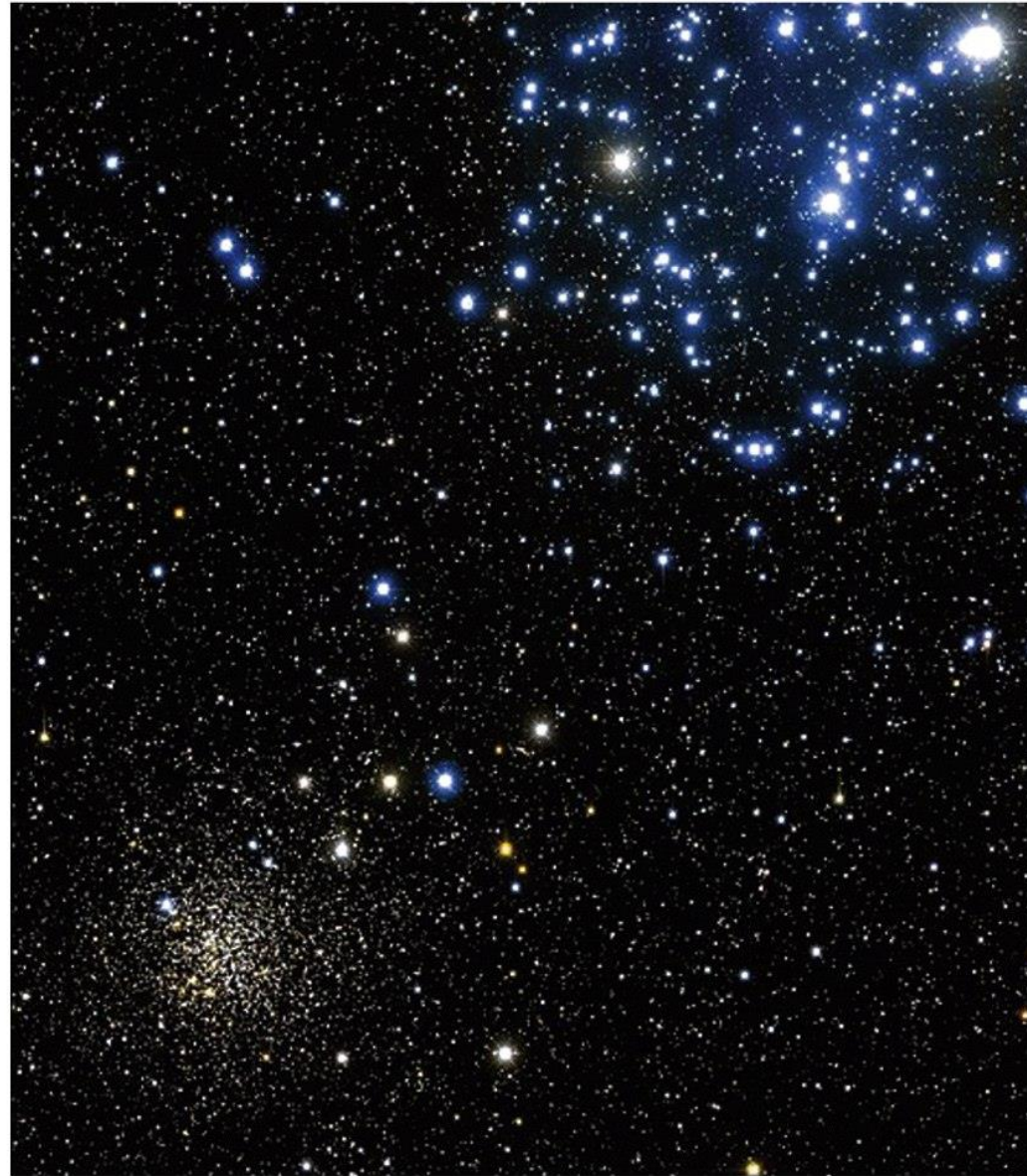
M31-G1 HST

2.2 m

M35

$d = 860 \text{ pc}$

$\tau = 150 \text{ Myr}$

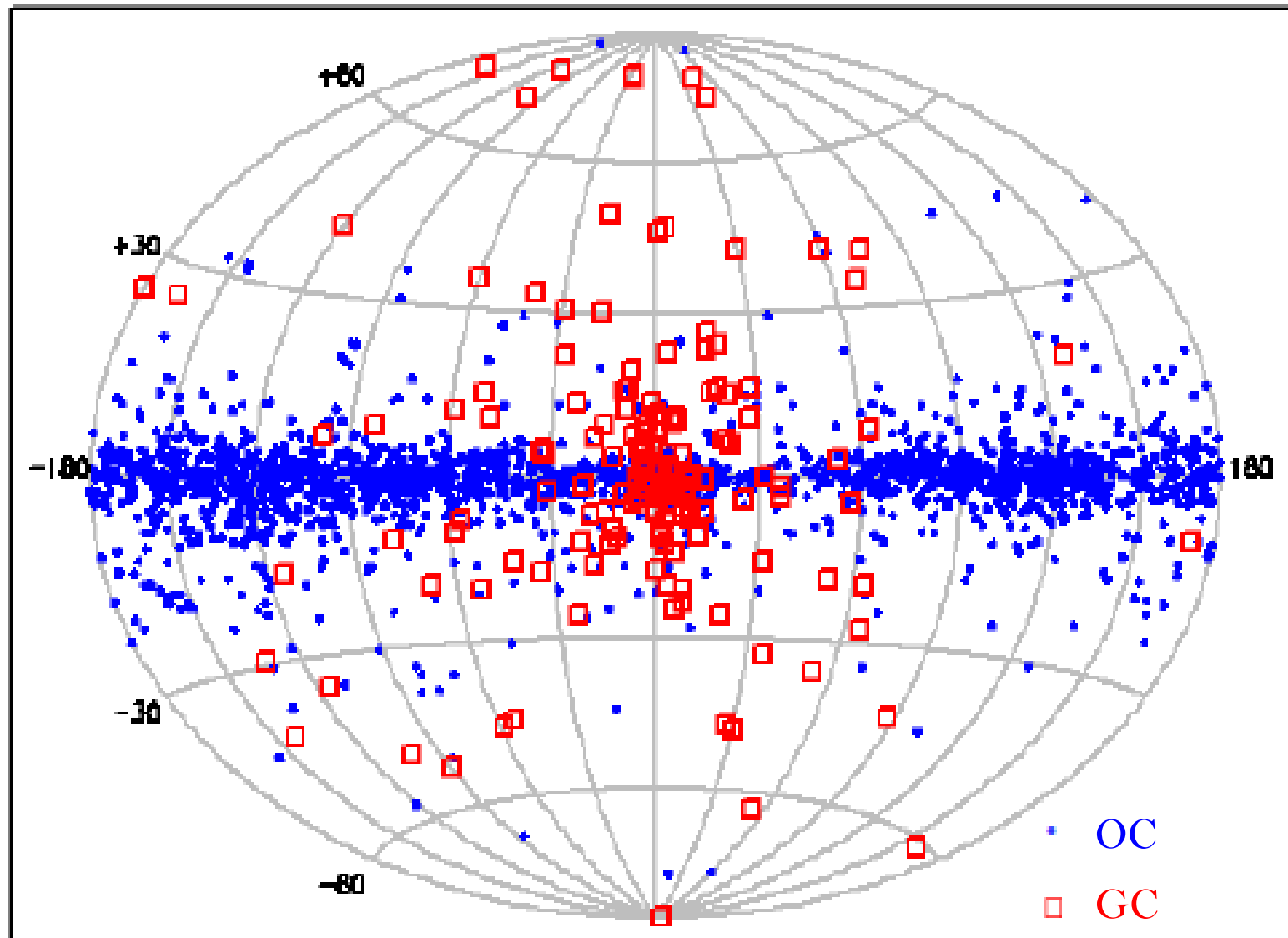


NGC 2158

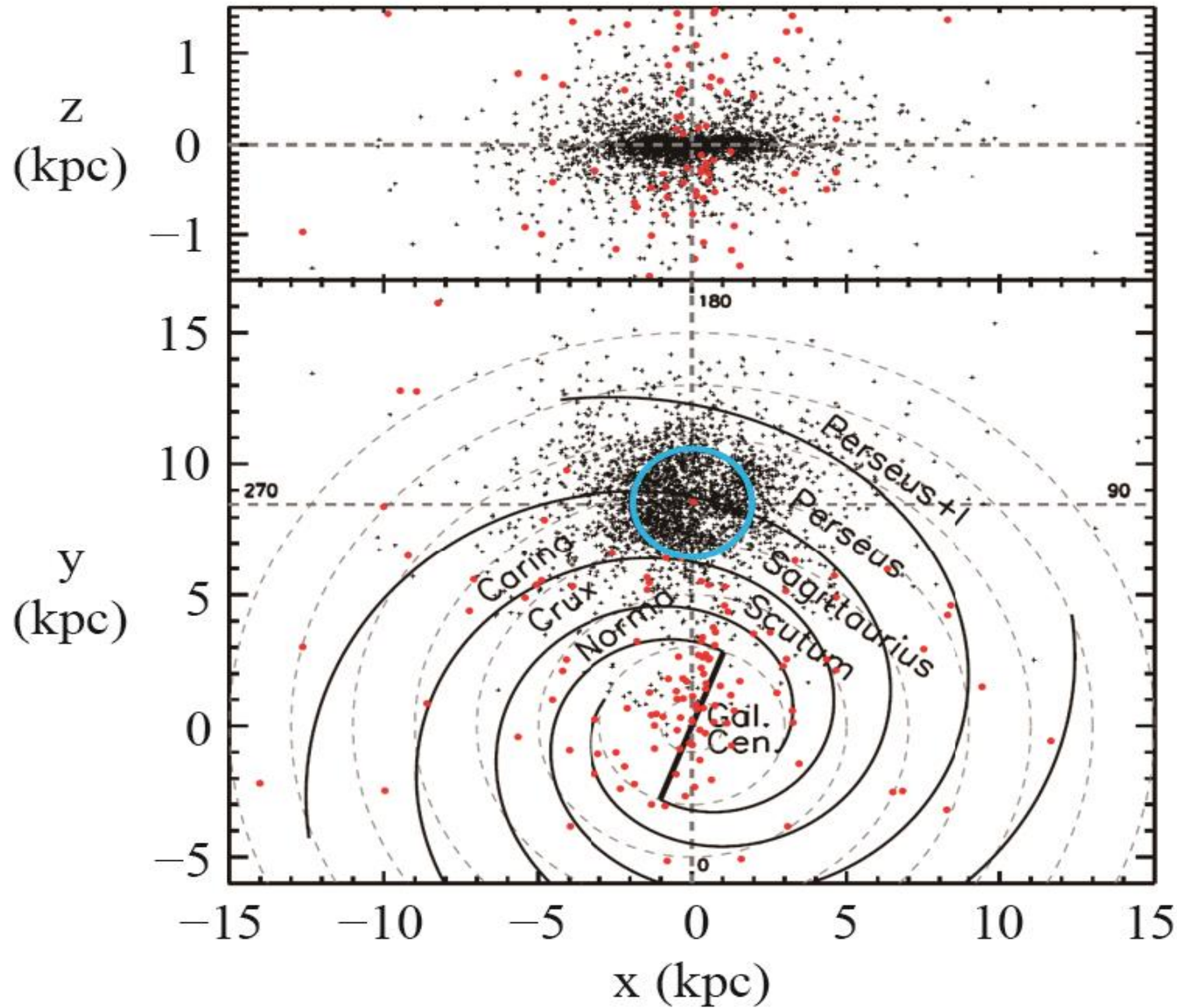
$d = 5200 \text{ pc}$

$\tau = 1.05 \text{ Gyr}$

Galactic Latitude



Galactic Longitude

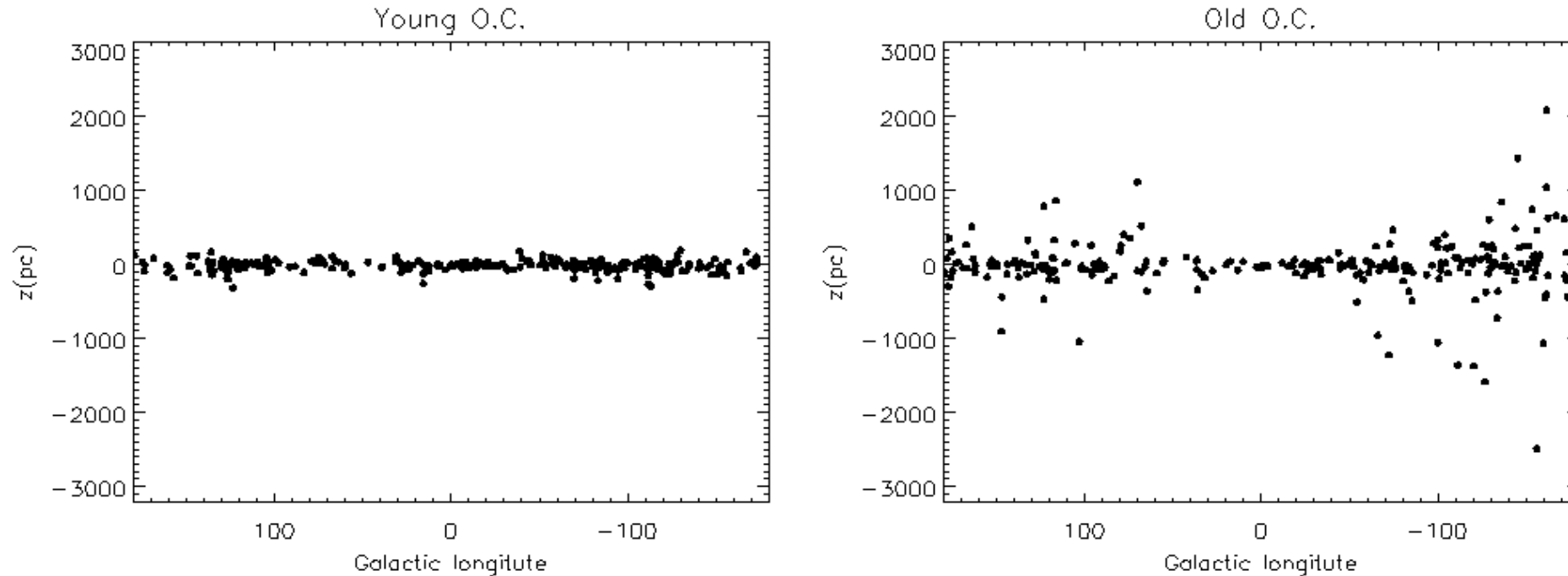


OCs preferentially on the disk plane

GCs preferentially away from the disk in the halo; centering around the Galactic center

Most known star clusters within 1-2 kpc (*why?*)

Spatial Distribution of Galactic Open Clusters



Young open clusters (< 100 Myr) are located near the Galactic plane. Older systems are more scattered above and below the plane.

Metallicity gradients

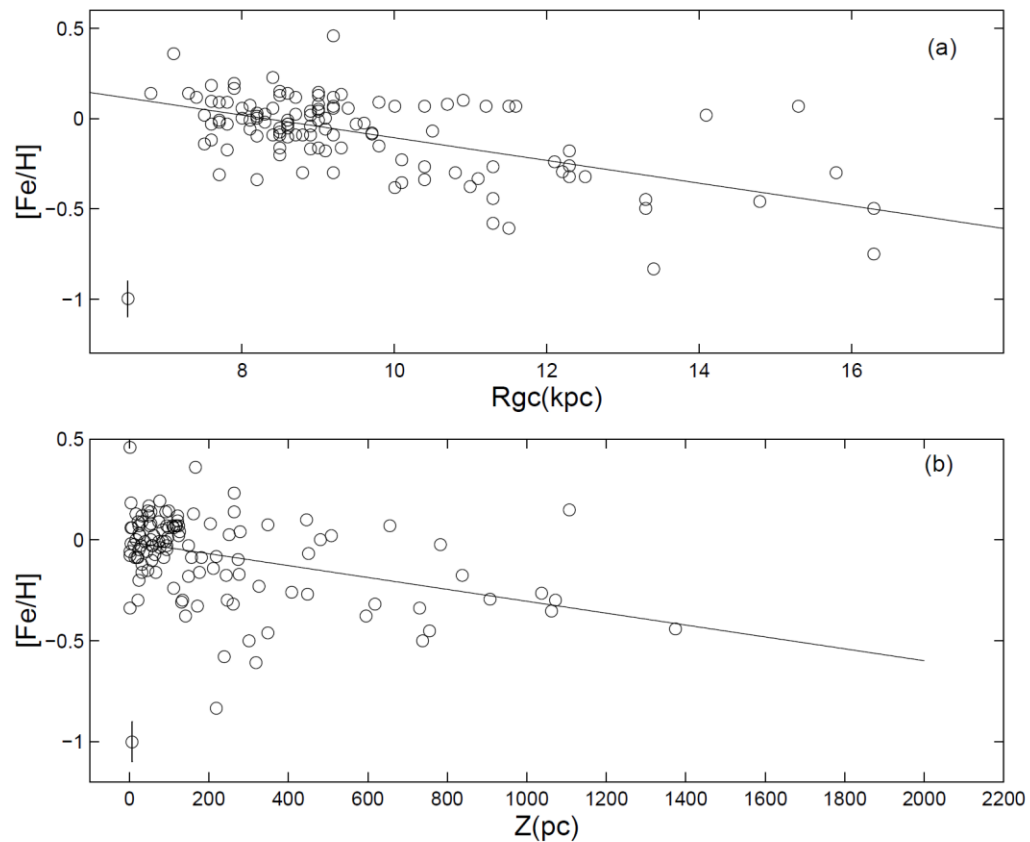


FIG. 8.—(a) Radial and (b) vertical abundance gradient for 118 open clusters. The least-square fitting results in a gradient of -0.063 ± 0.008 and -0.295 ± 0.050 dex kpc^{-1} , respectively. The typical error bar for $[\text{Fe}/\text{H}]$ is about 0.1 dex, as shown in the lower left corner of the figures. In deriving the vertical gradient, the radial gradient has been corrected.

Age-Metallicity Relation

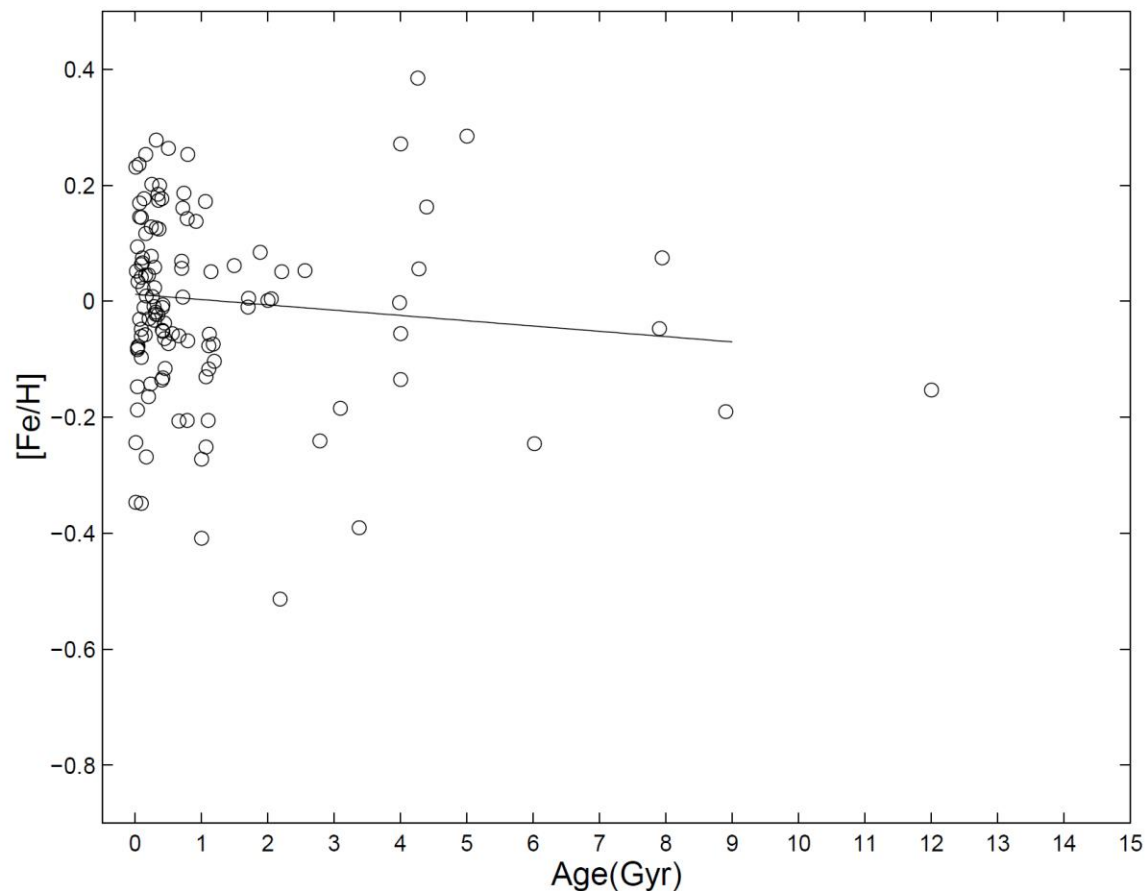
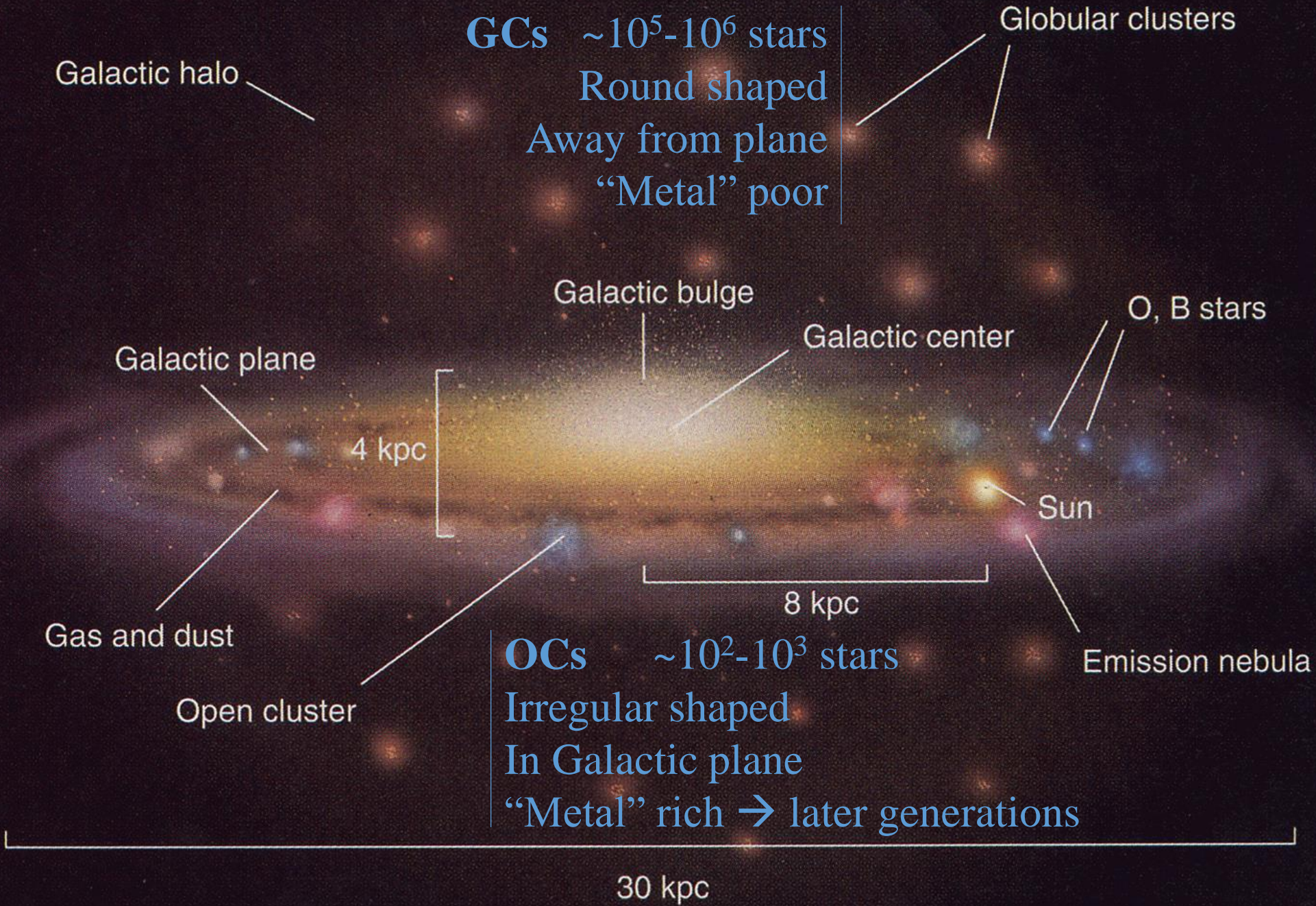
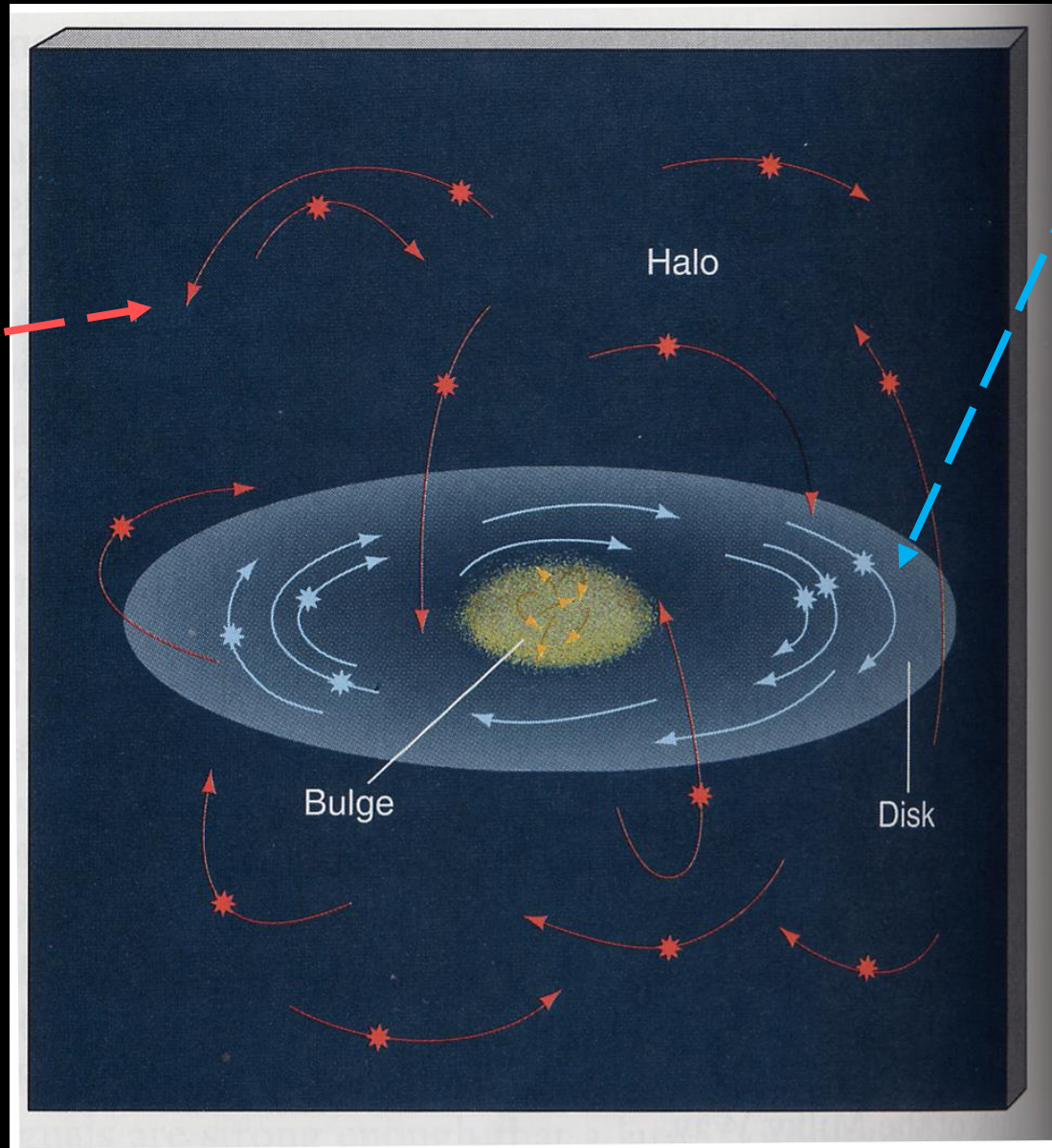


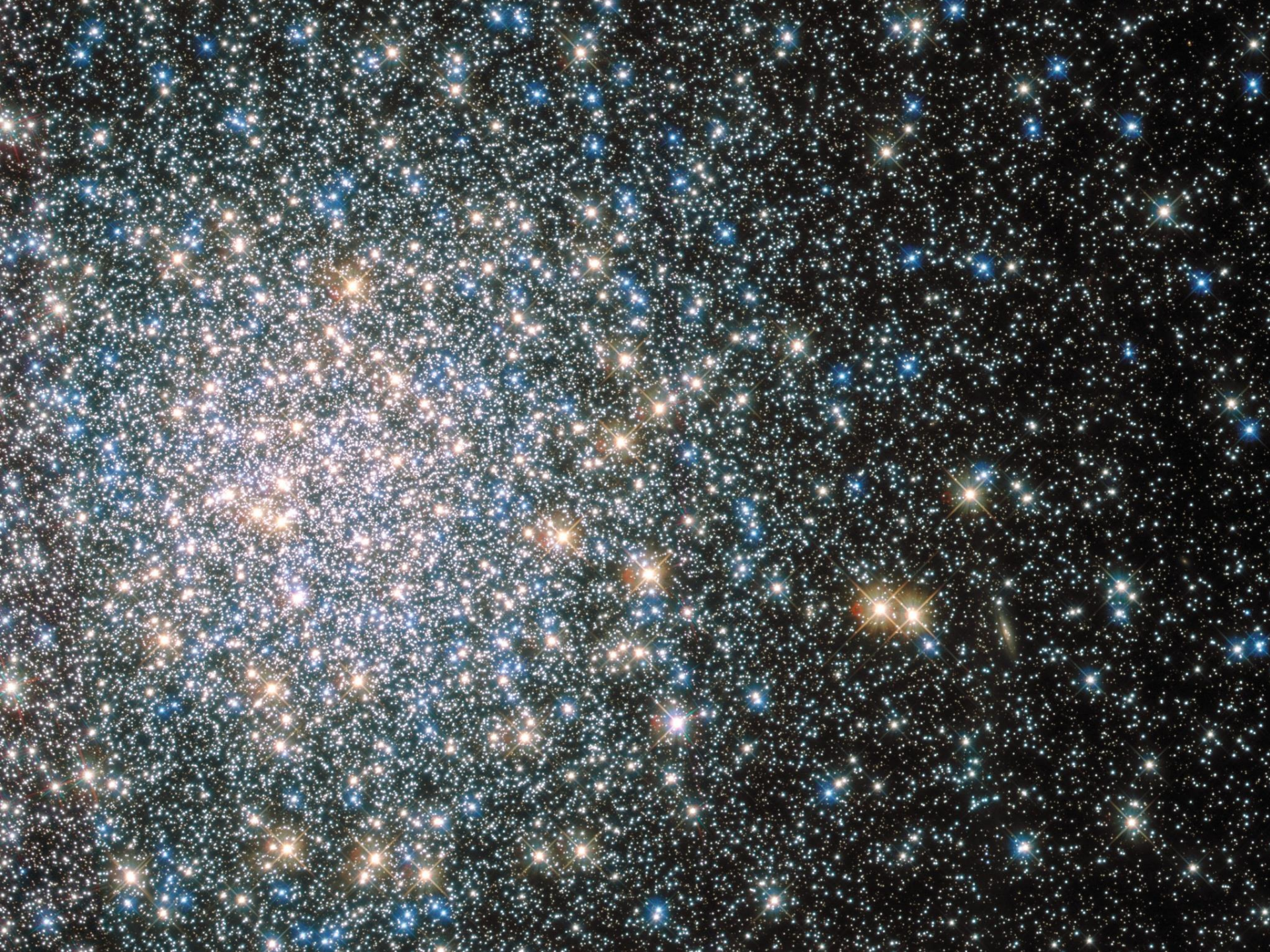
FIG. 10.—Age-metallicity relation (AMR) for the 118 open clusters after correcting for the radial gradient. The solid line is a least-square fit for the open cluster data.



Stars in the halo and globular clusters move at random orientations
→ Star clusters remain self-gravitating and relatively intact



Stars and open clusters in the disk move in the plane of the disk
→ shear force tears a star cluster apart



A globular cluster is very compact that even the *HST* cannot resolve individual stars near the core.

Messier 5 by HST
APOD 2014.04.25

Star Clusters
as
Targets of Investigation

How to determine the luminosity and surface temperature, chemical composition, etc., of a star? How to determine its distance and age of a star?

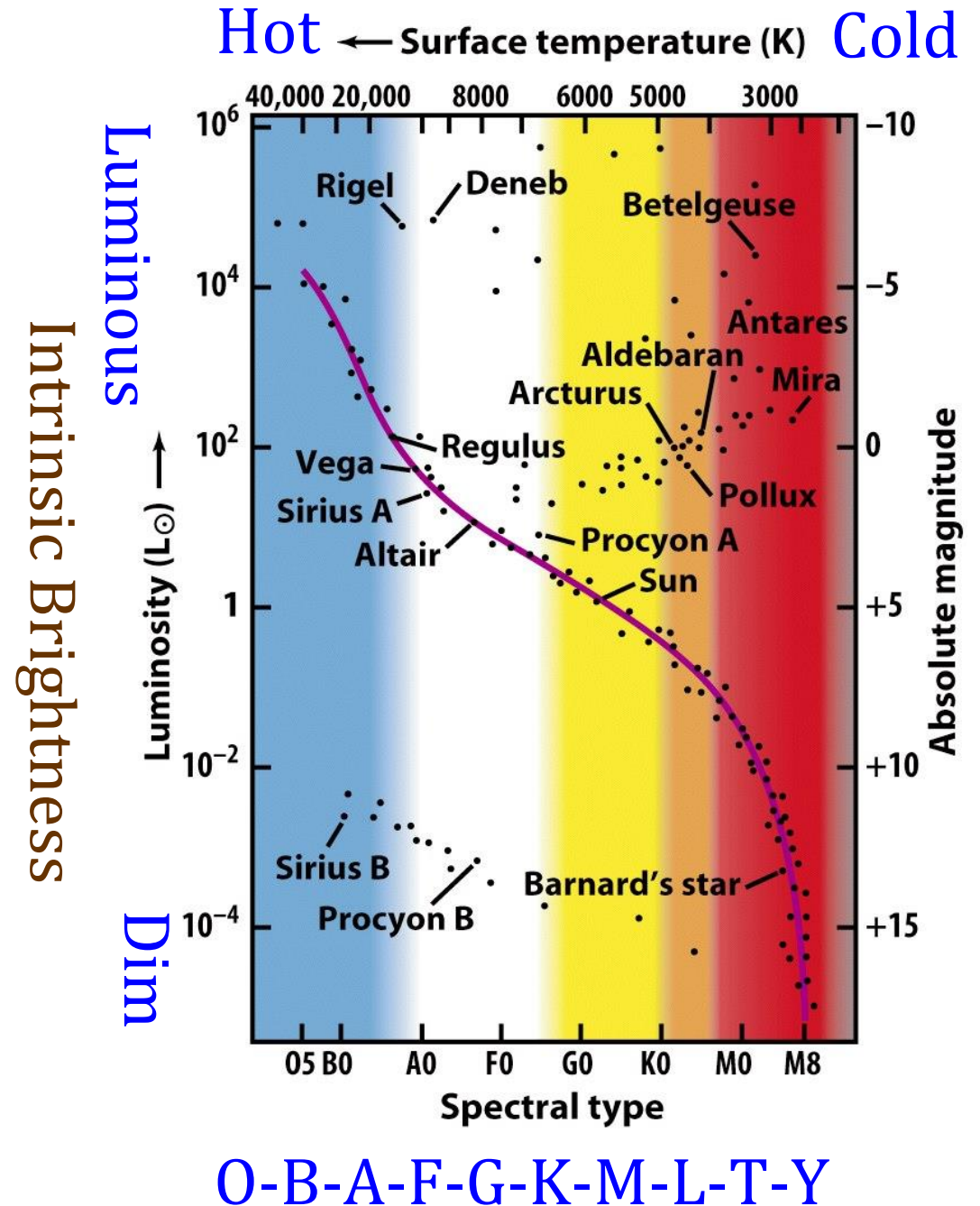
It is much easier if the star is a cluster member, because all the members were formed at the same time (coeval) out of the same molecular cloud, and at the same distance from us.

Stellar Properties in a Nutshell

A star generates energy by thermonuclear fusion reactions at its core → (outward) thermal pressure (gradient) to counteract (inward) gravitational pull

→ **hydrostatic equilibrium**
in every part of a star

Stars with stable supply of H as nuclear fuel → **main sequence stars**
= normal stars



$$\mathcal{L} = 4 \pi \mathcal{R}^2 \sigma T^4$$

Stellar luminosity

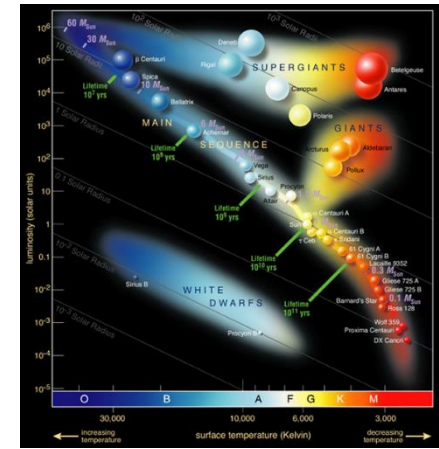
Stellar surface area

Blackbody radiation
per unit area

Main-sequence stars

$$\mathcal{L} \propto \mathcal{M}^{3.5 \sim 5.5}$$

- core hydrogen fusion; a stellar mass sequence
 - MS stars have similar radii.
 - Massive stars \rightarrow fusion rate $\uparrow\uparrow\uparrow$ at the core \rightarrow luminous $\mathcal{L} \uparrow\uparrow\uparrow$
 \rightarrow large energy flux through stellar surface $4 \pi \mathcal{R}^2 \rightarrow T \uparrow$
 - Low-mass stars \rightarrow moderate fusion rate \rightarrow luminous $\mathcal{L} \downarrow$
 \rightarrow smaller flux through surface $\rightarrow T \downarrow$
- \rightarrow A diagonal band in the **Hertzsprung-Russell (HR) diagram**



\uparrow
 \mathcal{L}

$\leftarrow T$

Stellar Evolution in a Nutshell

$$\tau \propto \mathcal{M} / \mathcal{L} \propto \mathcal{M}^{-2.5}$$

- Massive MS stars \rightarrow fusion rate $\uparrow\uparrow\uparrow \rightarrow$ luminous $\mathcal{L} \uparrow\uparrow\uparrow$
 \rightarrow nuclear fuel (H) used up rapidly \rightarrow lifetime $\tau \downarrow\downarrow$
- Low-mass MS stars \rightarrow moderate fusion rate \rightarrow luminous $\mathcal{L} \downarrow$
 \rightarrow fuel used up slowly $\rightarrow \tau \uparrow$
- When central hydrogen exhausted ($\sim 10\%$ for the Sun)
 \rightarrow core contracts until being stopped
 - ✓ by next rounds of fusion Nuclear waste (e.g., He) \rightarrow nuclear fuel
 - by electron degenerate pressure (a white dwarf)
 - by neutron degenerate pressure (a neutron star)
 - by spacetime singularity (a black hole)
- Disruptive/explosive ending \rightarrow complex nuclei to ISM

Member stars in a star cluster are formed out of the same molecular cloud, so should have the same age, same chemical abundances, and at the same distance from us.

But ...

What if there is significant time lapse in star formation?

→ different ages

For nearby systems, the depth may no longer be negligible

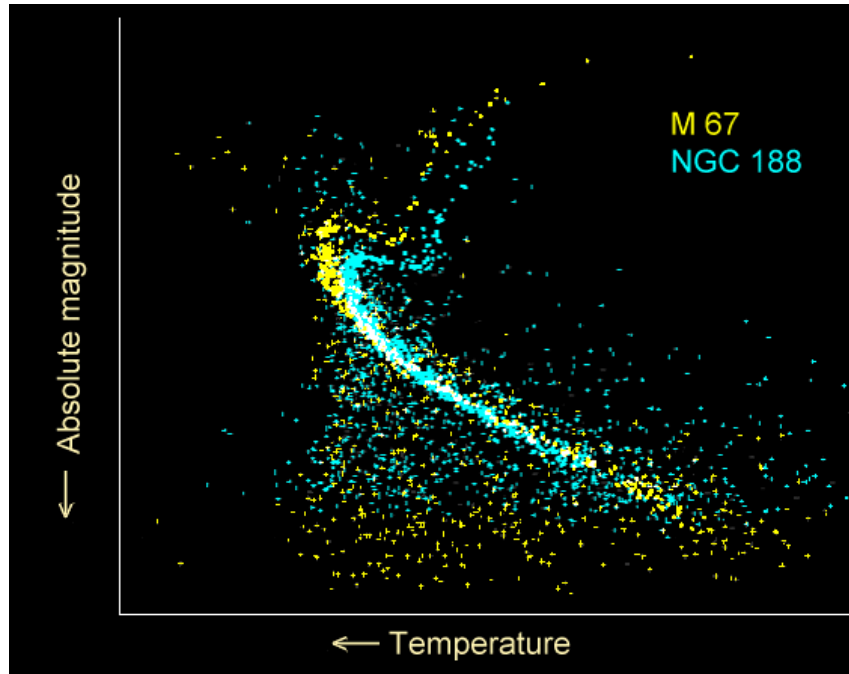
→ different distances

What if member stars are not from the same cloud?

→ different abundances

Hertzsprung-Russell Diagram (physical)

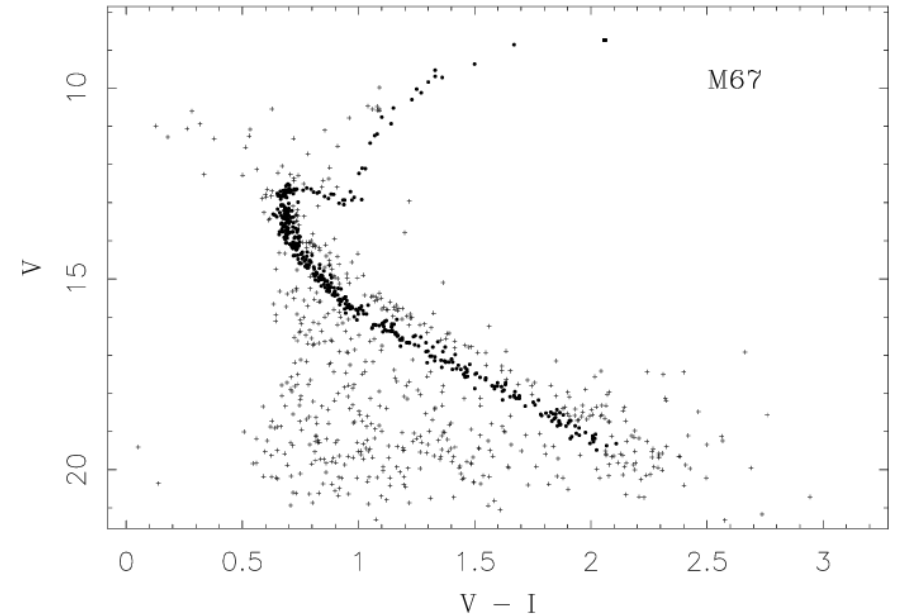
Brightness (Luminosity or Absolute Magnitude)



Spectral Type or surface Temperature

Color-Magnitude Diagram (CMD) (observational, a proxy of the HRD)

Apparent or Absolute Magnitude



“Color” ($m_1 - m_2$)

To Determine the Distance of a cluster

Main Sequence Fitting

$$m_\lambda - M_\lambda = 5 \log d_{\text{pc}} - 5 + A_\lambda$$

$$(m_{\lambda_1} - m_{\lambda_2}) = (M_{\lambda_1} - M_{\lambda_2}) + E(\lambda_1 - \lambda_2)$$

$$E(\lambda_1 - \lambda_2) \equiv A_{\lambda_1} - A_{\lambda_2}$$

ISM (dust) reddening

More distant \rightarrow fainter and redder

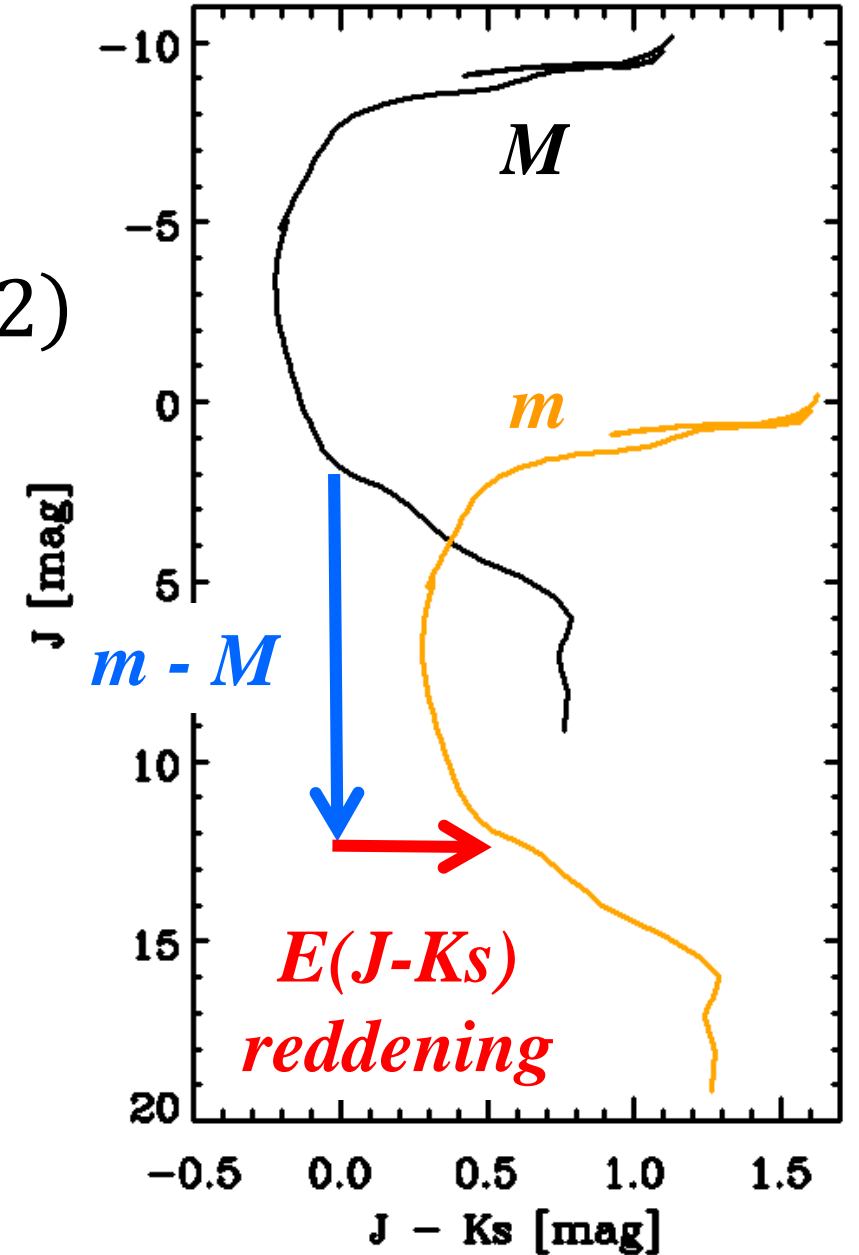
ISM “**Reddening law**” (Rieke & Lebofsky 1985)

$$A_B = 1.324 A_V$$

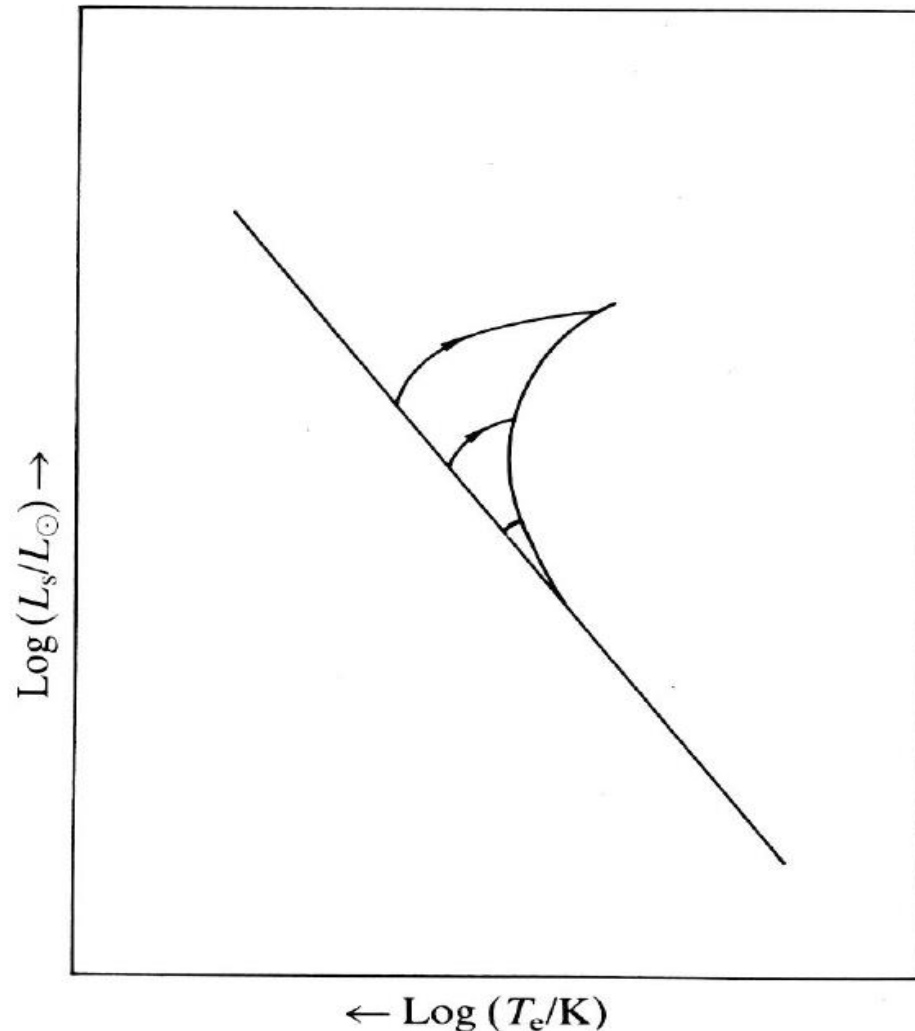
$$A_J = 0.282 A_V$$

$$A_K = 0.112 A_V$$

$$R \equiv A_V / E(B - V) \approx 3.1$$



To Determine the Age of a Star Cluster

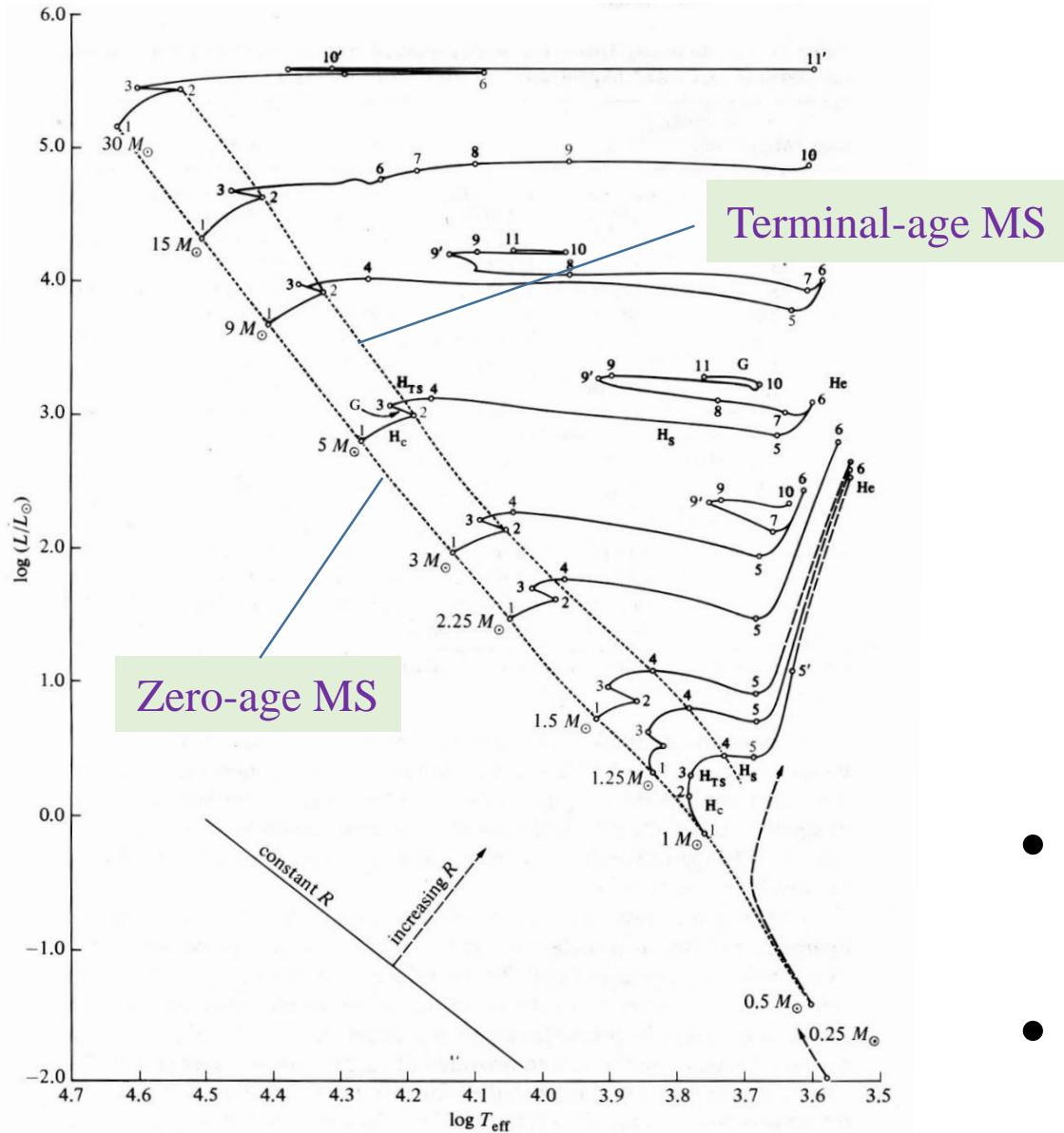


As a cluster (its member stars) ages, massive stars leave the MS first and evolve to the post-main sequence phase, then progressively followed by lower-mass members.

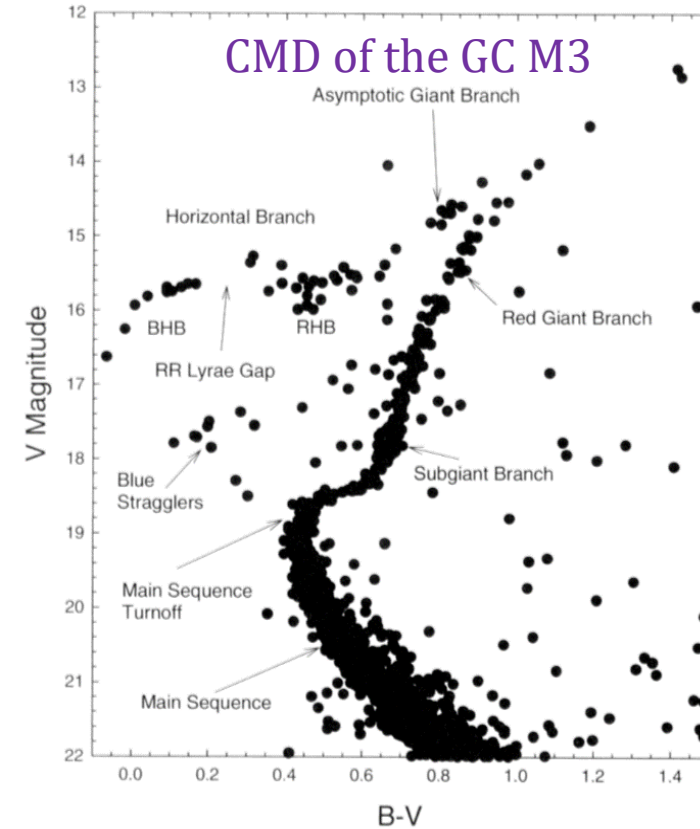
The MS is “peeled off” from the top (upper MS) down.

Only the low-mass stars remain on the MS.

Evolution of individual stars of different masses

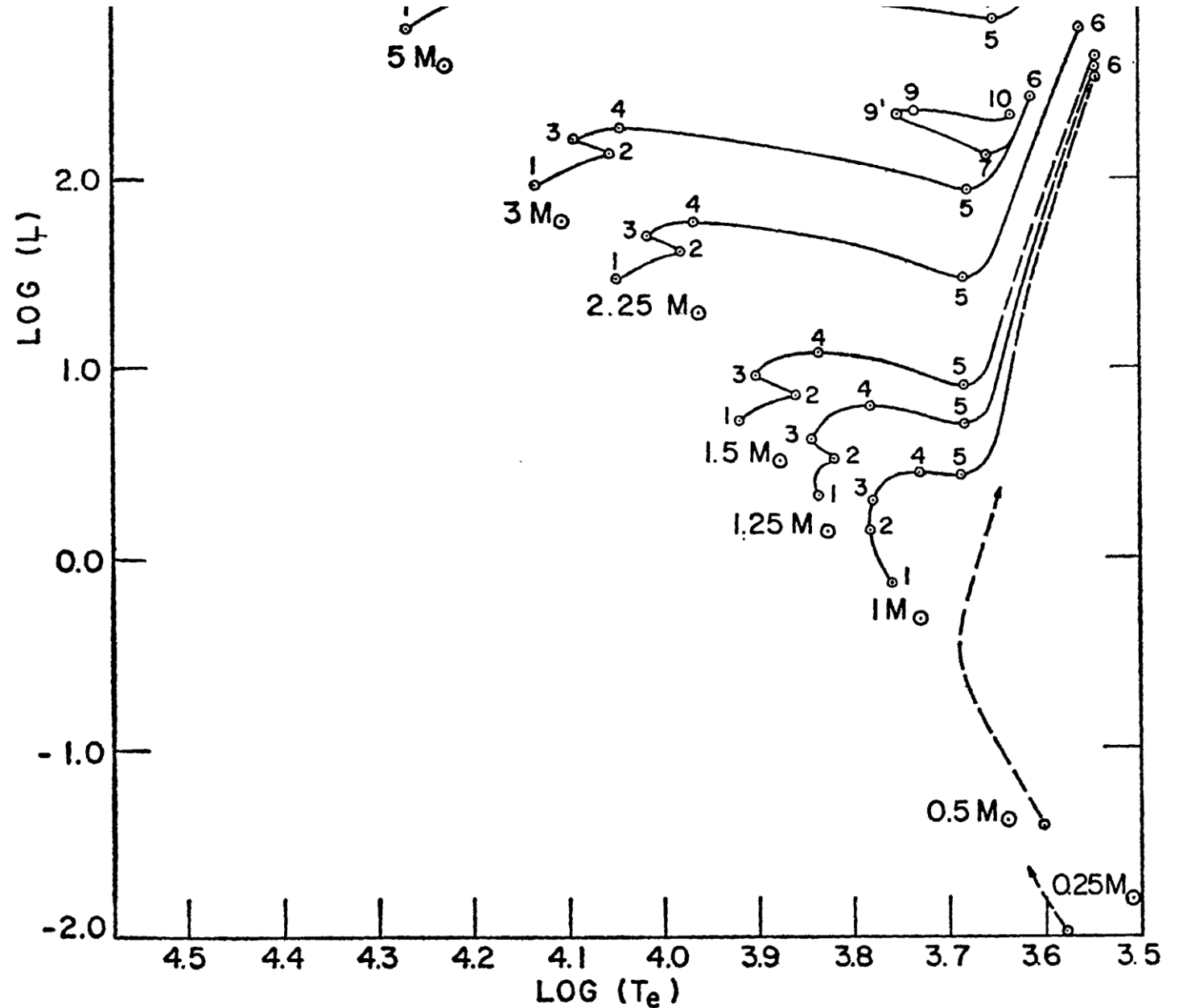


A collection of stars at different evolutionary stages

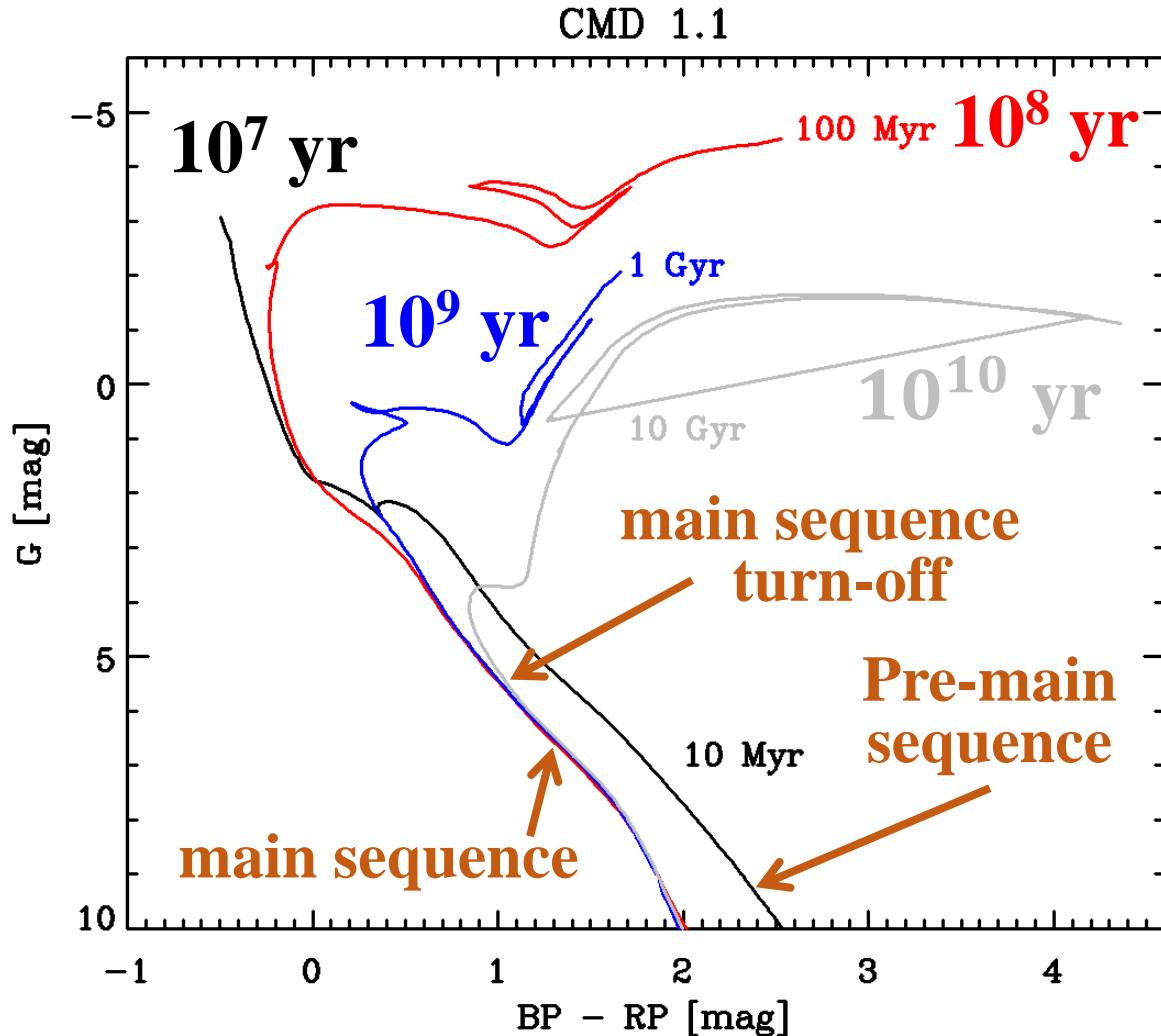


- Snapshot of different stellar masses at this age
- Star clusters at different ages
 → **theory of stellar evolution**

- 1-2 main sequence
- 2-3 overall contraction
- 3-4 H thick shell burning
- 5-6 H thin shell burning
- 6-7 red giant
- 7-10 core He burning
- 8-9 envelope contraction



Theoretical isochrones



Assumptions:

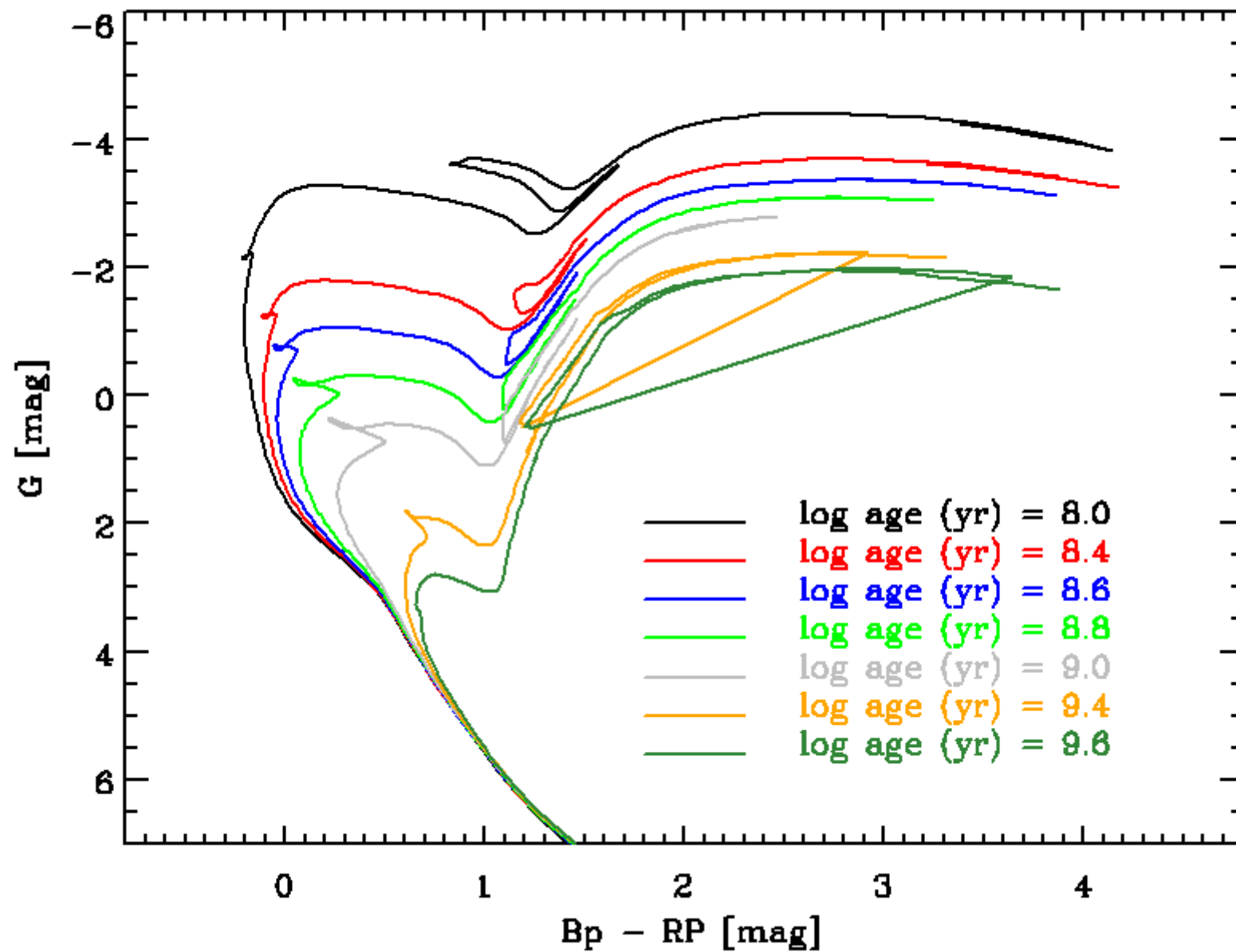
- ✓ coeval star formation
- ✓ same metallicity
- ✓ same distance

How good are these ...

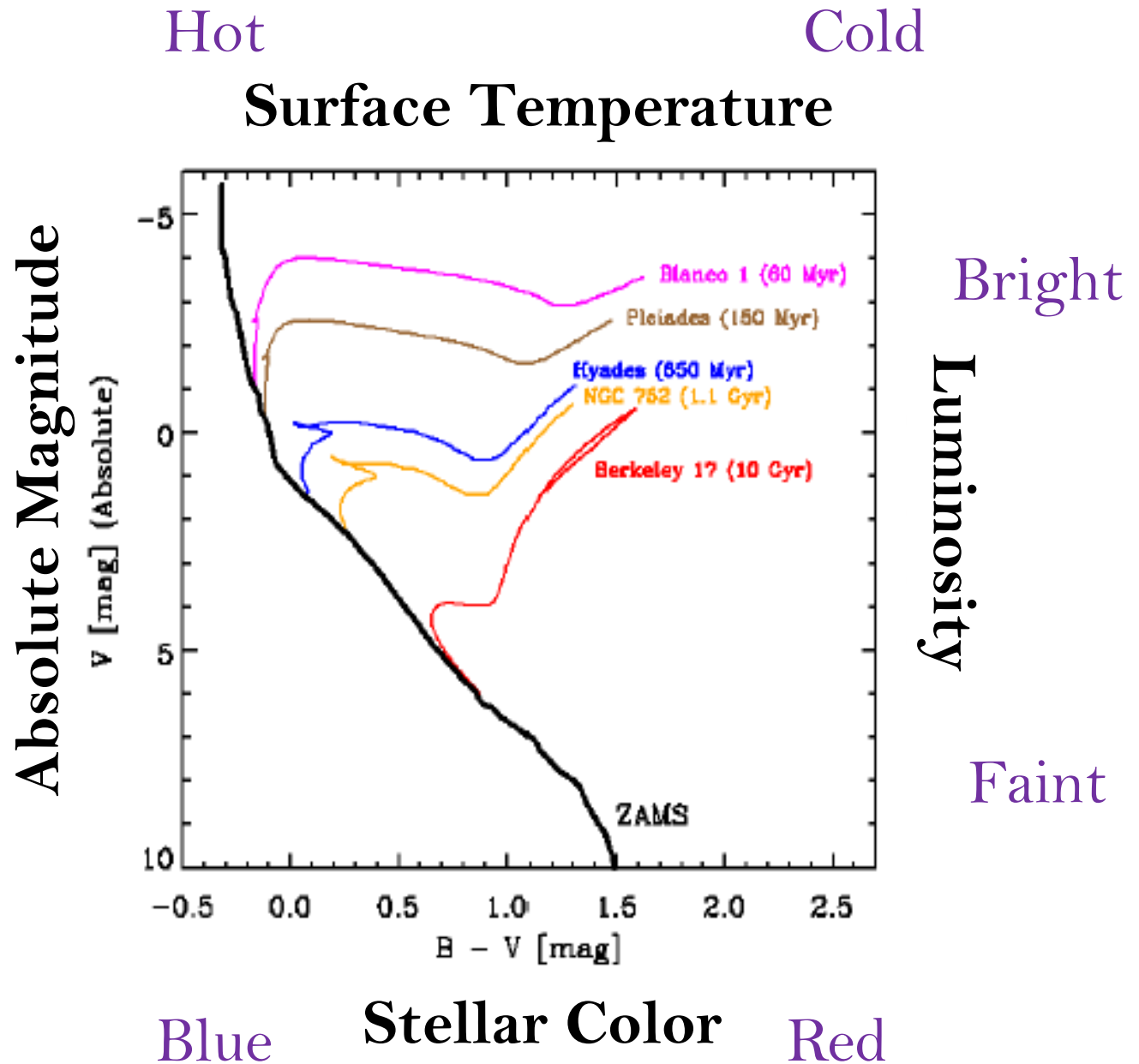
Age of the cluster
= the main sequence
lifetime of stars at
the MSTO

Post-MS members, while
rarer than MS, are useful.

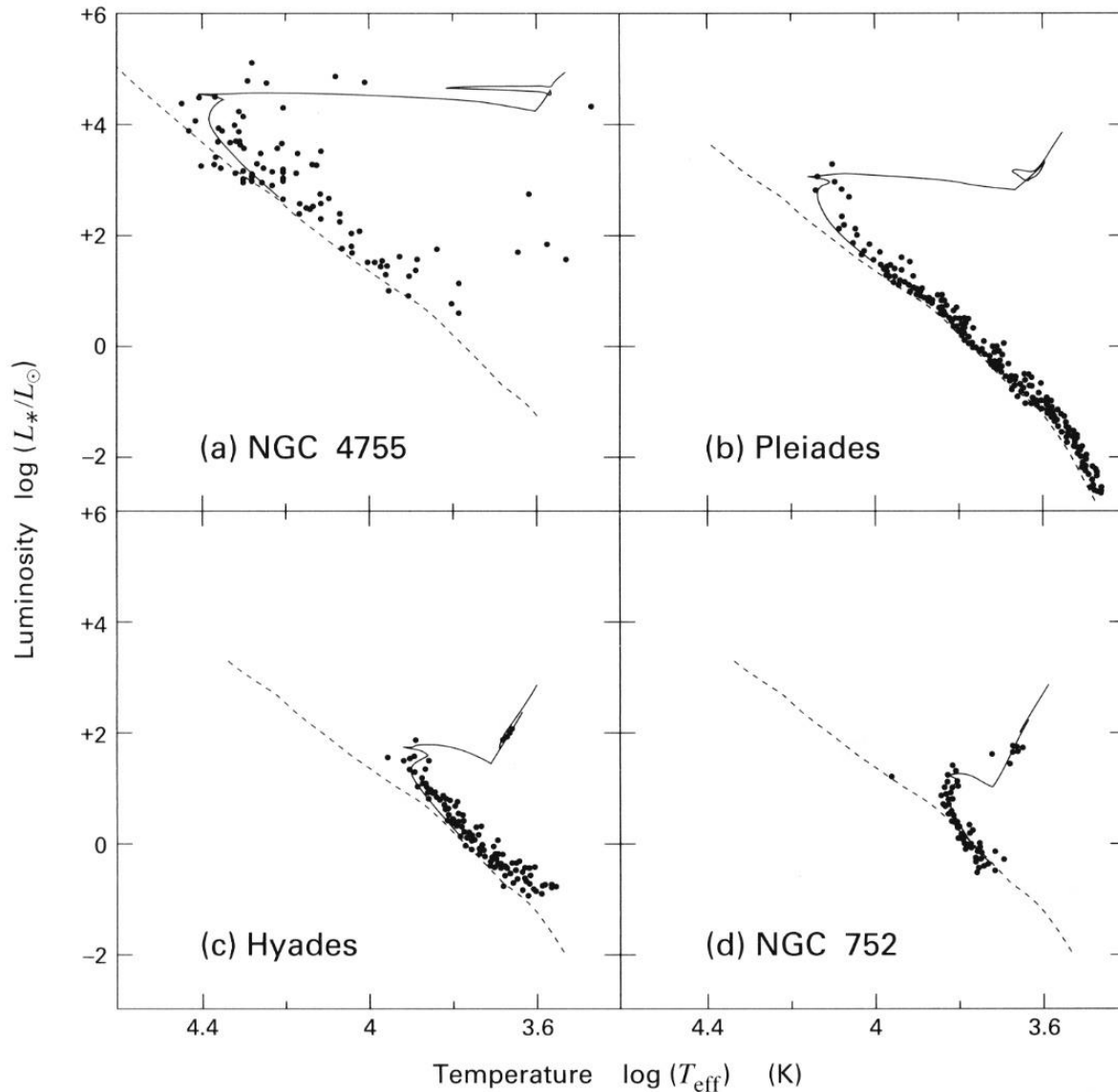
CMD 3.6



Observed CMDs



Test of Stellar Evolution by Star Clusters



Examples of HR diagrams of four open clusters, arranged by age, each showing the zero-age main sequence (ZAMS) and the best-fit isochrone.

Effect of Metallicity

Given the same mass, a metal poorer star is bluer and brighter.

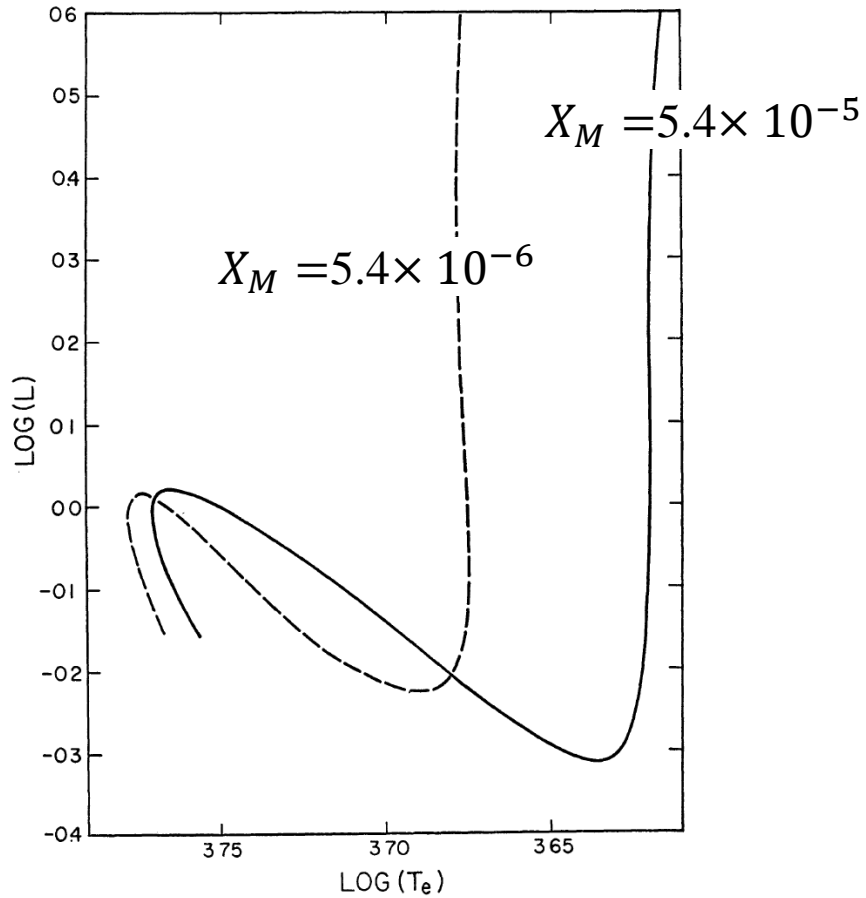
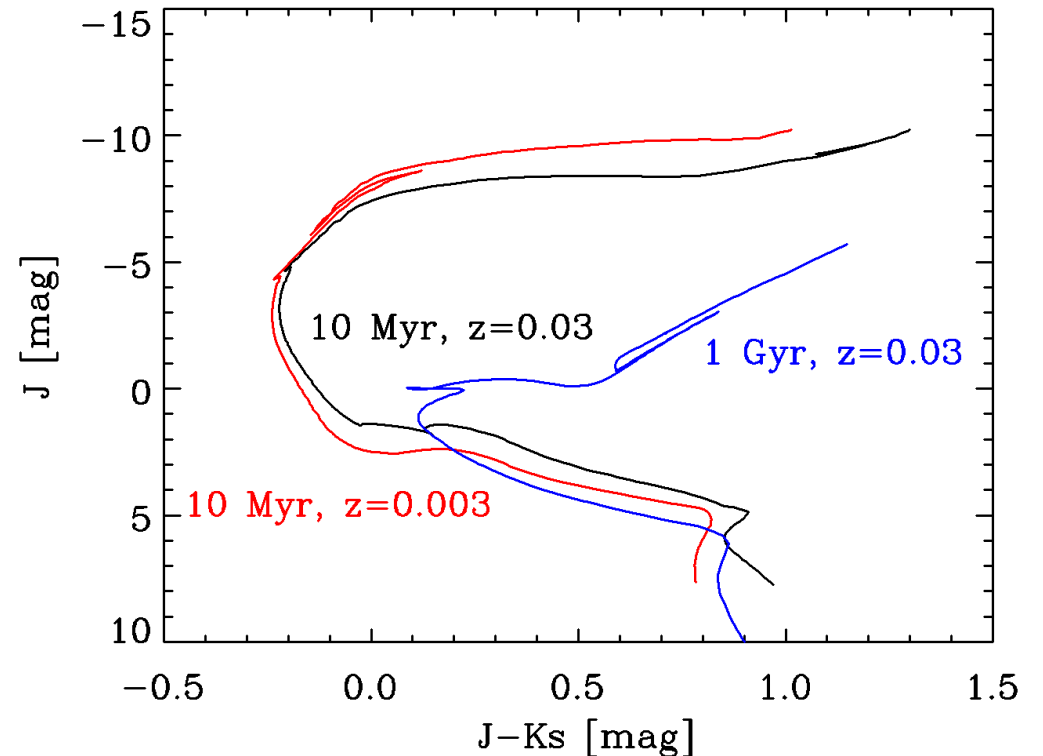


FIG. 1.—Paths in the theoretical Hertzsprung-Russell diagram for $M = M_{\odot}$. Luminosity in units of $L_{\odot} = 3.86 \times 10^{33}$ erg/sec and surface temperature T_e in units of $^{\circ}\text{K}$. Solid curve constructed using a mass fraction of metals with 7.5-eV ionization potential, $X_M = 5.4 \times 10^{-5}$. Dashed curve constructed with $X_M = 5.4 \times 10^{-6}$.

Iben (1965)

“metals” \rightarrow low ionization/excitation potentials \rightarrow effective coolants

A metal poorer cluster \rightarrow bluer

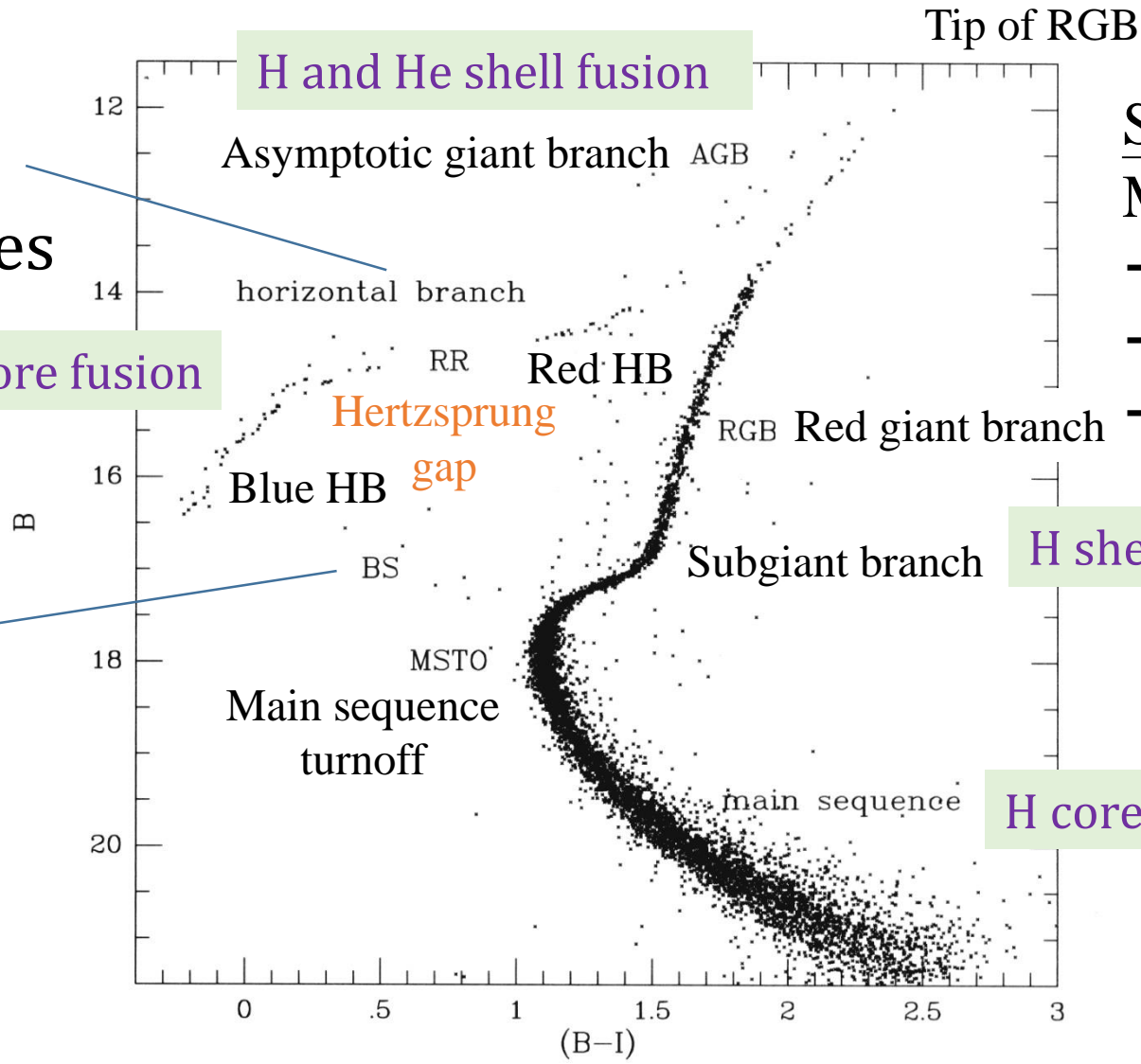


A younger cluster retains a longer upper MS, and even contains some PMS stars.

HB stars:
He core burning,
RR Lyrae variables

He core fusion

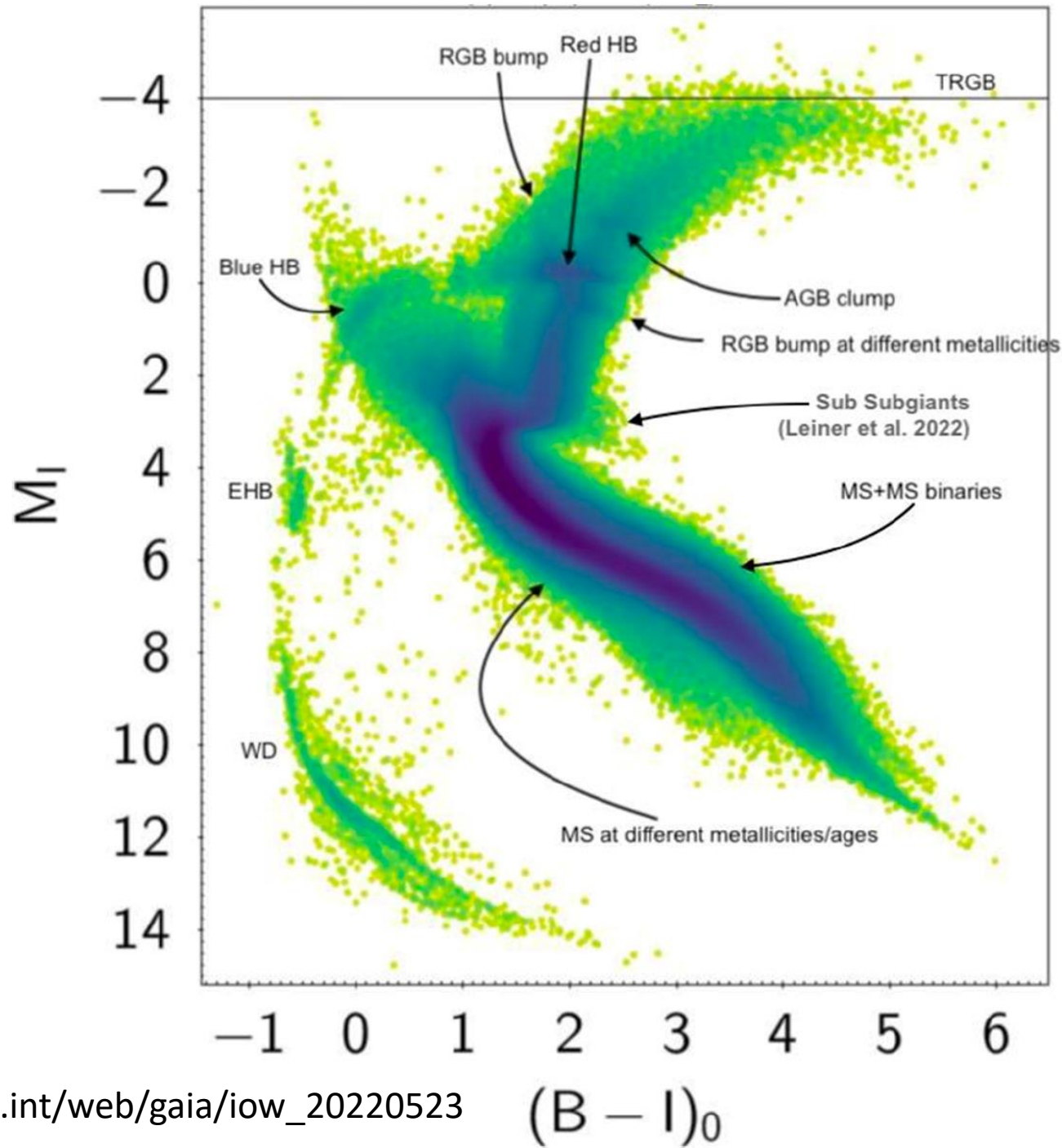
Blue stragglers:
An extension of
MS beyond the
MSTO. They
should not exist
according to
“standard” stellar
evolution theory.



He core ignited

Stellar evolution
MS → sub-GB → RGB
→ tip of RGB (He flash?)
→ HB → AGB → (PN, SN)
→ WD, NS, BH

Fig. 2.1. The color–magnitude diagram of M5. The horizontal branch and main sequence are labeled. Also shown are: the RR Lyrae gap or instability strip (RR); the Red Giant Branch (RGB); the asymptotic giant branch (AGB); the main-sequence turn-off (MSTO); and blue stragglers (BS). (From data supplied by M. Bolte.)



Gaia

Blue Stragglers

Common among GCs, even in some OCs.

Possible mechanisms of formation

- ✓ They formed later, therefore live longer (Roberts 1960)?
But the age difference would have been large, and GCs do not seem to contain much gas.
- ✓ Binary merging as a result of mass transfer between equal-mass components (Iben 1986) ?
- ✓ Stellar collisions (Hills & Day 1976) ?
- ✓ Prolonged MS lifetimes due to rotation or **B** field (Wheeler 1979) ?
- ✓ Do not suffer as much mass loss as normal stars (slow rotators) ?



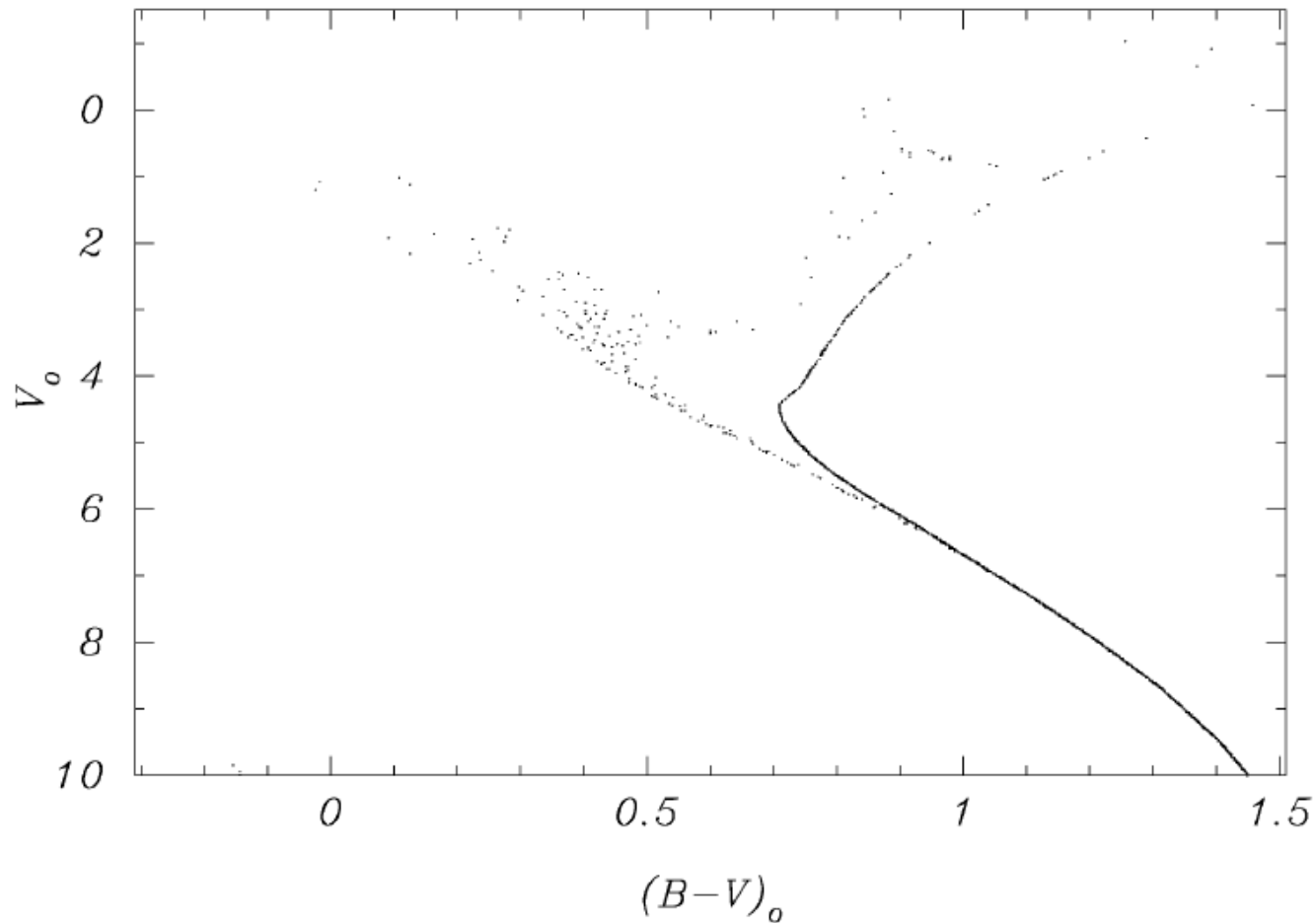


Fig. 5. Hertzsprung-Russell diagram of model *C*, at ca. $t = 12$ Gyr. 10^4 stars (corresponding to about the total number of stars in the core) were selected randomly from all stars involved in the simulation.

Stellar collisions between evolving stars.

A synthetic CMD at 12 Gyr, with the simulation starting at 10 Gyr, with a population of MS (single) stars with a flat mass spectrum, plus white dwarfs and neutron stars

Note the blue stragglers and yellow stragglers

(Portegies Zwart+97)

Horizontal Branch

Bright and distinct
→ extragalactic distance indicator

Different morphologies of GCs ...

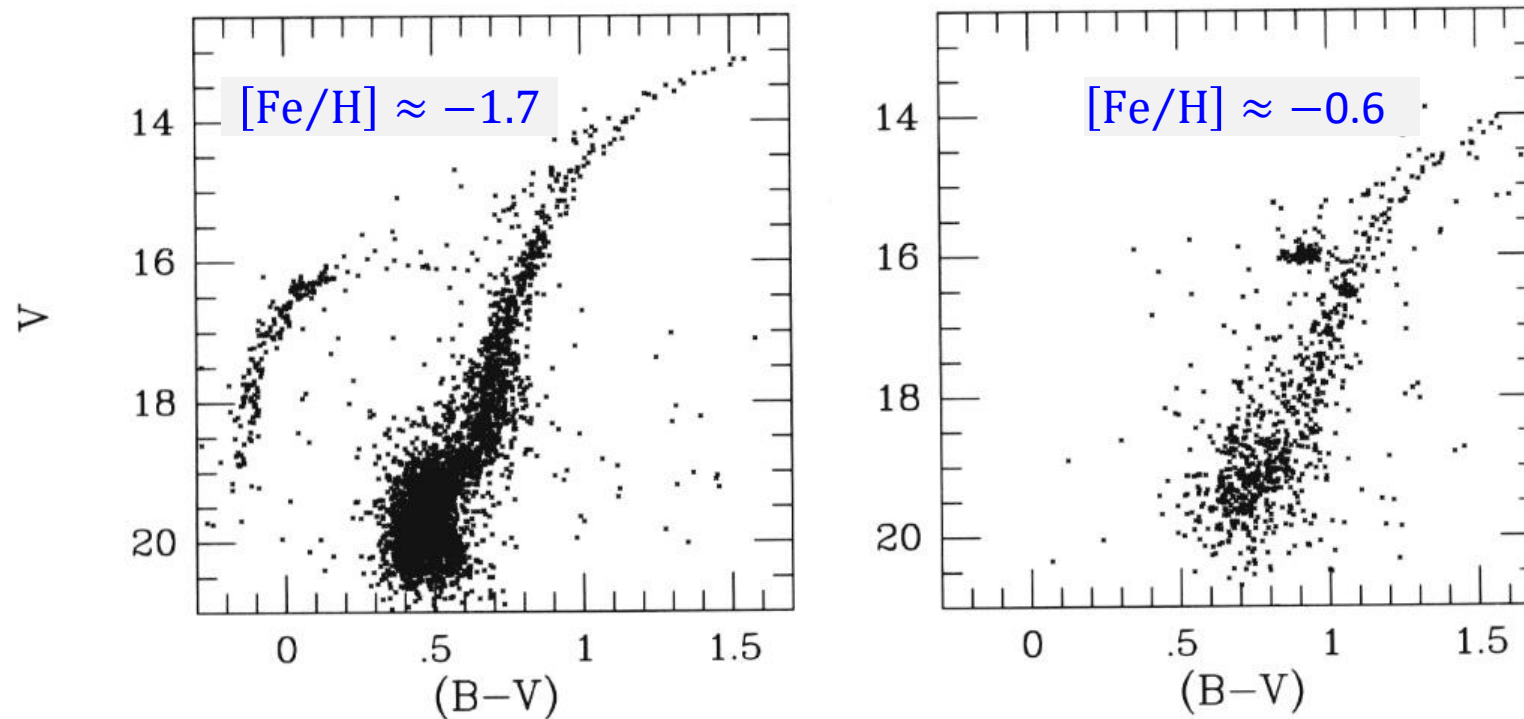


Fig. 2.2. The color–magnitude diagrams of NGC 1904 (left) and NGC 6637 (right) illustrating differences in horizontal branch morphology and the location of the main-sequence turn-off. (From data supplied by R. Buonanno and A. Sarajedini.)

Metallicity as the “**first parameter**”; higher $z \rightarrow$ redder

But not every metal-poor GC has an extended blue HB tail!

All $[Fe/H] \approx -1.6$

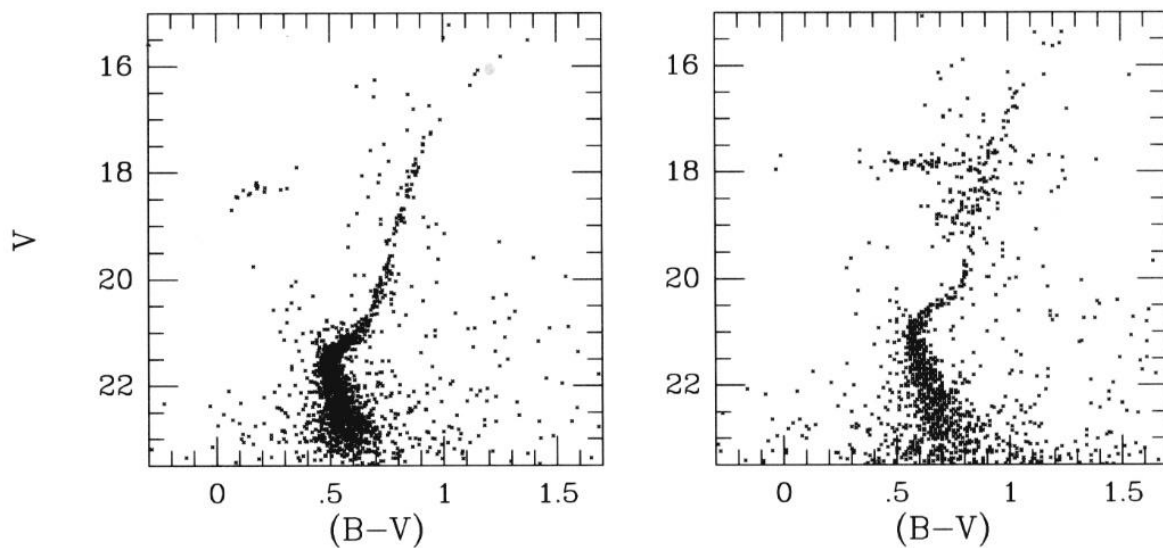


Fig. 2.4. The color-magnitude diagrams of Arp 2 (left) and Ruprecht 106 (right). (From data supplied by R. Buonanno.)

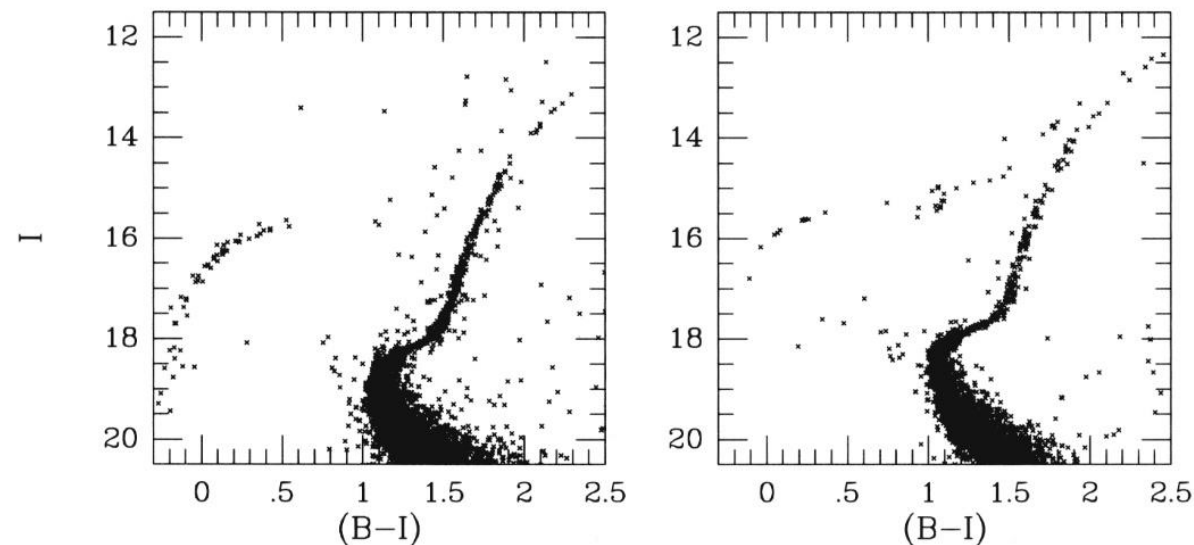
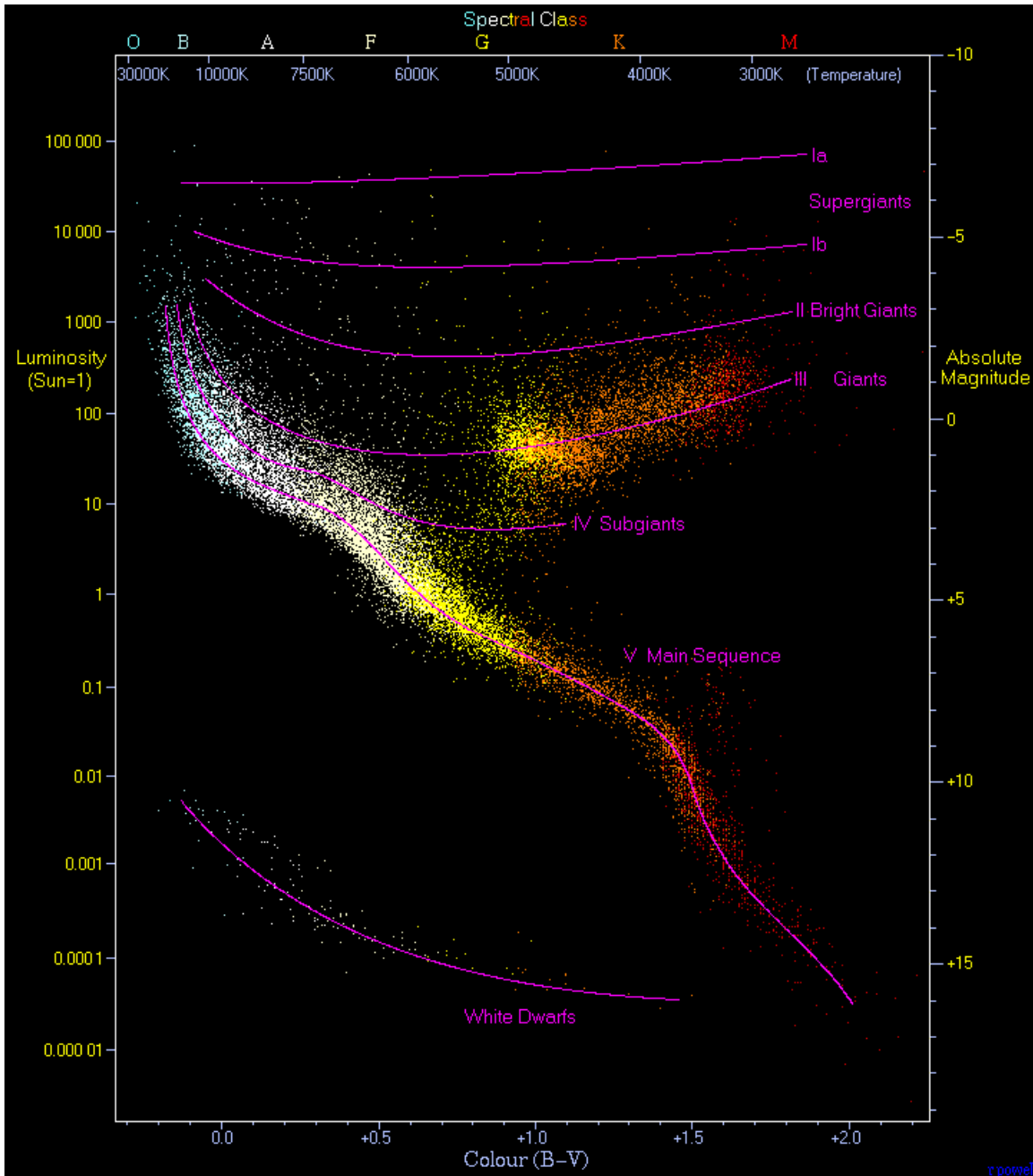


Fig. 2.3. The color-magnitude diagrams of M2 (left) and M3 (right). (From data supplied by P. Stetson.)

The “second parameter”

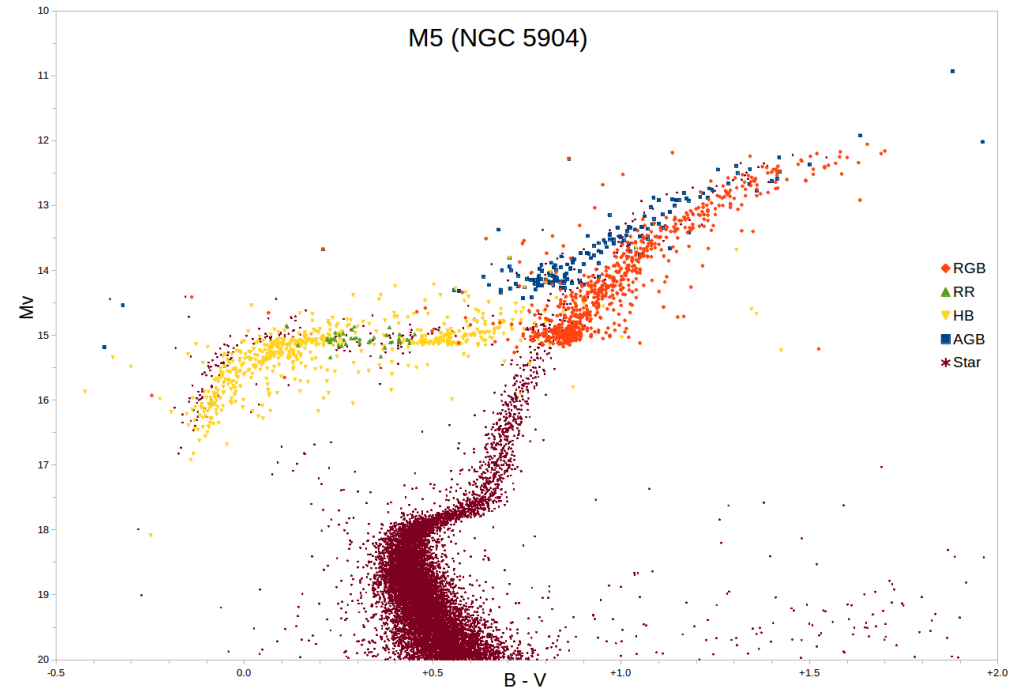
- ✓ age (older \rightarrow bluer)?
- ✓ mass loss on RGB?
- ✓ He abundance??



Red Clump

Clustering of cool horizontal-branch giants (core He fusion, metal-rich)

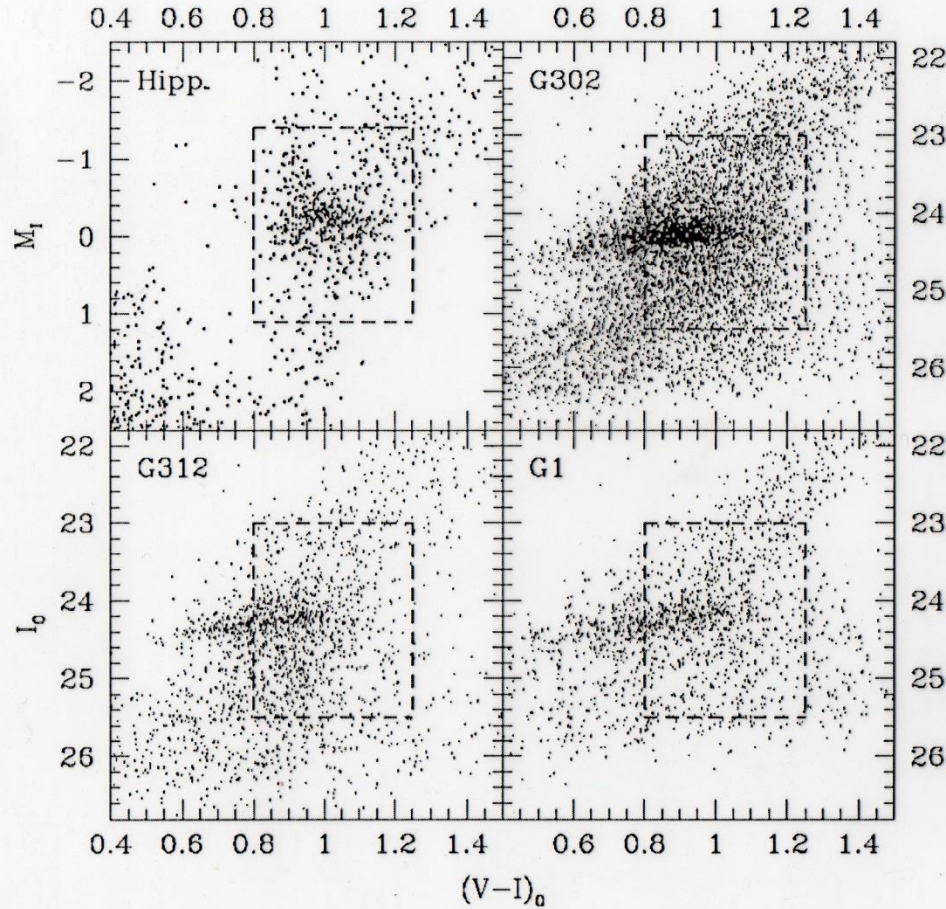
... 5,000 K and $M_V \sim 0.5$



Distance to M31 With the *HST* and *Hipparcos* Red Clump Stars (1998)

K. Z. Stanek & P. M. Garnavich

$M_I = -0.23$

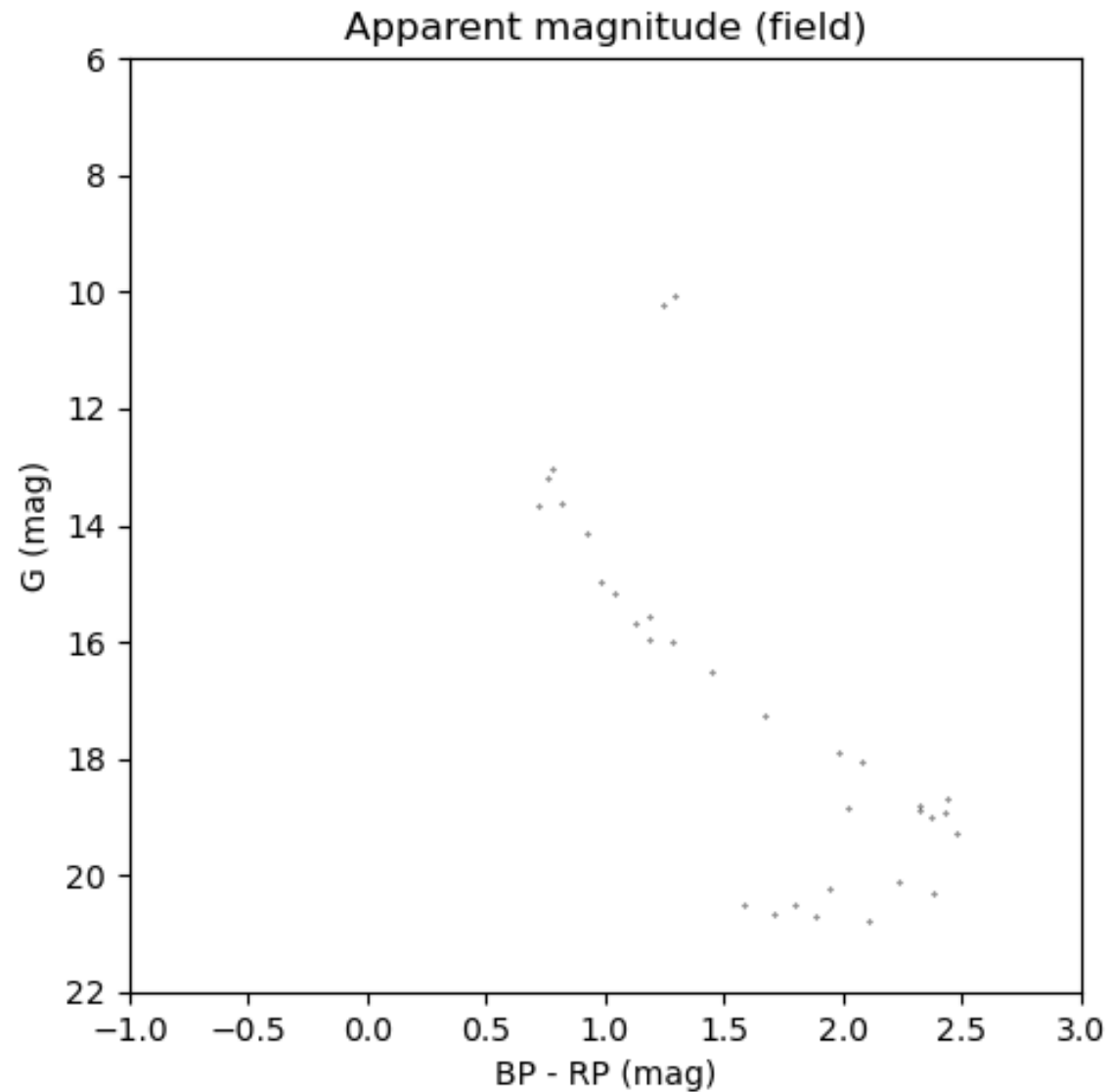
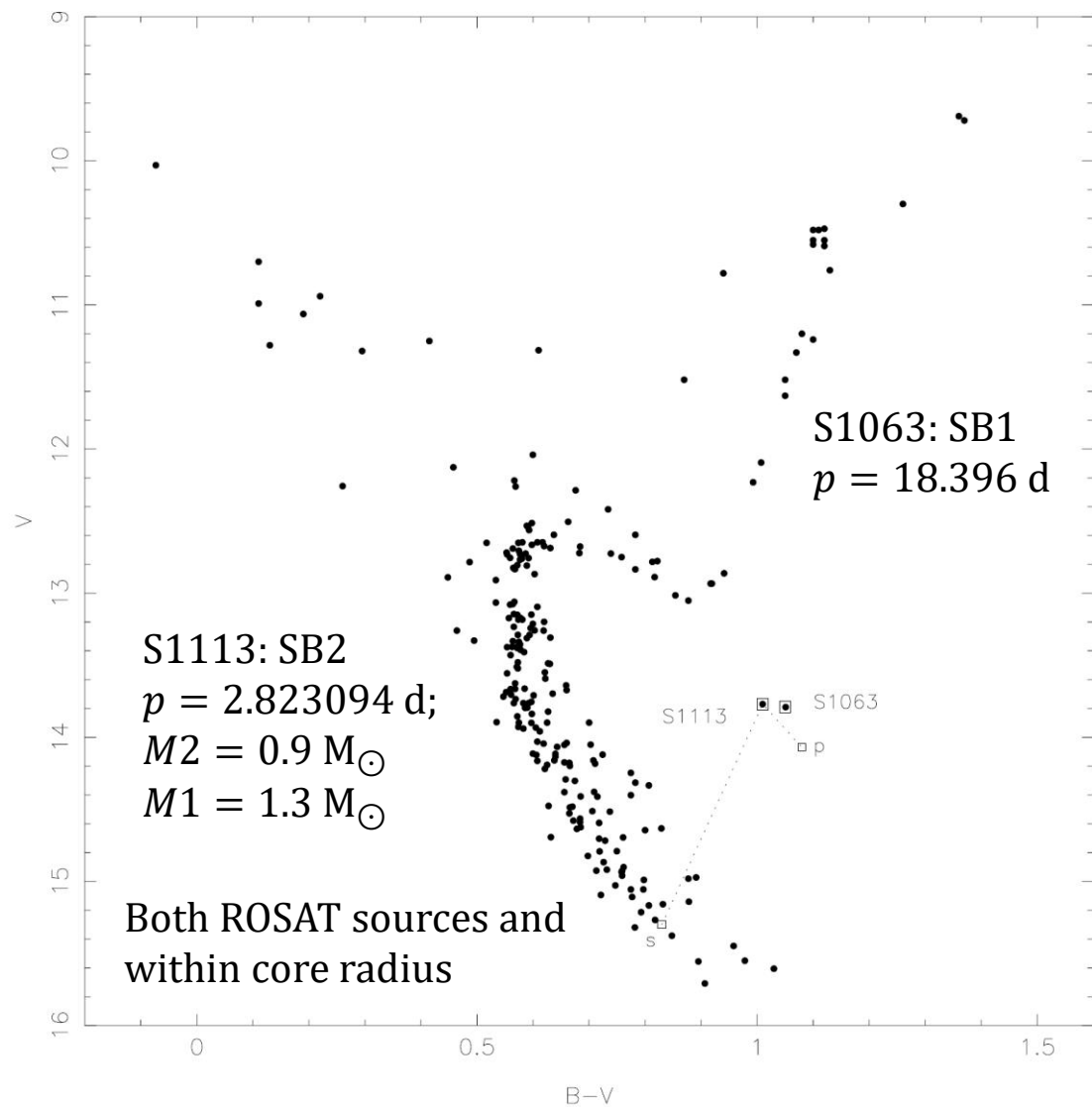


Using the red clump stars to determine the distance to M31

$$R_{M31} = \underbrace{784}_{\text{Statistical error}} \pm 13 \pm 17 \text{ kpc} \quad \begin{matrix} \text{Systematic} \\ \swarrow \\ \end{matrix}$$

Fig. 2.— The red clump dominated parts of CMDs for the *Hipparcos* stars (upper-left panel) and for three fields in M31 observed with the *HST*. The dashed rectangles surround the red clump regions used for the comparison between the local and the M31 red clump stars.

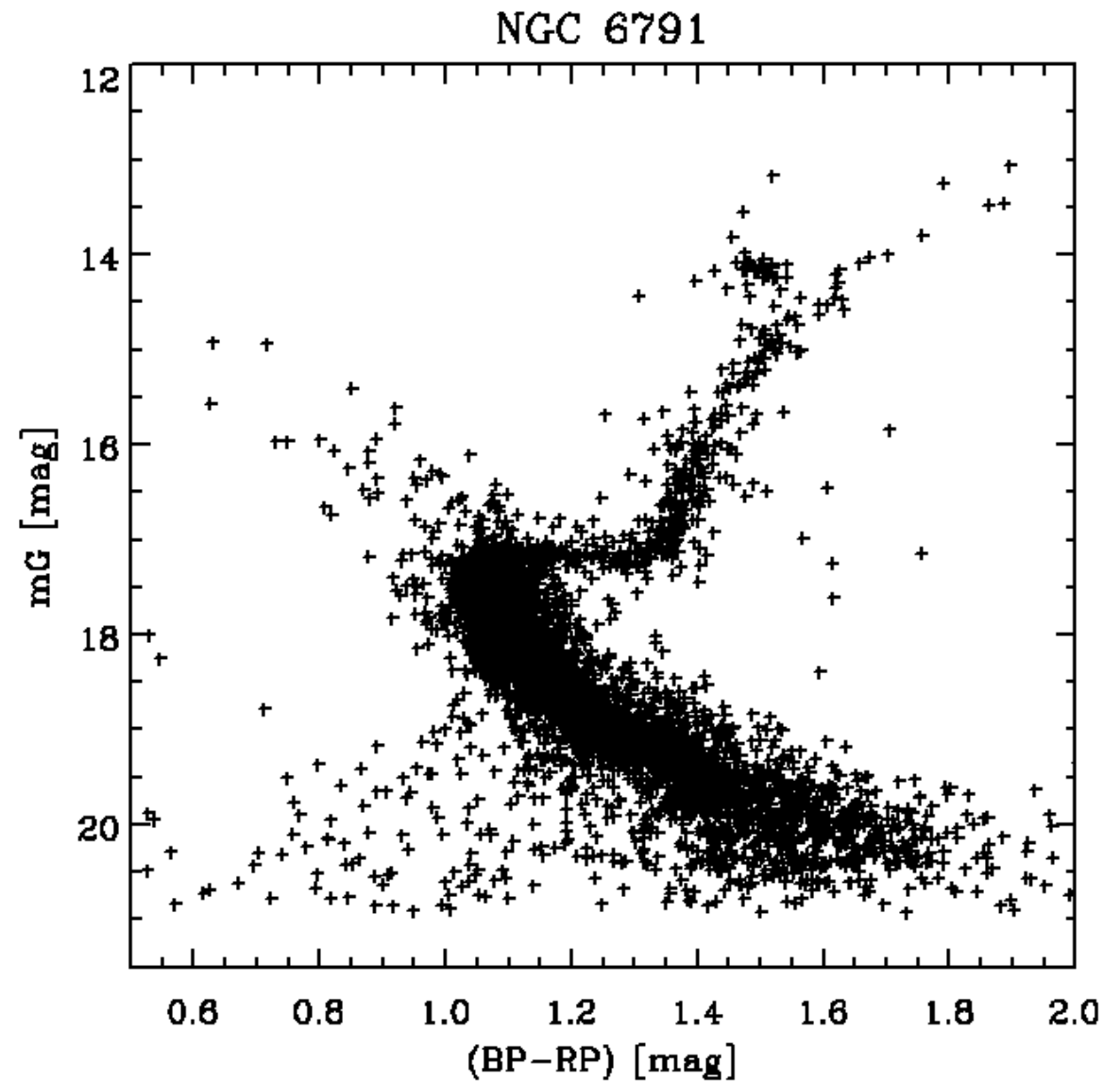
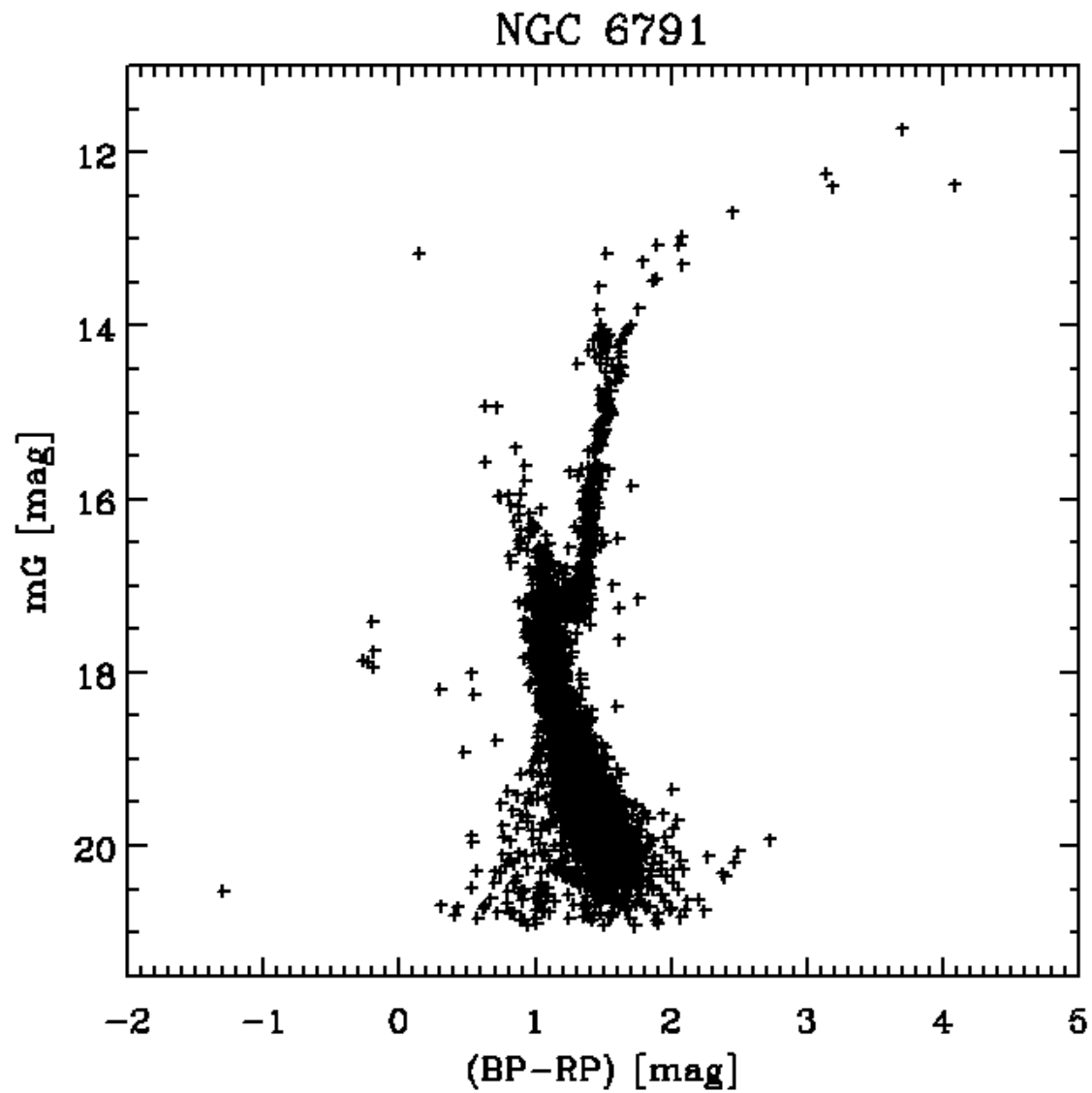
Sub-subgiants = red stragglers



Mathieu+03 on M67

Binary with mass
transfer; merger, dyn
stellar exchanges?

NGC 6791



More oddities

Blue sub-dwarfs: sdB, sdO

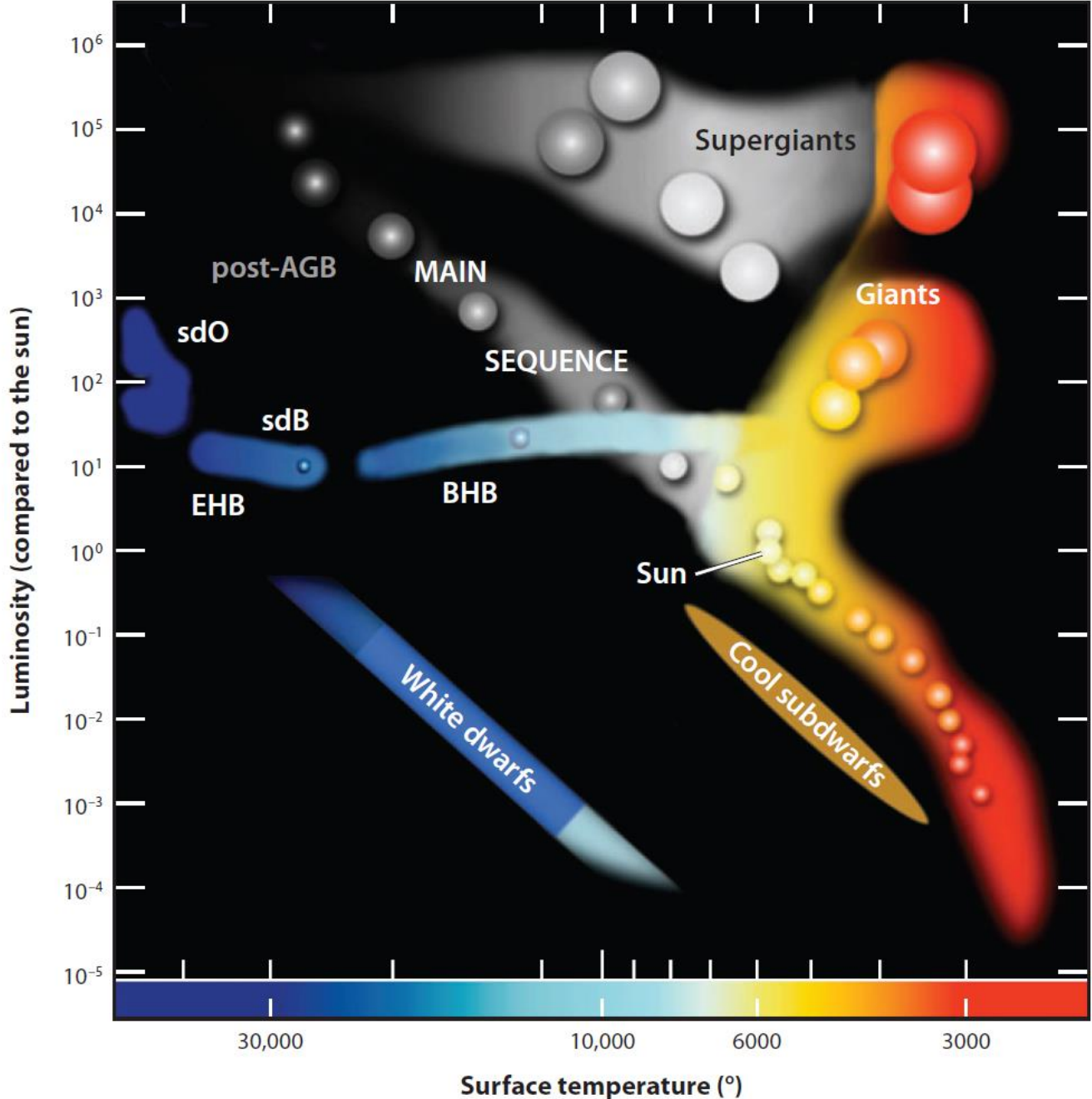
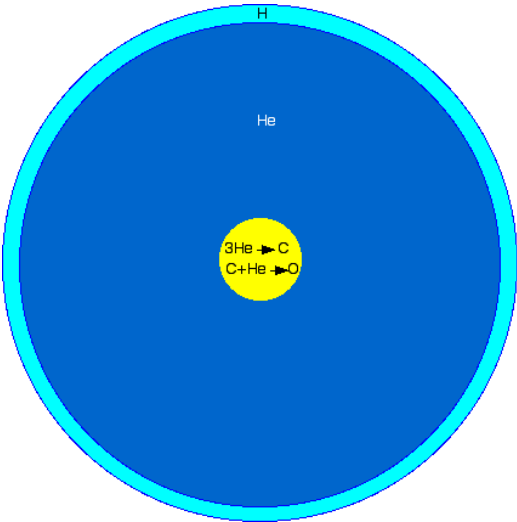


Figure 1

Sketch of a Hertzsprung-Russell diagram highlighting the position of hot subdwarf (sdB and sdO) stars and the extreme horizontal branch (EHB) located to the left and below the hot end of the main sequence but above the white dwarf cooling sequence. The EHB is separated from the blue horizontal branch (BHB). The location of stars having evolved from the postasymptotic giant branch is shown for comparison. The hot subdwarf stars have nothing in common with traditional cool subdwarfs found below the lower main sequence. Courtesy of ESO, with modifications by S. Geier and K.S. de Boer.

Star Clusters --- Lecture 2

Star Clusters

--- Links between Galaxies and Stars



- Star clusters as stellar birth places
 - Open clusters, globular clusters, and others
 - Star clusters as targets of investigation
 - Star clusters as tools in stellar & galactic studies
 - Latest and outstanding issues
-



Wen-Ping Chen
Graduate Institute of Astronomy
National Central University
Taiwan

*Theorists believe in their own results, while others don't.
Observer do not believe in their own results, but others do.*

A theoretician develops theories to confront with observations.

An observer acquires data to compare with theories.

An experimentalist conducts experiments to compare with

It is all what you do to answer the question. You should know it all, though usually master on one aspect for now.

Yes, you should concentrate on what you are doing, and do not stretch yourself too thin. You may decide to do only one thing in your life and do it well. But you should not decide what it is now.

Is this what my adviser is doing (asked me to do)? Why am I doing it? Is it challenging? Am I excited?

Do not limit yourself.

Practicality

A hands-on exercise

Catalogues of galactic open clusters

- ✓ Lynga (1987)
- ✓ WEBDA (originally by Mermilliod, latest 2013) compilation
MW and LMC+SMC
- ✓ Catalog of Open Cluster Data
- ✓ Dias+ (2002..2015), Sampedro et al. (2017), $N = 1876$
- ✓ Kharchenko et al. (2005) based on ASCC-2.5, a few 100s
- ✓ Cantat-Gaudin et al. 2018, Gaia/DR2, $N=1229$ w/ members

Catalogues of galactic globular clusters

- ✓ Harris (1996, 2010) $N = 157$



Optically visible open clusters and Candidates : B/ocl

Access to



FTP

ReadMe



TAP



Xmatch

Authors : Dias W.S. , Alessi B.S., Moitinho A.
et..al

Bibcode : 2002A&A...389..871D (ADS)
[Cite](#)

UAT : Proper motions, Metallicity, Chemical
abundances, Radial velocity, Open star
clusters

Compilation (CCC)

Records : 2134 clusters



Inserted into VizieR : 12-Jul-2002

Last modification : 22-Jun-2018

Article Origin

Description

See also

Prov

FTP

VizieR

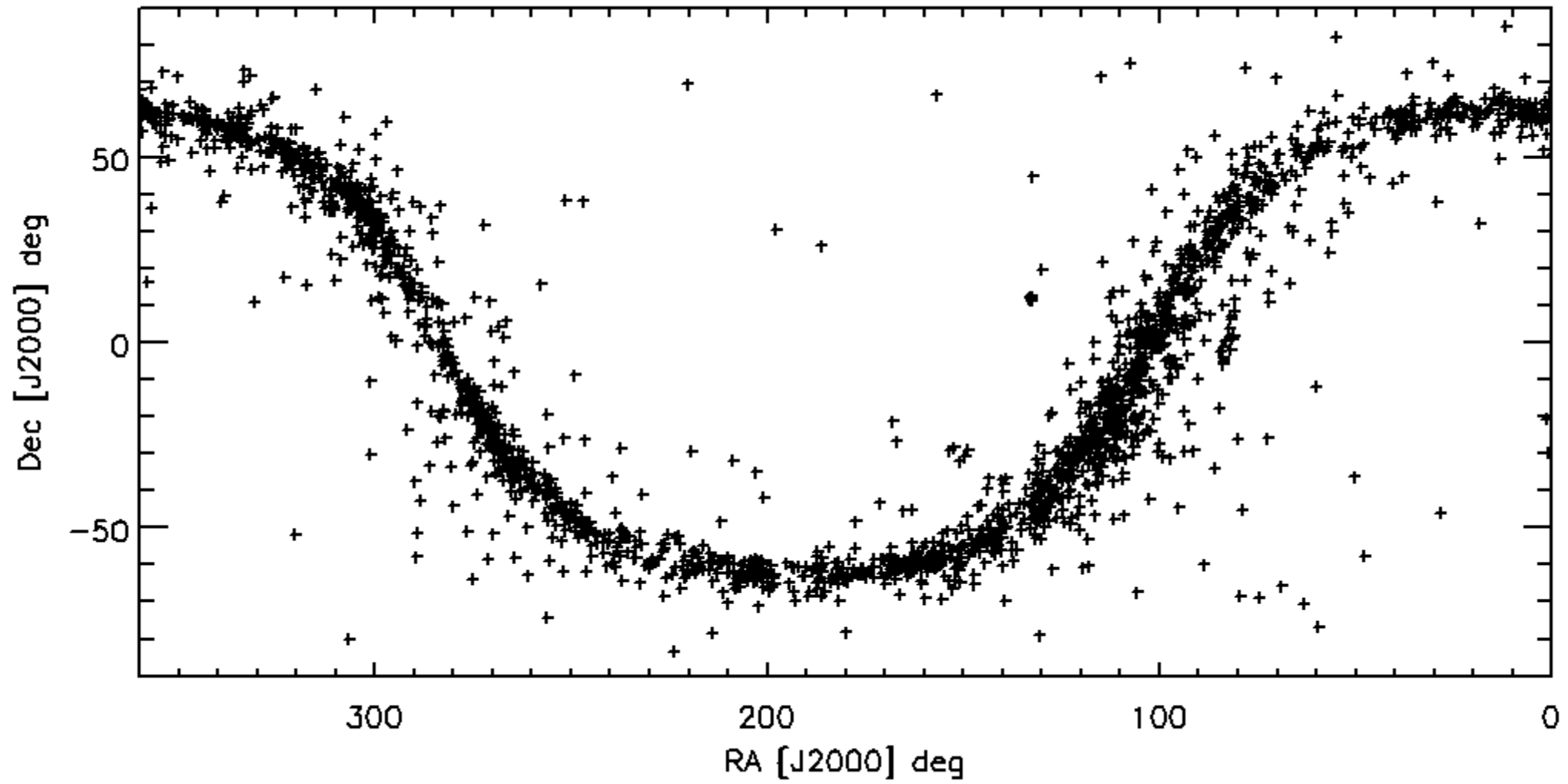
New catalog of optically visible open clusters and candidates (V3.5) (2015)

[Go to the original article \(10.1051/0004-6361:20020668\)](https://cdsarc.u-strasbg.fr/viz-bin/cat/B/ocl)

Keywords : galaxy open clusters and associations: general - catalogs

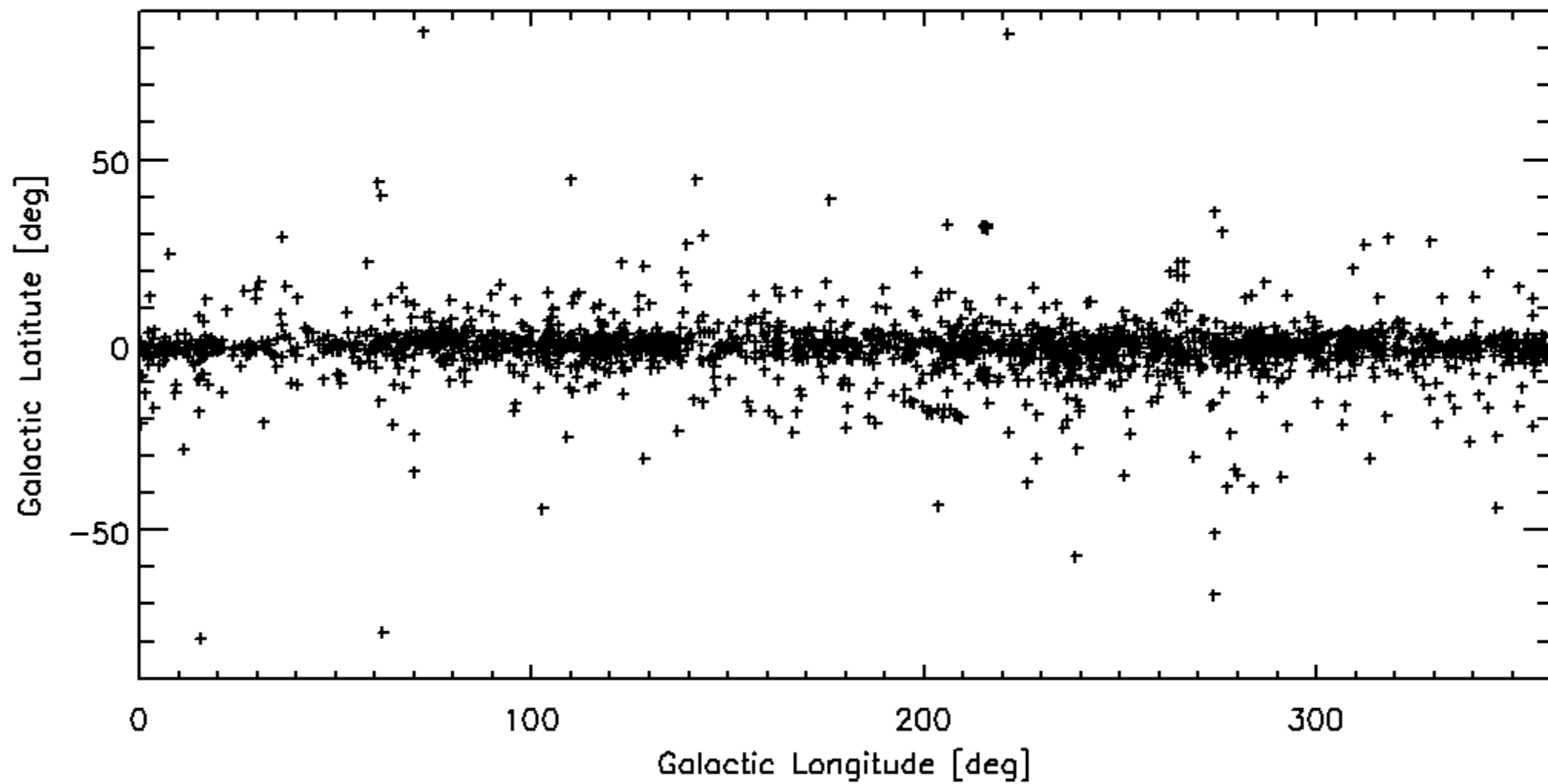
Abstract:We have compiled a new catalogue of open clusters in the Galaxy which updates the previous catalogues of Lynga (1987, Cat. VII/92) and of Mermilliod (1995, in Information and On-Line Data in Astronomy, ed. D. Egret & M. A. Albrecht (Dordrecht: Kluwer), 127) (included in the WEBDA database, <http://obswww.unige.ch/webda>). New objects and new data, in particular, data on kinematics (proper motions) that were not present in the old catalogues, have been included. Virtually all the clusters (2167) presently known were included, which represents an increment of about 986 objects relative to the Lynga (1987, VII/92) catalogue. The catalogue is presented in a single table containing all the important data, which makes it easy to use. [...\(more\)](#)

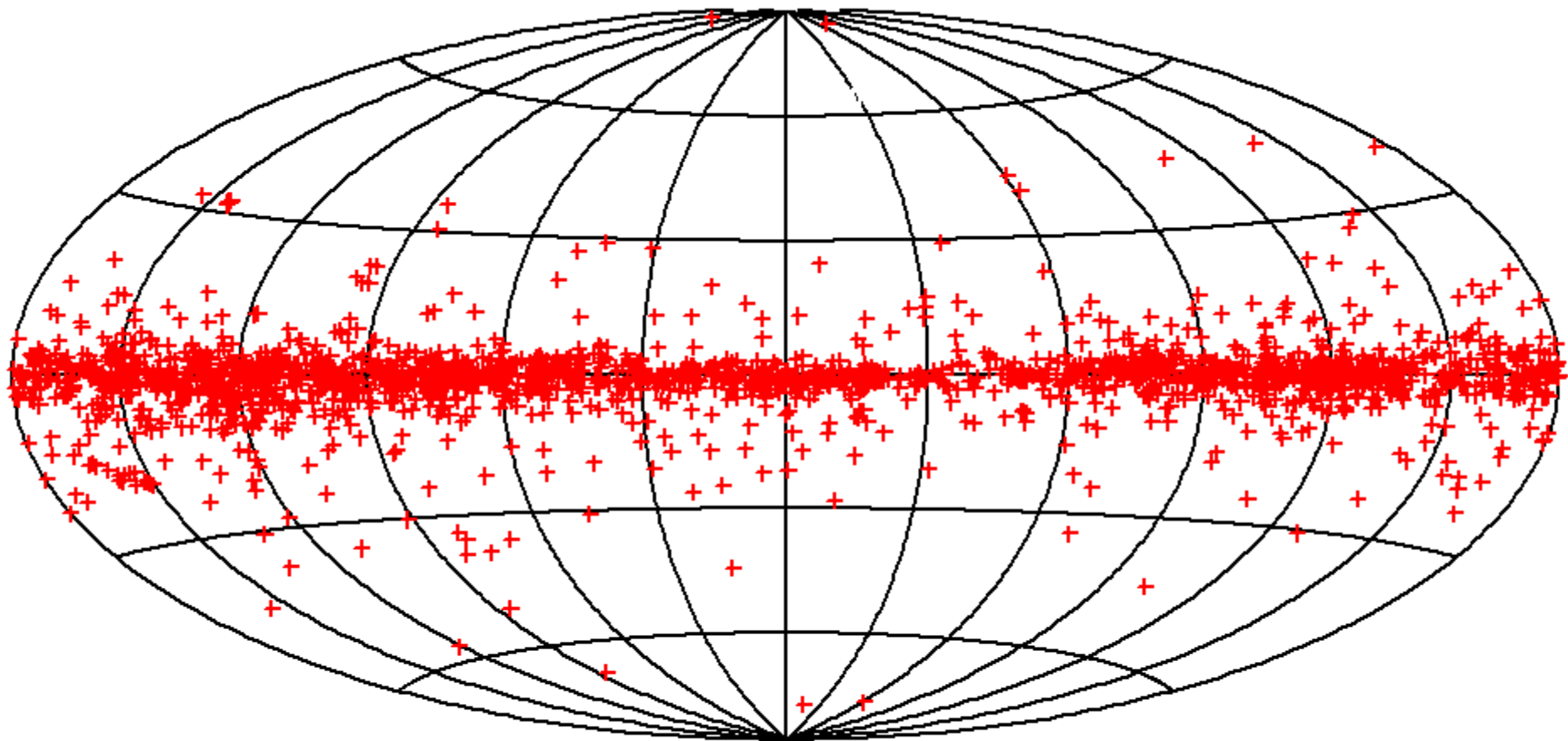
Dias 2015, N=2167

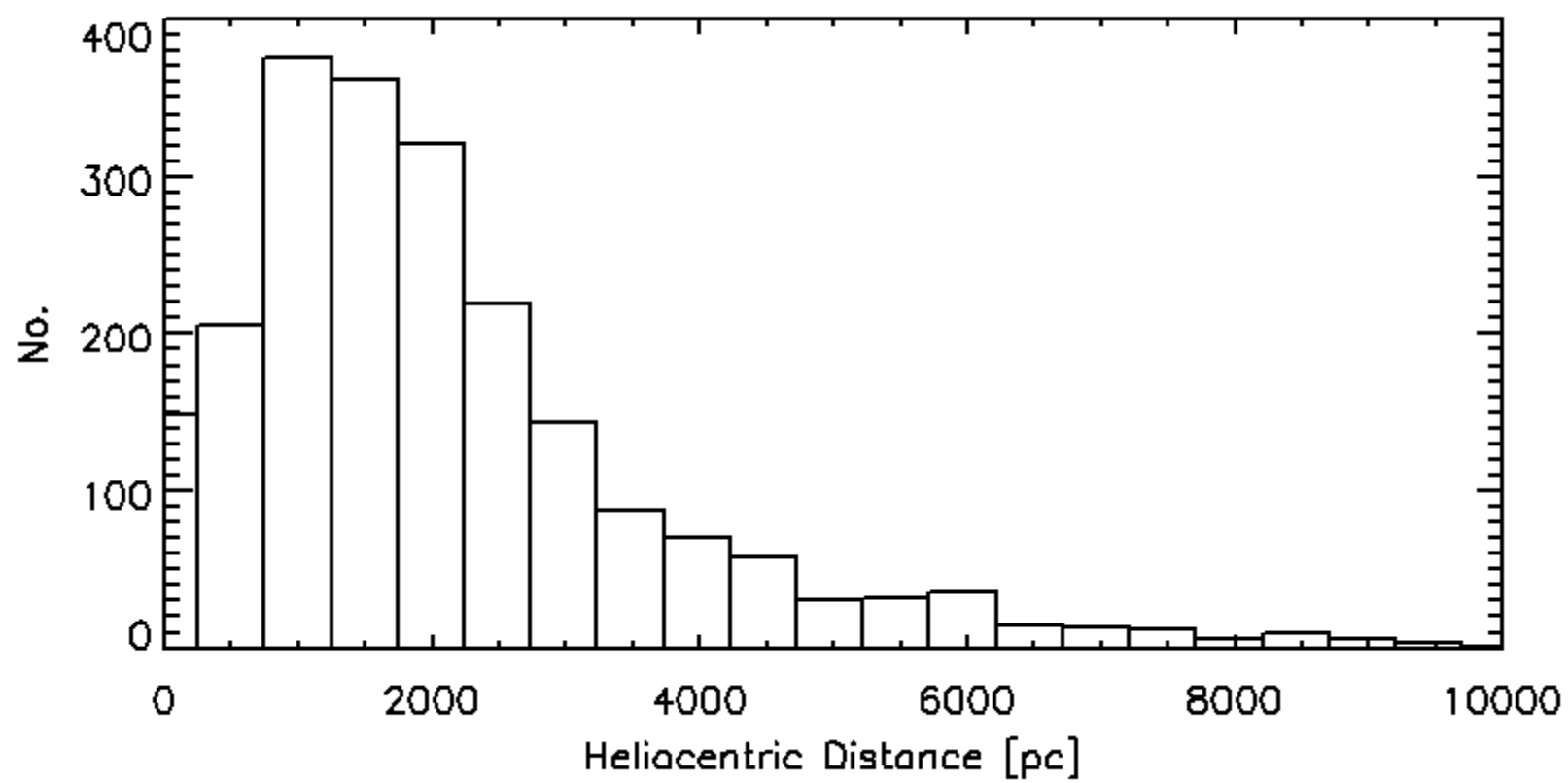


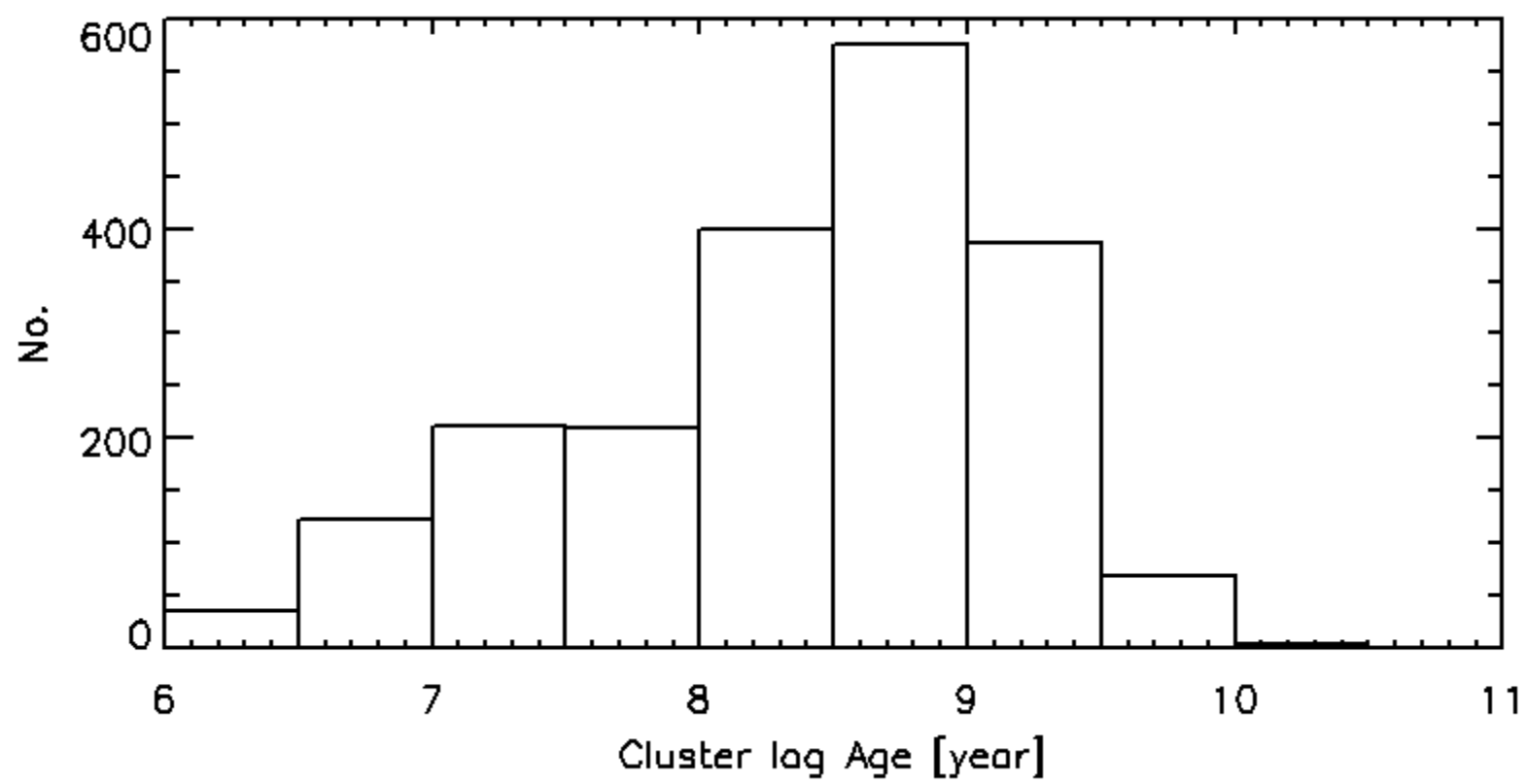
Dias 2015

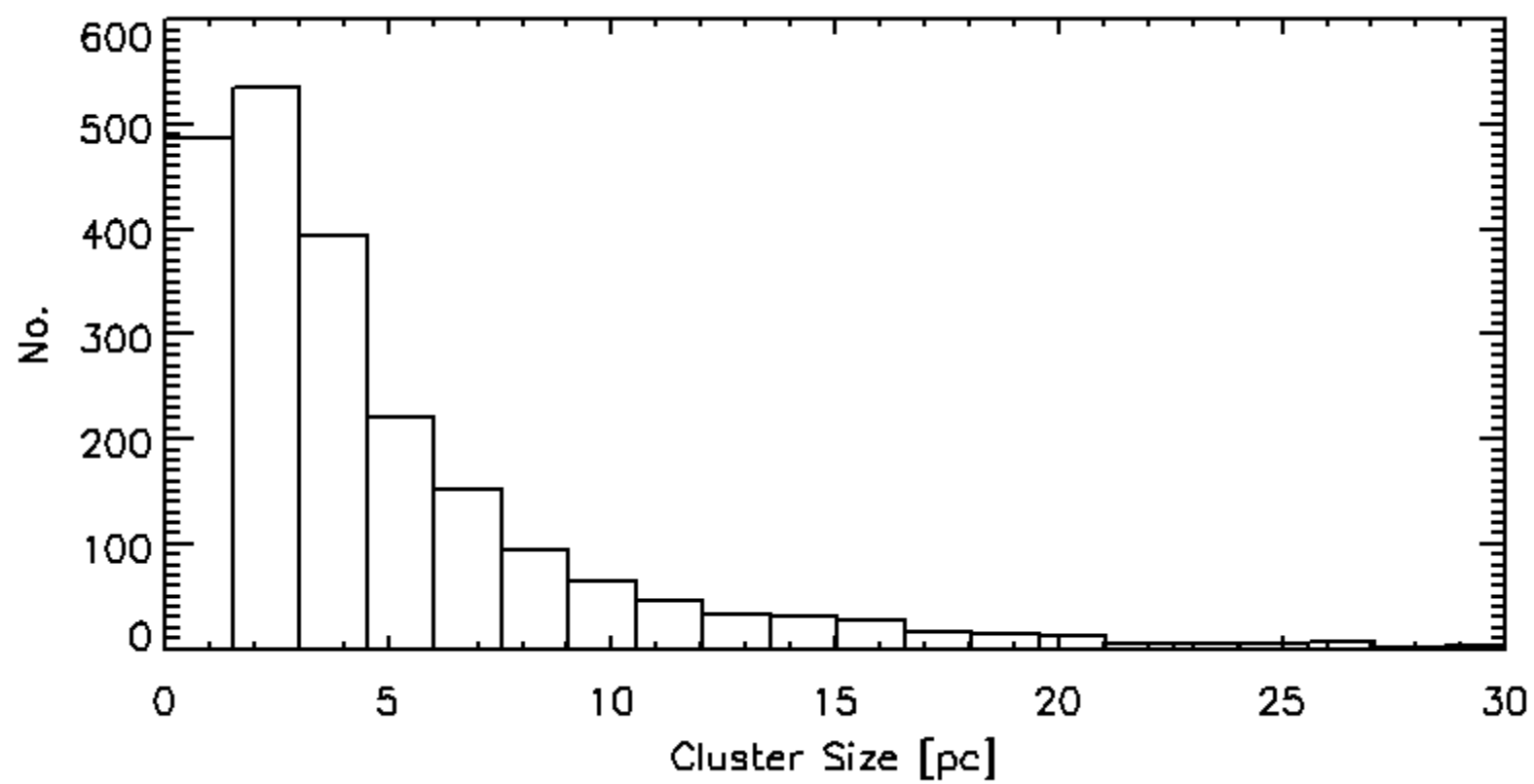
Dias 2015, N=2167

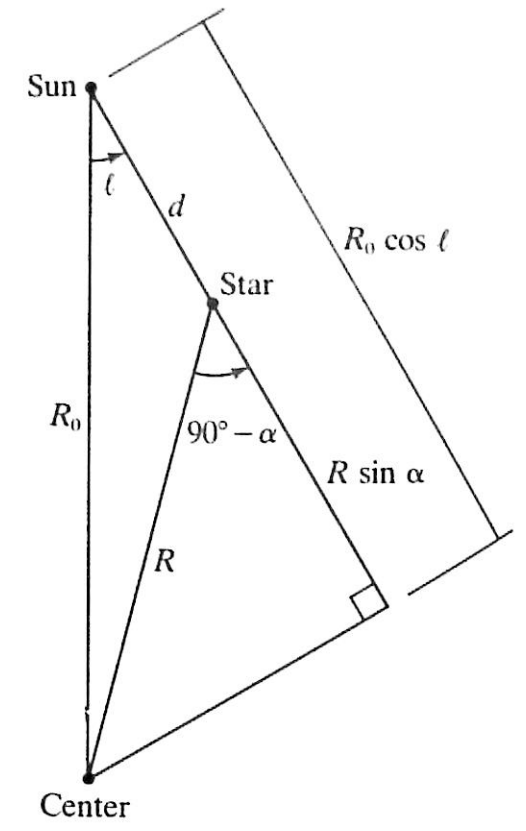












To Identify Members in a Star Cluster

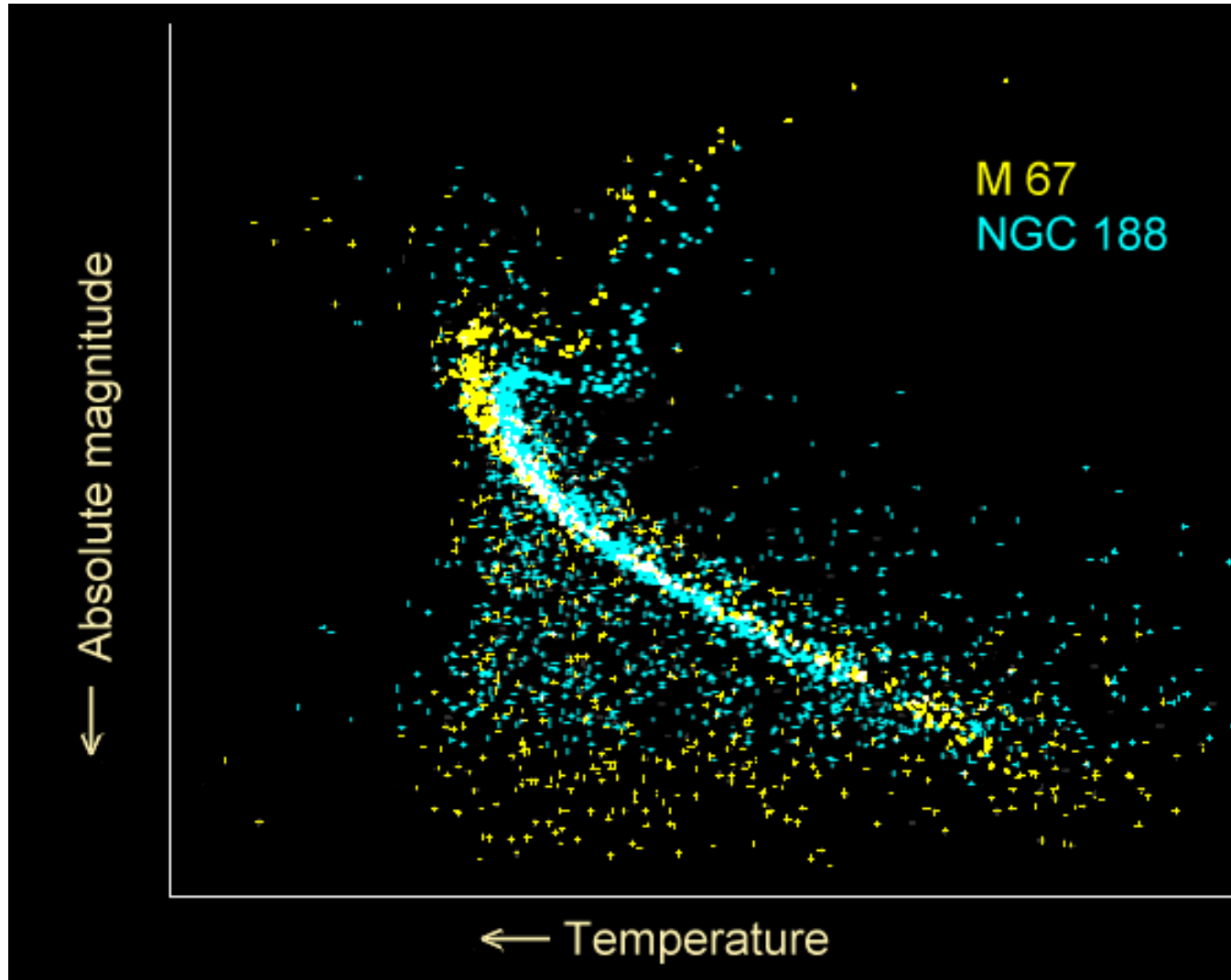
Member stars are grouped in at least 6-dimensional space, 3 in location (position and distance) and 3 in motion (proper motion and radial velocity) (and in metallicity, etc.)

➔ To secure the member list, find

- grouping in space (sky coordinates + distance)
- grouping of proper motions (and radial velocity)
- grouping along the main sequence/isochrone (CMD)

Members: similar in positions and in space motions ...

A Case Study **M67** an OC ~ 4 Gyr old (i.e., solar age), $[Fe/H] = -0.1$, distance 800 to 900 pc, an apparent angular diameter $> 30'$



2 old OCs

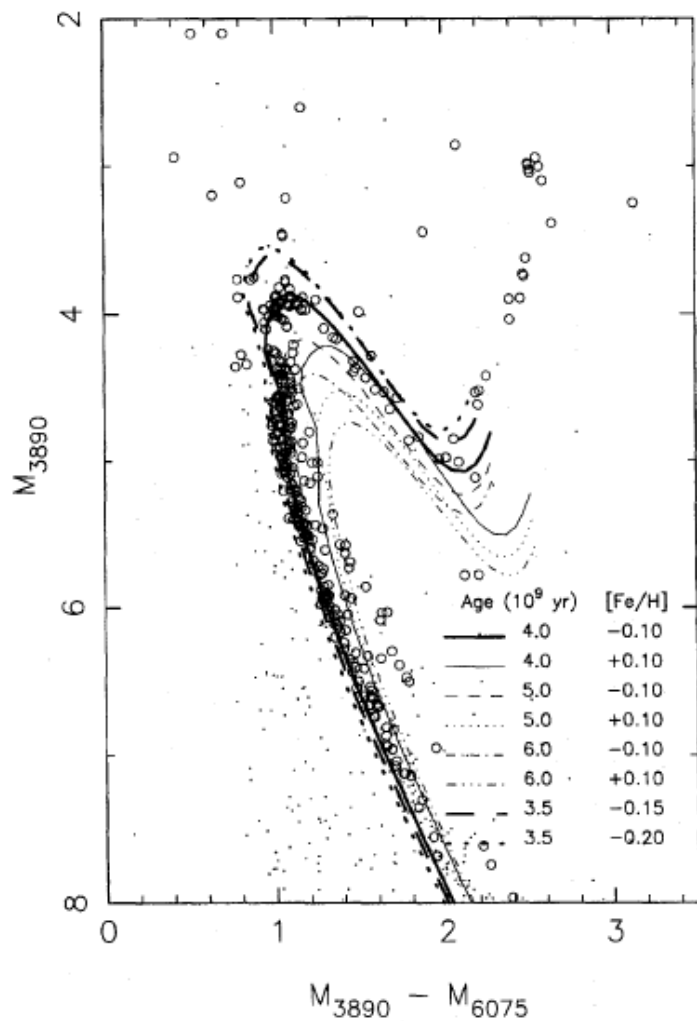


FIG. 10. Worthey-VandenBerg-Kurucz isochrone models fit to the observed $(m_{3890} - m_{6075})$ vs m_{3890} CMD. $(m - M)_0 = 9.47$ and $E(B - V) = 0.05$ are assumed; see text for details. The values of age and $[Fe/H]$ of each isochrone are shown in the graphs. Data for stars with known membership probabilities $\geq 80\%$ are plotted as open circles; all other stars are plotted as dots.

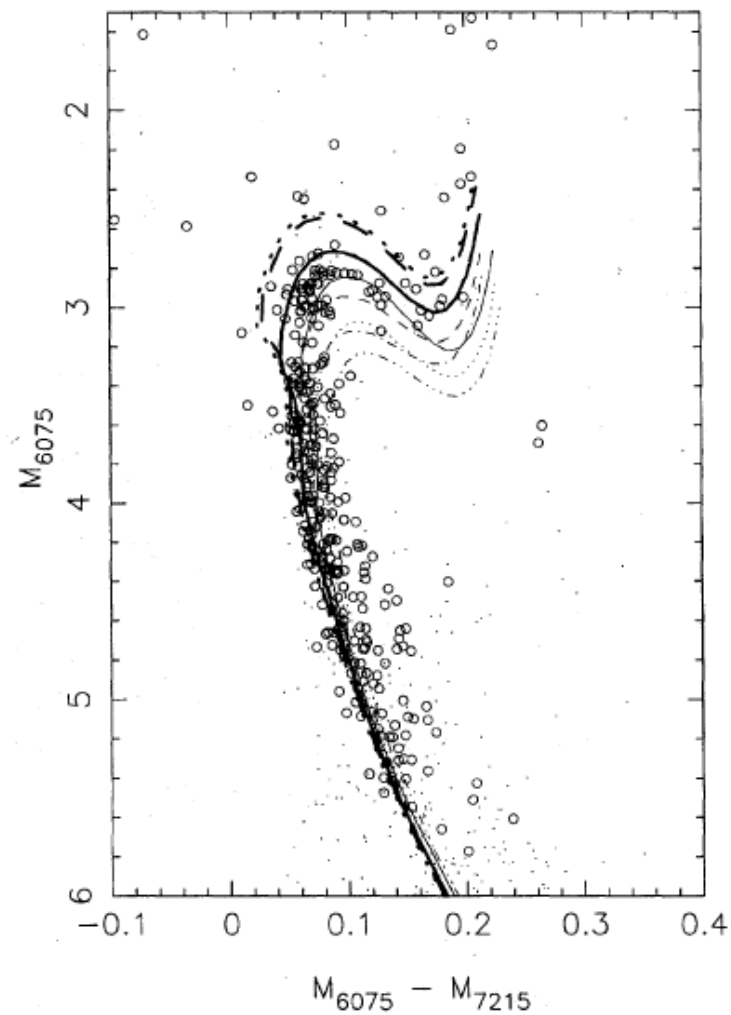
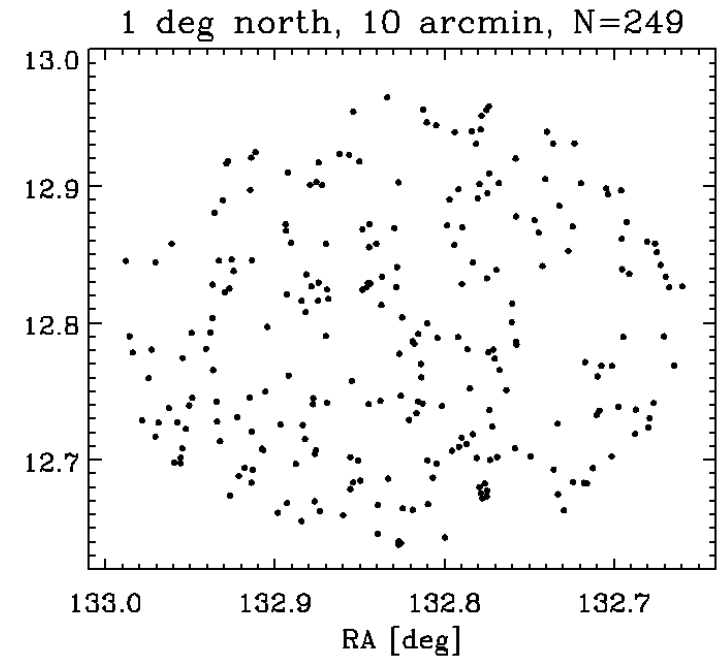
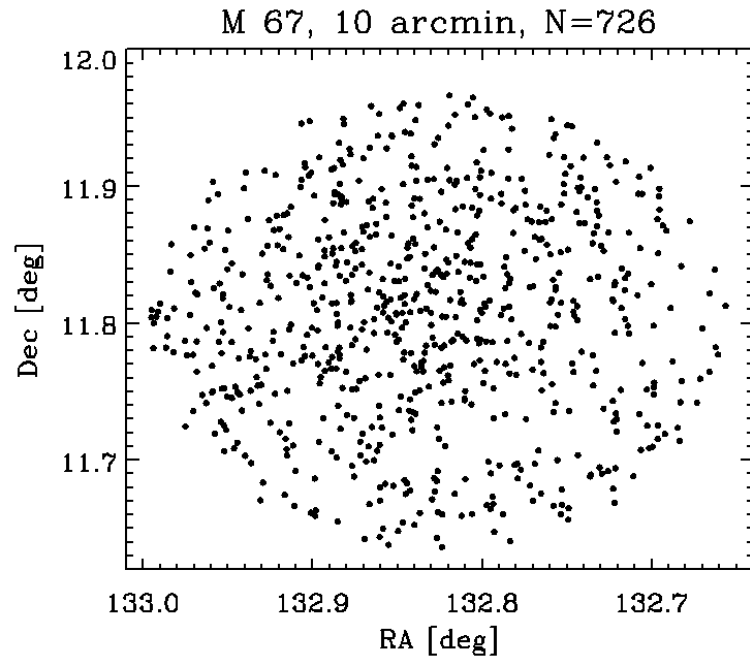
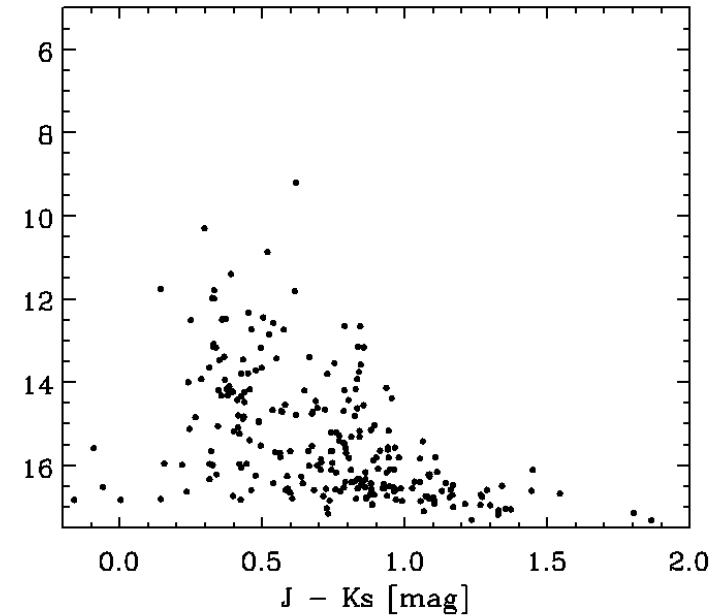
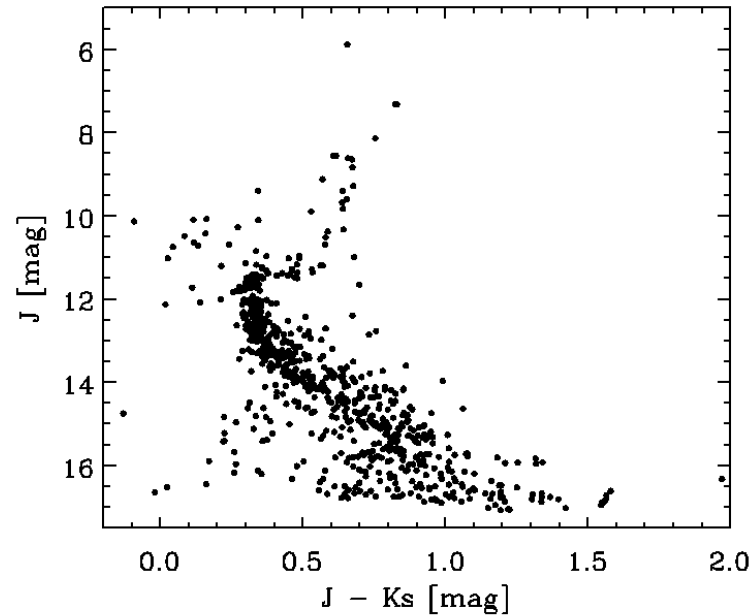


FIG. 11. Worthey-VandenBerg-Kurucz isochrone models fit to the observed $(m_{6075} - m_{7215})$ vs m_{6075} CMD. Same models, distance modulus and $[Fe/H]$ as for Fig. 10.

Two Micron All Sky Survey (2MASS) data

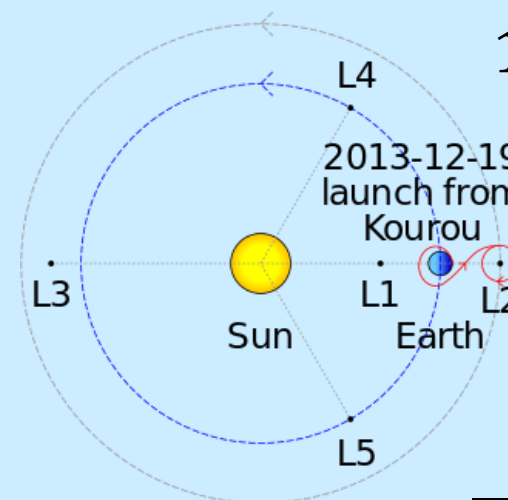
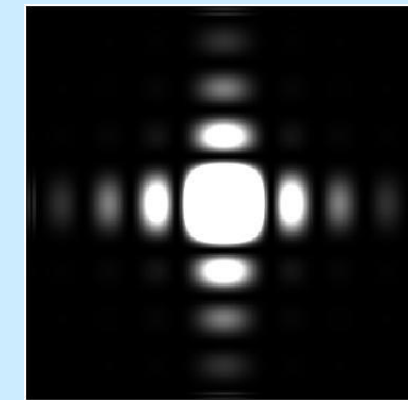
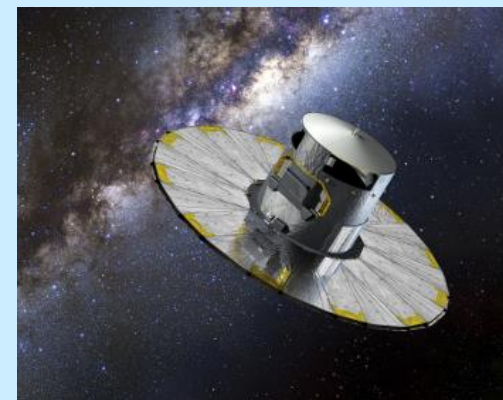


M67 field vs a Galactic field



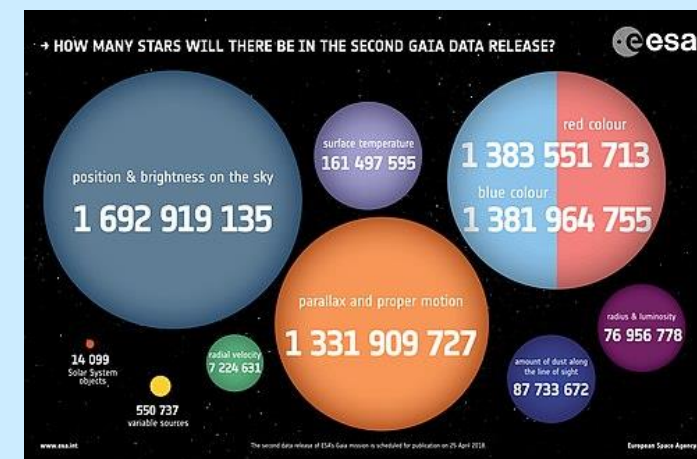
Gaia (Space Telescope)

- ✓ 2013 to 2022? by ESA
- ✓ High-precision astrometry (position) → distance + motion → 3D map of MW and beyond; quasars, exoplanets
- ✓ < 20 mag (1% MW)
- ✓ G , BP , RP photometry + spectroscopy → L , T_{eff} , g , $[M/H]$, and RV
- ✓ Latest DR3 in 2022.06

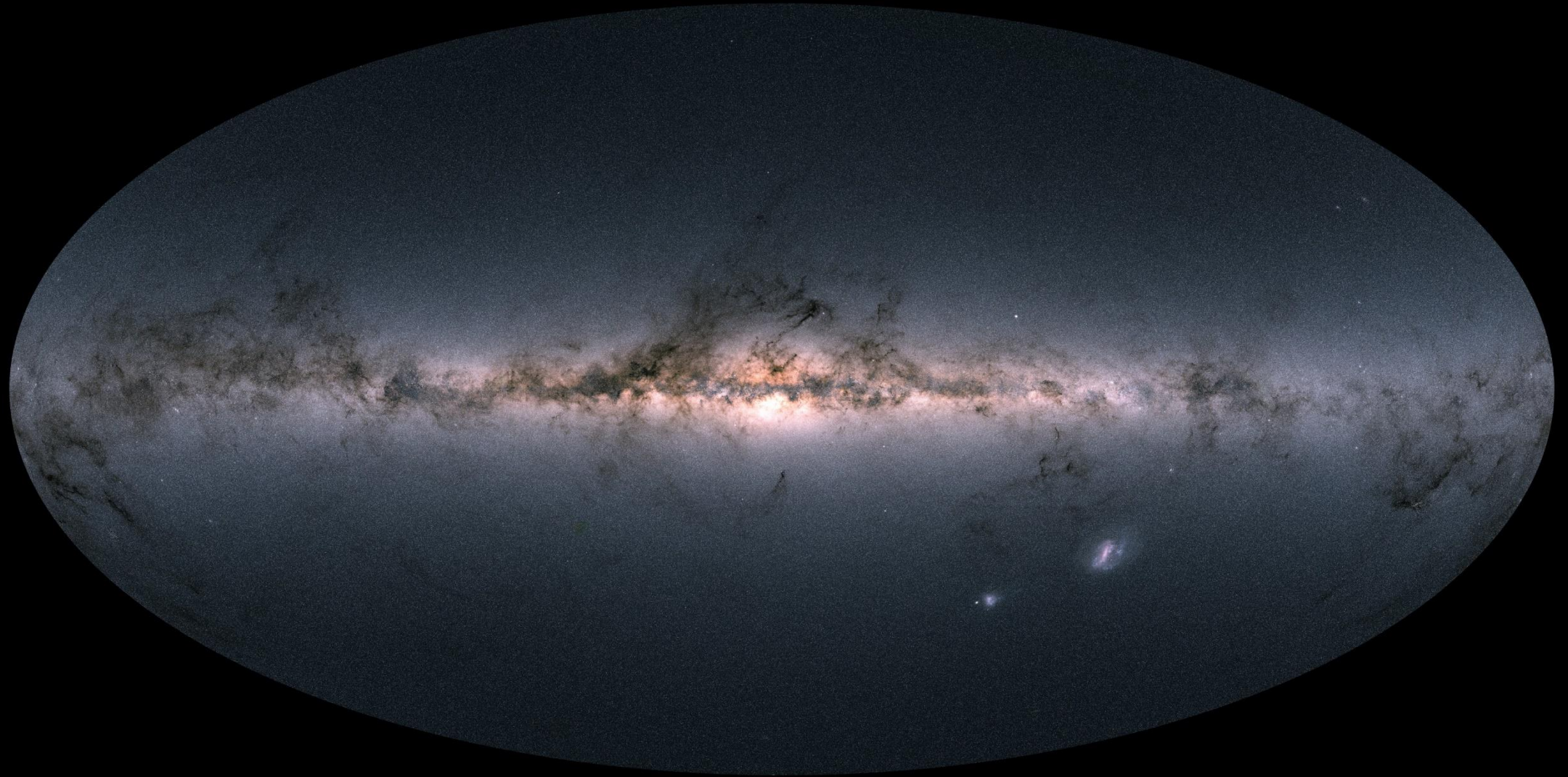


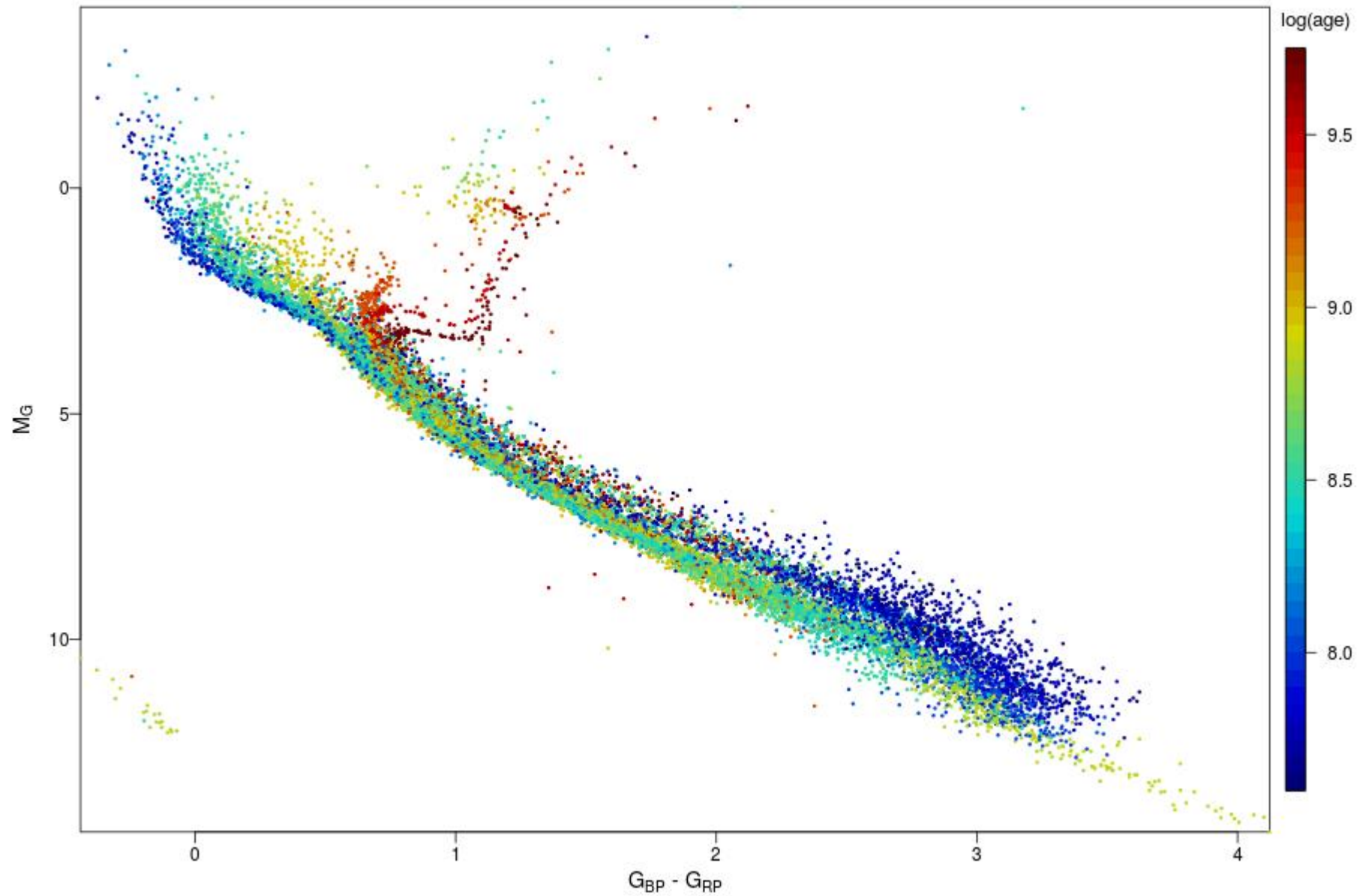
1.45 m × 0.5 m primary

Orbit @Sun-Earth L2



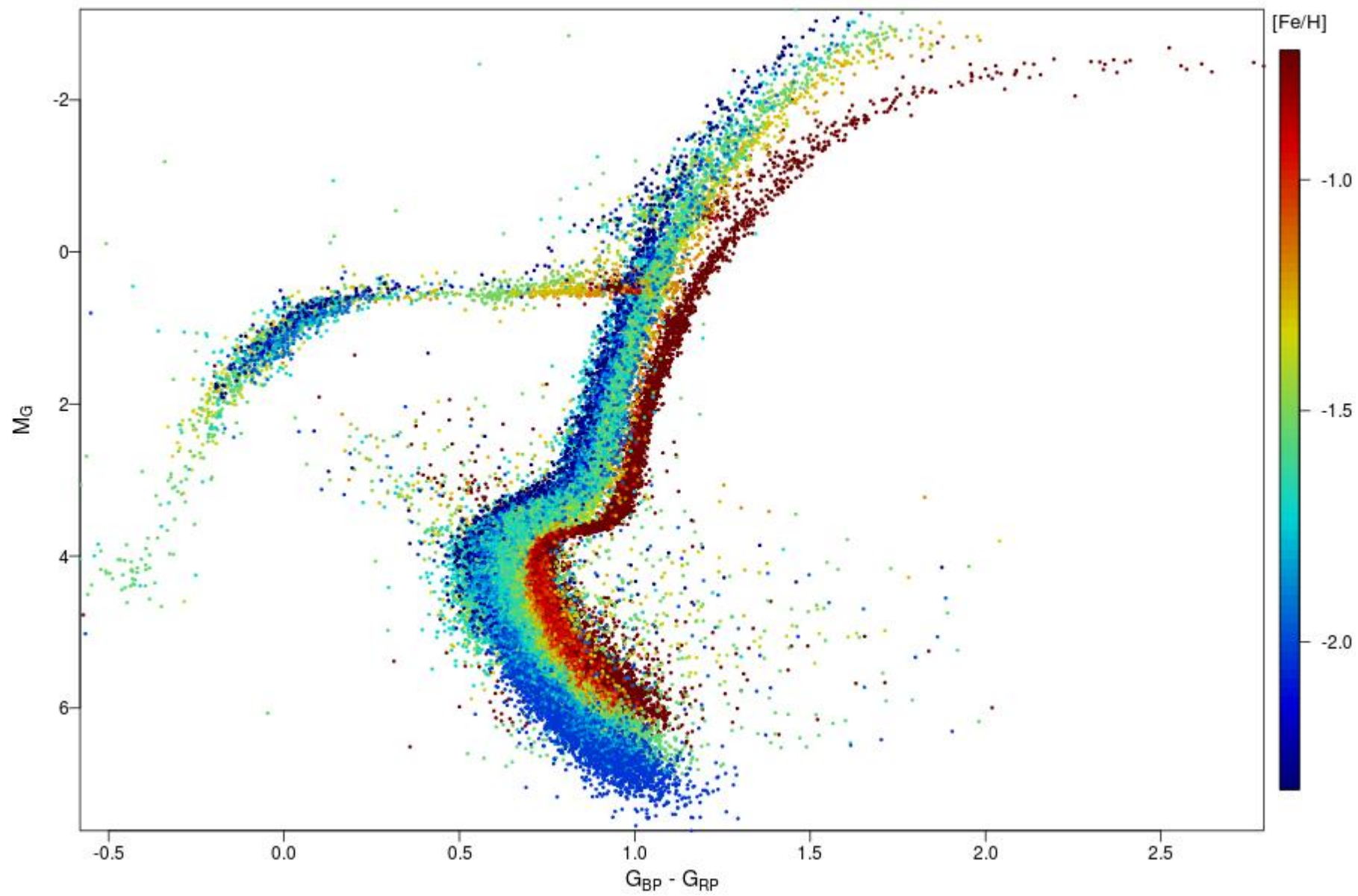
Gaia's Sky in Color

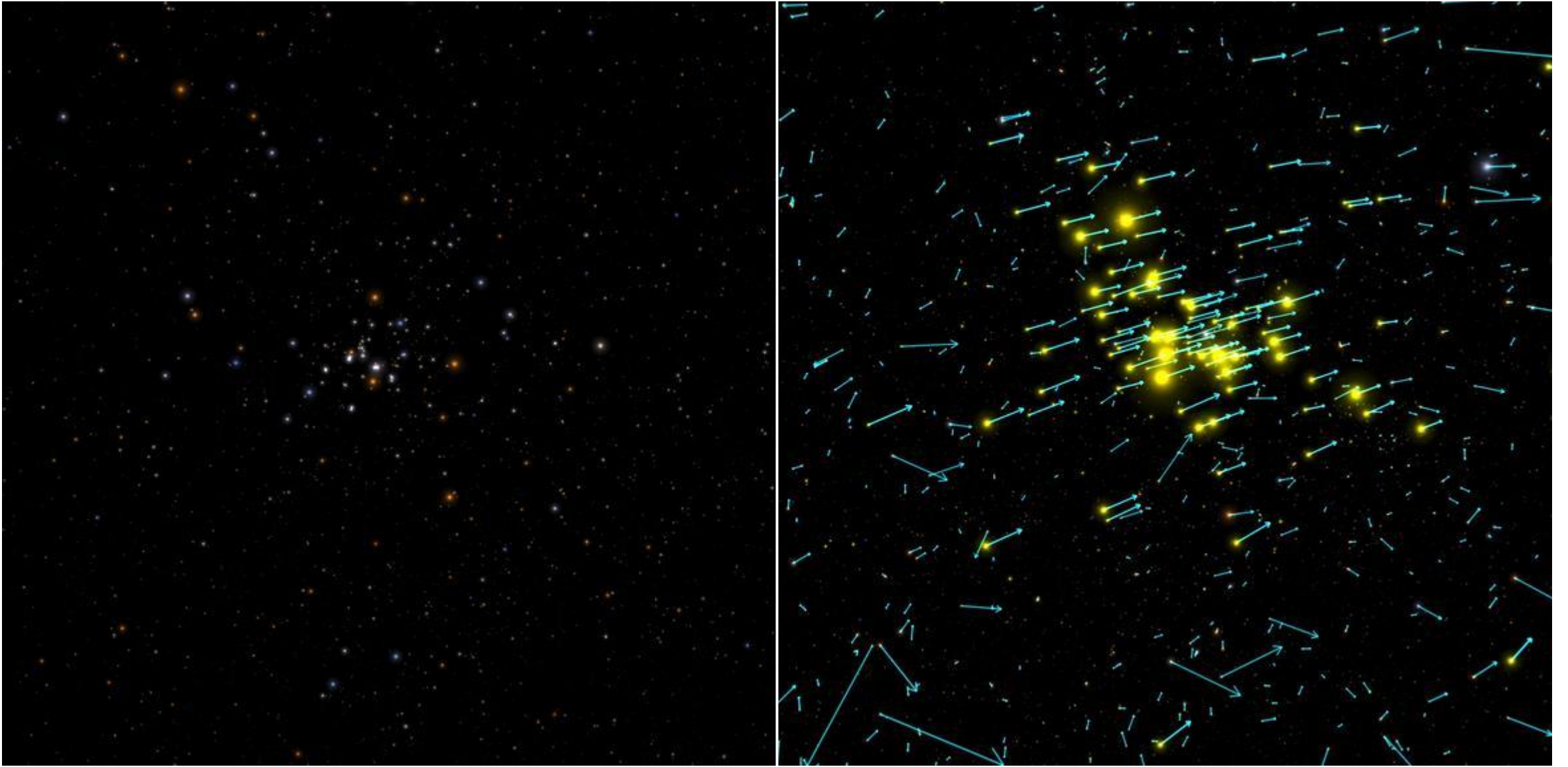




32 OCs

14 GCs





<https://www.dlr.de/content/en/images/2020/4/gaia-hyades-star-cluster.html>

Gaia DR3 Part 1. Main source : I/355

Access to



FTP

ReadMe



Authors : Gaia collaboration

VizieR DOI : 10.26093/cds/vizieR.1355 Cite

Bibcode : 2022yCat.1355....0G (ADS)

UAT : Proper motions, Surveys, Asteroids, Astronomical object identification, Trigonometric parallax, Astrometry, Variable stars, Radial velocity, Photographic photometry, Photometry, Standard stars, Optical astronomy

Observation (OC)

Records : 1811709771 sources

Article Origin

Description

Acknowledgment

See also

Prov

FTP

VizieR

Gaia Data Release 3 (Gaia DR3) Part 1 Main source. (2022)

Keywords : catalogs - astrometry - parallaxes - proper motions - techniques photometric - techniques: radial velocities

Abstract: Gaia Data Release 3 (Gaia DR3) will be released on 13 June 2022. The Gaia DR3 catalogue builds upon the Early Data Release 3 (released on 3 December 2020) and combines, for the same stretch of time and the same set of observations, these already-published data products with numerous new data products such as extended objects and non-single stars.

Go to the CDS Gaia portal

Download all Gaia Sources as VOTable, FITS or CSV [here](#).

Gaia DR3 is splitted in 6 VizieR catalogues

- I/355 : Gaia DR3 Part 1. Main source ([tap/sql](#))
- I/356 : Gaia DR3 Part 2. Extra-galactic
- I/357 : Gaia DR3 Part 3. Non-single stars
- I/358 : Gaia DR3 Part 4. Variability
- I/359 : Gaia DR3 Part 5. Solar System
- I/360 : Gaia DR3 Part 6. Performance verification

<https://vizier.cds.unistra.fr/viz-bin/VizieR?-source=I/355>

VizieR

[Fast Xmatch with large catalogs or Simbad](#)

Simple Target List Of Targets

Search Criteria
[Save in CDSportal](#)
Keywords: I/355
Tables: ..gaiadr3, ..paramp, ..paramsup, ..tgextmap
Add Enlarge Choose

Target Name (resolved by [Sesame](#)) or Position: Clear J2000 2 arcmin
Target dimension: 2 arcmin
NB: The epoch used for the query is the original epoch of the table(s) Radius Box size

Radmm Opt UV X Y I/355 Gaia DR3 Part 1. Main source (Gaia Collaboration, 2022) [acknowledge](#) [ReadMe+ftp](#)
[and cite Gaia DR3](#) [spectrum](#) [timeSerie](#) [Similar Catalogs](#) [2022yCat.1355....0G](#)
1.I/355/gaiadr3 Gaia data release 3 (Gaia DR3). (original column names in green)[timeSerie] (1811709771) spectrum

Simple Constraint List Of Constraints

Submit Reset All

Query by [Constraints](#) applied on Columns (Output Order: + -)

Standard Original

Show	Sort	Column	Clear	Constraint	Explain (UCD)
<input type="checkbox"/>	<input type="radio"/>	DR3Name <input type="text"/>		(char)	Unique source designation (unique across all Data Releases) (designation) (meta.id)
<input checked="" type="checkbox"/>	<input type="radio"/>	RA_ICRS <input type="text"/>		deg	(i) Right ascension (ICRS) at Ep=2016.0 (ra) (pos.eq.ra;meta.main)
<input checked="" type="checkbox"/>	<input type="radio"/>	DE_ICRS <input type="text"/>		deg	(i) Declination (ICRS) at Ep=2016.0 (dec) (pos.eq.dec;meta.main)
<input type="checkbox"/>	<input type="radio"/>	SolID <input type="text"/>			Solution Identifier (solution_id) (meta.version)
<input checked="" type="checkbox"/>	<input type="radio"/>	Source <input type="text"/>			(i) Unique source identifier (unique within a particular Data Release) (source_id) (meta.id;meta.main)
<input type="checkbox"/>	<input type="radio"/>	RandomI <input type="text"/>			Random index for use when selecting subsets (random_index) (meta.code)
<input checked="" type="checkbox"/>	<input type="radio"/>	e_RA_ICRS <input type="text"/>		mas	Standard error of right ascension (ra_error) (stat.error;pos.eq.ra)

Preferences
max: 50
HTML Table
 All columns
Compute
 Distance p
 Position angle θ
 Distance (x,y)
 Galactic
 J2000
 B1950
 Ecl. J2000
 default
 Sort by Distance
 + order -
 No sort

易 動畫 投影片放映 校閱
配置 28 A
B I U S abe AV Aa
字型
tar cluster.html
5:4:3:2:1:0:1:2:3:4:5:6:7:8:9

- ✓ Try to query “m67” (What is it?)
- ✓ Start out with 2’
- ✓ Uncheck all entries; then select those needed

- ✓ Column-wise data format; empty fields? NAN?

- ✓ Preferences: try “999-filled“?, “;-separated-Values”

- ✓ Then download stars within a radius of 30’ (i.e., 1-deg FOV), unlimited, ;-separated

```
#Column RA_ICRS (F15.11) Right ascension (ICRS) at Ep=2016.0 (ra) [ucd=pos.eq.ra;meta.main]
#Column e_RA_ICRS (F7.4) Standard error of right ascension (ra_error) [ucd=stat.error;pos.eq.ra]
#Column DE_ICRS (F15.11) Declination (ICRS) at Ep=2016.0 (dec) [ucd=pos.eq.dec;meta.main]
#Column e_DE_ICRS (F7.4) Standard error of declination (dec_error) [ucd=stat.error;pos.eq.dec]
#Column Plx (F9.4) ? Parallax (parallax) [ucd=pos.parallax.trig]
#Column e_Plx (F7.4) ? Standard error of parallax (parallax_error) [ucd=stat.error;pos.parallax.trig]
#Column pmRA (F9.3) ? Proper motion in right ascension direction, pmRA*cosDE (pmra) [ucd=pos.pm;pos.eq.ra]
#Column e_pmRA (F6.3) ? Standard error of proper motion in right ascension direction (pmra_error) [ucd=stat.error;pos.pm;pos.eq.ra]
#Column pmDE (F9.3) ? Proper motion in declination direction (pmdec) [ucd=pos.pm;pos.eq.dec]
#Column e_pmDE (F13.10) ? Standard error of proper motion in declination direction (pmdec_error) [ucd=stat.error;pos.pm;pos.eq.dec]
#Column Gmag (F9.6) ? G-band mean magnitude (phot_g_mean_mag) [ucd=phot.mag;em.opt]
#Column e_Gmag (F9.6) ? Error on G-band mean magnitude (added by CDS) (phot_g_mean_mag_error) [ucd=stat.error;phot.mag;stat.mean]
#Column BPmag (F9.6) ? Integrated BP mean magnitude (phot_bp_mean_mag) [ucd=phot.mag;em.opt.B]
#Column e_BPmag (F9.6) ? Error on integrated BP mean magnitude (added by CDS) (phot_bp_mean_mag_error) [ucd=stat.error;phot.mag;stat.mean]
#Column Rpmag (F9.6) ? Integrated RP mean magnitude (phot_rp_mean_mag) [ucd=phot.mag;em.opt.R]
#Column e_Rpmag (F9.6) ? Error on integrated RP mean magnitude (added by CDS) (phot_rp_mean_mag_error) [ucd=stat.error;phot.mag;stat.mean]
#Column RV (F7.2) ? Radial velocity (radial_velocity) [ucd=spect.dopplerVeloc.opt;em.opt.I]
#Column e_RV (F5.2) ? Radial velocity error (radial_velocity_error) [ucd=stat.error;spect.dopplerVeloc.opt;em.opt.I]
#Column GLON (F15.11) Galactic longitude (l) [ucd=pos.galactic.lon]
#Column GLAT (F15.11) Galactic latitude (b) [ucd=pos.galactic.lat]
RA_ICRS;e_RA_ICRS;DE_ICRS;e_DE_ICRS;Plx;e_Plx;pmRA;e_pmRA;pmDE;e_pmDE;Gmag;e_Gmag;BPmag;e_BPmag;Rpmag;e_Rpmag;RV;e_RV;GLON;GLAT
deg;mas;deg;mas;mas;mas/mas/yr;mas/yr;mas/yr;mas/yr;mag;mag;mag;mag;mag/km/s;km/s;deg;deg
```

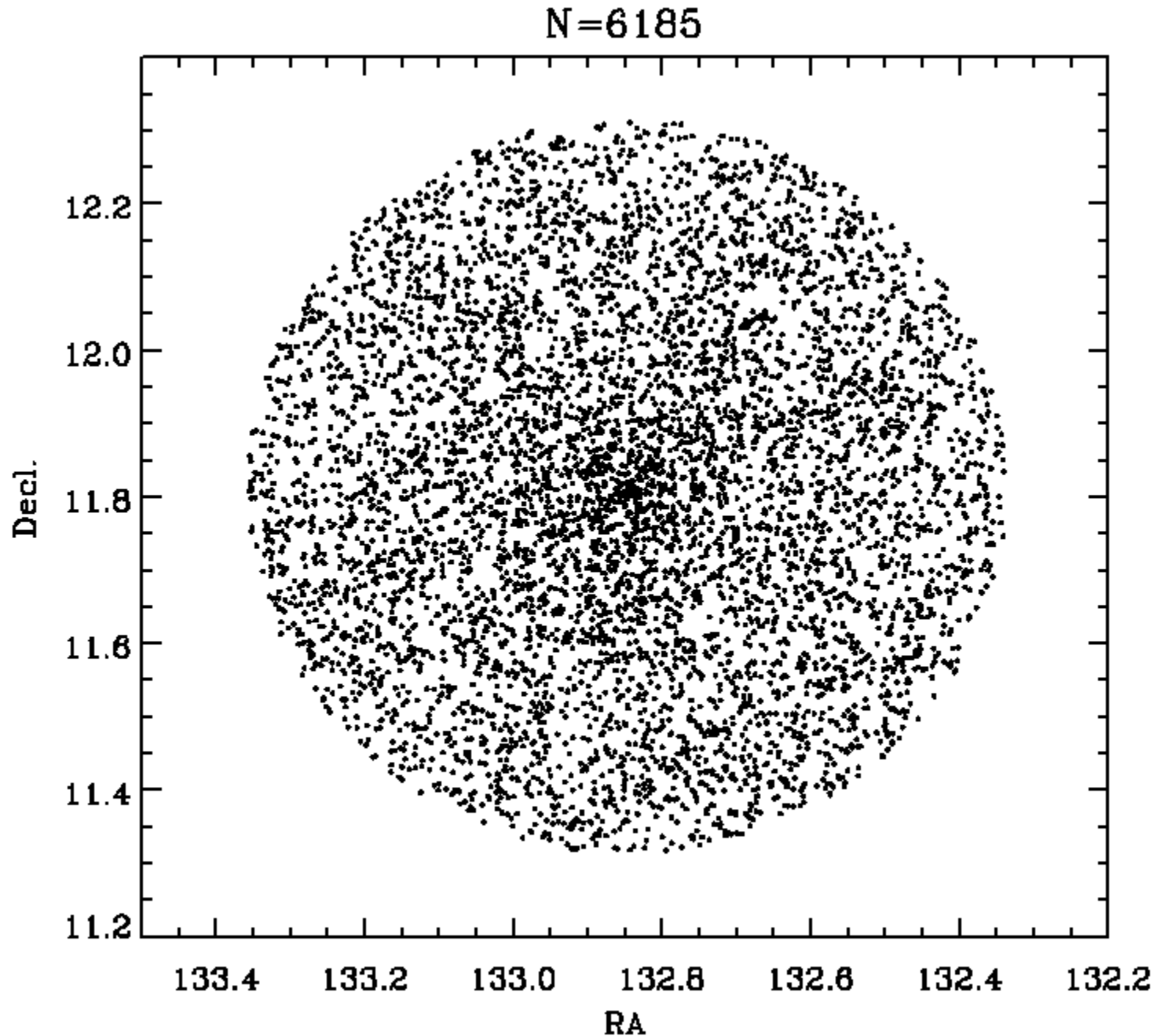
132.82324495428	0.6874;+11.32104457462	0.3702	1.3918	0.8175	-8.996	0.866	-2.123	0.5849079490	20.439718	0.006756	21.159140	0.157875	19.496872	0.069141	216.20634616752	3
132.79455651590	0.0763;+11.31711090920	0.0422	1.1370	0.0951	-11.087	0.098	-2.906	0.0702638924	17.255587	0.002881	18.084774	0.015169	16.354883	0.006938	216.19655472848	3
132.79919740613	0.2030;+11.33571449125	0.1112	0.4080	0.2505	-1.007	0.251	-6.821	0.1875699610	18.908665	0.003421	19.278086	0.036142	18.480879	0.031556	216.17900688819	3
132.90535751792	0.4101;+11.32276901959	0.2088	1.4014	0.4824	-2.333	0.515	-0.397	0.3662209511	19.762663	0.004438	20.888371	0.098232	18.725853	0.048292	216.24454704218	3
132.89330324433	0.3908;+11.33356129894	0.1942	1.1617	0.4504	-0.102	0.488	-0.010	0.3486736417	19.658030	0.004394	20.352005	0.072773	18.717747	0.040411	216.22716536398	3
132.88842427825	4.4251;+11.32576936097	2.4825													216.23309004653	3
132.91338632856	0.0160;+11.31984853573	0.0087	0.8028	0.0190	-4.375	0.020	6.550	0.0156378560	13.846713	0.002765	14.088270	0.002967	13.452337	0.003819	216.25157674089	3
132.92176291704	9.9507;+11.31988770986	4.8028													216.25562215500	3
132.91823922268	0.0548;+11.31940526656	0.0303	0.5037	0.0654	1.839	0.070	-1.162	0.0548818074	16.652040	0.002812	16.949883	0.006610	16.182043	0.005374	216.25441703017	3
132.91593385025	0.0221;+11.31951550992	0.0120	0.4041	0.0260	-3.385	0.028	-3.445	0.0219418686	14.700944	0.002764	15.155030	0.003356	14.081526	0.003843	216.25317466659	3
132.92685960450	7.7228;+11.32563958577	2.8403													216.25197763797	3
132.93507845087	1.3563;+11.33325184882	0.7388	2.0348	1.8335	0.943	2.101	-5.051	1.2093850374	20.809517	0.009118	21.647915	0.192925	19.567259	0.073921	216.24787220100	3
132.95089725006	0.0294;+11.33274810872	0.0159	1.2210	0.0349	-10.990	0.037	-2.802	0.0293484107	15.412397	0.002795	15.856246	0.003860	14.802280	0.004315	216.25612806087	3
132.95963557262	17.2423;+11.33591609139	9.6521													216.25701409230	3
132.95227406305	0.3425;+11.33956594461	0.1770	1.5702	0.4024	-2.911	0.437	-1.391	0.3134528399	19.514935	0.004147	20.684006	0.089679	18.302921	0.024054	216.24952952021	3
132.95682690880	0.0329;+11.34036285640	0.0178	0.6415	0.0386	-3.594	0.042	1.623	0.0342250951	15.559451	0.002773	15.880468	0.003479	15.072409	0.004274	216.25090120542	3
132.925137965437	1.2702;+11.34639815566	0.6412													216.22294753025	3
132.90783293354	0.2120;+11.34590712001	0.1077	0.3090	0.2511	-1.481	0.273	-12.438	0.1941874027	18.873524	0.003424	19.226139	0.033012	18.339108	0.030620	216.22109096876	3
132.91876295298	0.6105;+11.35203094298	0.2919	0.5649	0.7378	-8.658	0.844	0.013	0.5536866784	20.181393	0.005927	21.297129	0.183231	19.048273	0.031223	216.21989188108	3
132.93188361331	0.4326;+11.35422794192	0.2146	0.1607	0.4987	-1.186	0.576	-2.741	0.3892843723	19.905783	0.004764	20.564522	0.082848	19.048119	0.037191	216.22394753025	3
132.92524640303	0.0393;+11.34807727381	0.0208	0.2731	0.0482	-5.761	0.051	-3.973	0.0376939736	15.906367	0.002786	16.207590	0.004431	15.442074	0.004273	216.22726909761	3
132.95522365017	0.4227;+11.35801105862	0.2219	1.5343	0.5074	-17.491	0.540	-15.398	0.4230279326	19.856251	0.004723	21.111031	0.123293	18.726480	0.031837	216.23129639606	3
132.94448609465	0.0707;+11.36581785856	0.0371	0.2816	0.0833	-0.449	0.088	-3.538	0.0687142834	17.101488	0.002844	17.482079	0.008929	16.555628	0.006974	216.21773281010	3
132.94652719872	0.0838;+11.35387628734	0.0452	1.2375	0.0997	-10.848	0.106	-3.124	0.0798023641	17.412605	0.002899	18.451990	0.015721	16.407856	0.006849	216.23146452316	3
132.93896782686	27.3164;+11.35632101421	12.6933													216.22517034321	3

Gaia positions

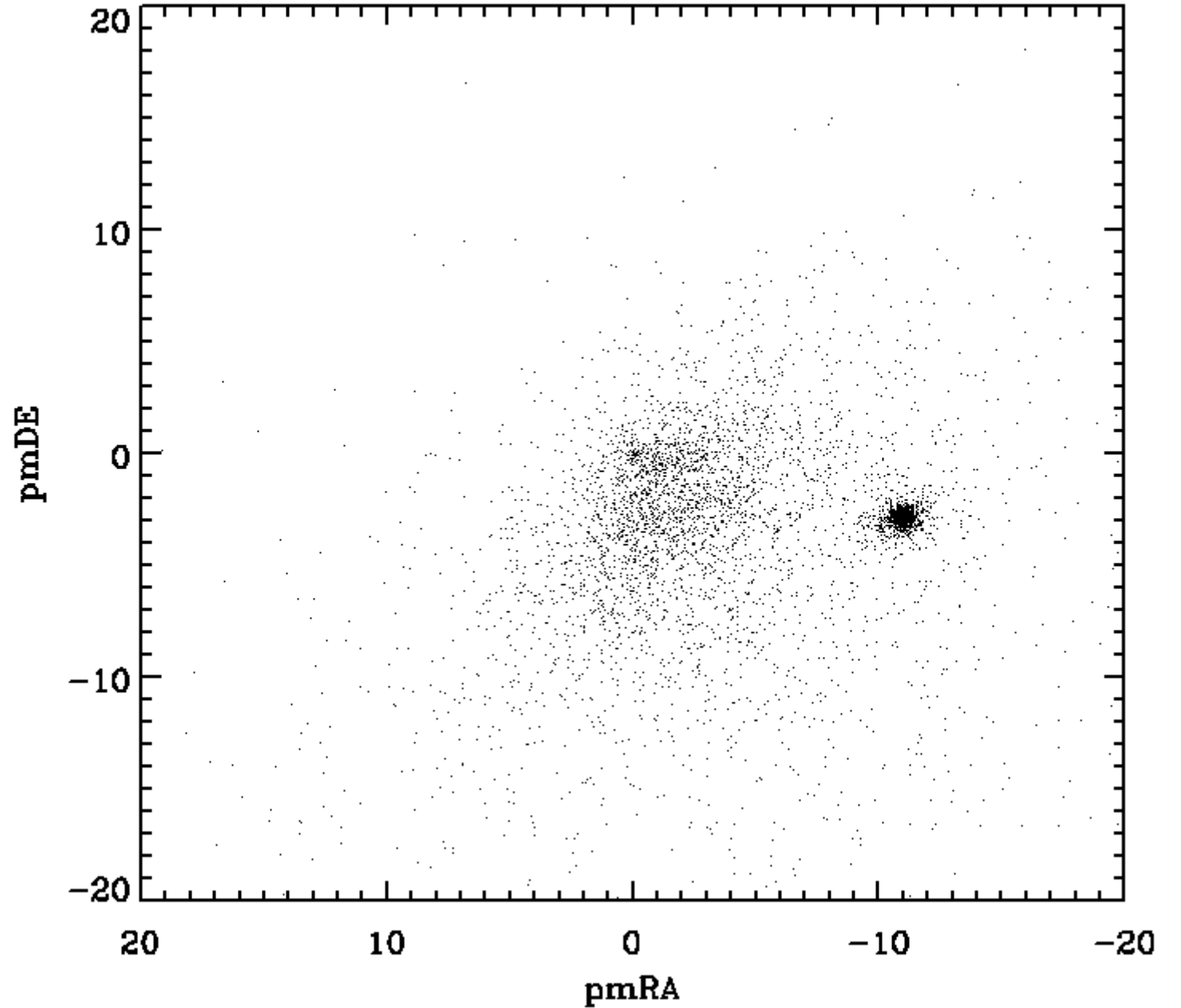
All stars within 1 deg field ...

Concentration at center (the cluster) obvious

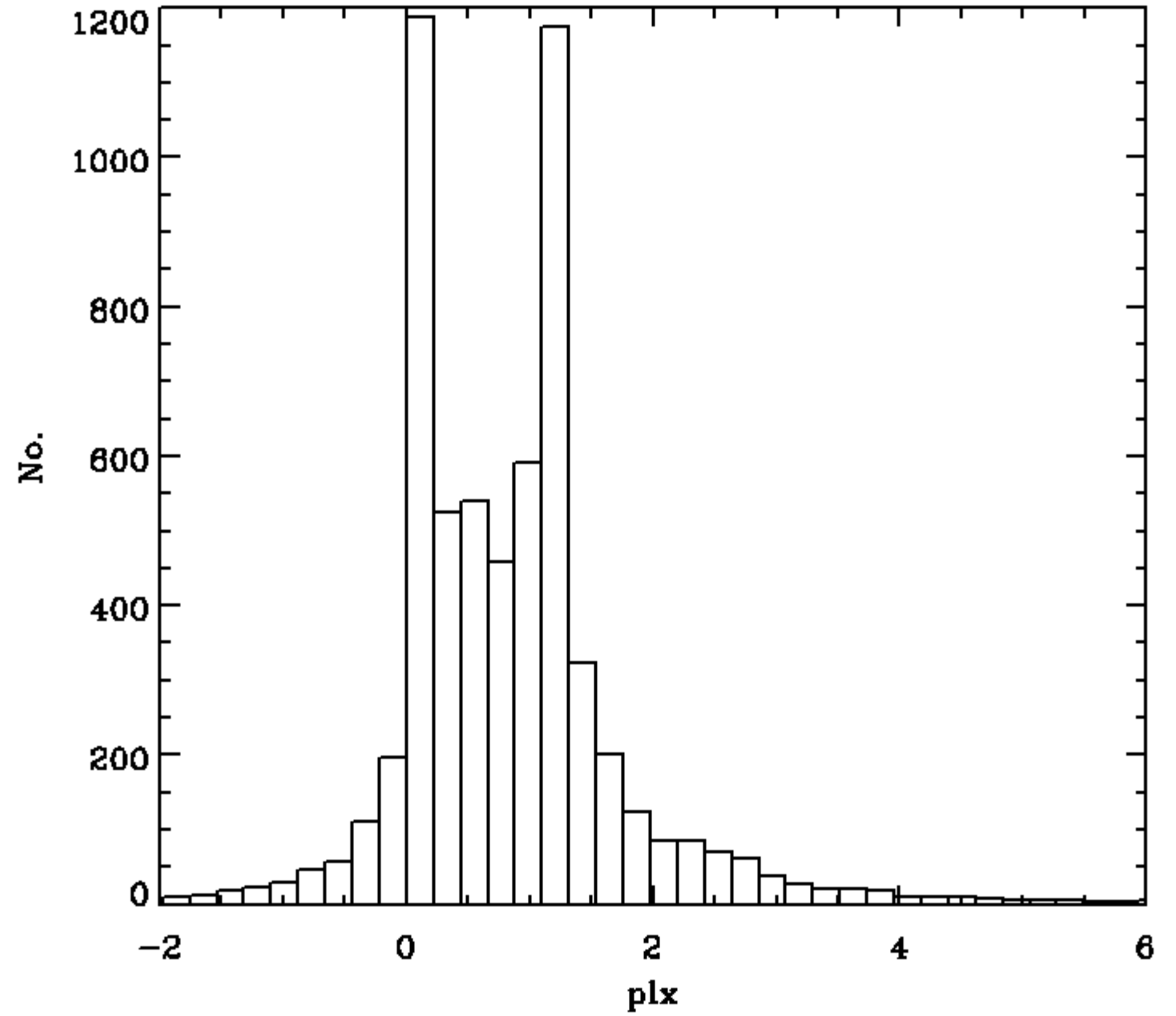
Extended shape?

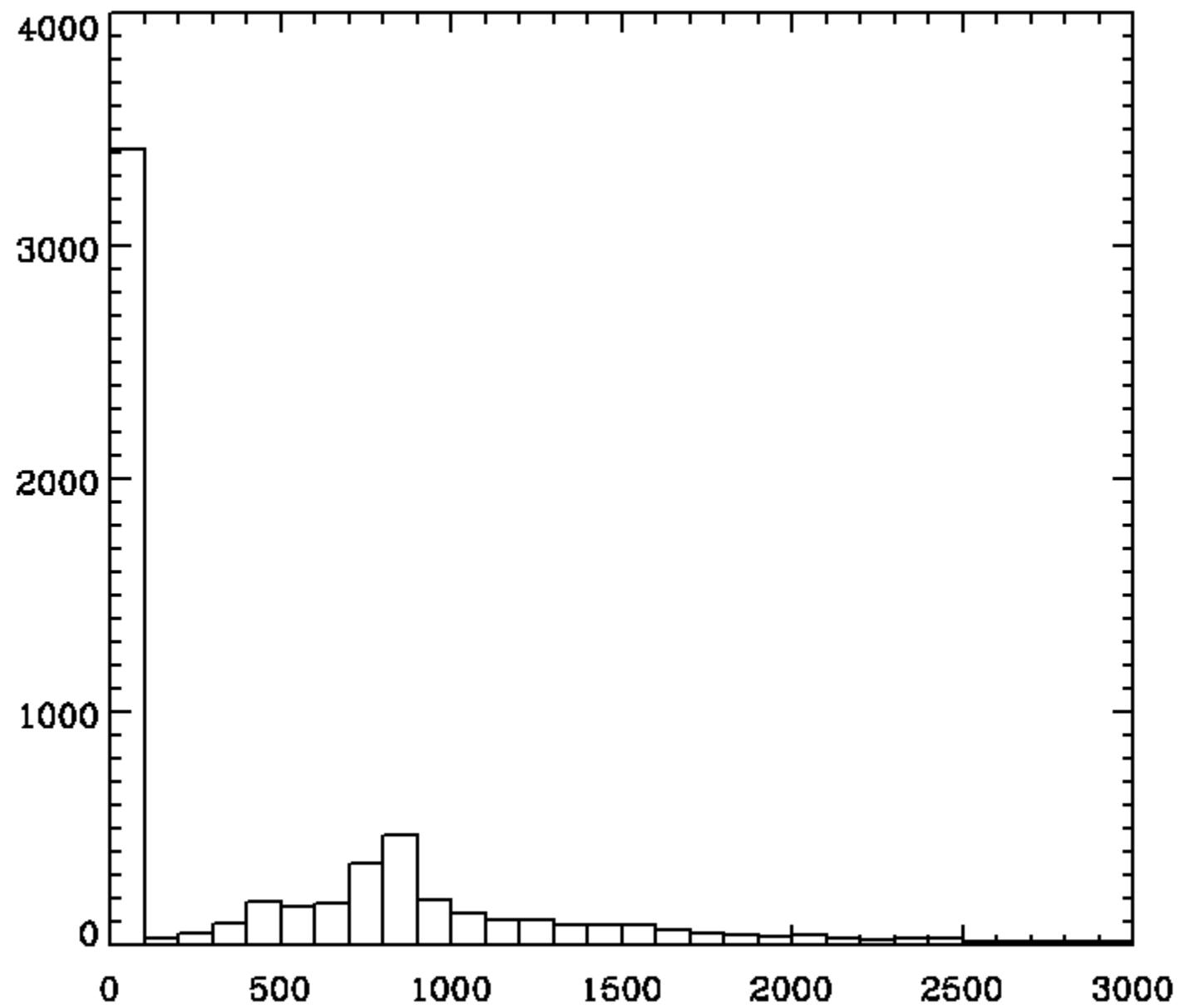


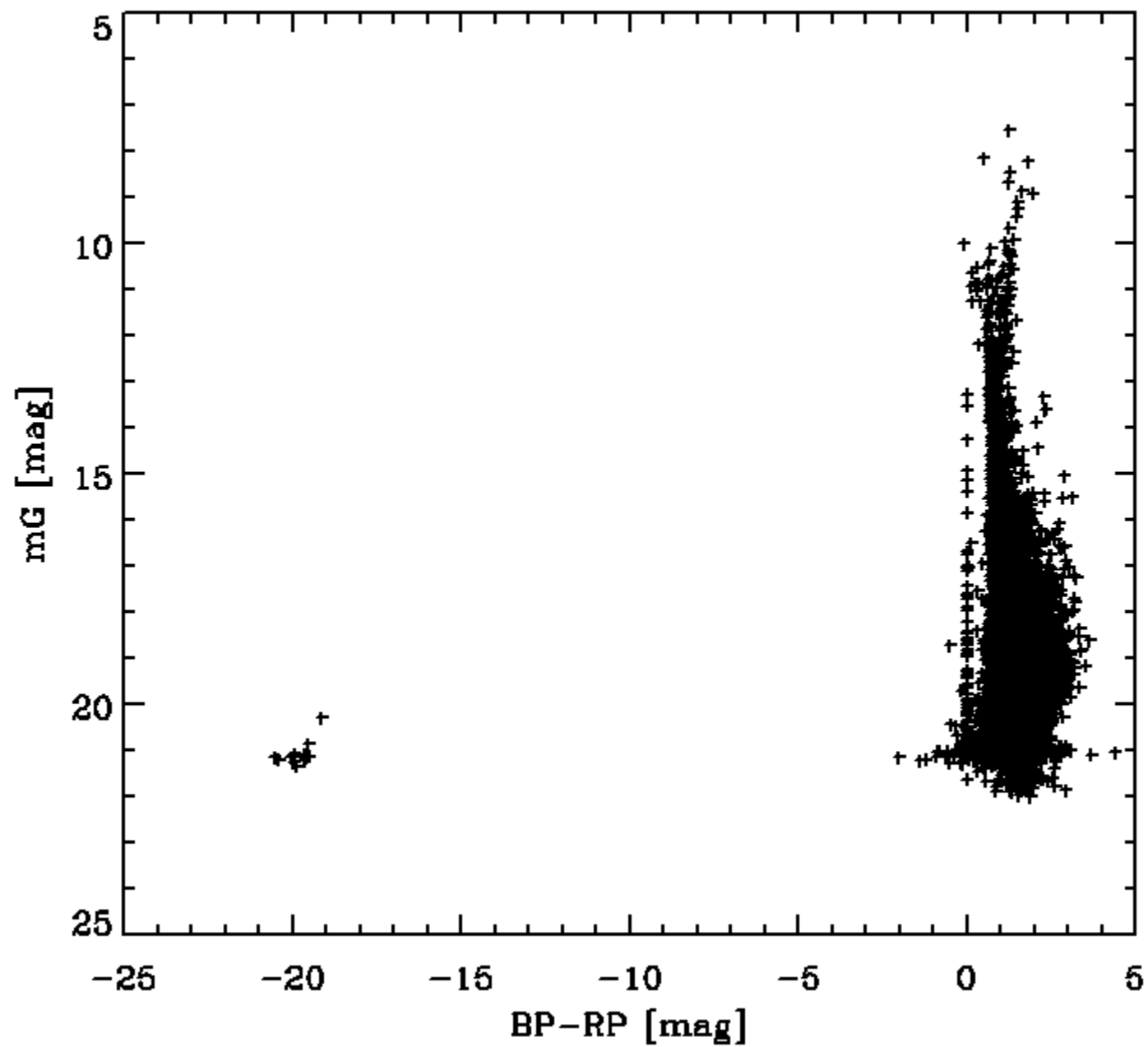
Cluster members move
differently from field
stars (solar motion)

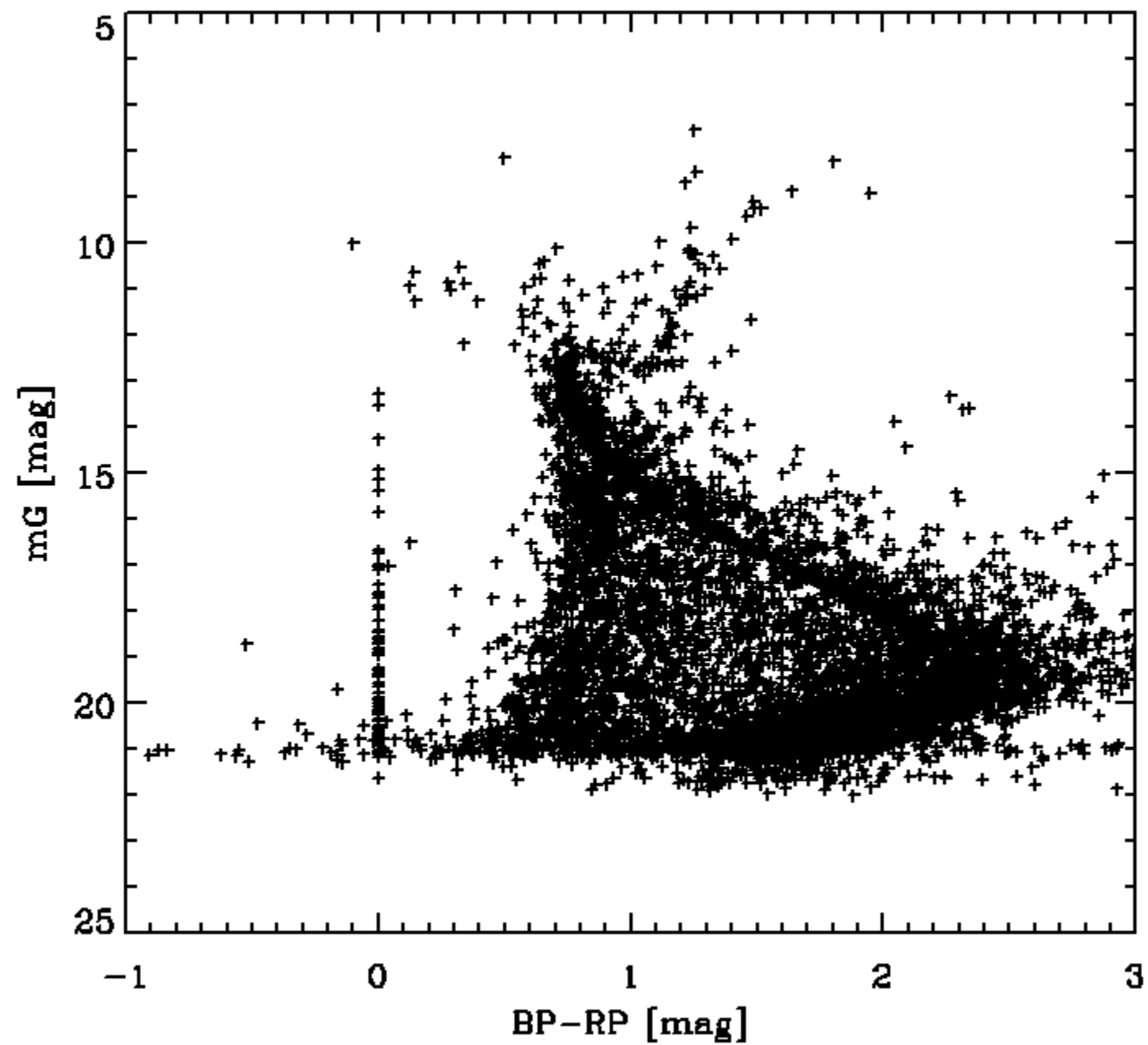


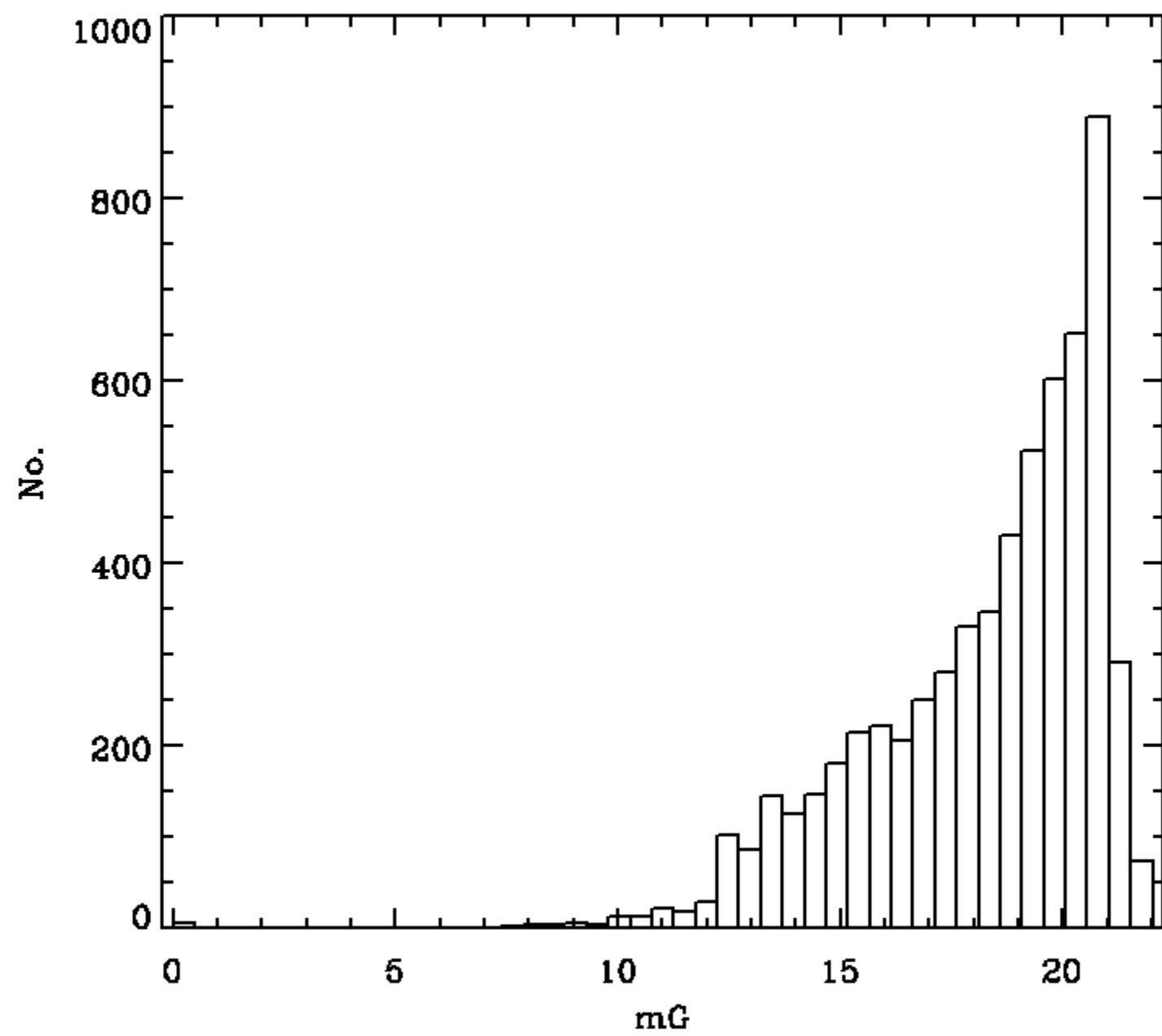
Parallax distribution

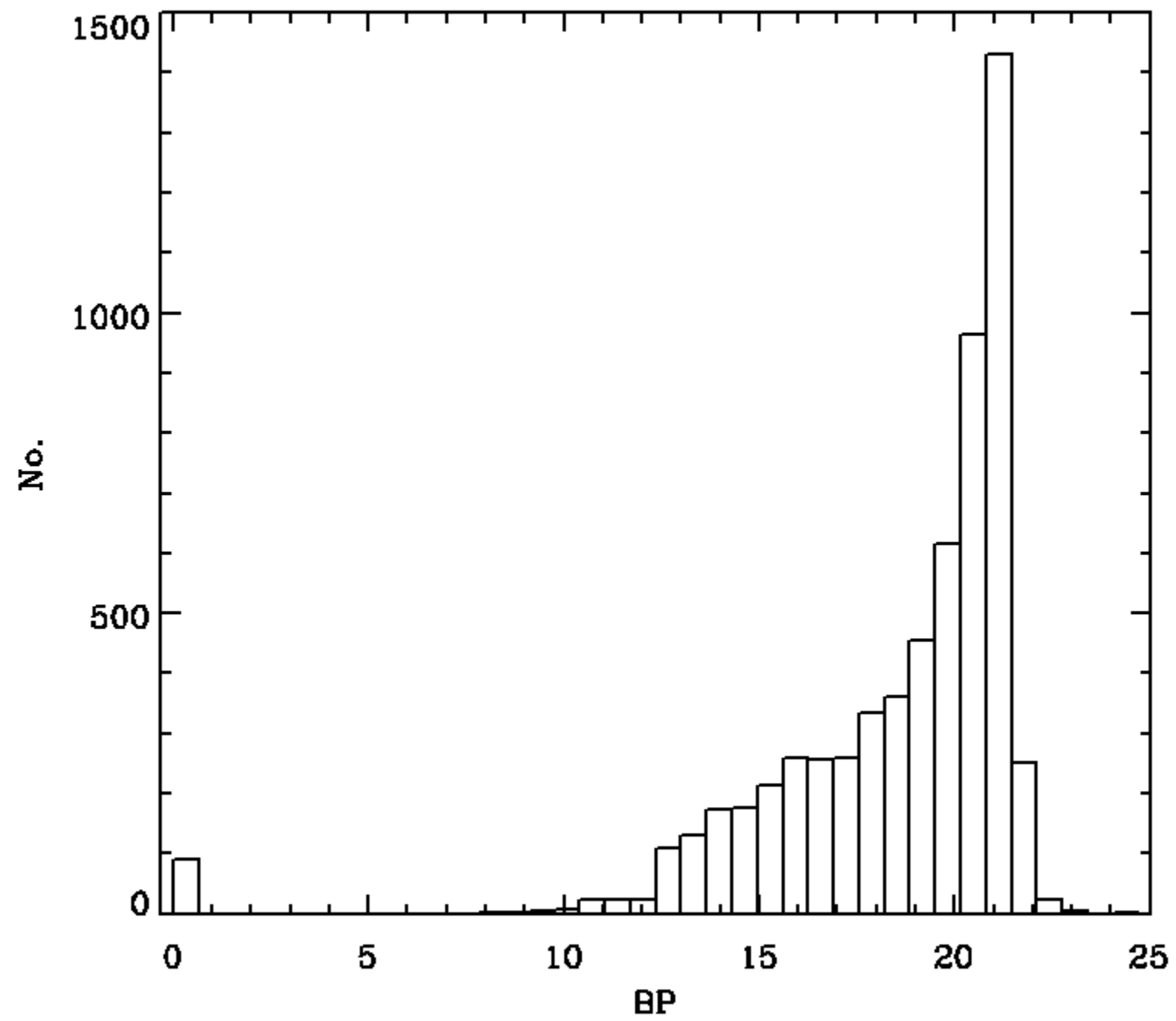


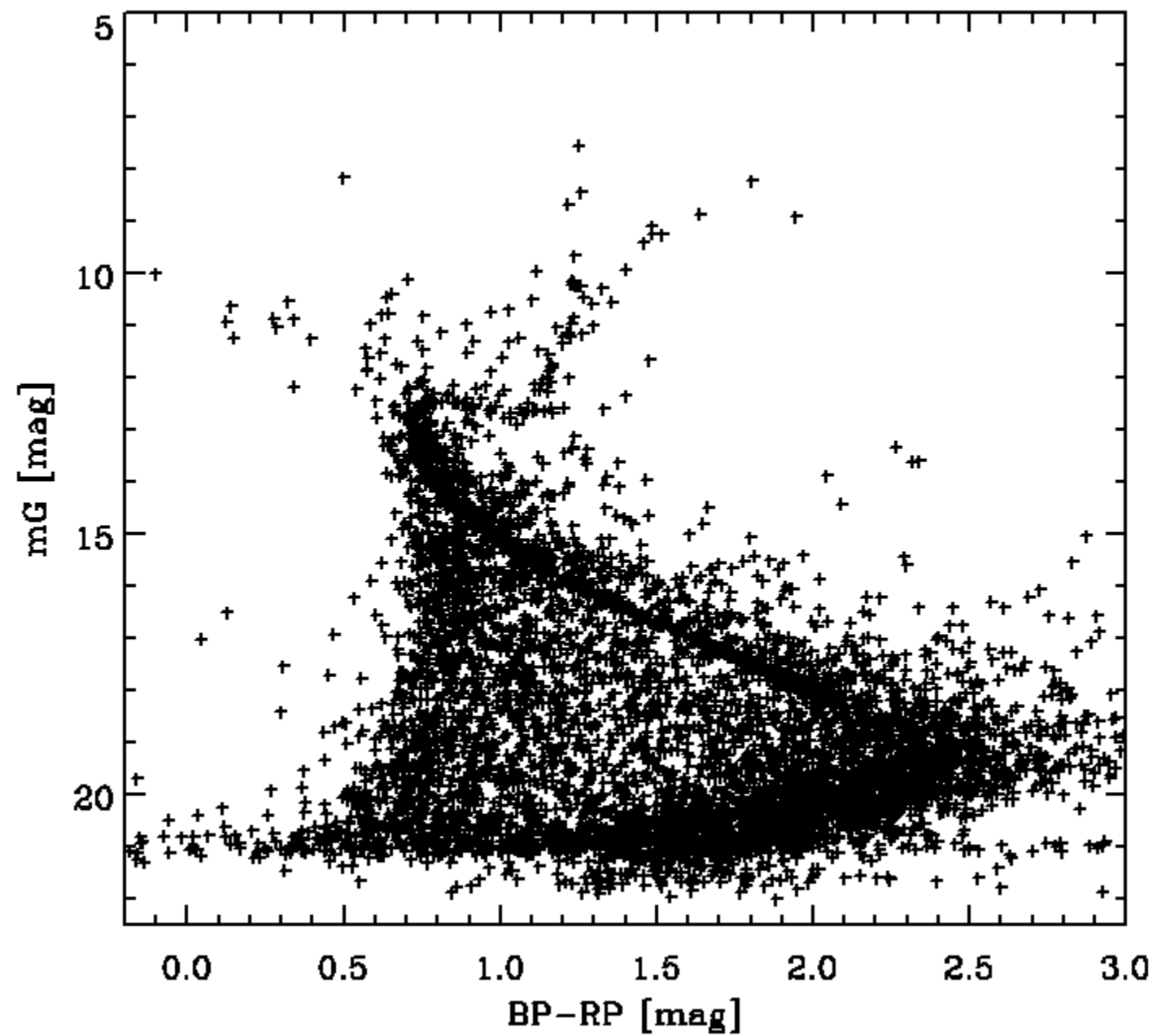


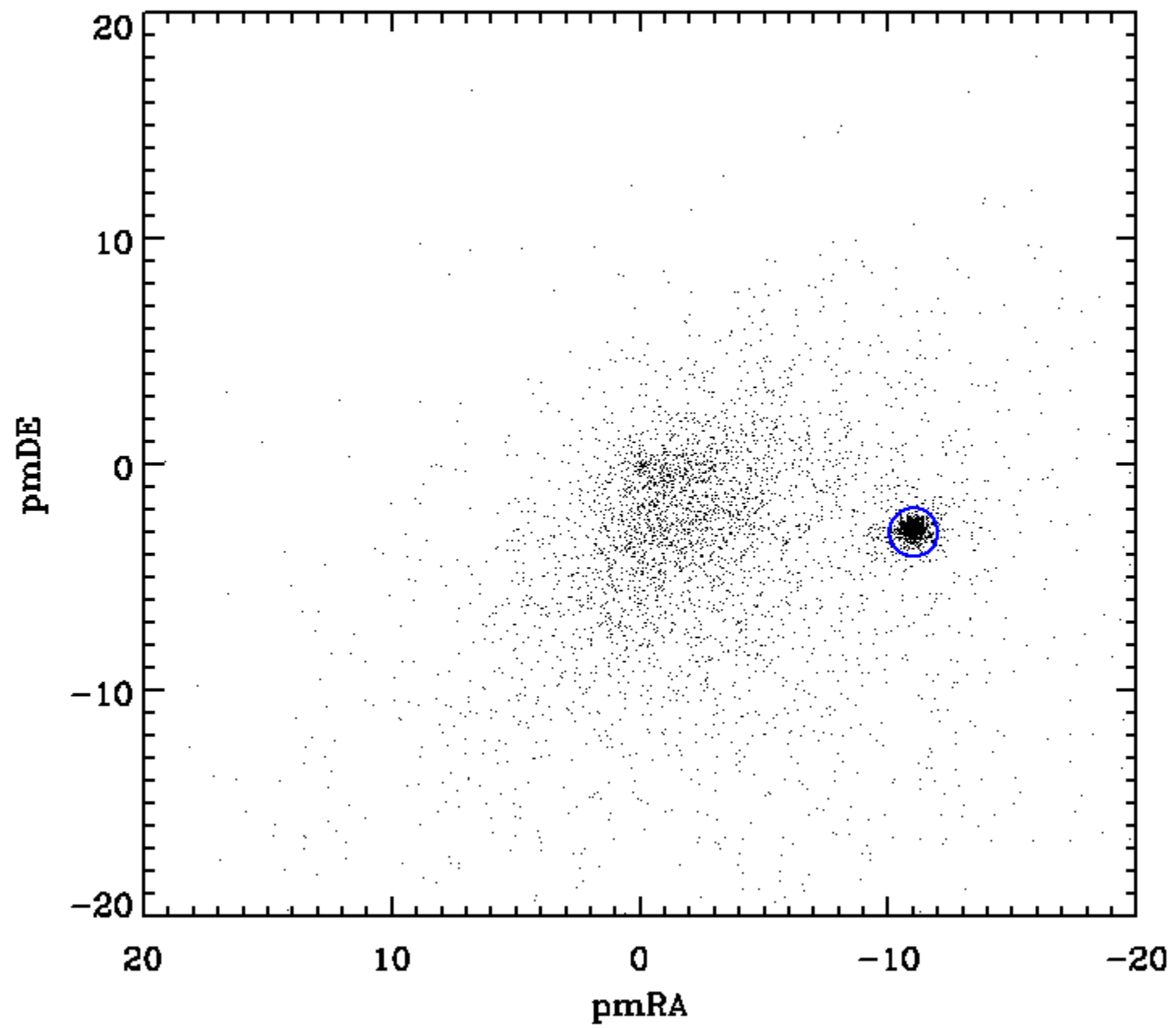




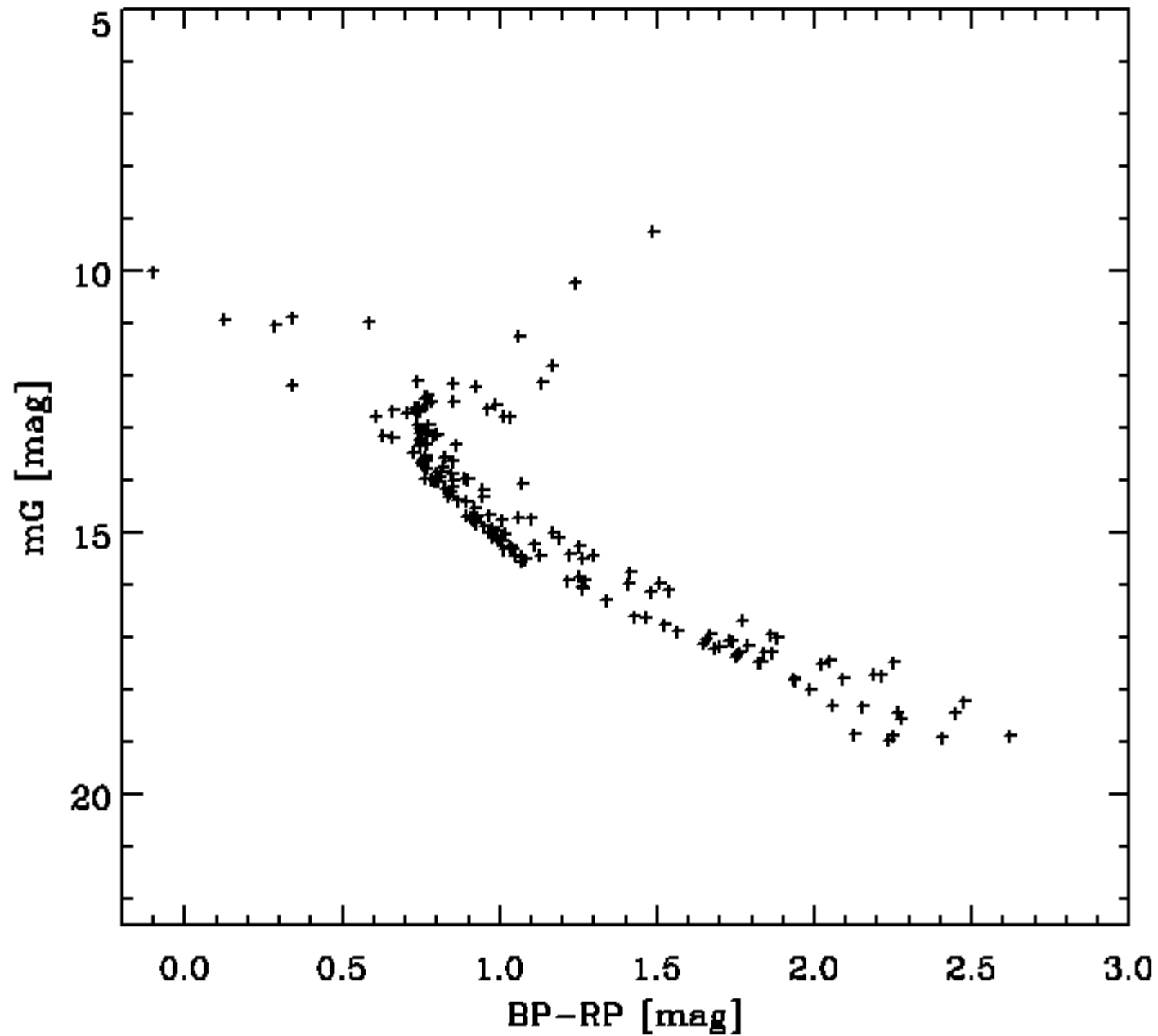




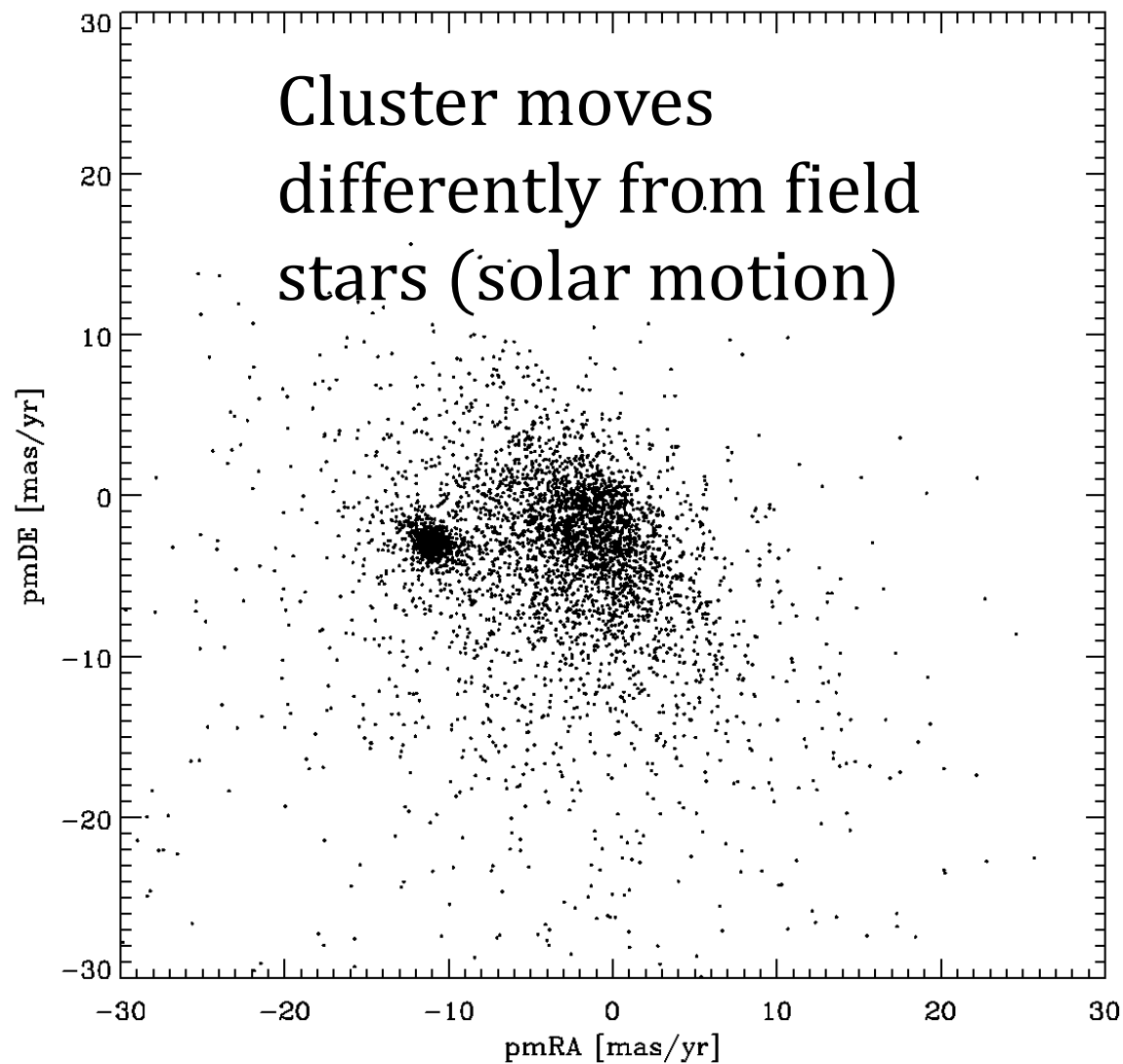




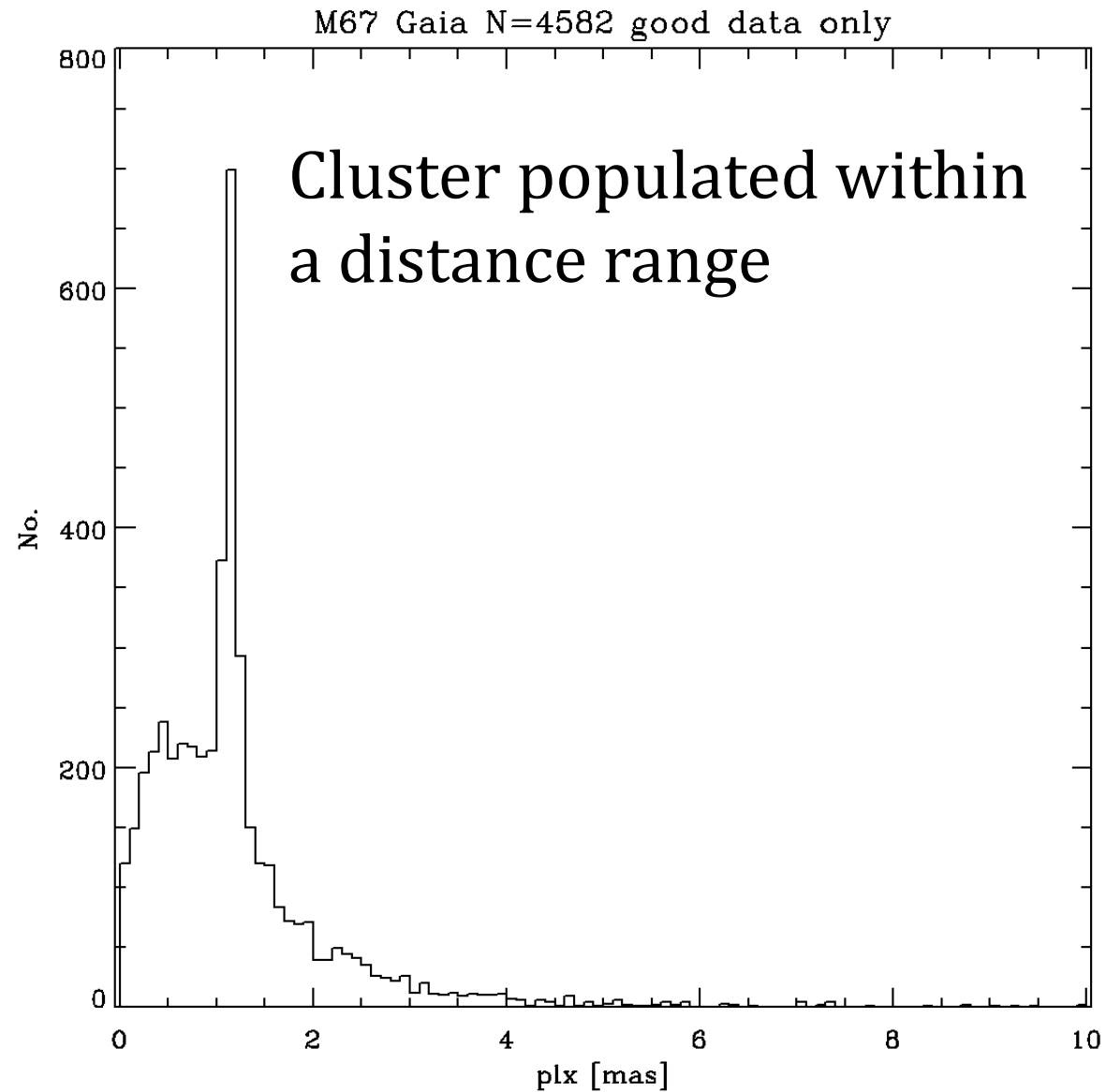
```
allOK=WHERE( gmag ne 0 and  
bpmag ne 0 and rpmag ne 0 and  
rad lt rad0 and pmRAD lt  
pmRAD0 and dis GT 200)
```



Gaia proper motions

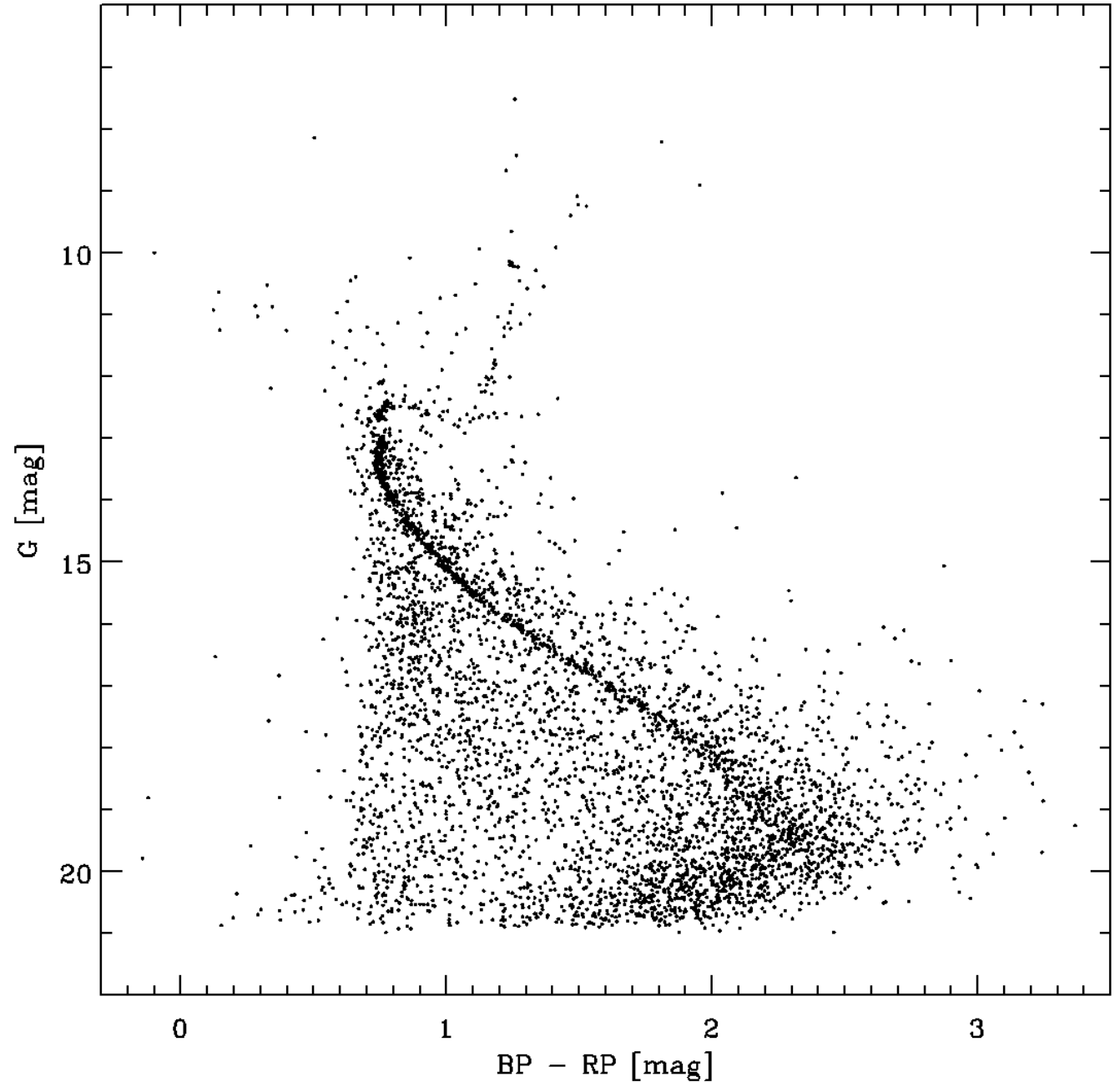


Gaia parallaxes



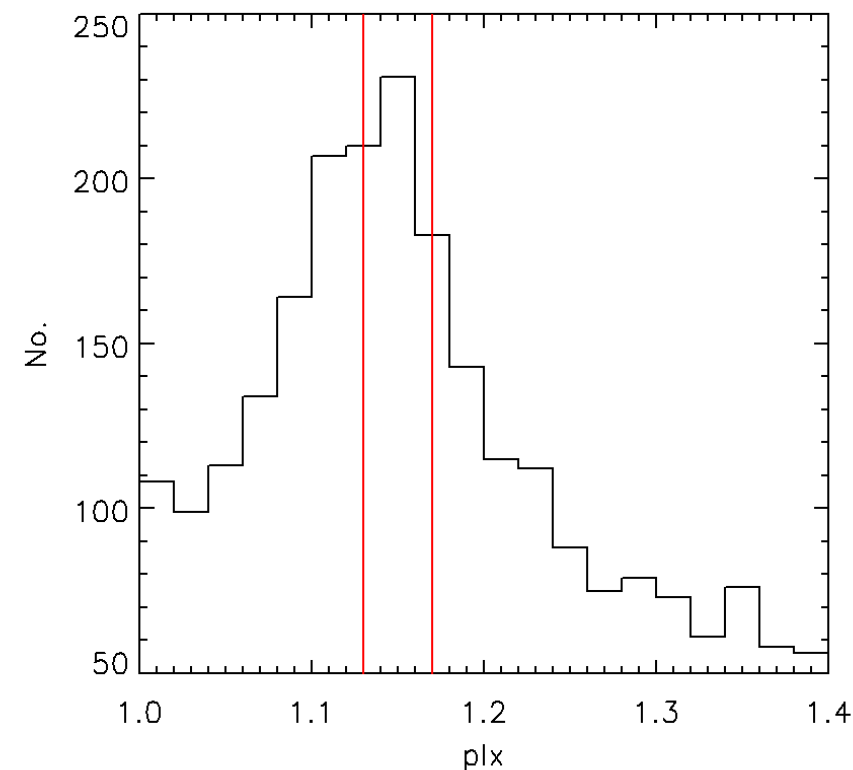
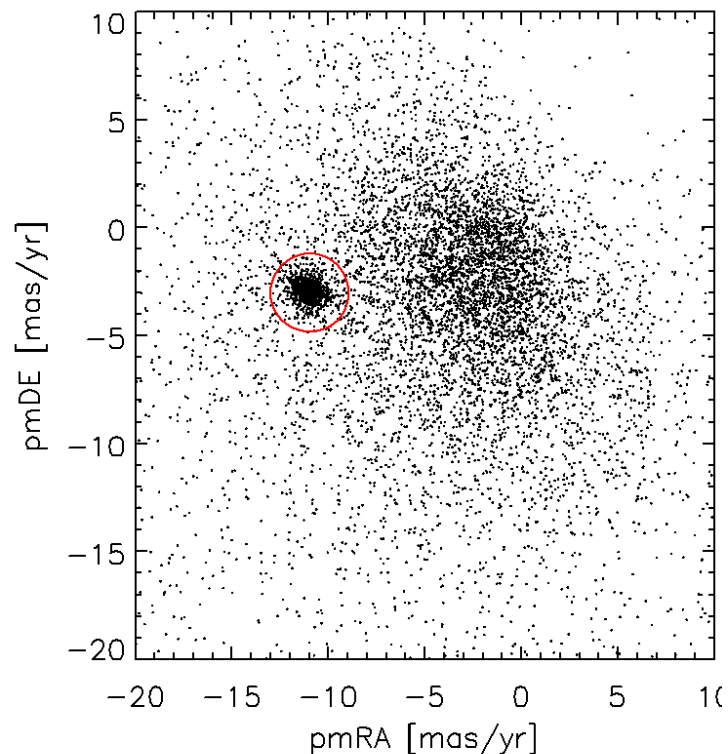
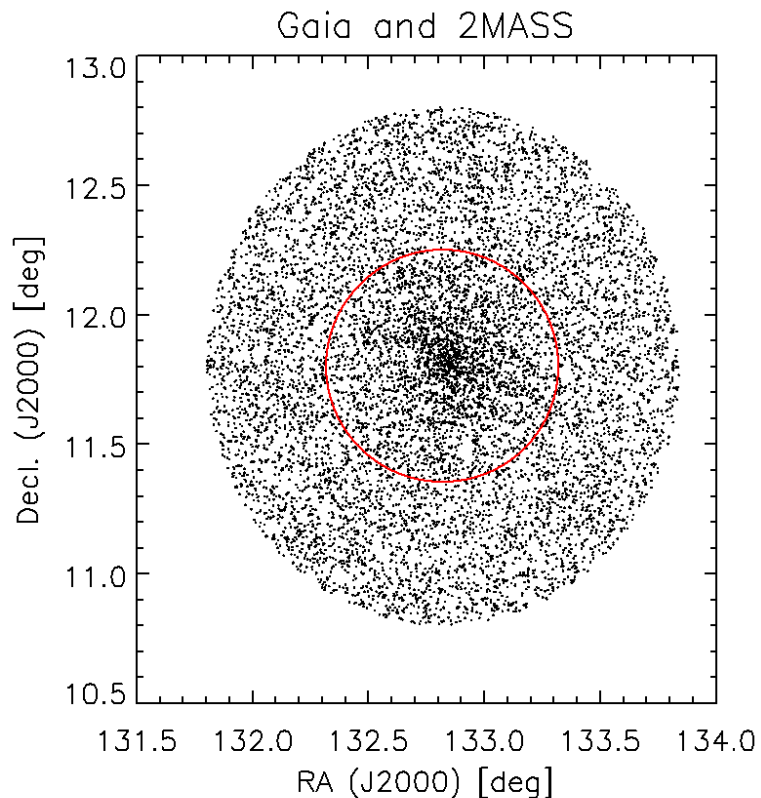
Gaia CMD

The cluster sequence stands out clearly in the CMD, though there are many contaminations, i.e., non-members.



With some preliminary selection criteria in sky coordinates, proper motion, and parallax ...

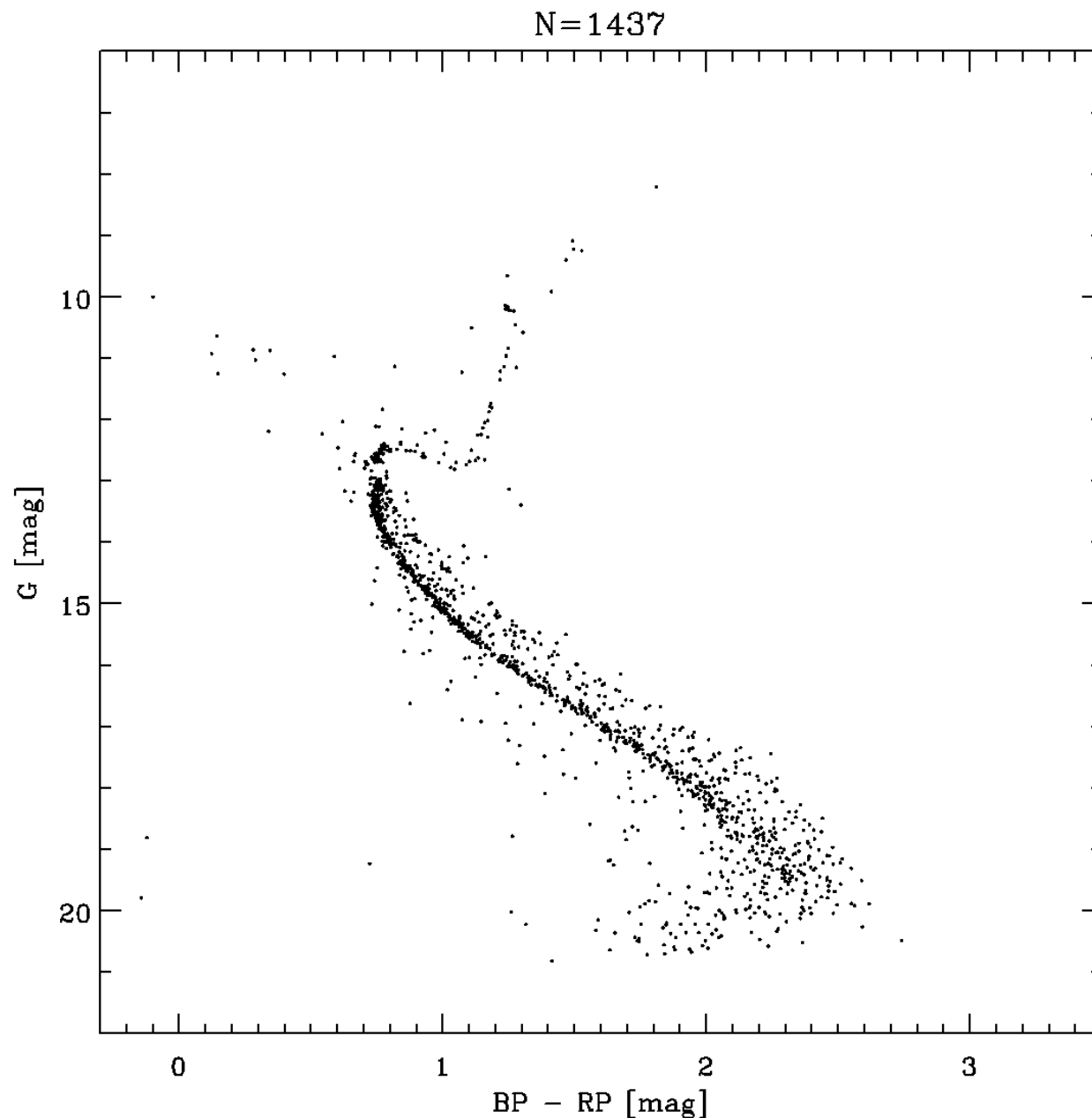
```
ok=WHERE( plx LT 10 and plx  
GT 0 and plx LT 1.5 and plx  
GT 0.5 and ABS(pmra+12) LT  
5 and ABS(pmde+4) LT 5 )
```



plx(max)=1.15 \rightarrow d=870 pc

Iterative membership selection

- ✓ Age and distance
- ✓ Blue stragglers
- ✓ Red clump giants
- ✓ “Blue clump”?
- ✓ Binaries
- ✓ White dwarfs?
- ✓ Brown dwarfs?



An Example Stellar Isochrone on Demand: The “Padova” tracks

The screenshot shows a web browser window with the URL `stev.oapd.inaf.it/cgi-bin/cmd`. The page title is "CMD 3.3 input form" and the subtitle is "A web interface dealing with stellar isochrones and their derivatives".

Latest news

- **NEW!** (31may19) The cases $A_V > 0$ (with extinction computed star-by-star), and mixed AB+Vegamag systems, are working properly now.
- **ONGOING WORK!** Implementing post-AGB + WD tracks, and LPV variability.
- (21feb19) Luminosity functions and simulated populations are working, in section Output.
- (28jan19) YBC package for bolometric corrections, superseding and expanding the previous NBC.
- (23jan19) New COLIBRI tracks from [Pastorelli et al. \(2019\)](#) available.
- (23jan19) CMD version 3.2 released. Old isochrone codes are phased out: the interface will produce isochrones using always the latest code, described in [Marigo et al. \(2017\)](#) (with some new features as specified below). Previous isochrones are still available in older versions, as in [CMD v3.1](#).
- (29oct18) It is now possible to choose the dust composition separately for C and M stars. Bug corrected in current mass for massive stars + mass loss always negative.
- (02oct18) New versions of Gaia filters added

[Help EAO](#)

Evolutionary tracks

PARSEC tracks ([Bressan et al. \(2012\)](#)) are computed for a scaled-solar tracks composition and following the $Y=0.2485+1.78Z$ relation. The present solar metal content is $Z_{\odot}=0.0152$. [Tables of evolutionary tracks](#) are also available. COLIBRI tracks ([Marigo et al. \(2013\)](#)) extend their evolution to the end of the TP-AGB phase, for several choices of mass loss and dredge up parameters.

Available sets of tracks:

PARSEC	COLIBRI
going from the PMS to either the 1st TP, or C-ignition:	add the TP-AGB evolution, from the 1st TP to the total loss of envelope:
<input checked="" type="radio"/> PARSEC version 1.2S Available for $0.0001 \leq Z \leq 0.06$ ($-2.2 \leq [M/H] \leq +0.5$); for $0.0001 \leq Z \leq 0.02$ the mass range is $0.1 \leq M/M_{\odot} < 350$; for $0.03 \leq Z \leq 0.04$ $0.1 \leq M/M_{\odot} < 150$, and for $Z=0.06$ $0.1 \leq M/M_{\odot} < 20$ (cf. Tang et al. (2014) for $0.001 \leq Z \leq 0.004$, and Chen et al. (2015) for other Z). With revised and calibrated surface boundary conditions in low-mass dwarfs (Chen et al. (2014)).	<input checked="" type="radio"/> + COLIBRI S_35 (Pastorelli et al. (2019)) (limited to $0.0005 \leq Z \leq 0.03$)
	<input checked="" type="radio"/> + COLIBRI S_07 (Pastorelli et al. (2019)) (limited to $0.0005 \leq Z \leq 0.03$)
	<input checked="" type="radio"/> + COLIBRI PR16 (Marigo et al. (2013) and Rosenfield et al. (2016)) (limited to $0.0001 \leq Z \leq 0.06$)
	<input type="radio"/> NO (no limitation in Z)

<http://stev.oapd.inaf.it/cgi-bin/cmd>

Key word: “PARSEC isochrones”

longer included in the CMD web interface v3.2+. They can be retrieved with previous versions (for instance, try [CMD v3.1](#))

Photometric system

Choose among the available photometric systems: described [here](#).

Available

version	short description
<input checked="" type="radio"/> YBC (Chen et al. (in prep.))	This option expands and supersedes the YBC tables from Chen et al. (2014) . All details in the YBC web interface , which provides more options with the stellar spectral libraries (eg., Kurucz only or Phoenix only).
<input type="radio"/> OBC	The library used in most Padova+PARSEC isochrones, described in Girardi et al. (2002) and then expanded until Marigo et al. (2017) .

- 2MASS + Spitzer (IRAC+MIPS)
- 2MASS + Spitzer (IRAC+MIPS) + WISE
- 2MASS JHKs
- OGLE + 2MASS + Spitzer (IRAC+MIPS)
- UBVRIJHK (cf. Maiz-Apellaniz 2006 + Bessell 1990)**
- UBVRIJHKLMN (cf. Bessell 1990 + Bessell & Brett 1988)
- AKARI
- BATC
- CFHT Megacam + Wircam (all ABmags)
- CFHT Wircam
- CFHT/Megacam post-2014 u*g'r'i'z'
- CFHT/Megacam pre-2014 u*g'r'i'z'
- CIBER
- DECAM (ABmags)
- DENIS
- DMC 14 filters
- DMC 15 filters
- ESO/EIS (WFI UBVRIZ + SOFI JHK)
- ESO/WFI
- ESO/WFI2
- Euclid/NISP (ABmags)
- GALEX FUV+NUV (Vegamag) + SDSS ugriz (ABmags)
- GALEX FUV+NUV + Johnson's UBV (Maiz-Apellaniz version), all Vegamags
- Gaia DR1 + Tycho2 + 2MASS (all Vegamags)
- Gaia DR2 + Tycho2 + 2MASS (all Vegamags, Gaia passbands from Evans et al. 2018)
- Gaia DR2 + Tycho2 + 2MASS (all Vegamags, Gaia passbands from Weiler 2018)
- Gaia's DR1 G, G_BP and G_RP (Vegamags)
- Gaia's DR2 G, G_BP and G_RP (Vegamags, Gaia passbands from Evans et al. 2018)
- Gaia's DR2 G, G_BP and G_RP (Vegamags, Gaia passbands from Maiz-Apellaniz and Weiler 2018)
- Gaia's DR2 G, G_BP and G_RP (Vegamags, Gaia passbands from Weiler 2018)

They are briefly

t stars and

[et al. \(2015\)](#),

odels

with [WM-](#)

tar models

S...

Ages/metallicities

Choose your metallicity values using the approximation $[M/H] = \log(Z/X) - \log(Z/X)_\odot$, with $(Z/X)_\odot = 0.0207$ and $Y = 0.2485 + 1.78Z$ for PARSEC tracks.

Input form for multiple values of ages/metallicities (up to a maximum of 1e4 isochrones):

		initial value	final value	step (use 0 for a single value)
ages	<input checked="" type="radio"/> linear age (yr) =	1.0e9 yr	1.0e10 yr	0.0 yr
	<input type="radio"/> log(age/yr) =	6.6 dex	10.13 dex	0.0 dex
metallicities	<input checked="" type="radio"/> metal fraction Z =	0.0152	0.03	0.0
	<input type="radio"/> [M/H] =	-2 dex	0.3 dex	0.0 dex

Output

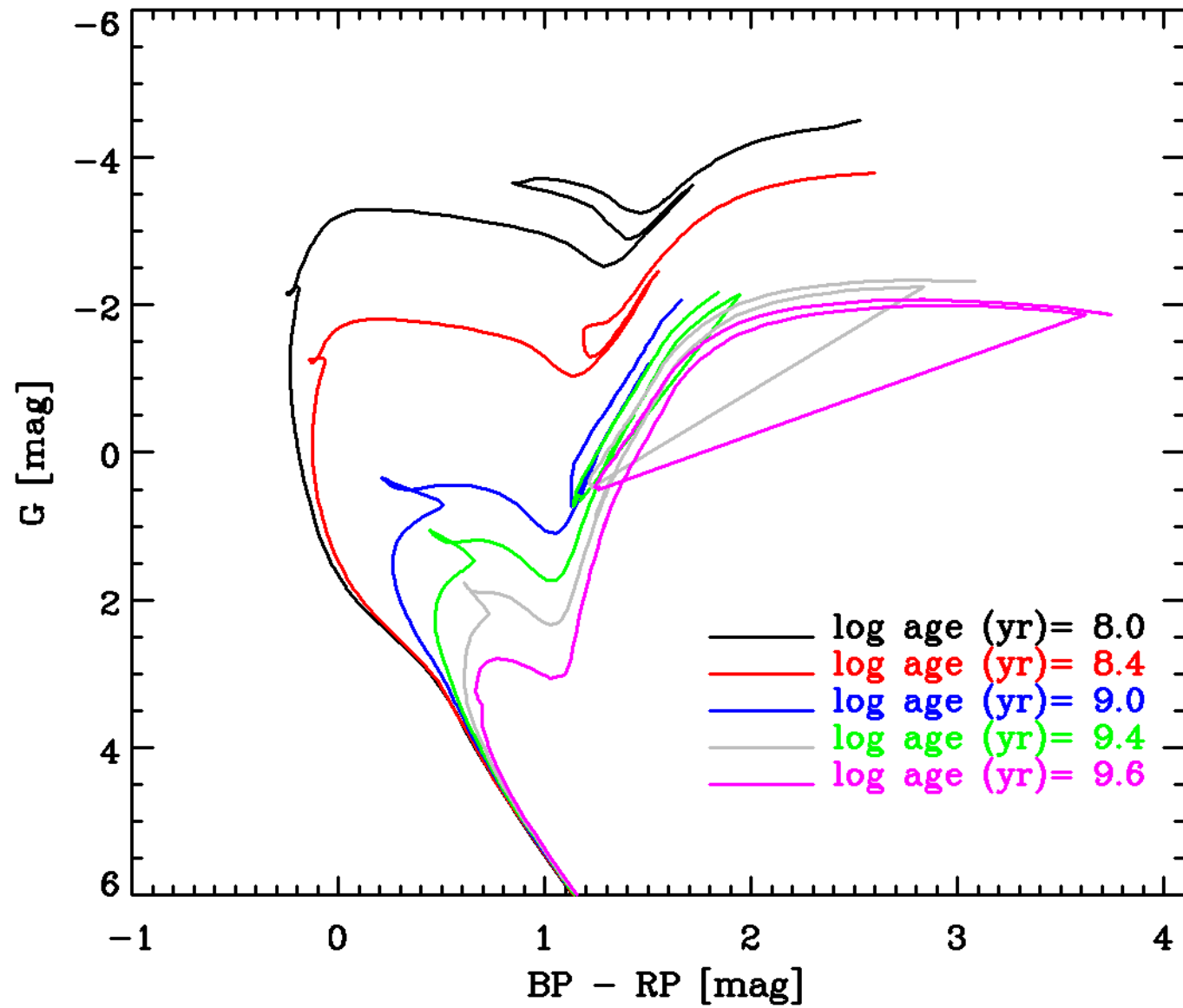
Kind of output:

- Isochrone tables: stellar parameters as a function of initial mass
- Luminosity functions: star counts expected, in the interval from -15 to 20 mag, with bins 0.5 mag wide, per 1 Msun of stellar population
- Simulated populations with a total mass of 1.0e4 Msun

Exercises

- Using Gaia photometric measurements (G , G_{BP} , G_{RP}), download and compare the isochrones of different ages.
- Check out the effect of metallicity.
- How would the extinction/reddening affect a theoretical isochrone?

CMD 1.1



Star Clusters
as
Tools for Investigation

Infant Star Clusters

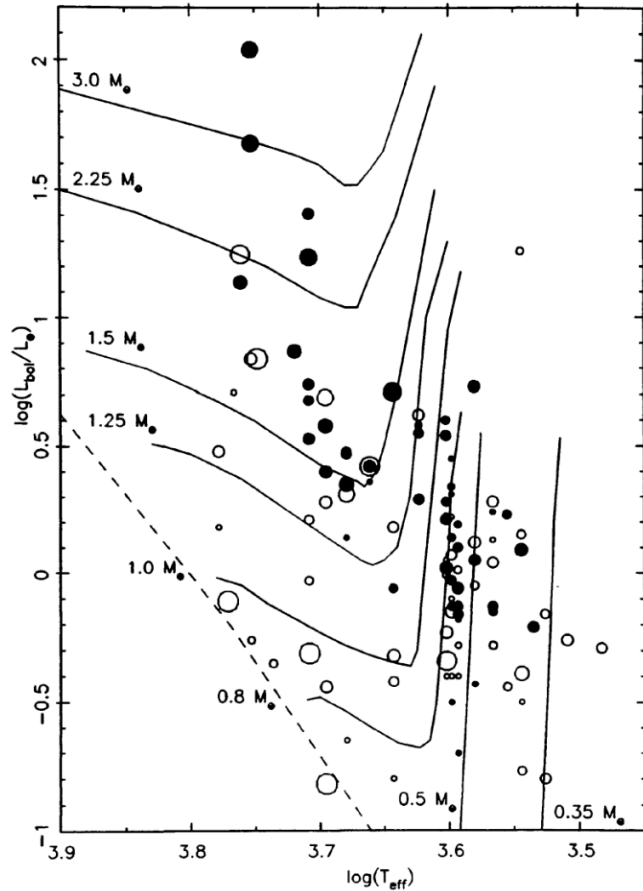
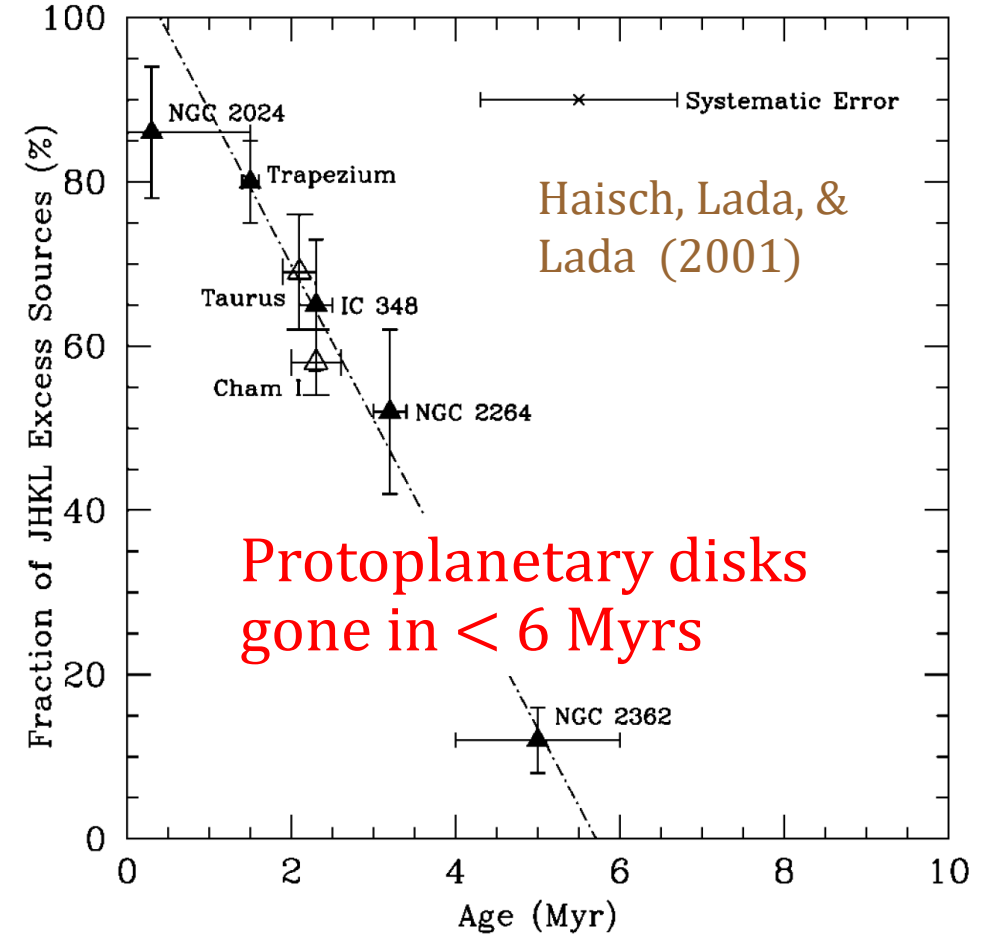


Figure 4 Position in the Hertzsprung-Russell diagram of all CTTSs and WTTSs with known $v \sin i$. WTTSs are represented by open circles, and CTTSs by dark circles. In both cases, the circle area is proportional to the stellar $v \sin i$. Approximate pre-main-sequence quasi-static evolutionary tracks for various masses are also plotted together with the zero-age main sequence (dashed line).

PMS stars contracting toward the ZAMS

Bertout (1989)



Fraction of PMS stars with IR excess \rightarrow age of a star cluster too young to have an MSTO

Formation of Massive Stars

Not as well known as for low-mass (sun-like) stars

□ Competitive accretion (of cloud cores)?

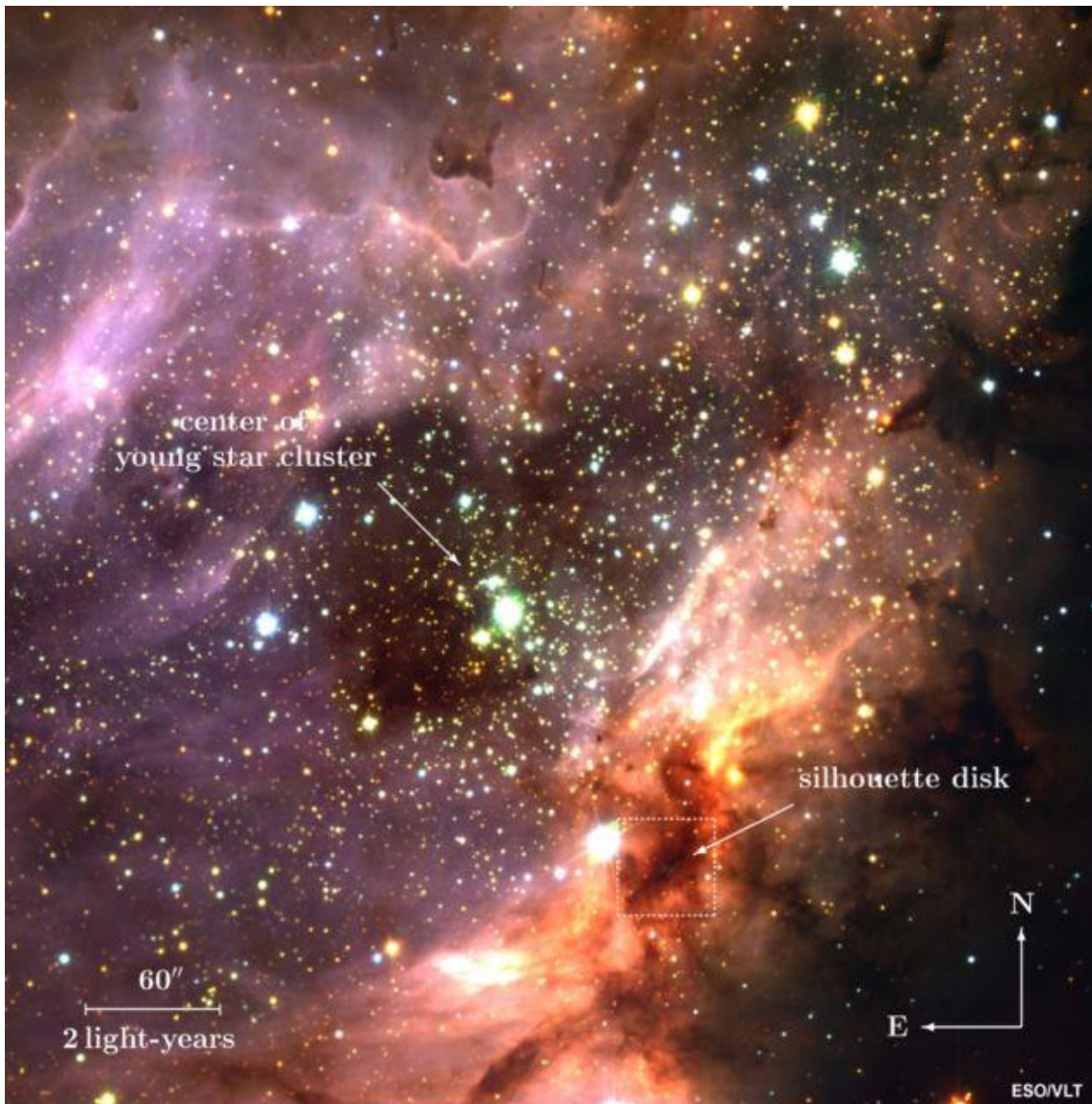
... low-mass protostars competing with each other, and accrete matter from the parent molecular cloud

□ Coalescence of two or more stars with lower masses?

Massive stars strong influence on the environment via fierce winds and radiation.

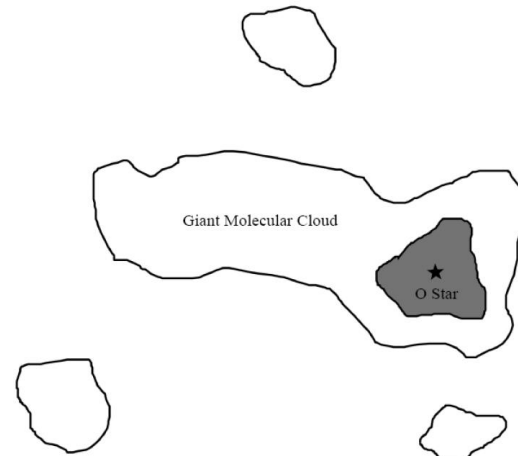
But which are formed first, high-mass or low-mass stars?

Triggered Star Formation



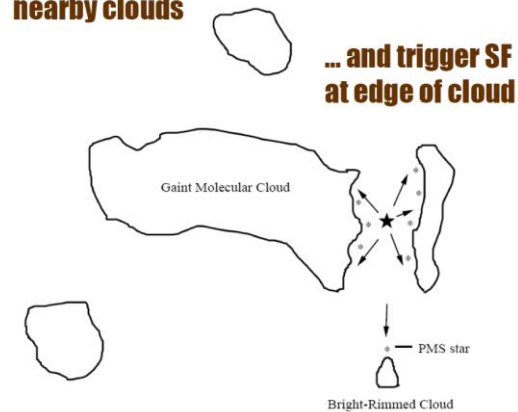
Massive stars form

(a)



Expanding ionization fronts compress nearby clouds

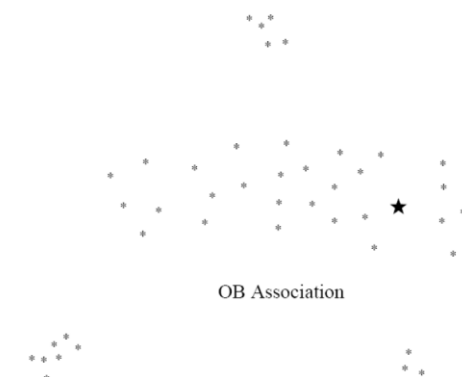
(b)



... and trigger SF at edge of cloud

... until clouds are exhausted

(d)



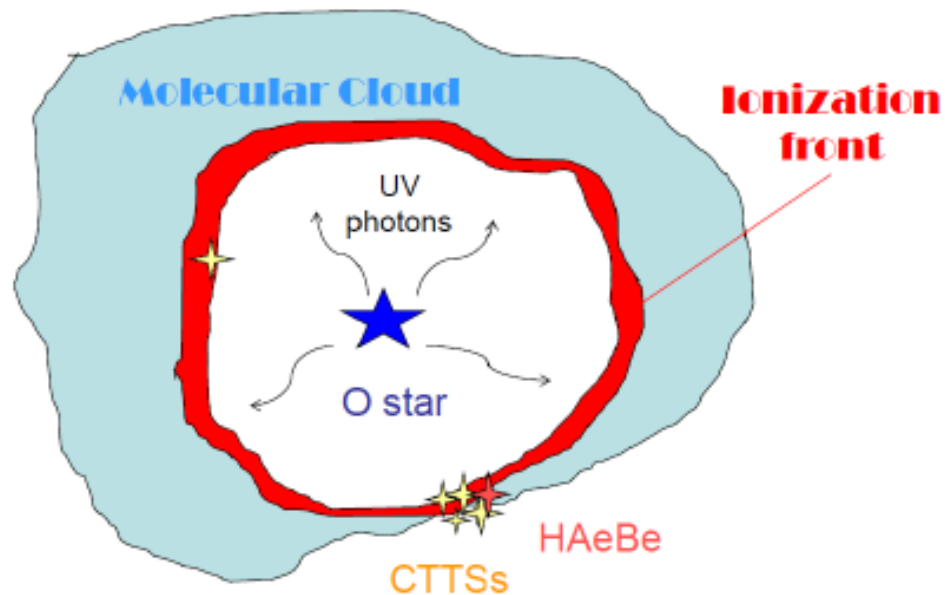
(c)

Process goes on ...

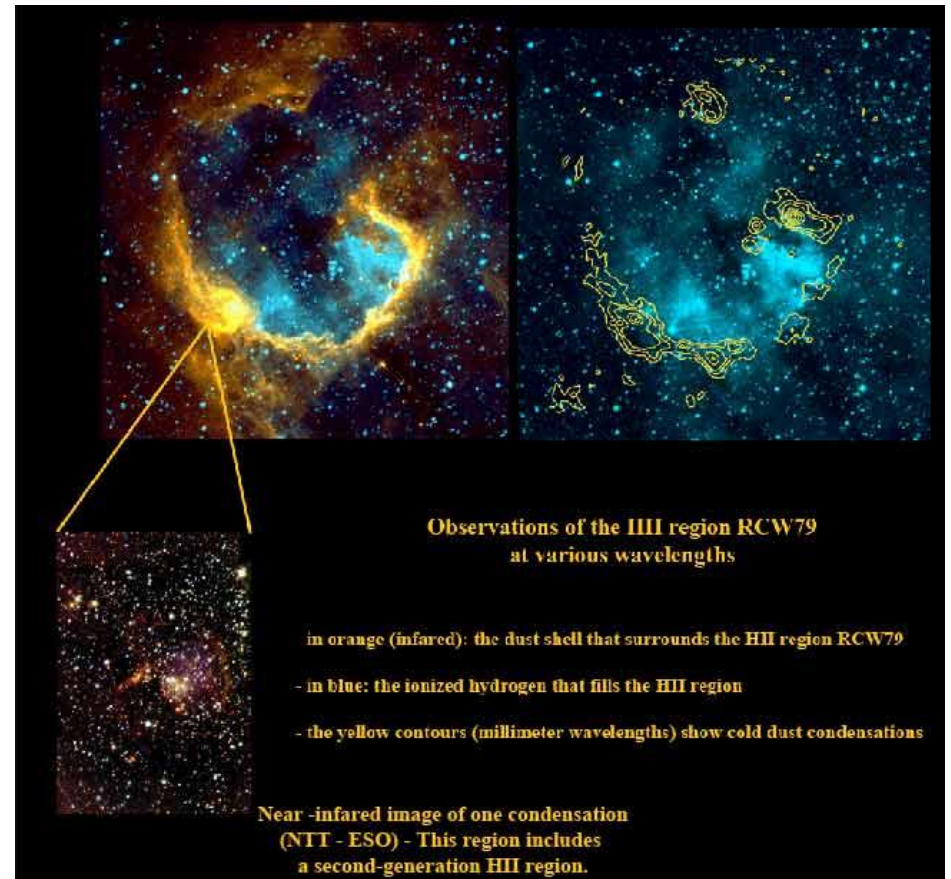


Collect-and-Collapse

OB stellar wind (ramp pressure) + radiation pressure on a surrounding molecular cloud
→ Formation of stars at the cavity boundary

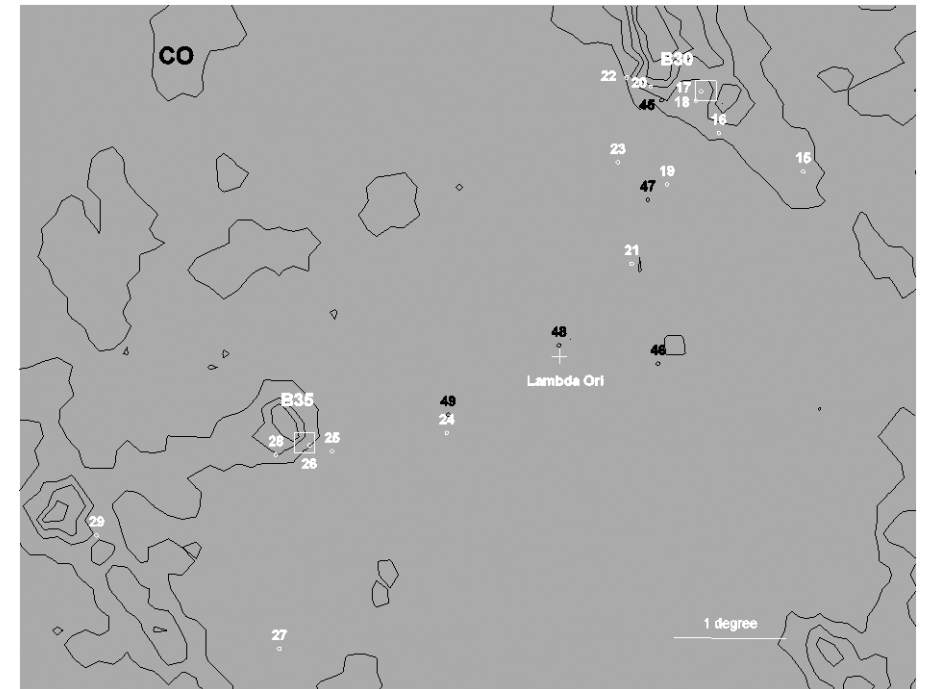
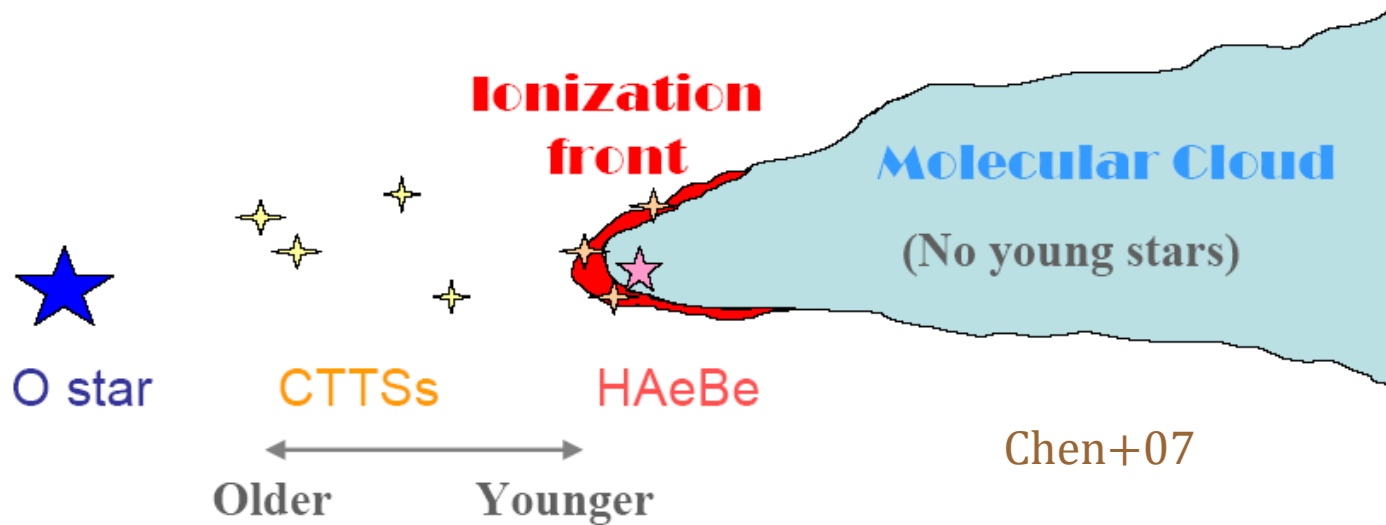


Chen 2010



Radiation-Driven Implosion

OB stellar radiation ionizes the edge of a nearby cloud (bright-rimmed cloud) → inward shock to induce cores which may not otherwise collapse spontaneously.



Cloud Morphology remnant cloud points to the massive stars

Stellar Group Sequence YSOs line up in between, in an age sequence: younger toward the cloud, youngest at the interface (the BRC); no SF inside the cloud (yet)

Lee+05, 07, 09

Rotation vs Spectral Type

- Higher-mass stars faster
 - Much slower after \sim F5
 - Slowing down with age
- angular momentum evolution diagnosed by star clusters with known ages

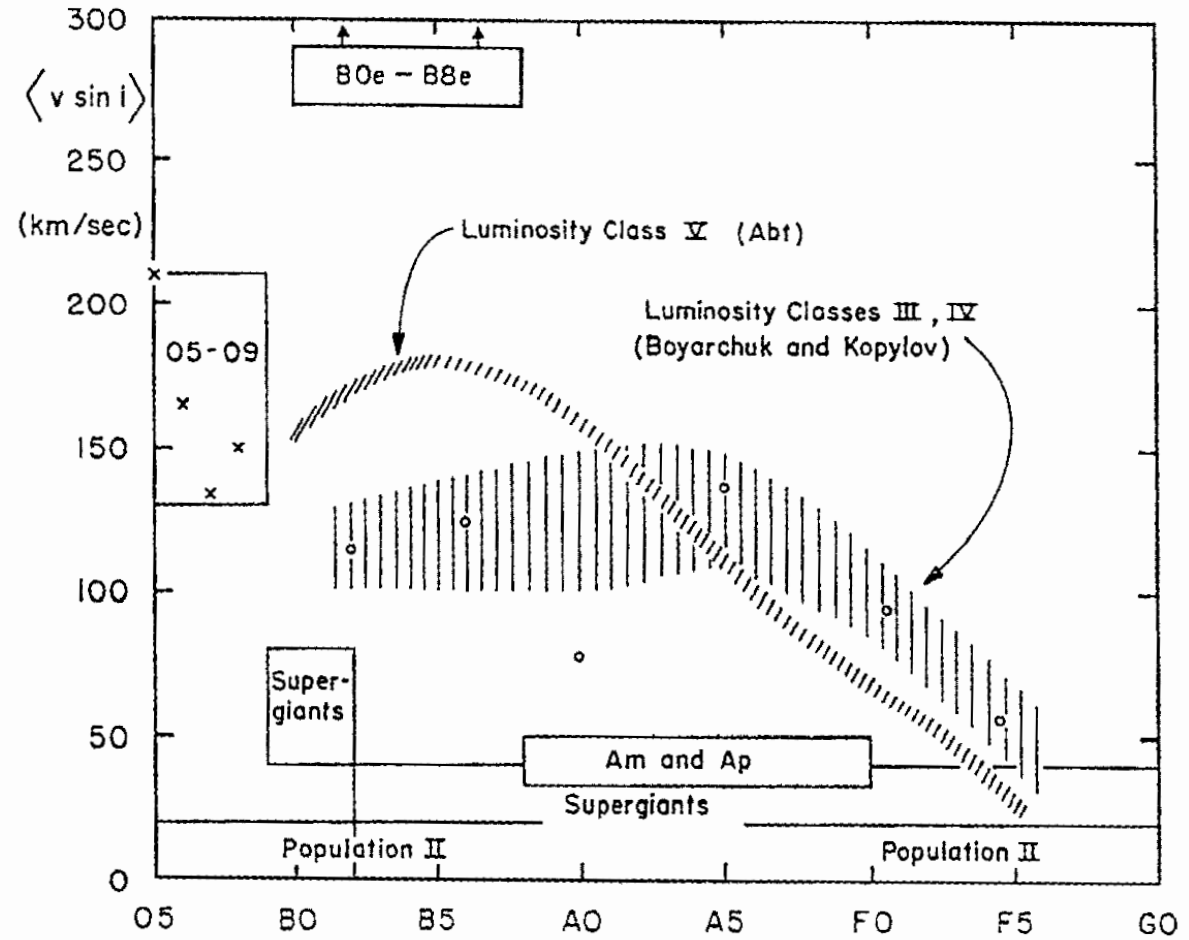


Fig. 3. Projected equatorial velocities, averaged over all possible inclinations, as a function of spectral type. On the main sequence (luminosity class V), early-type stars have rotational velocities that reach and even exceed 200 km/s; these velocities drop to a few km/s for late-type stars, such as the Sun (type G2) (Slettebak [20]; courtesy Gordon & Breach)

Effect of Rotation

→ star cooler and fainter

$$\frac{\Omega}{\Omega_{\text{crit}}} \nearrow \rightarrow L \searrow$$

- More so for lower-mass stars
- Rotation effectively lowers the stellar mass.

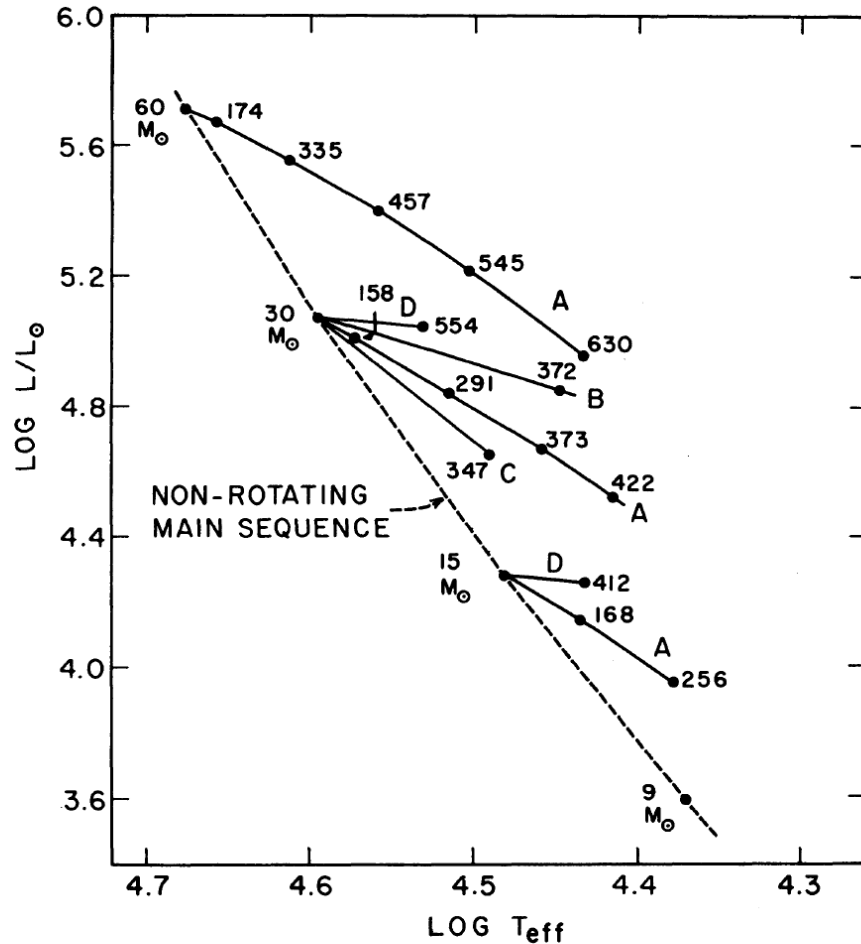
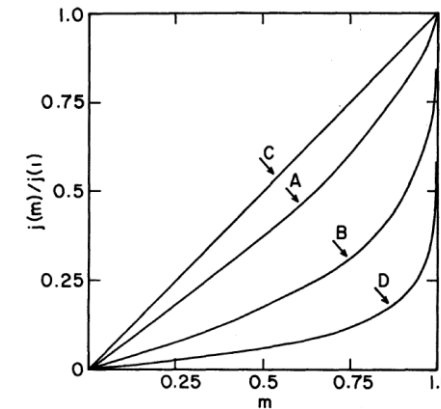


FIG. 2.—Theoretical H-R diagram showing model sequences of increasing angular momentum (*solid curves*). Numbers on curves give calculated velocities at the equator in km sec^{-1} . The distribution of angular momentum for each sequence is indicated by the letter A, B, C, or D.

Rotation law:

angular momentum distribution $j(m_w)$ as a function of m_w , the mass fraction interior to the cylinder of radius w about the rotation axis.



D: solid body rotation

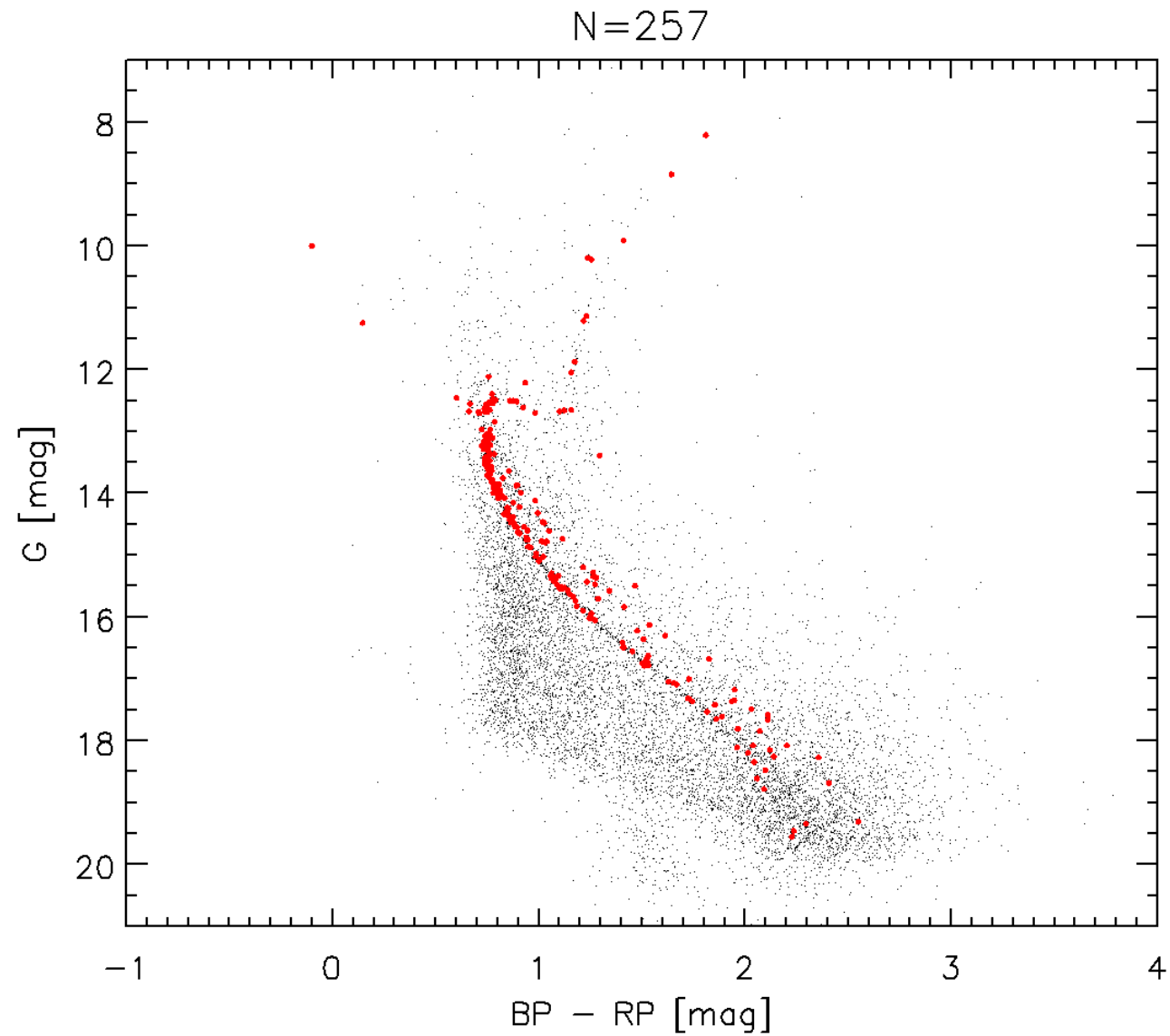
FIG. 1.—Angular momentum per unit mass, as a function of mass fraction interior to a given cylinder about the axis of rotation, for three assumed laws of differential rotation (Cases A, B, and C) and for a uniformly rotating model (Case D) of $30 M_{\odot}$, $\log J = 52.73$.

Effect of Binarity

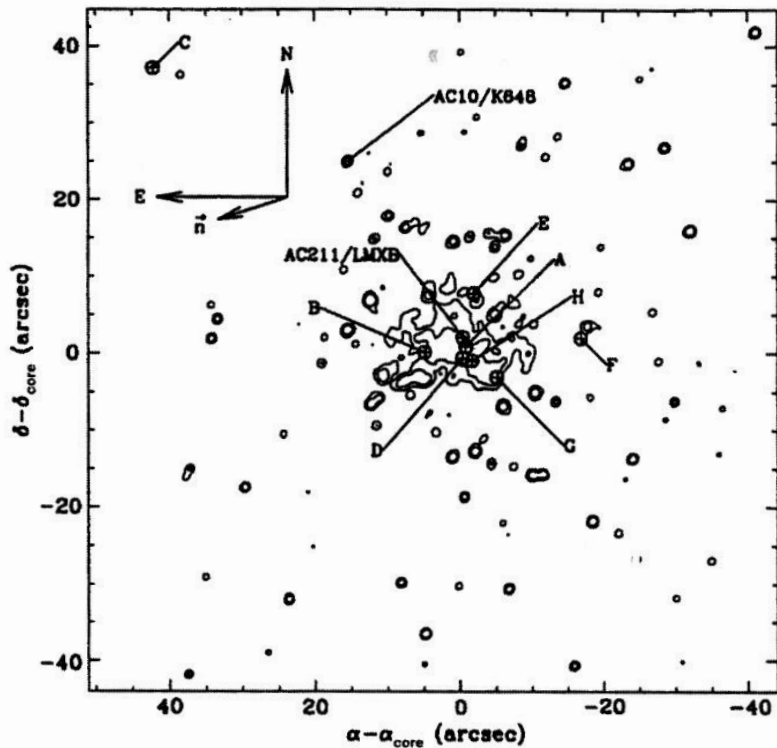
- ❑ Most stars in solar neighborhood in binary, triple or multiple systems (Duquennoy & Mayor 1991)
- ❑ Stars born in groups
- ❑ YSOs binary rate comparable to MS population
- ➔ Binaries unlikely to form by encounters; chances too low

**Star Formation = Planet Formation
= Cluster Formation
= Binary Formation**

Cluster binary rate \Leftrightarrow mass, age, environments?



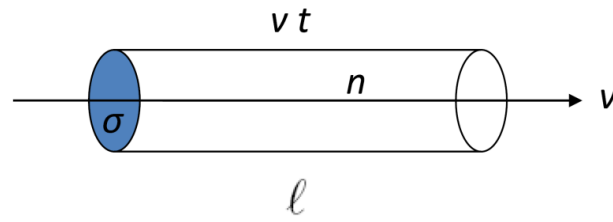
- GCs very crowded \rightarrow wide pairs stripped off;
close pairs: NS accreting from companion X-ray sources;
eventually merged \rightarrow GW
- Binaries more massive \rightarrow sink to the center



High-energy phenomena

GCs account for 0.1% of MW stars but 10% number of low-mass X-ray binaries

Stellar encounter rate $n\sigma v$



Volume $V = (\text{Area}) (\text{length})$
 $= \text{cross section } \sigma \cdot \ell = \sigma v t$

In solar neighborhood, $n = 1 \text{ pc}^{-3}$;
 $\sigma = 5 \text{ au}$; $v = 50 \text{ km s}^{-1}$
Probability = 10^{-13} yr^{-1}

n : number density
 σ : cross section
 v : relative speed

Only the widest pairs, with separations $10^3 - 10^4 \text{ au}$ vulnerable

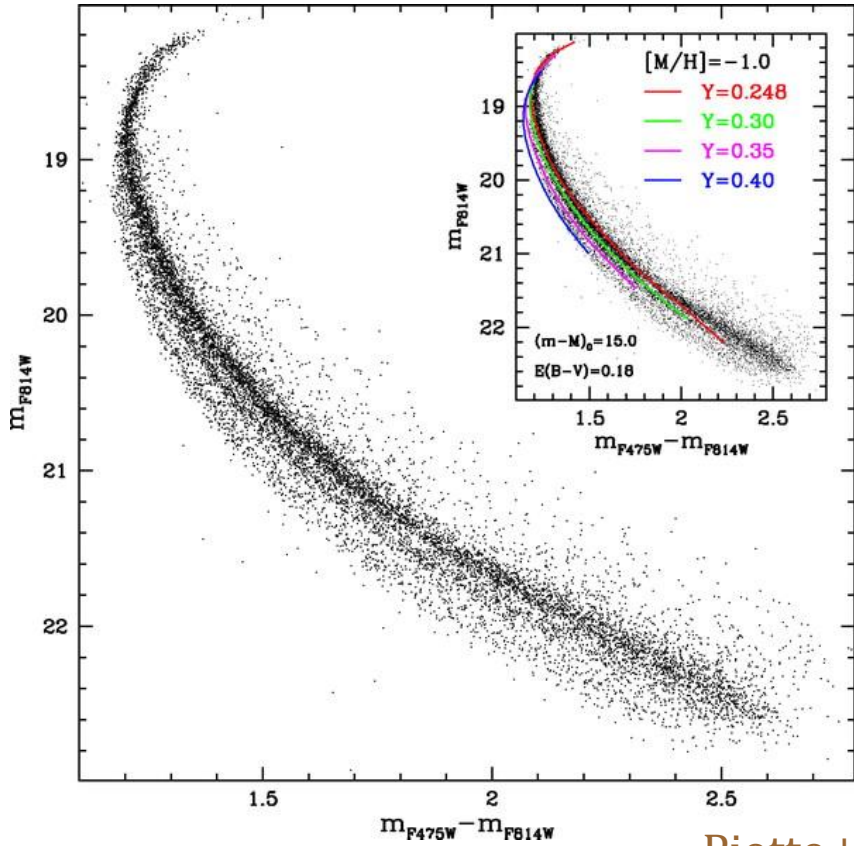
In star clusters $\Delta v = 1 - 2 \text{ km s}^{-1}$, $n \uparrow$

Encounters frequent

→ binary formation and dissolution

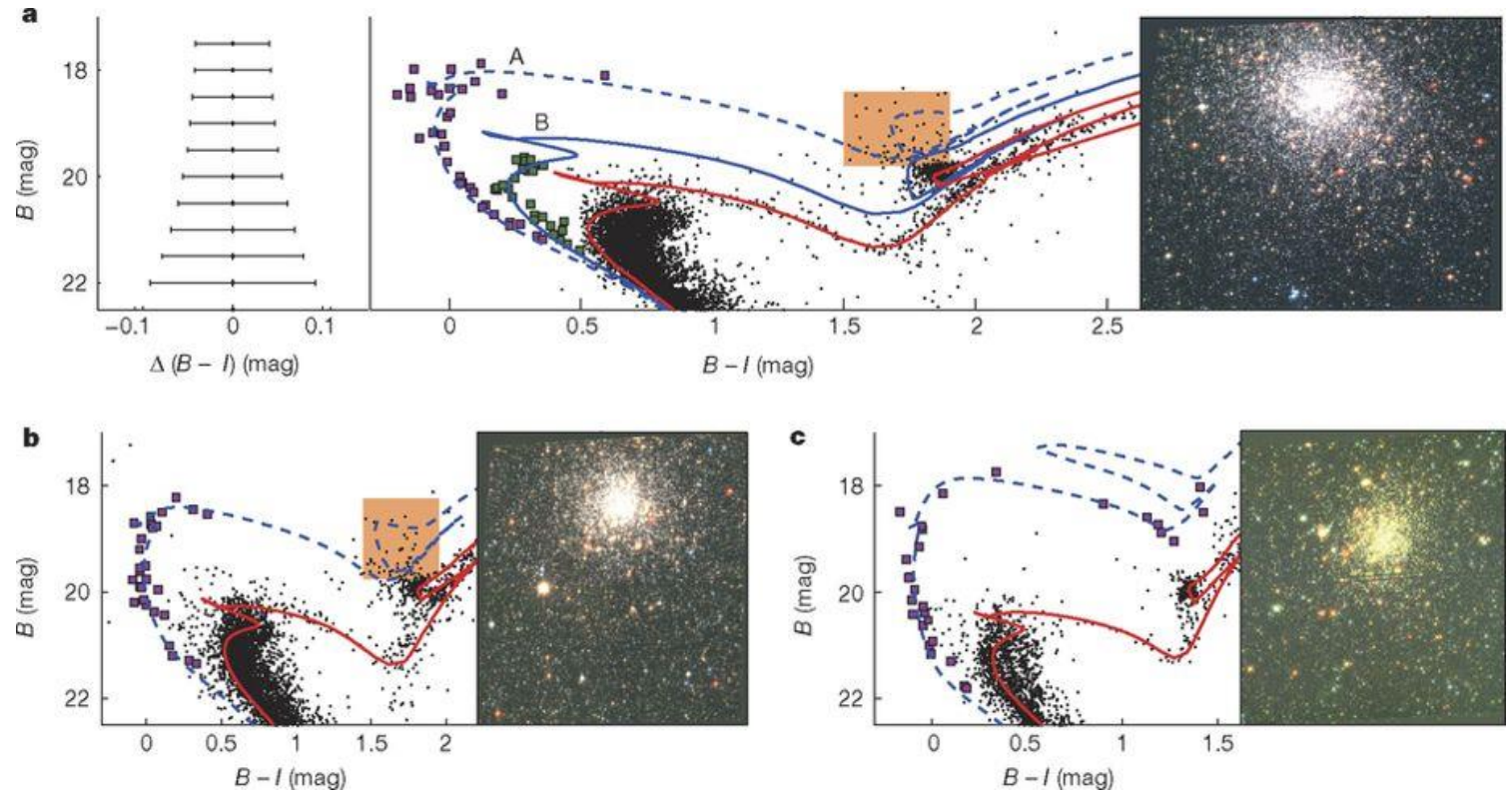
→ $\mathcal{E}_{\text{binding}}$ important as energy reservoir in cluster dynamics

Effect of Noncoevality



Piotto+07, ApJL

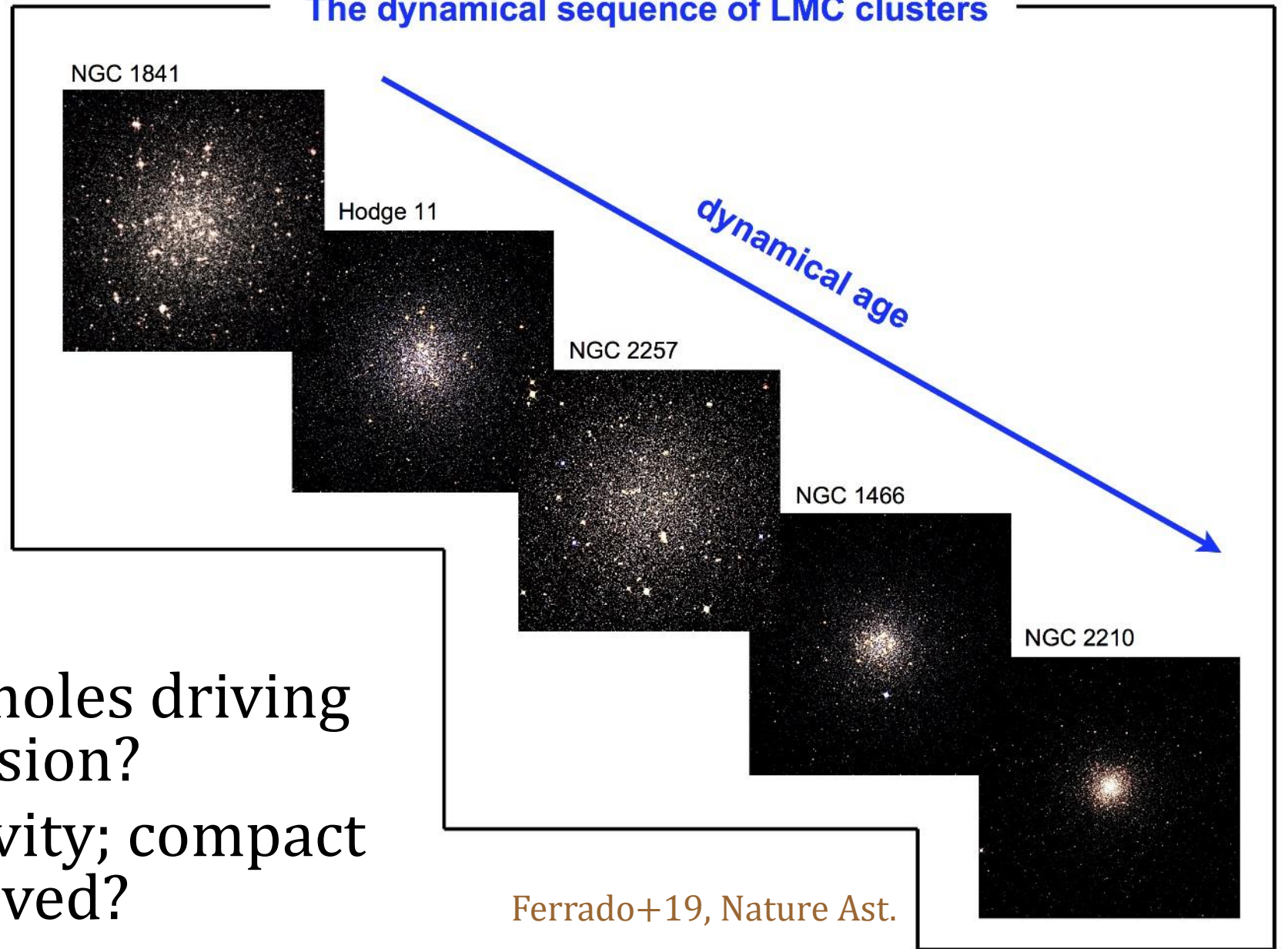
Distinct PM-selected MS branches in the GC NGC 2808, signifying successive rounds of star formation



Generations of stars in each of the 3 massive young (1 to 2 Gyr) star clusters, NGC 1783 (LMC), **NGC 1806** (LMC), and NGC 411 (SMC) Li+16, Nat

In the LMC,
young clusters
compact; old
system small or
large

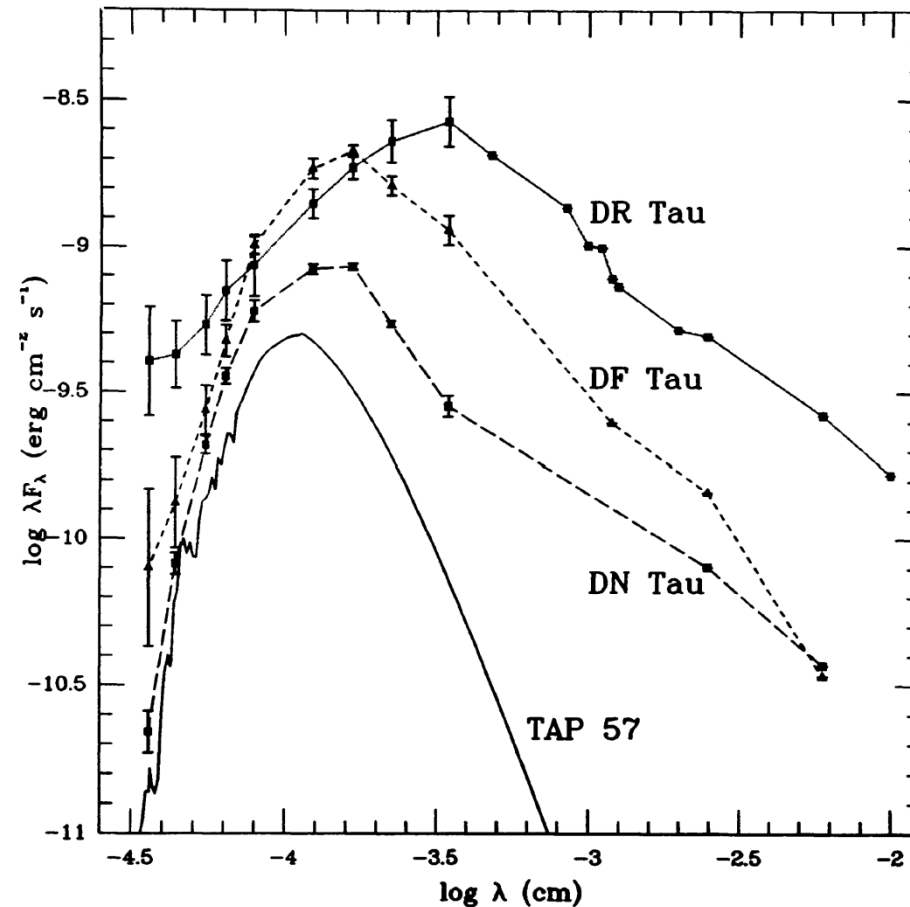
The dynamical sequence of LMC clusters



- † Binary black holes driving cluster expansion?
- † Latest SF activity; compact systems survived?

Star Clusters --- Lecture 3

CTTSs characterized by infrared excess in the SEDs



... and also UV excess
→ spectral “veiling”

Figure 3 Observed spectral energy distributions from 3600 Å to 100 μm of the stars whose spectra are shown in Figure 2. The energy distribution of the K7V WTTs TAP 57, shown as a solid line, has been displaced downward by 0.3 dex. The filled symbols are simultaneous (for DN Tau and DF Tau) or averaged (for DR Tau) photometric data (cf. Bertout et al. 1988) supplemented by *IRAS* data (Rucinski 1985). When available, observed variability is indicated by error bars. When compared with WTTs such as TAP 57, CTTSs display prominent ultraviolet and infrared excesses. Excess continuum flux and optical emission-line activity are often correlated.

Star Clusters

--- Links between Galaxies and Stars



- Star clusters as stellar birth places
 - Open clusters, globular clusters, and others
 - Star clusters as targets of investigation
 - Star clusters as tools in stellar & galactic studies
 - Latest and outstanding issues
-



Wen-Ping Chen
Graduate Institute of Astronomy
National Central University
Taiwan

(Initial) Mass Function --- Origin of Stellar Masses

Birthrate function $B(M, t)$ = the number of stars per unit volume, with masses between M and $M + dM$ that are formed out of ISM during time interval t and $t + dt$.

$$B(M, t) dM dt = \psi(t) \xi(M) dM dt,$$

where $\psi(t)$ is the **star formation rate** (SFR),
and $\xi(M)$ is the **initial mass function** (IMF).

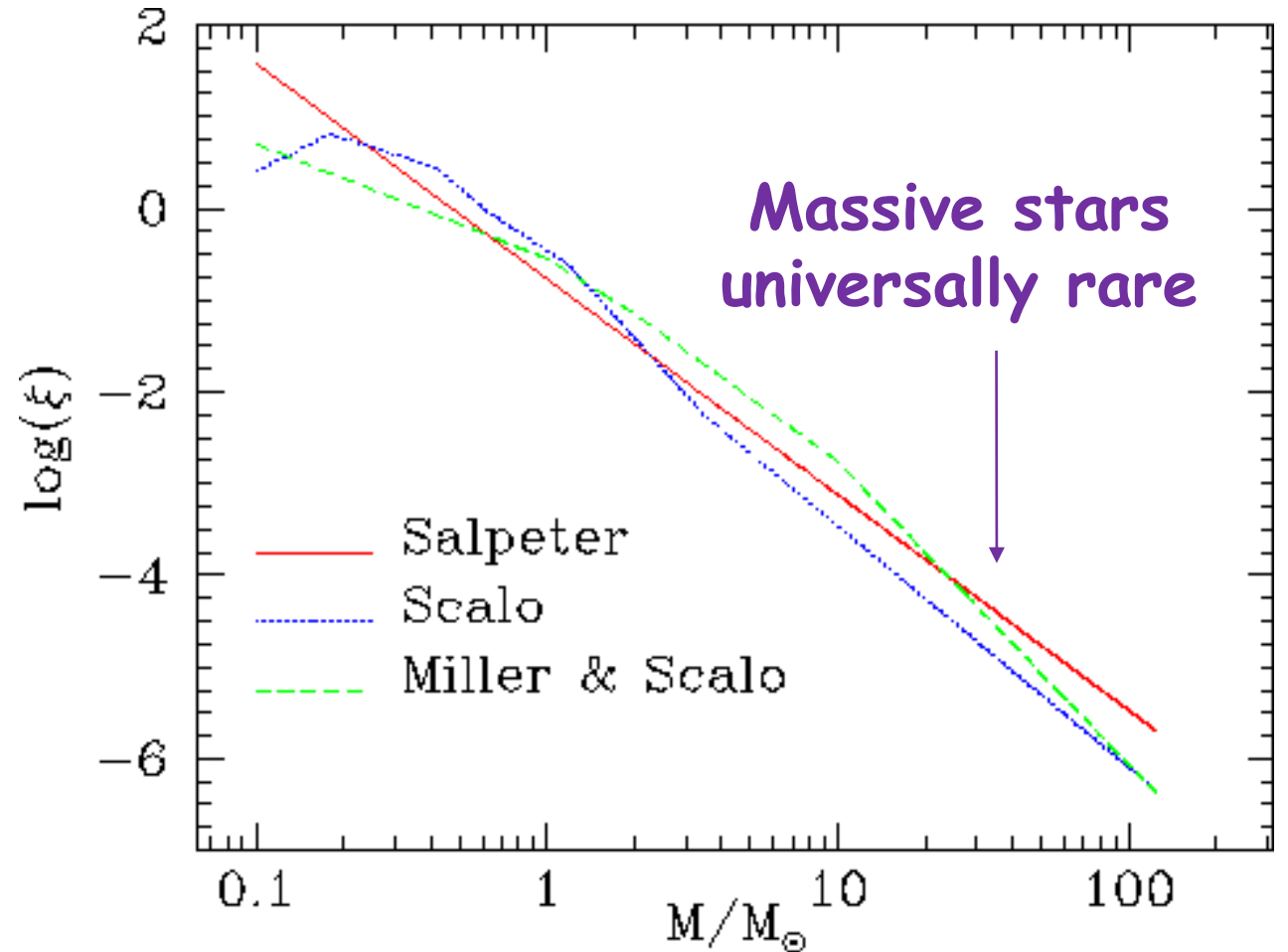
For the Galactic disk, SFR is $5.0 \pm 0.5 M_{\odot} \text{ pc}^{-2} \text{ Gyr}^{-1}$
integrated over the z direction.

The IMF: the fractional distribution in mass of a newly formed stellar system; often assumed a simple power law

$$\xi(\mathcal{M}) \propto \mathcal{M}^{-\alpha} = \mathcal{M}^{-(1+\Gamma)}$$

In general, $\xi(\mathcal{M})$ extends from a lower to an upper cutoff, e.g., from 0.1 to 125 solar masses.

Commonly used IMFs are those of Salpeter (1955), Scalo (1986), and Miller & Scalo (1979).



- Salpeter (1955) on solar-neighborhood stars
Present-day LF \rightarrow *mass-luminosity relation* \rightarrow *present-day mass function*
 \rightarrow *stellar evolution* \rightarrow *initial mass function* $\alpha = 2.35$ or $\Gamma = 1.35$
- Miller and Scalo extended work below $1 M_{\odot}$ (1979)
 $\alpha \approx 0$ for $M < 1 M_{\odot}$
- Pavel Kroupa (2002)
 $\alpha = 2.3$ for $M > 0.5 M_{\odot}$
 $\alpha = 1.3$ for $0.08 M_{\odot} < M < 0.5 M_{\odot}$
 $\alpha = 0.3$ for $M < 0.08 M_{\odot}$
- A universal IMF among stellar systems (SFRs, star clusters, galaxies) (Bastian+10) \rightarrow Many more low-mass stars than higher mass stars \rightarrow Cloud fragmentation? Self-regulated accretion?

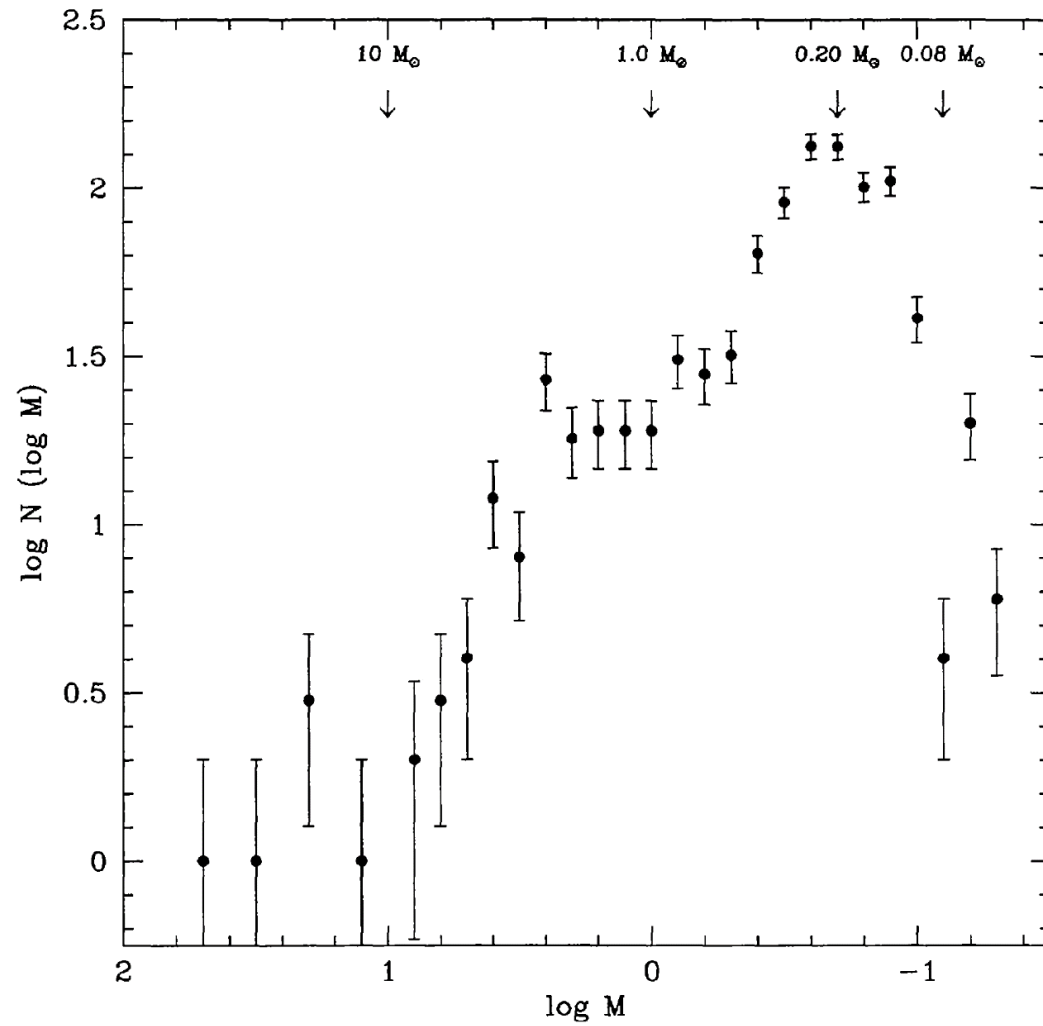
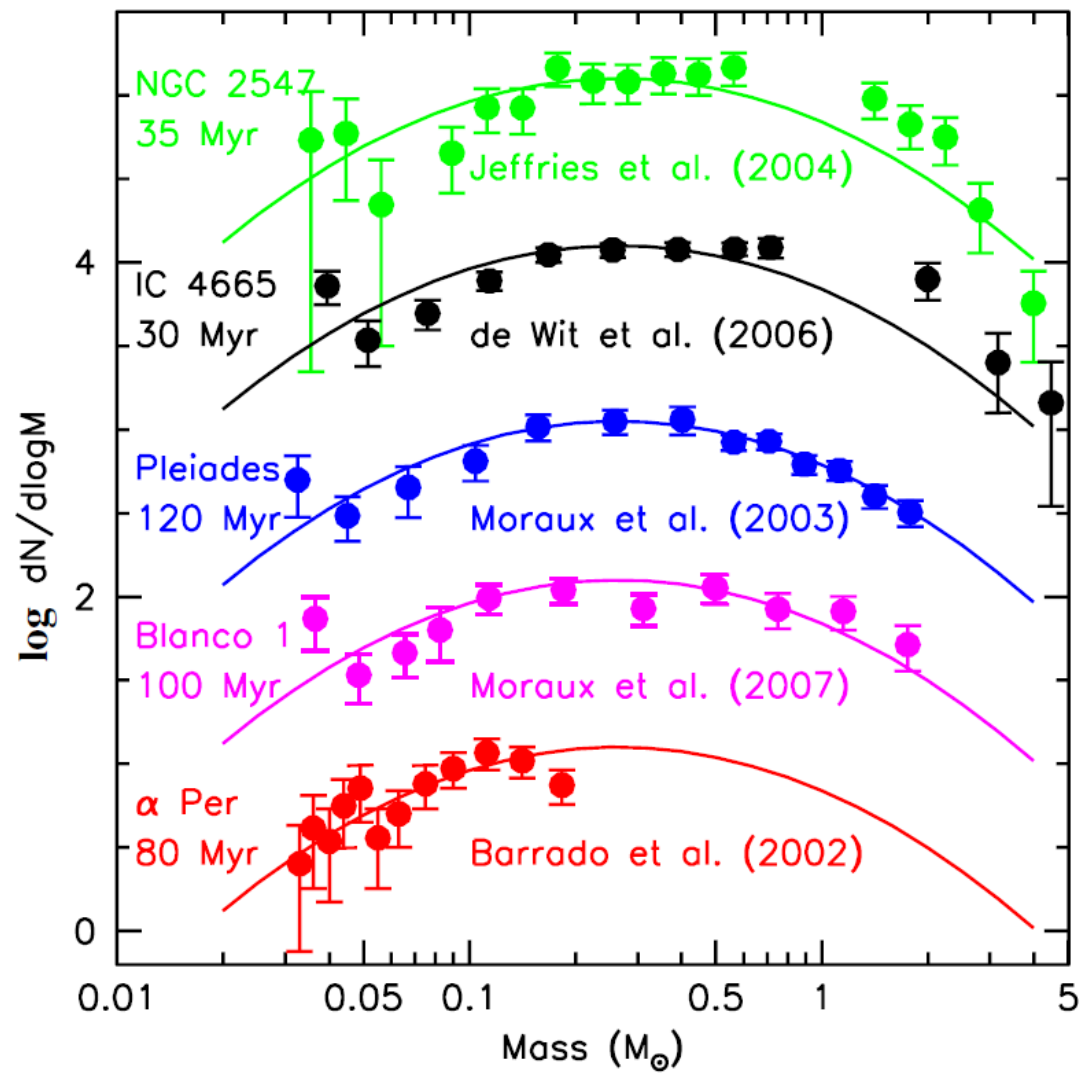
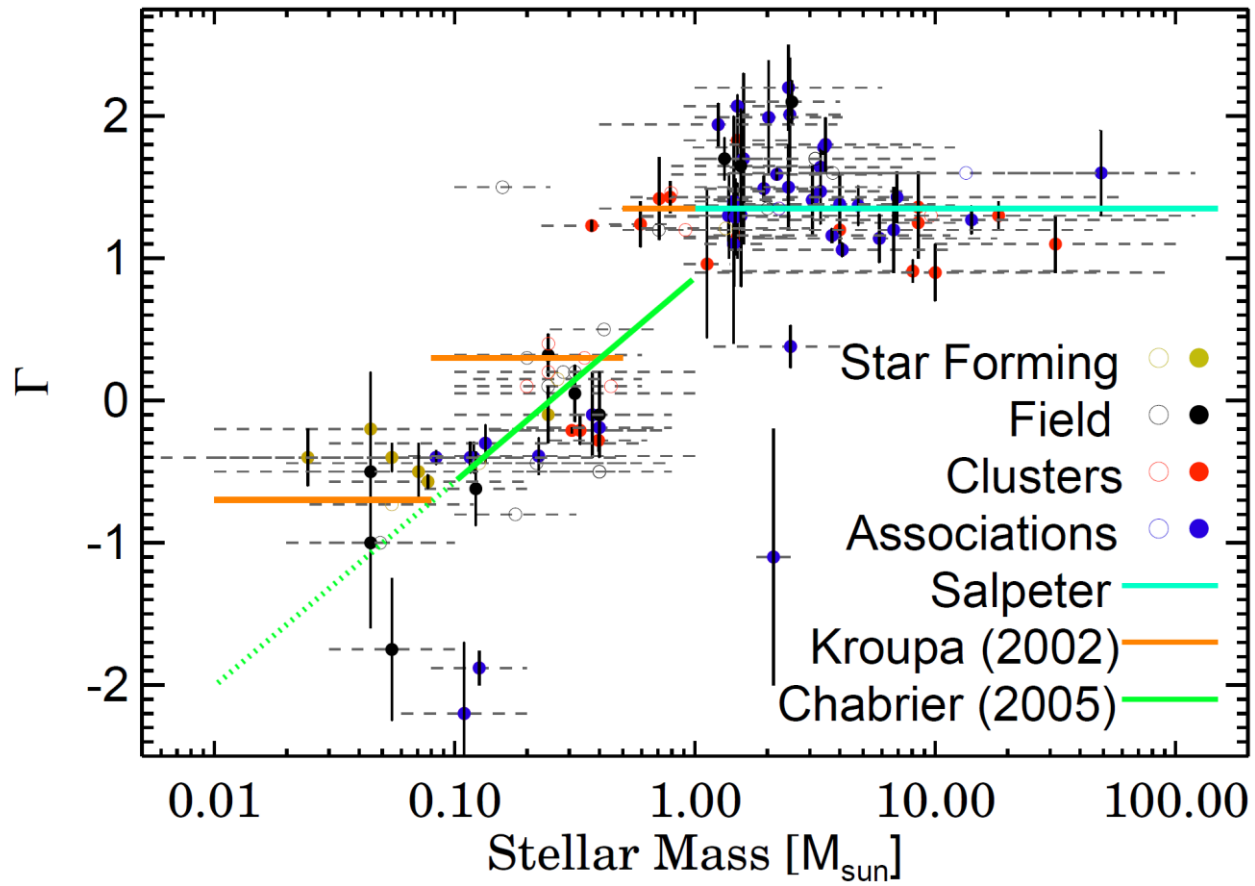


FIG. 17. *The Initial Mass Function as measured in the Orion Nebula Cluster.*

Hillenbrand 1997, AJ, 113, 1733

Peaking 0.2—0.3 Msun? ↓

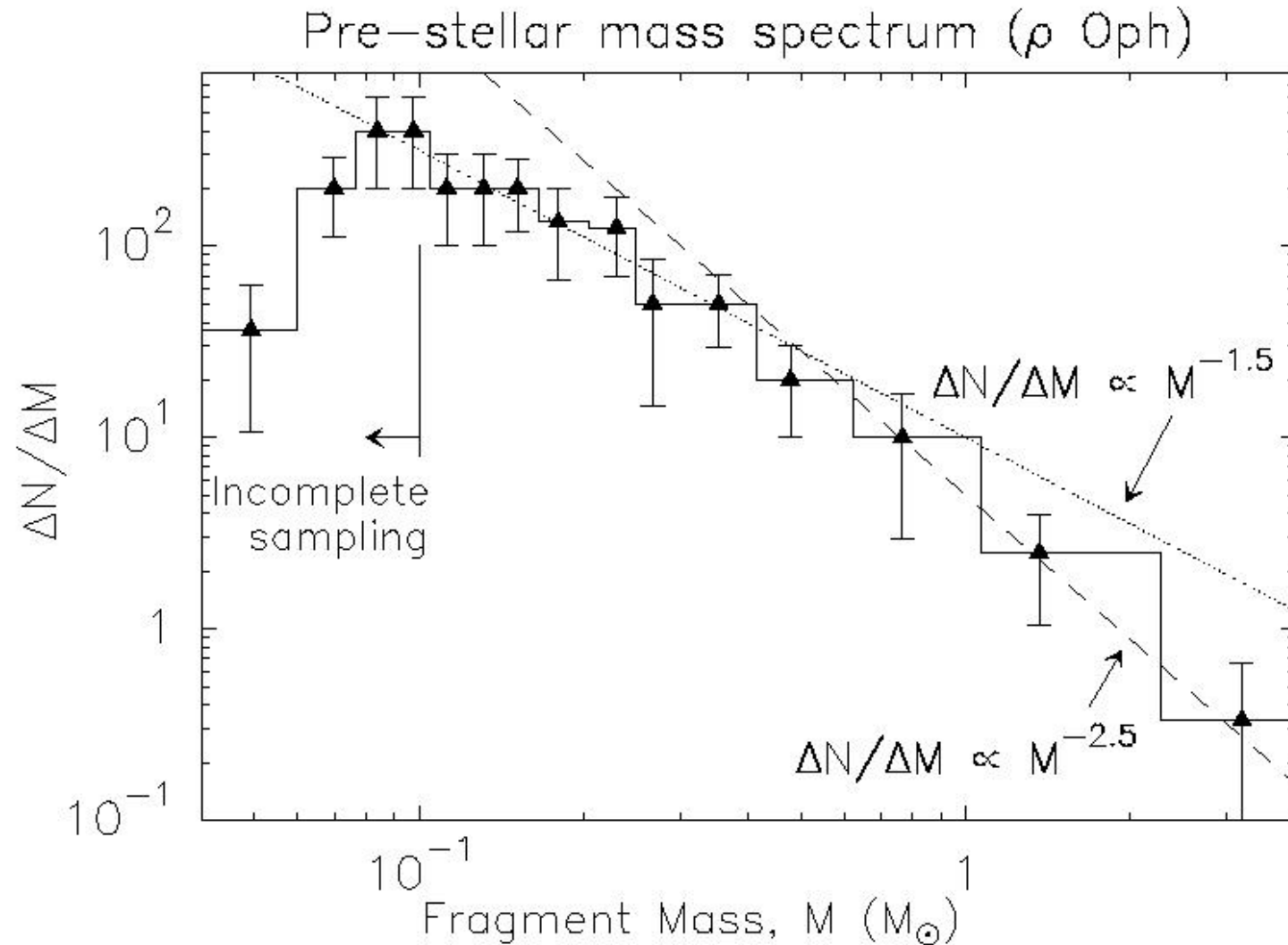


Bastian et al. 2010, ARAA

OCs 30—120 Myr

Jeffries 2012

Stellar Initial Mass Function and Dense Core Mass Function



Andre et al. (2000)

Structure of a (Globular) Cluster

Core radius r_c
surface brightness to half

$$I(r) = \frac{I_c}{1 + (r/r_c)^2}$$

Half-light/mass radius r_h
containing half of the
light/mass

Tidal (limiting) radius r_t
density to zero

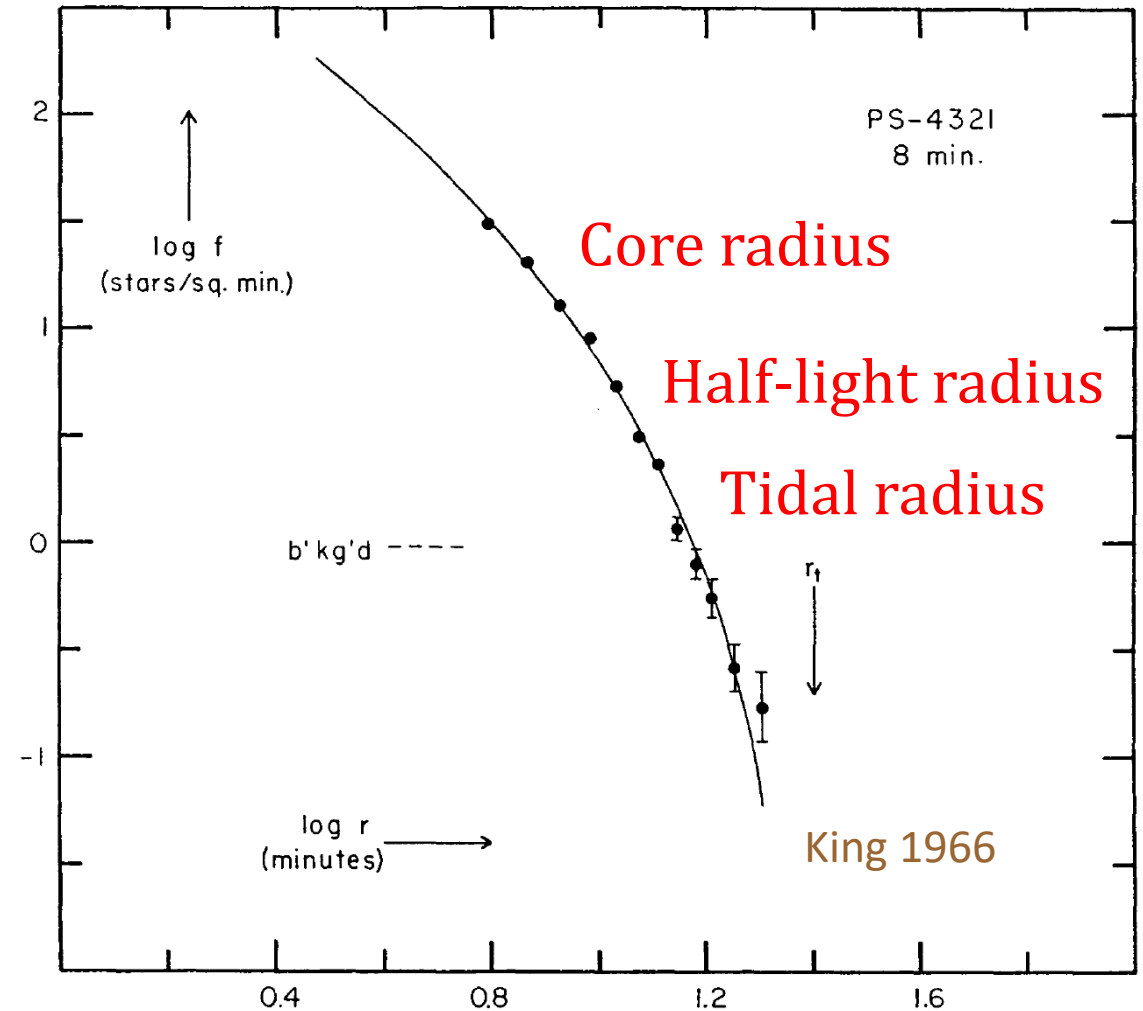


FIG. 2. Comparison of star counts in M13 with theoretical curve for $\log(r_t/r_c) = 1.50$. Maximum-exposure 48-in. Schmidt plate.

The King model

The surface brightness profile

(King 196; Michie 1963)

$$f(E) = \begin{cases} 0 & (E > E_0) \\ K[e^{-\beta(E-E_0)} - 1] & (E < E_0) \end{cases}$$

$$E = (1/2) v^2 + \phi(r)$$

$$r_c = \sqrt{\frac{9}{4\pi G \rho_0 \beta}}$$

r_t where $\phi = 0$

K, β, E_0 all constants;

$\phi(r)$: potential

ρ_0 : central density

Table 1-3. Parameters of globular and open clusters

	Globular	Open
Central density ρ_0	$8 \times 10^3 M_\odot \text{ pc}^{-3}$	$100 M_\odot \text{ pc}^{-3}$
Core radius r_c	1.5 pc	1 pc
Median radius r_h	10 pc	2 pc
Tidal radius r_t	50 pc	10 pc
Central velocity dispersion σ_0 (line-of-sight)	7 km s^{-1}	1 km s^{-1}
Mass-to-light ratio Υ	$2\Upsilon_\odot$	$1\Upsilon_\odot$
Mass M	$6 \times 10^5 M_\odot$	$250 M_\odot$
Lifetime	10^{10} yr	$2 \times 10^8 \text{ yr}$

NOTES: Values for globular clusters are medians from the compilation of Peterson and King (1975). Values for open clusters are typical values from the literature. The central densities are especially uncertain: individual clusters may have central densities that differ by a factor of 100 from the values quoted.

r_h/r_t --- “Strength” against tidal disruption

r_c/r_h --- Status of dynamical “evolution”



M3

$r_{\text{vis}} \approx 18'$

$r_{\text{half-mass}} \approx 1.1'$
i.e., very dense

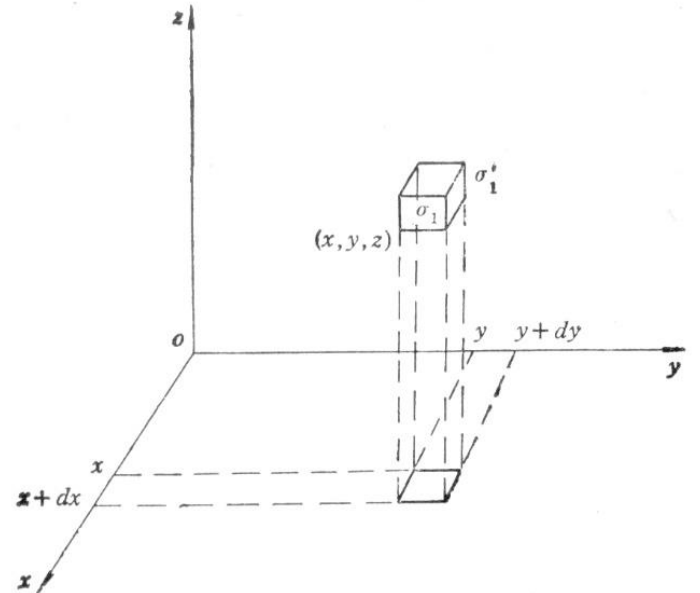
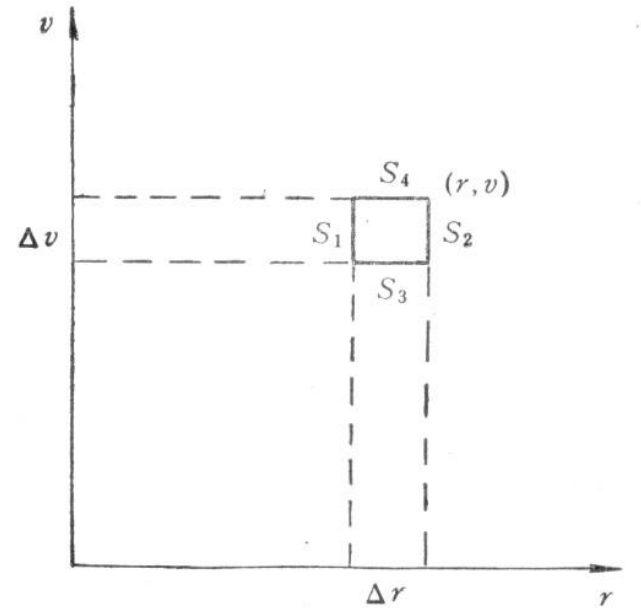
$r_{\text{tidal}} \approx 38'$

Cluster Dynamics

The distribution function (phase-space density) $f(r, v, t)$: number of particles within dr, dv, dt . For a system of a single species of particles, each of mass m , the total mass in a 6-d phase volume

$$M(t) = m f(r, v, t) dv dr$$

$$dM = M(t + dt) - M(t) = m \frac{\partial f}{\partial t} dv dr dt$$



NOT an analogy of an ideal gas system, because of the infinite-range attractive gravitational force

Under the influence of the smooth potential $\phi(\mathbf{x})$, the distribution function (phase-space density) $f(\mathbf{x}, \mathbf{v}, t)$ obeys the **Collisionless Boltzmann equation**

$$\frac{\partial f}{\partial t} + \mathbf{v} \cdot \nabla f - \nabla \phi \cdot \frac{\partial f}{\partial \mathbf{v}} = 0$$

Stellar **encounters** \rightarrow velocity distribution

Fokker-Planck equation

$$\frac{\partial f}{\partial t} + \mathbf{v} \cdot \nabla f - \nabla \phi \cdot \frac{\partial f}{\partial \mathbf{v}} = \Gamma[f]$$

need a treatment of the collision term Γ

Binney & Tremaine (1987)
Spitzer (1987)

Jacobi limit (Binney & Tremaine 1987) ; almost the tidal radius

$$r_t = \pm d \left[\frac{m_c}{M_G (3 + m_c/M_G)} \right]^{1/3} \approx \left[\frac{m_c}{3 M_G(d)} \right]^{1/3}$$

if $m_c \ll M_G$ and $r_t \ll d$

m_c : mass of cluster

d : Galactic orbital radius

$M_G = M_G(d)$: Galactic mass interior to the orbit

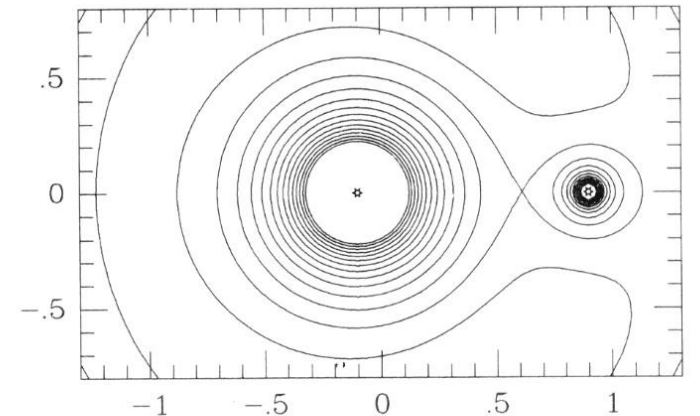


Figure 7-8. Contours of equal effective potential Φ_{eff} defined by equation (7-81) for two point masses, m and $M = 9m$, in circular orbit about one another. The particles are unit distance apart. The center of mass is at the origin, and the central Lagrange point is located near (0.6,0).

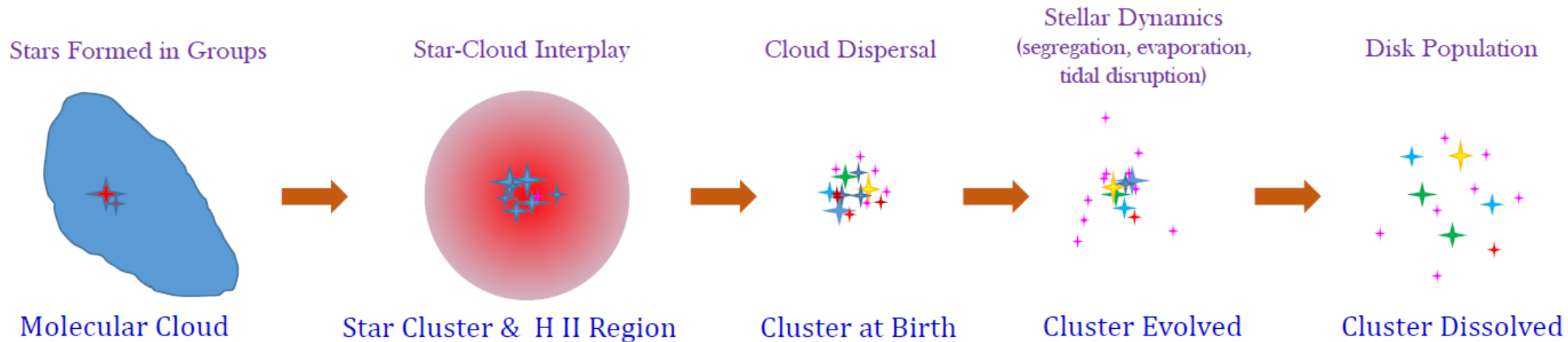
Dynamical Evolution of Star Clusters

Gas dynamics, stellar dynamics, stellar evolution (and mass loss), and Galactic environments (e.g., gravitational potential)

Dynamical Evolution of a Star Cluster

- (Initial) Molecular clouds are clumpy and filamentary; so are the youngest star clusters.
- (Internal) Gas dispersal (stellar winds, SN explosions) + Mutual gravitational interaction between members → spherical shape (*relaxation*), with more massive stars concentrating more toward the center (*mass segregation*). Lowest-mass members are vulnerable to ejection out from the system (*stellar evaporation*).
- (External) Eventually Galactic perturbations (tidal forces, differential rotation) distort and rip apart the star clusters. Then-members supply the Galactic disk population.
- A recently dissolved system in the solar neighborhood may be recognized as a moving (star) group.

All star formation takes place in GMCs, when local clouds become gravitationally unstable and collapse.



- Stellar mass loss \rightarrow shallowing gravitation potential
- Two-body relaxation \rightarrow mass segregation
 - \rightarrow core collapse (density cusp)
 - \rightarrow intermediate-mass black holes

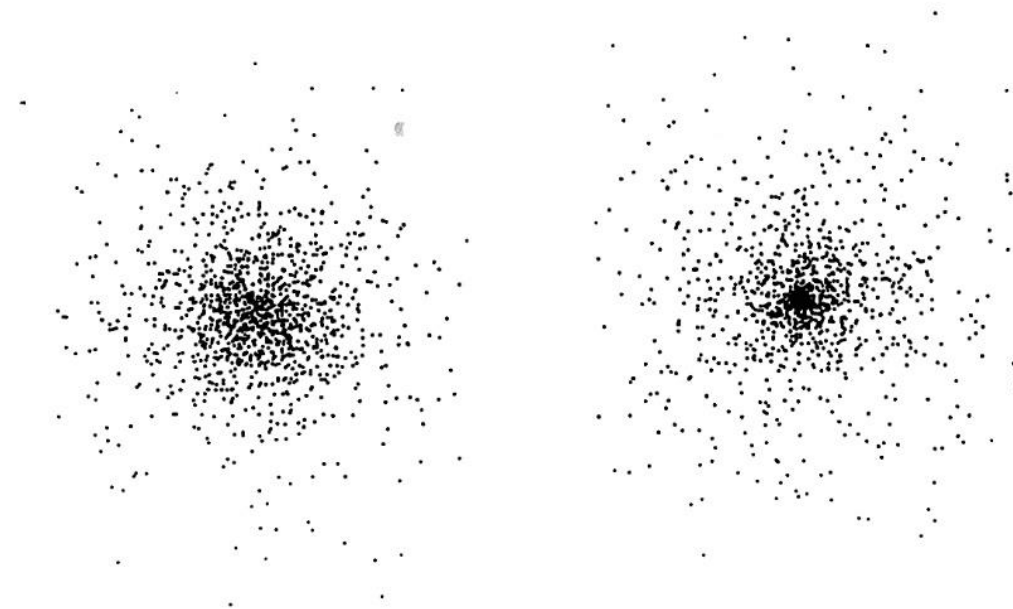


Fig. 18.1. Core collapse from a King model with $W_0 = 3$, $N = 1285$. The initial model is shown on the left, and the view on the right shows the same model to the same scale after core collapse. The model has a tidal cutoff.

Dynamical Relaxation of a Stellar System

$$\tau_{\text{cross}} = D/v$$

$$N_{\text{cross}} = \frac{0.1N}{\ln N}$$

$$\tau_{\text{relax}} = \tau_{\text{cross}} \cdot N_{\text{cross}}$$

where

τ_{cross} ... the time for a member (star) to move across the system (cluster)
= dynamical time scale

D ... diameter of the cluster

v ... velocity of the star

N ... number of stars in the cluster

N_{cross} ... number of crossings

Massive stars “sink” to center.

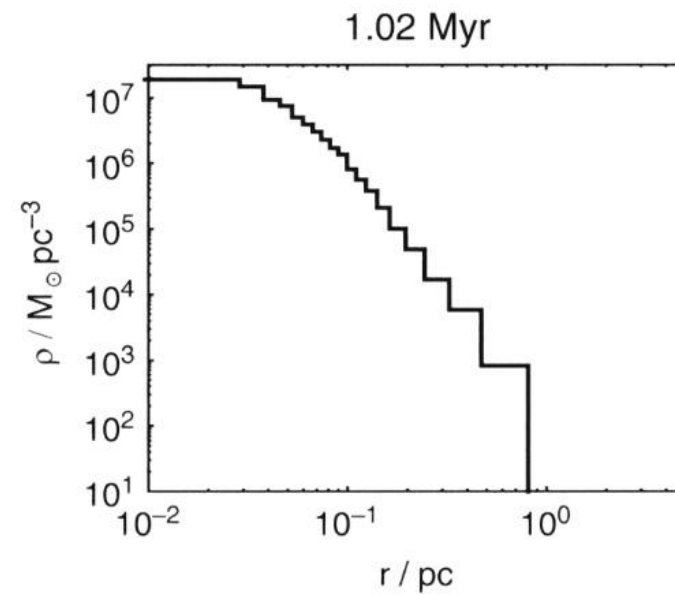
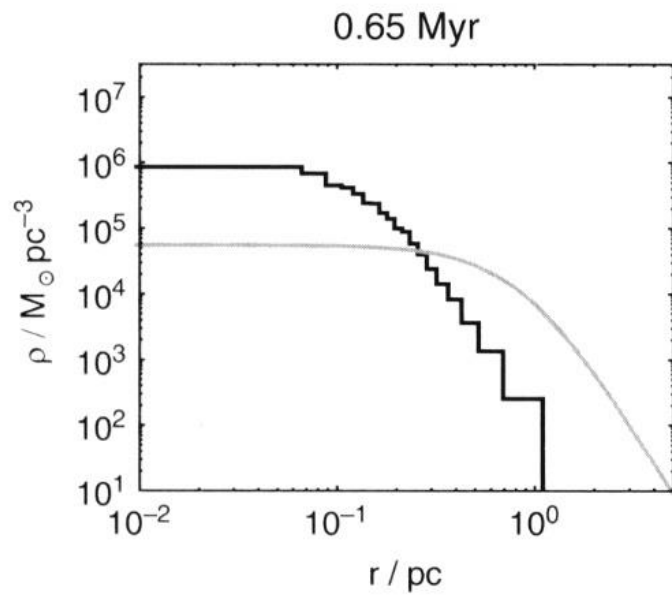
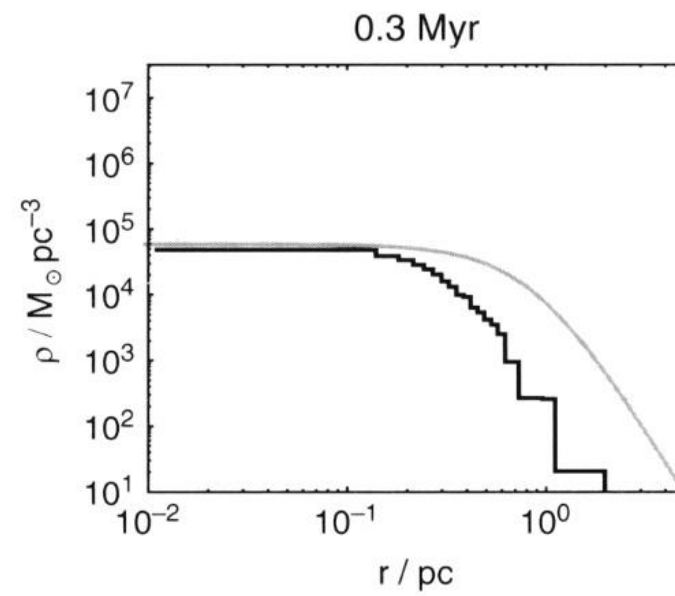
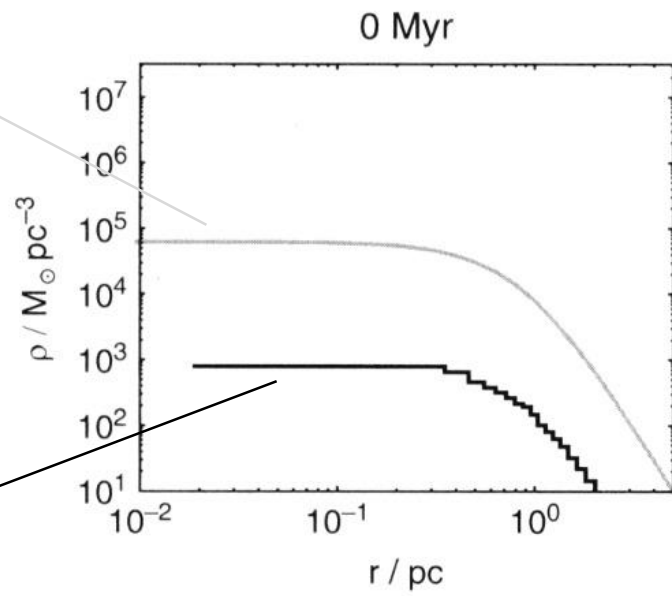
Low-mass stars occupy a larger volume.

Lowest-stars are ejected.

Cluster disintegrates.

When more than half of the mass of a virialized system is lost within $\tau_{\text{cr}} \rightarrow$ the system dissolves (Hills 1980)

Gas
Stars



Gas dispersed

For a typical globular cluster, $\tau_{\text{relax}} \approx 10^8 \sim 10^9$ yr

Most GCs have been relaxed.

Present MW GCs gone in 10 Gyr

For a typical open cluster, $\tau_{\text{relax}} \approx 10^6 \sim 10^7$ yr

Young OCs are being relaxed.

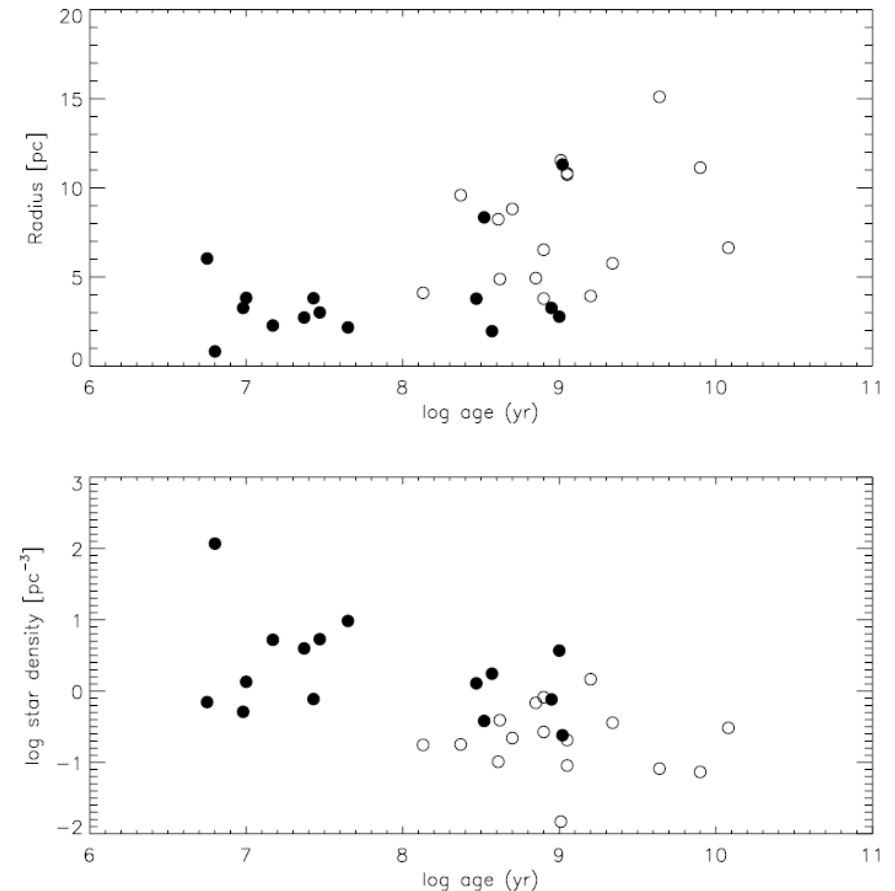
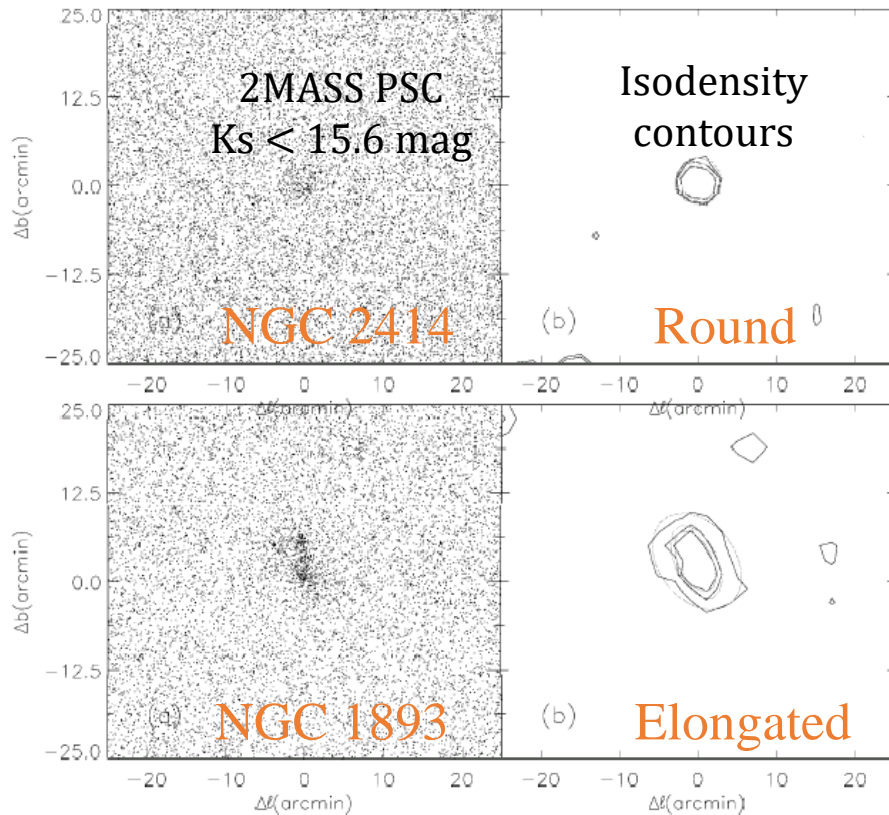
Some very young clusters (a few Myr = a few crossing times) display mass segregation.

Lower-mass stars are more vulnerable to be thrown out
→ Stellar evaporation

$$\tau_{\text{evaporation}} \approx 96 \tau_{\text{relax}} \quad (\text{Shu 1984})$$

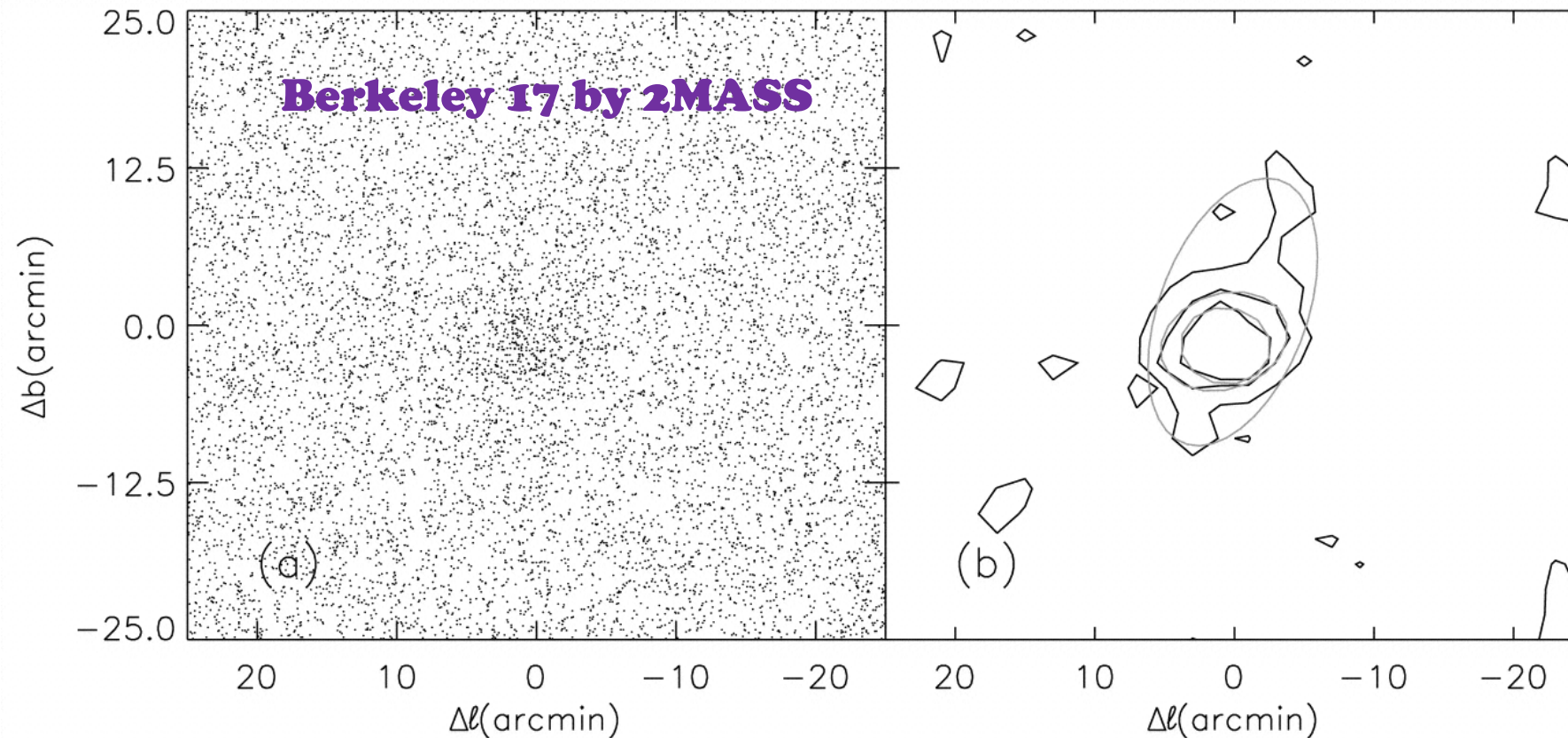
OCs are flattened in general, even among the youngest systems (1-2 Myr) that have no time to relax
 ← filaments of parental cloud

As an OC evolves, its core becomes circularized by stellar dynamics, whereas the overall size expands and stellar density drops.



Tidal Distortion of Star Clusters

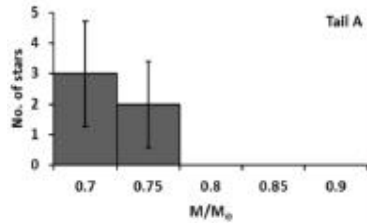
Eventually tidal force and Galactic differential rotation tear the cluster apart.



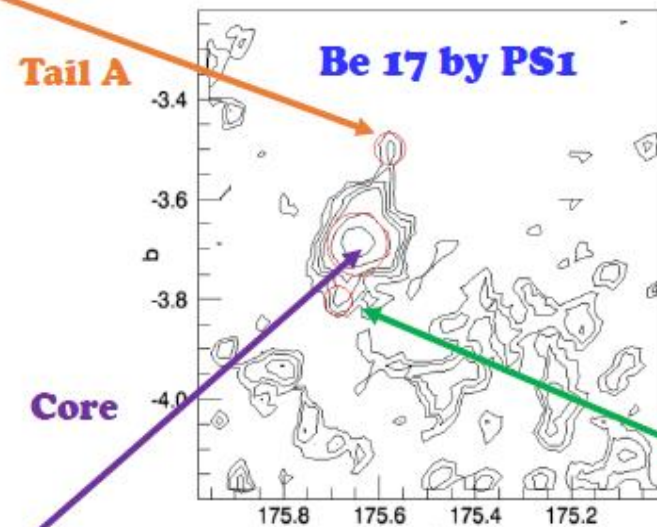
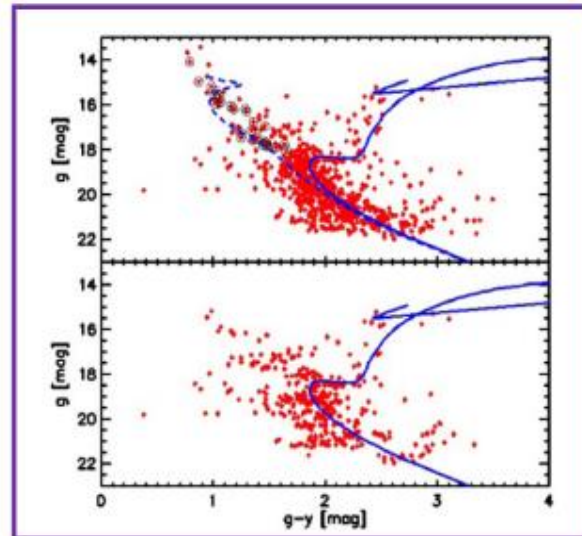
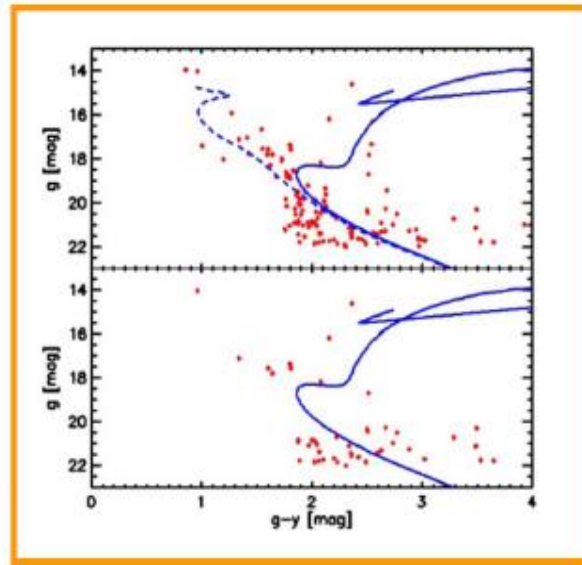
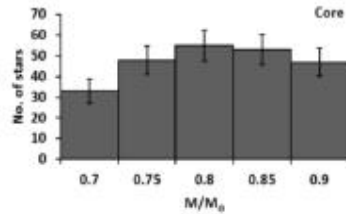
Berkeley 17, among the oldest (~ 10 Gyr) MW open clusters, and located at the outer edge of the disk, shows evidence of elongation ...

Escape of Low-Mass Members

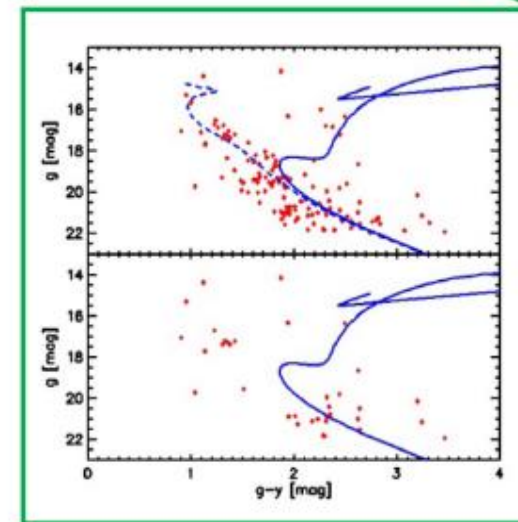
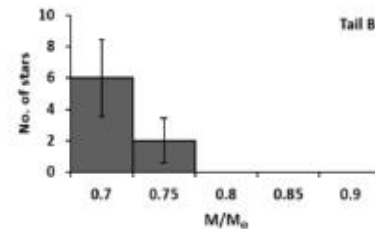
Typically low-mass members outnumber massive ones.



... relative shortage of lower-mass members in the core



... paucity of more massive members in the tails



10 Gyr

$d_{GC} = 11.2$ kpc

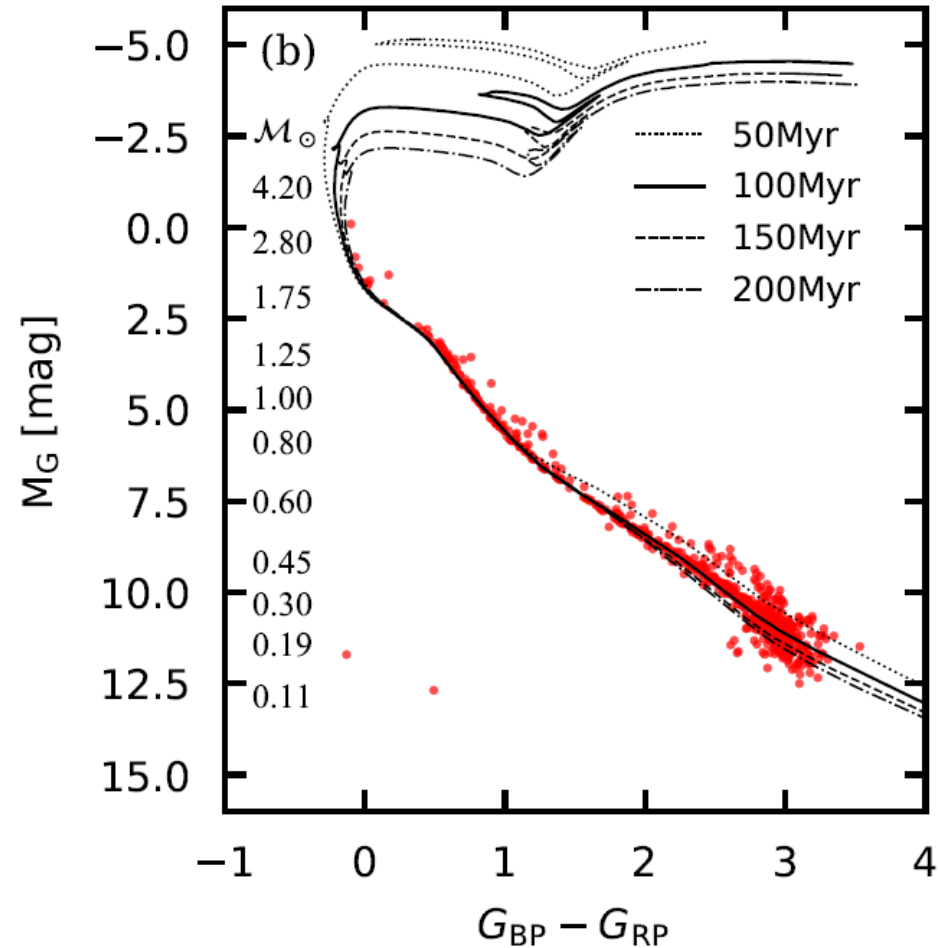
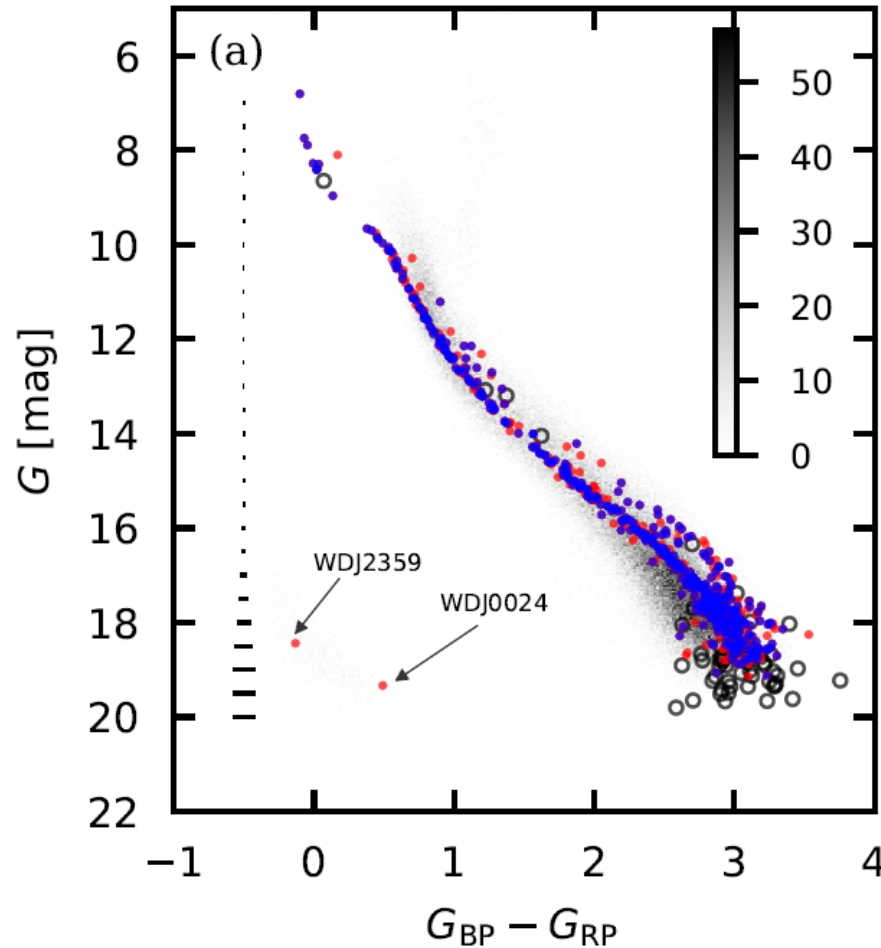
To $g_{P1} \leq 21.5$ mag
or $\geq 0.6 M_{\odot}$

Tail B

... mass segregation and stellar evaporation.

Membership of Blanco 1

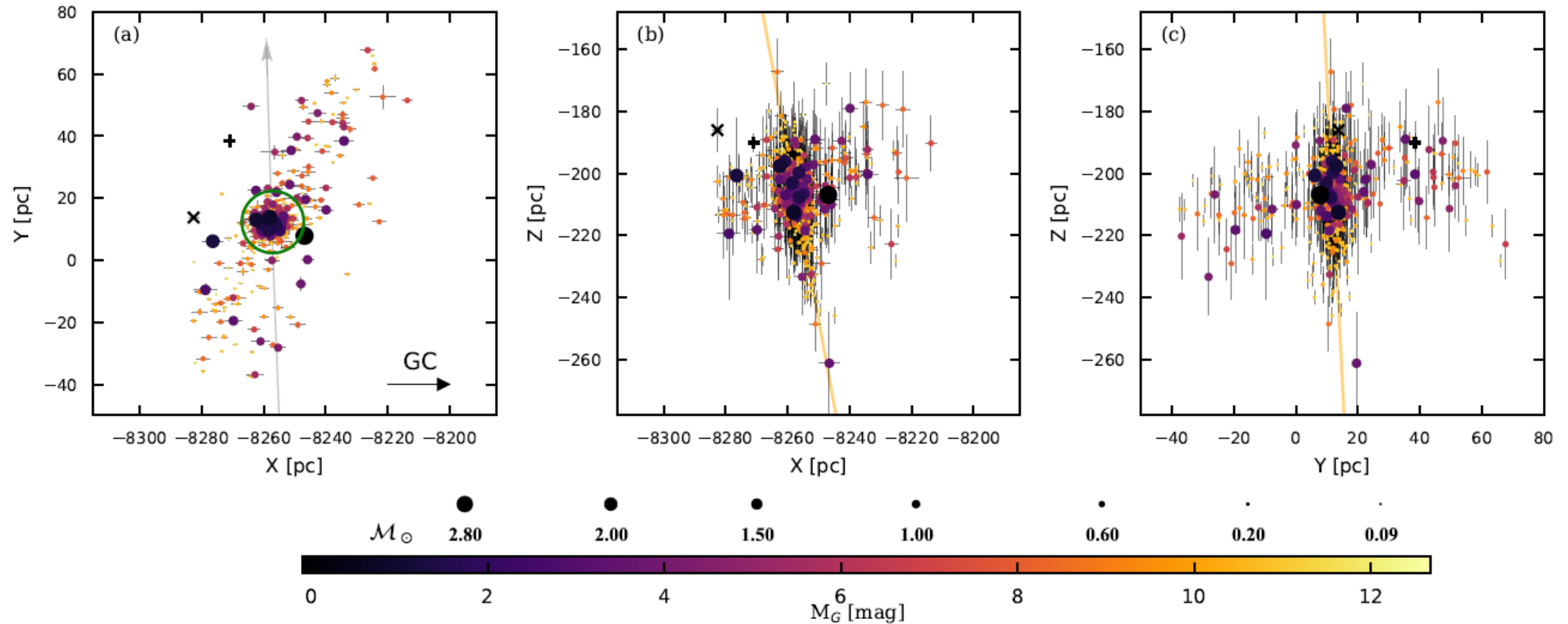
Young (100 Myr), nearby (230 pc),
seen near the Gal. South Pole
($\ell = 15^\circ, b = -79^\circ$)



Gaia/DR2 data + STARGO (clustering of $\alpha, \delta, \varpi, \mu_\alpha, \mu_\delta$)

Zhang+19

A leading and a trailing tail found on the orbital plane
→ differential rotation shear?



Globular Clusters not perfectly round

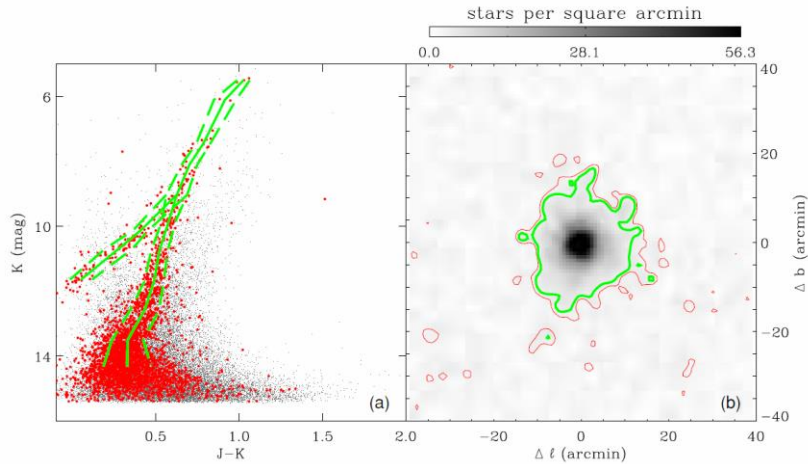


Figure 5. (a) CMD of the NGC 6121 field, with the red dots indicating highly probable cluster members, i.e., stars within $0.5(\theta)$ radius from the cluster center. A giant branch and an HB can be clearly seen in the CMD. The green solid-line and dashed-line mark respectively the biweight mean and deviation of the red dots in each color–magnitude bin. (b) Density distribution of CMD-selected cluster members, i.e., stars located between the two green-dashed lines in (a). The thick (green) and thin (red) curves represent the 3σ and 2σ isodensity contours, respectively.

Morphology (Axial ratio) of 116 GCs

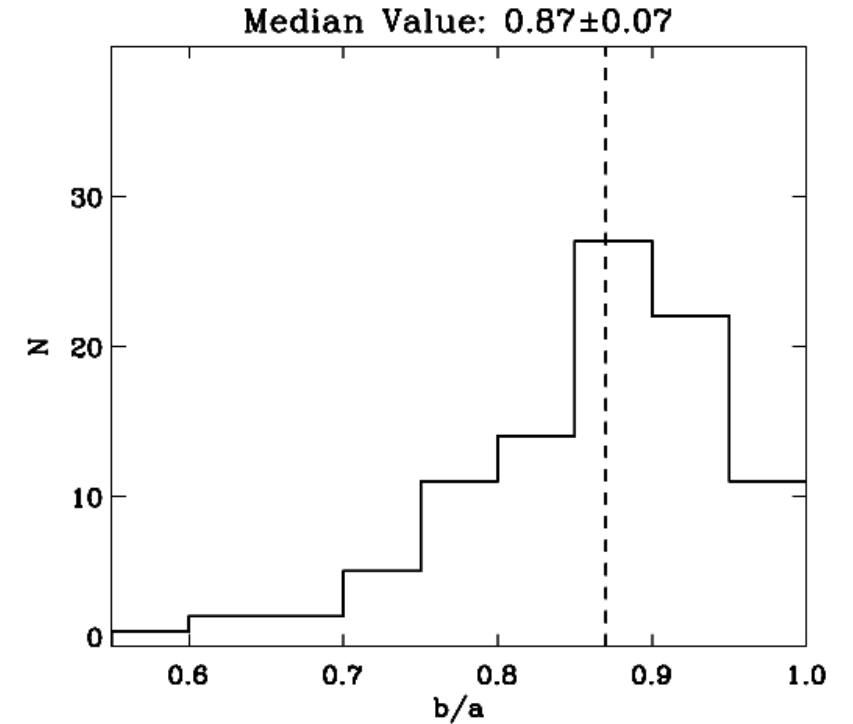
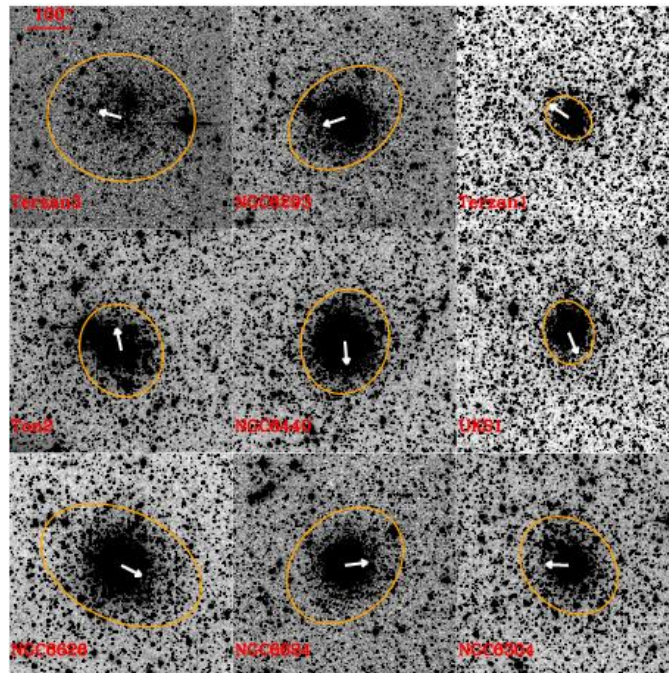


Fig. 6.— The distribution of the axial ratios of the 95 Galactic globular clusters with reliable measurements. The dashed line indicates the median value of 0.87 of the sample.

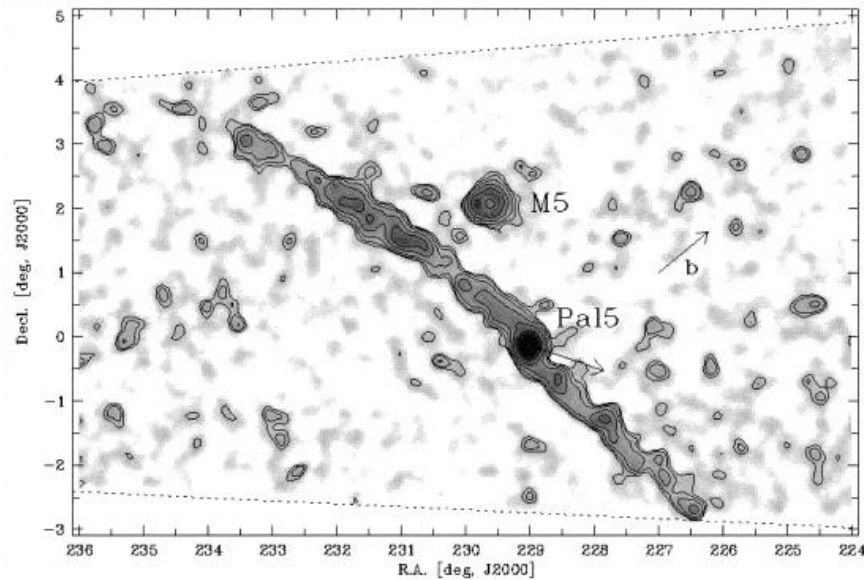
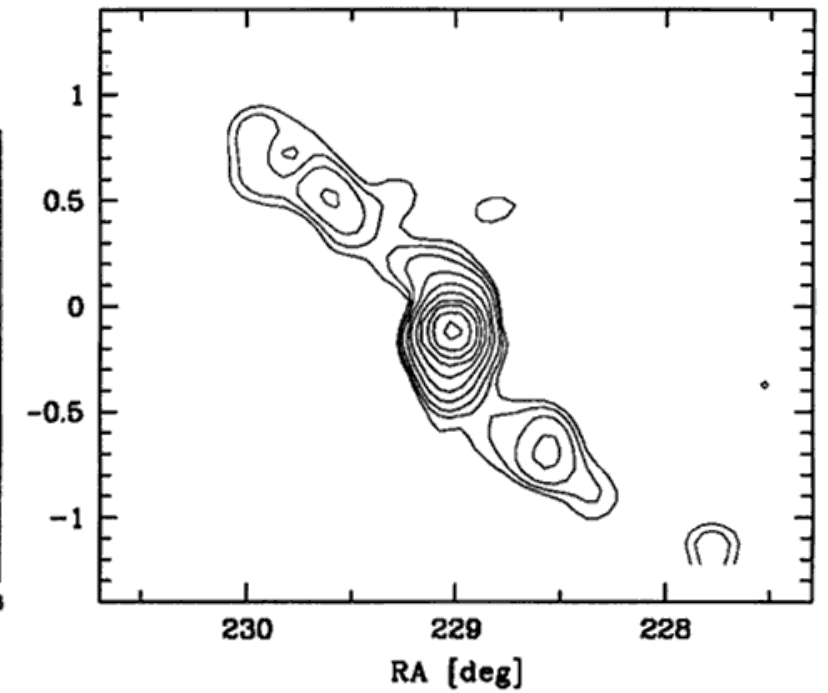
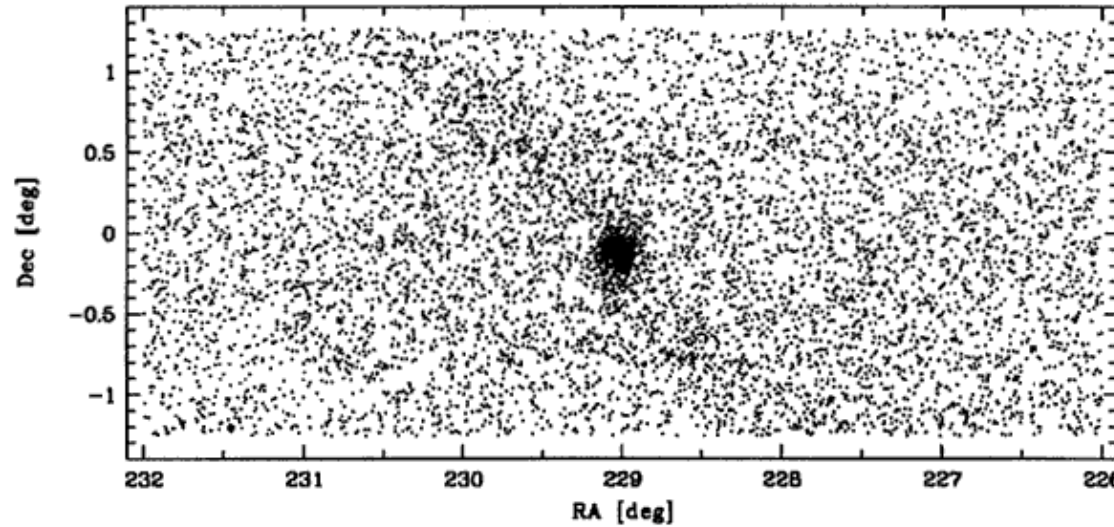
Mostly due to tidal force from the Galactic bulge; some with debris tails



Chen, CW, et al. (2010)

Tidal Tails

Odenkirchen+01



The "archetype" of globular cluster **tidal tails** --- those found by the digital sky survey on the globular cluster **Palomar 5**.

10 deg tails from SDSS Odenkirchen+03

Tidal Tails of Globular Clusters

Chen, CW, et al. (2010)

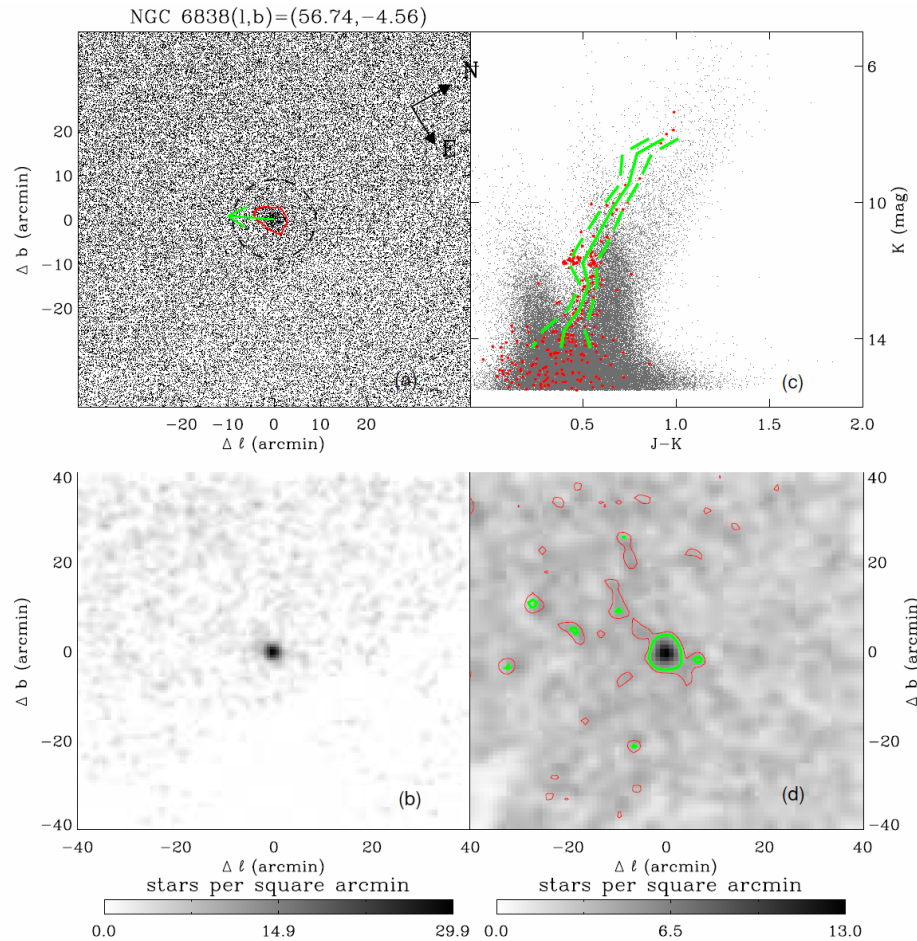


Figure 30. Same as Figure 19 but for the halo GC NGC 6838, for which the axial ratio is determined to be 0.68 ± 0.02 .

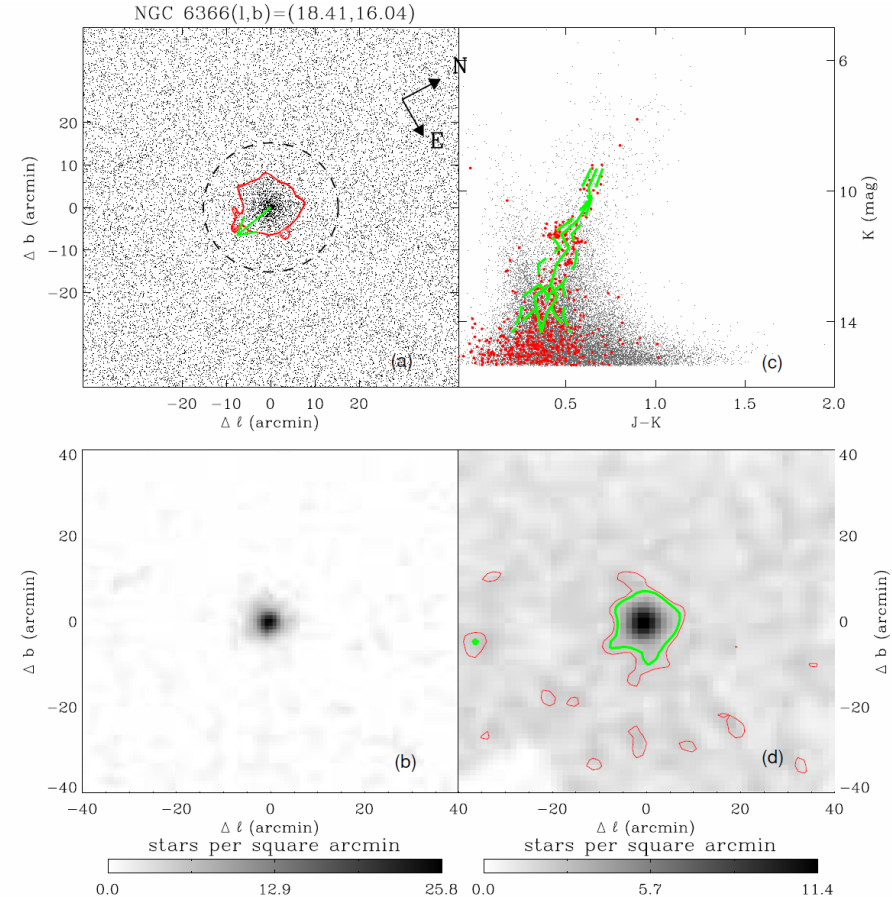
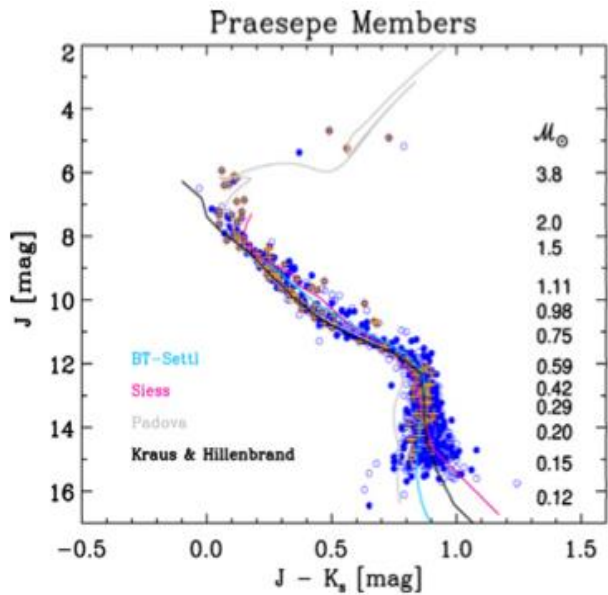


Figure 35. Same as Figure 19 but for the bulge GC NGC 6366, whose probable member stars selected by the color-magnitude method (see the text) show clumpiness around the cluster.

As a GC ages, high-mass stars have died, and low-mass stars have escaped, leaving behind binaries, WDs, etc.

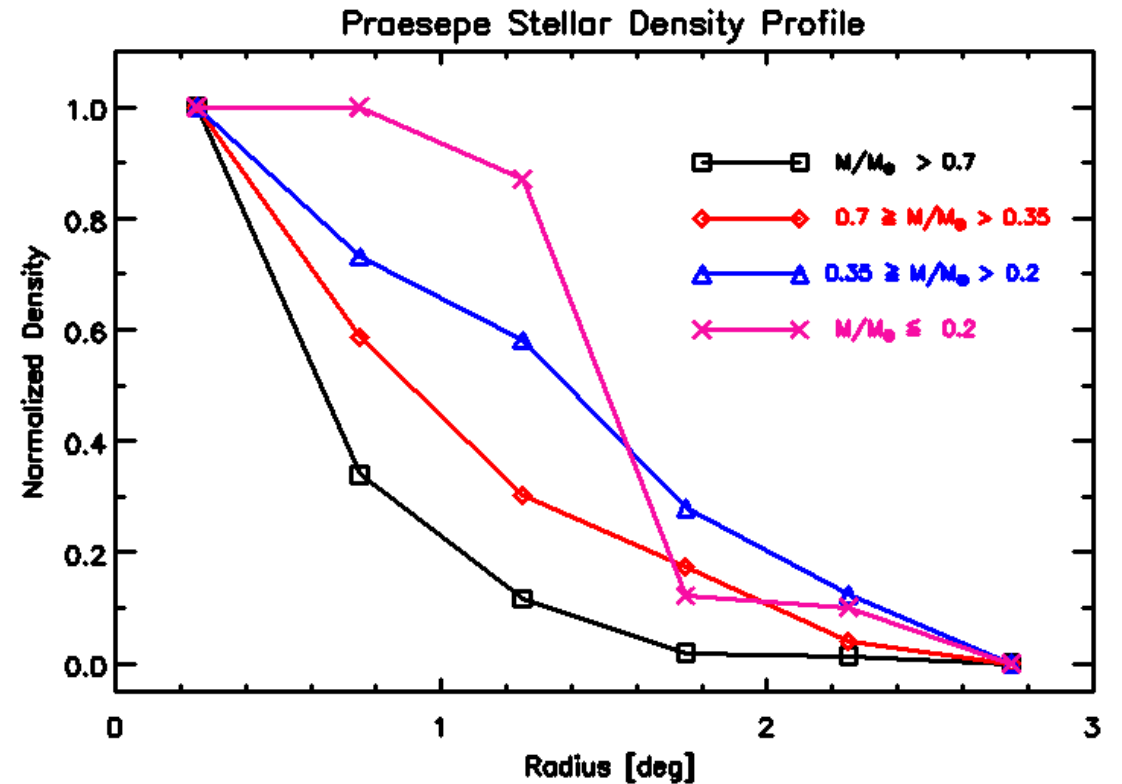
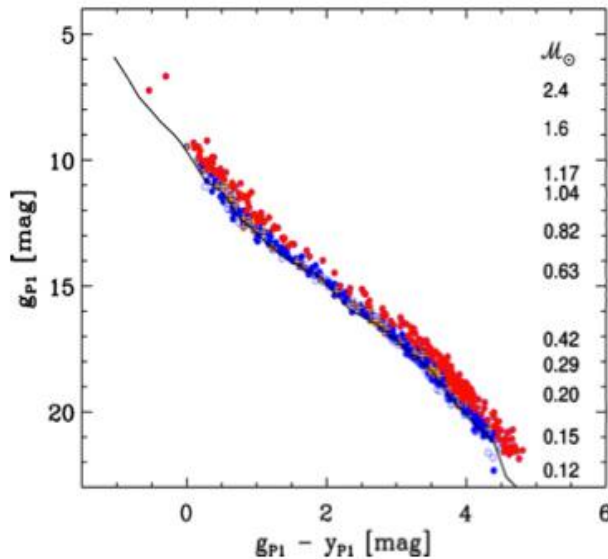
Dissolving Star Clusters



Praesepe

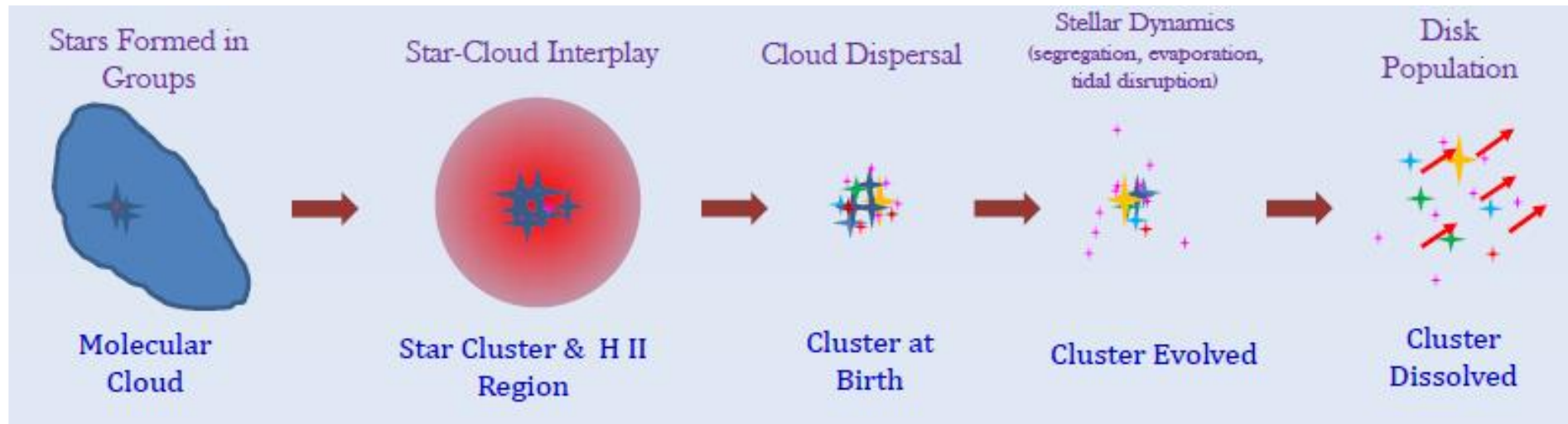
(M44, 750 Myr, 179 pc)

2MASS, PS1, PPMXL
→ 1040 member candidates



- ◆ 20-40% binary rate with a preference of similar-mass pairs
- ◆ Mass segregation with the lowest mass members ($< 0.2 M_{\odot}$) being stripped
- ➔ The cluster is being dissolved.

Dissolved Star Clusters

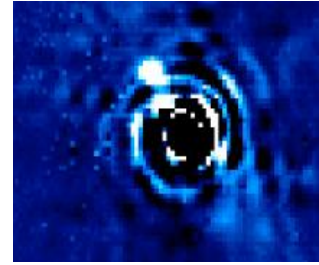


Recently dissolved star clusters recognizable if young and in the solar neighborhood → **stellar moving groups**

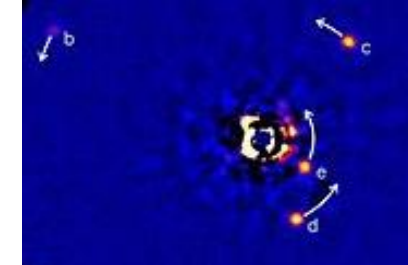
Then-members share the same space volume and motion, (and abundance, age, etc.)

So far 9 MGs known within 150 pc, with ages 10–100 Myr

Known Moving Groups



β Pic in BPMG
Lagrange et al. 2009



HR 8799 in Columba
Marois et al. 2010

Known nearby moving groups, adapted from Torres et al. (2008)

Name	D^T [pc]	Age^M [Myr]	U^T [kms ⁻¹]	V^T [kms ⁻¹]	W^T [kms ⁻¹]	N^T
β Pictoris (BP)	$40 \pm 18^{T,S}$	12-22	-10.1 ± 2.1	-15.9 ± 0.8	-9.2 ± 1.0	$55^{T,S}$
AB Doradus (AB Dor)	$51 \pm 29^{T,S}$	50-120	-6.8 ± 1.3	-27.2 ± 1.2	-13.3 ± 1.6	$97^{T,S}$
Tucana/Horologium (Tuc-Hor)	48 ± 7	10-40	-9.9 ± 1.5	-20.9 ± 0.8	-1.4 ± 0.9	44
TW Hydrae (TWH)	59 ± 22^D	8-20	-10.5 ± 0.9	-18.0 ± 1.5	-4.9 ± 0.9	31^D
Columba (Col)	82 ± 30	10-40	-13.2 ± 1.3	-21.8 ± 0.8	-5.9 ± 1.2	41
Carina (Car)	85 ± 35	10-40	-10.2 ± 0.4	-23.0 ± 0.8	-4.4 ± 1.5	23
Argus (Arg)	106 ± 51	30-50	-22.0 ± 0.3	-14.4 ± 1.3	-5.0 ± 1.3	64
ϵ Chamaeleontis (ϵ Cha)	108 ± 9	$\sim 6^T$	-11.0 ± 1.2	-19.9 ± 1.2	-10.4 ± 1.6	30^{M2}
Octans (Oct)	141 ± 34	$\sim 20^T$	-14.5 ± 0.9	-3.6 ± 1.6	-11.2 ± 1.4	15

D: Ducourant et al. 2014, M: Malo et al. 2013, M2: S: Schlieder et al. 2012, T: Torres et al. 2008, M2: Murphy et al. 2013

Outstanding Issues of Star Cluster Studies

Substellar Populations

Stars are formed in groups out of dense molecular cloud cores, and planets are formed, at the same time as the stellar birth, in circumstellar disks.

What about brown dwarfs?

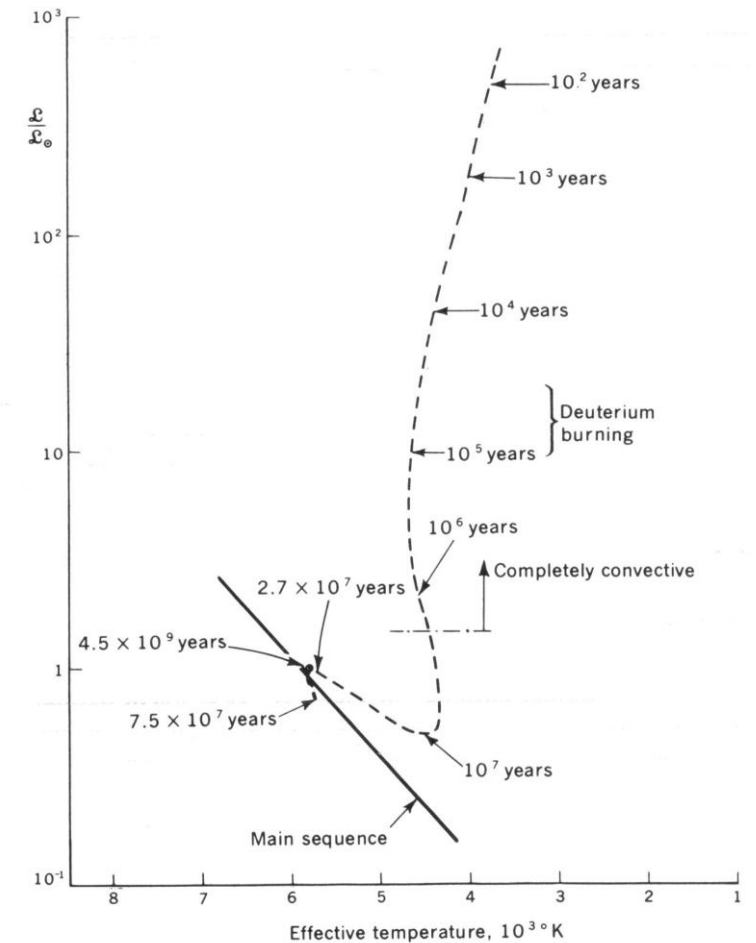
Do they form like stars (and evolve like planets, i.e., ever cooling), or do they form like planets?

Free-floating substellar objects (brown dwarfs or planets)?

Sloppy nomenclature

Giant → relatively large in size; Dwarf → relatively small
e.g., yellow dwarf, red dwarf, brown dwarf, white dwarf
dwarf planet, dwarf galaxy

Stars	$\mathcal{M} / M_{\odot} > 0.08$, core H fusion Spectral types O, B, A, F, G, K, M
Brown Dwarfs	$0.065 > \mathcal{M} / M_{\odot} > 0.013$, core D fusion $0.080 > \mathcal{M} / M_{\odot} > 0.065$, core Li fusion Spectral types M6.5–9, L, T, Y Electron degenerate core ✓ $10 \text{ g cm}^{-3} < \rho_c < 10^3 \text{ g cm}^{-3}$ ✓ $T_c < 3 \times 10^6 \text{ K}$
Planets	$\mathcal{M} / M_{\odot} < 0.013$, no fusion ever



Pre-main-sequence evolution of the Sun

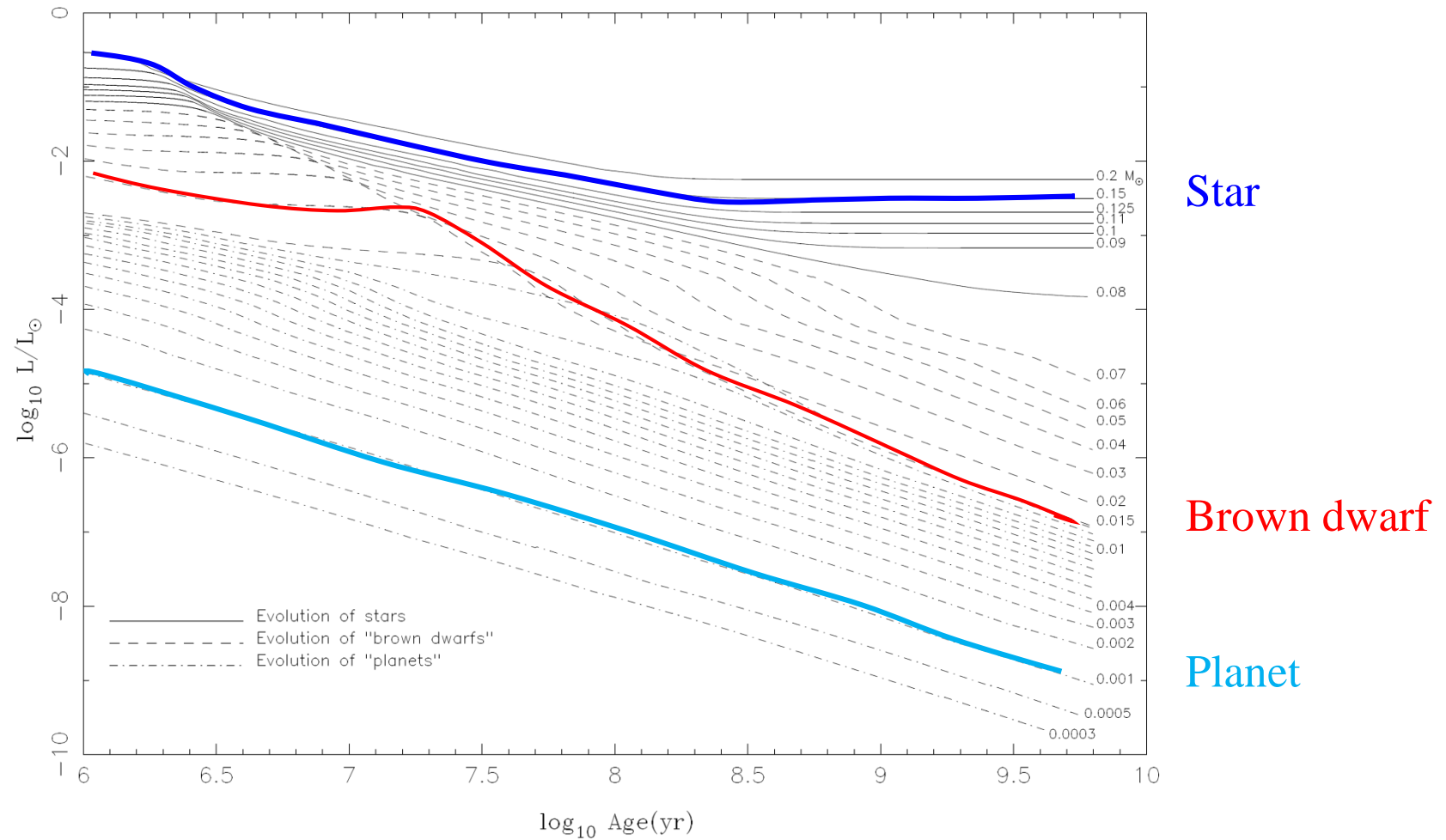
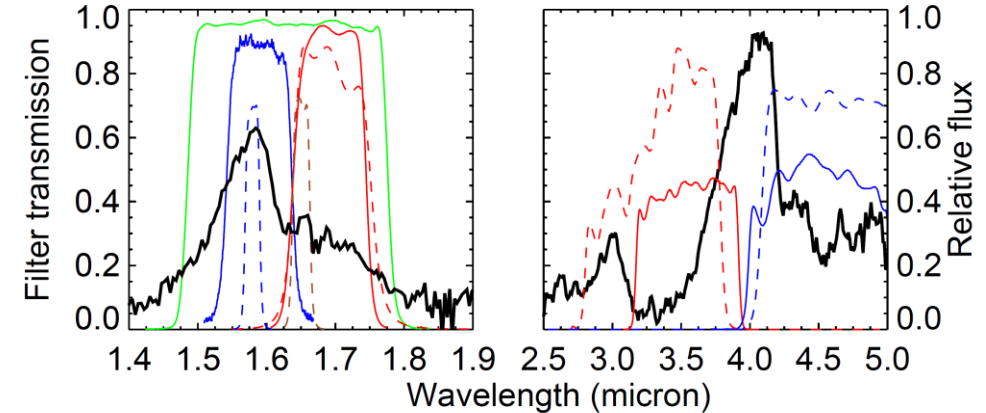


FIG. 7.—Evolution of the luminosity (in L_{\odot}) of solar-metallicity M dwarfs and substellar objects vs. time (in yr) after formation. The stars, “brown dwarfs” and “planets” are shown as solid, dashed, and dot-dashed curves, respectively. In this figure, we arbitrarily designate as “brown dwarfs” those objects that burn deuterium, while we designate those that do not as “planets.” The masses (in M_{\odot}) label most of the curves, with the lowest three corresponding to the mass of Saturn, half the mass of Jupiter, and the mass of Jupiter.

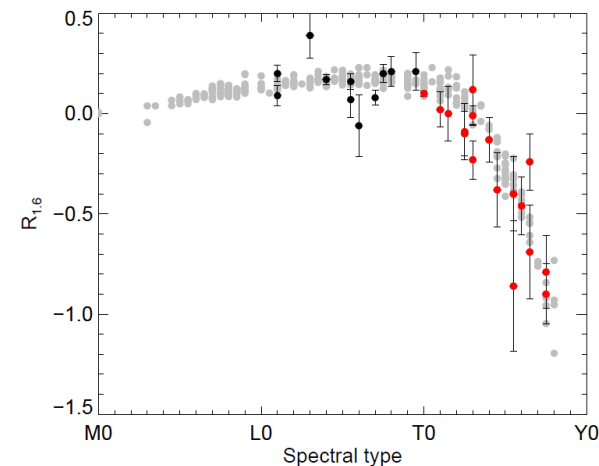
Young Methane T Dwarfs in Star Clusters



- ◆ Almost all known BDs in the field
- ◆ Substellar brighter when younger
- ◆ BDs in young star-forming regions
 - T dwarfs in L1688 in ρ Oph (130 pc, 1 Myr)
- ◆ T dwarf spectra are characterized by methane absorptions
 - Narrow-band on-off imaging
- and by cool atmospheres
 - IR colors

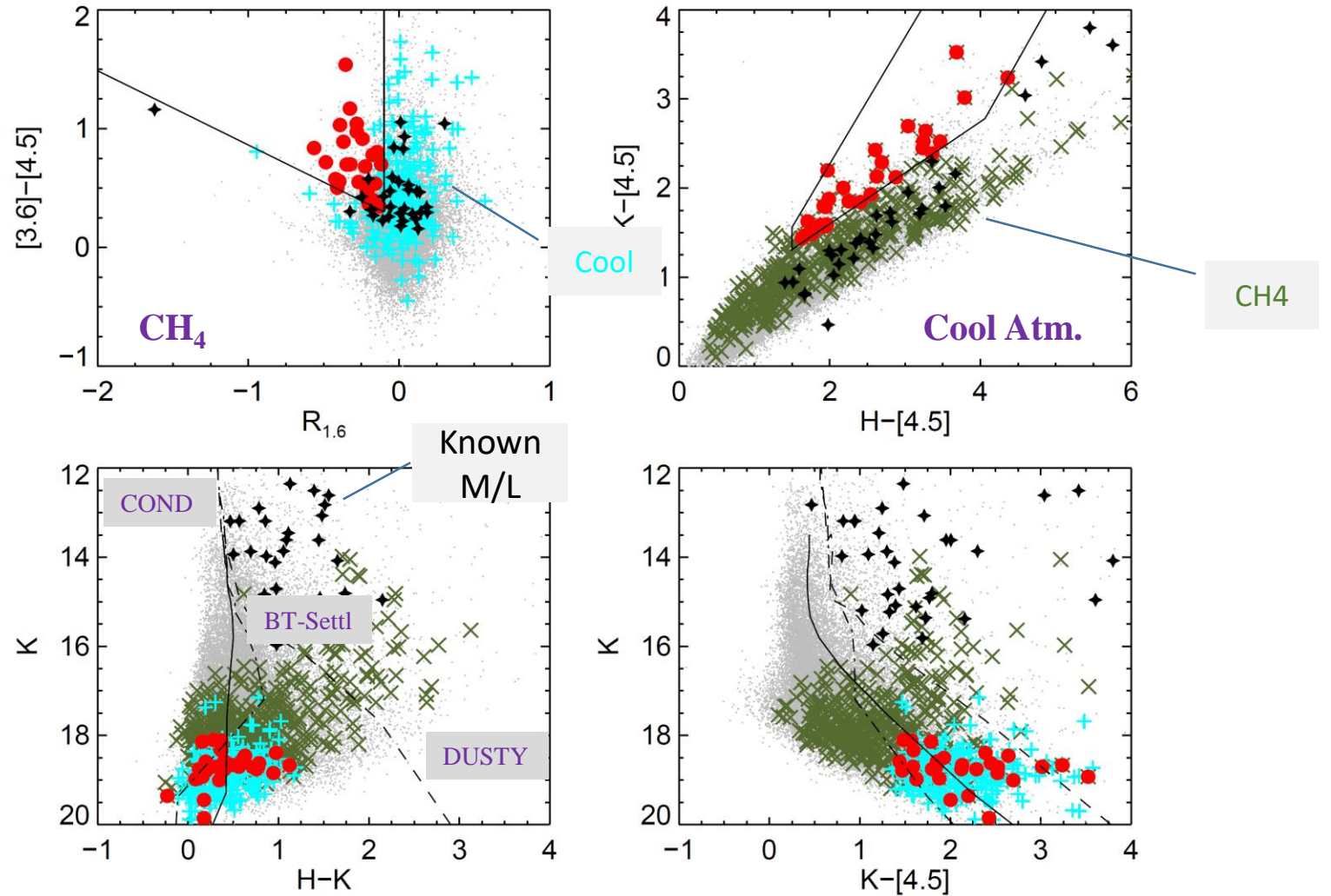


A typical L4 dwarf (black) and the transmission curves of CFHT/WIRCam H, CH4ON, CH4OFF, Gemini Hcon, [Fe II], and Spitzer IRAC bands



On-off 1.6 μ m imaging photometry of the “training” data set of known L and T dwarfs in the field

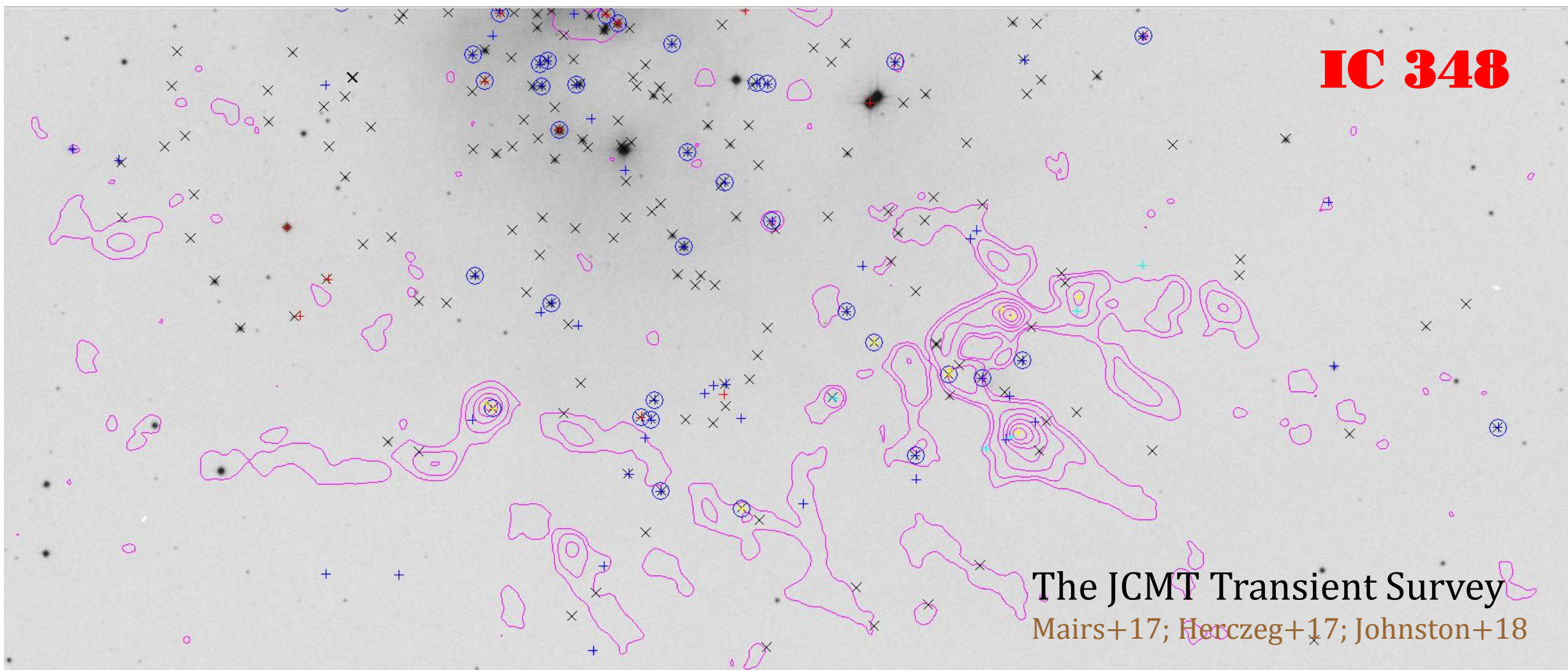
Brown Dwarfs at Birth



Chiang+ 2014

A total of 28 T dwarf candidates found (1) with methane features, (2) with cool atmospheres, (3) not detected by *Spitzer* MIPS, (4) with consistent PMs.

IC 348



The JCMT Transient Survey
Mairs+17; Herczeg+17; Johnston+18

X x-ray sources

+ Class 0/I protostars

+ Flat Spectrum Objects

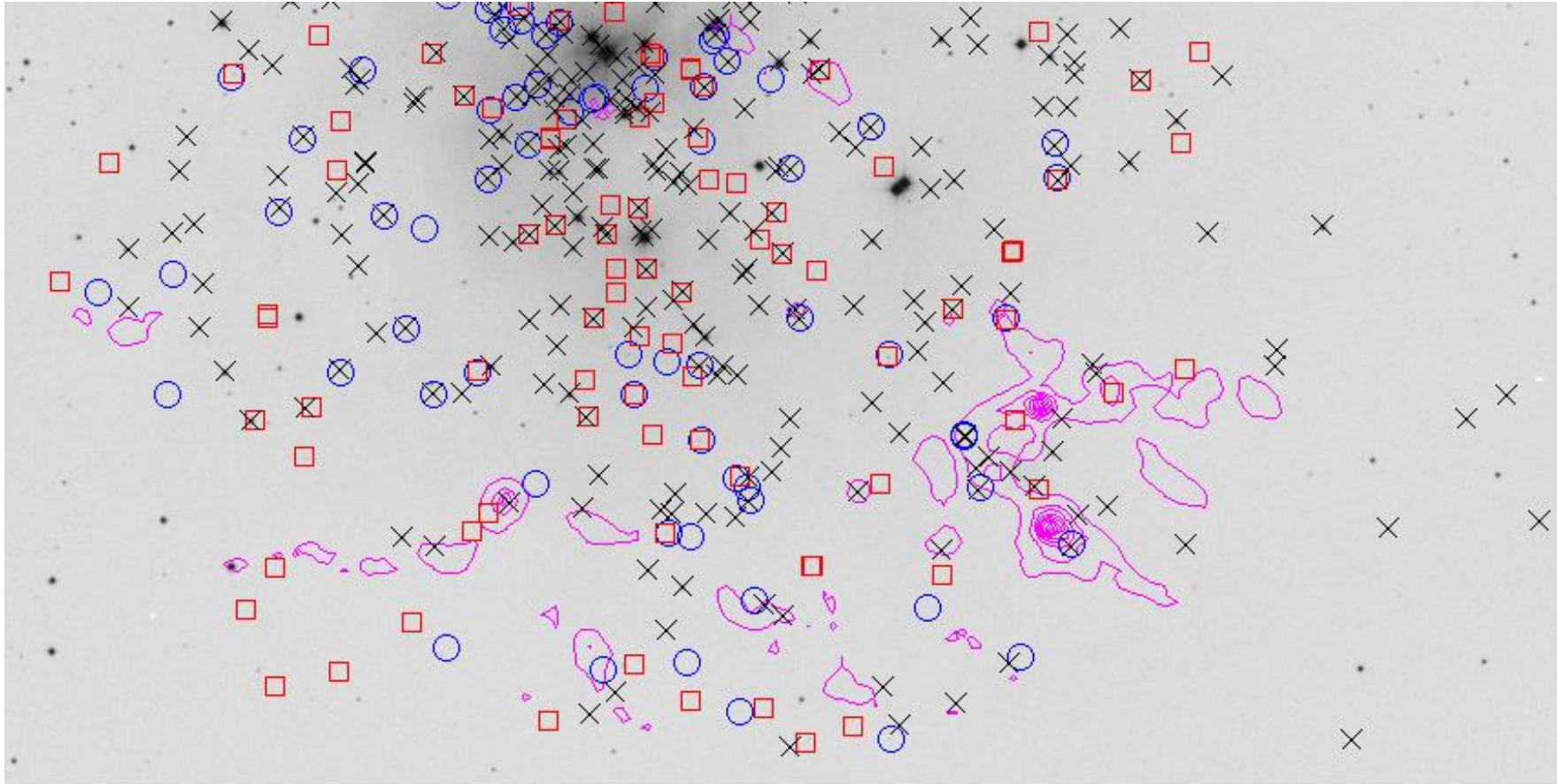
+ Class II YSOs

+ Class III YSOs

○ X-ray emitting protostar

850 μm emission
(JCMT/SCUBA2),
X-ray sources,
And YSOs

X-ray Brown Dwarfs at Birth

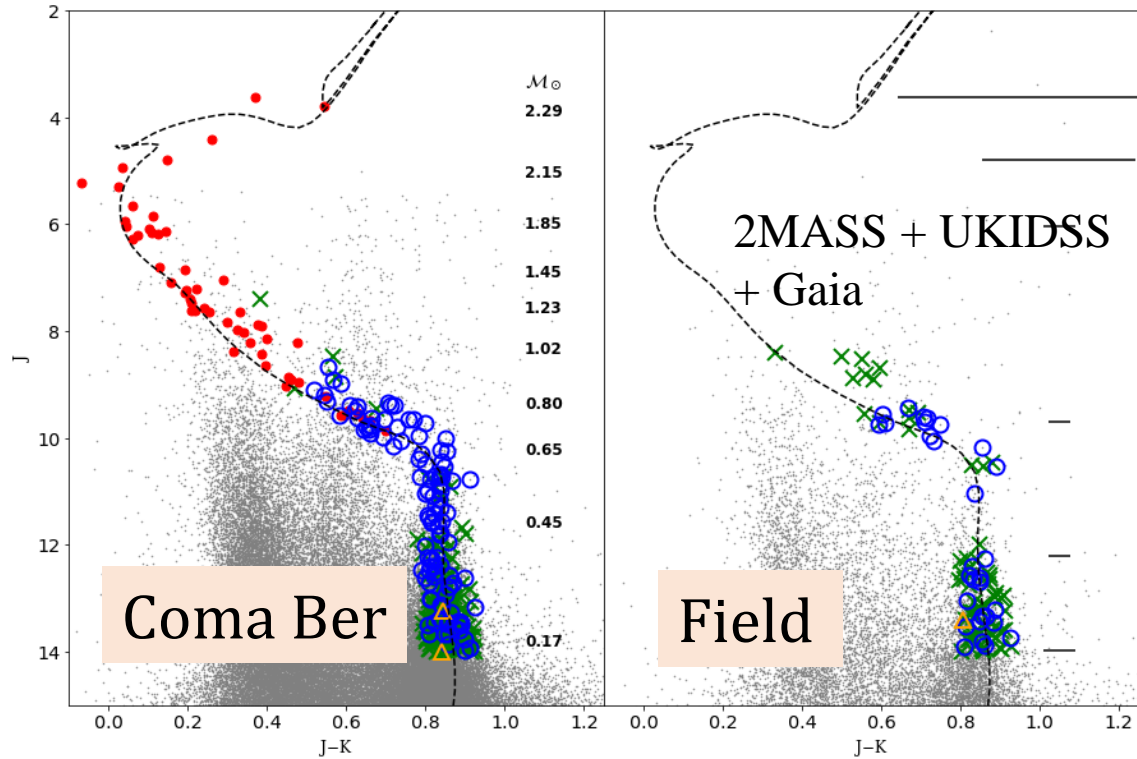


BDs convective
+ fast rotation
→ chrom. active
until too cold
→ charge neutral
→ no dynamo;
but aurorae

JCMT/SCUBA-2
Transient Survey for
protellar var.
IC348 19+ epochs

X-ray sources (crosses), confirmed (red boxes)
and candidate (blue circles) BDs, and smm dust
clumps (contours)

Aged Brown Dwarfs

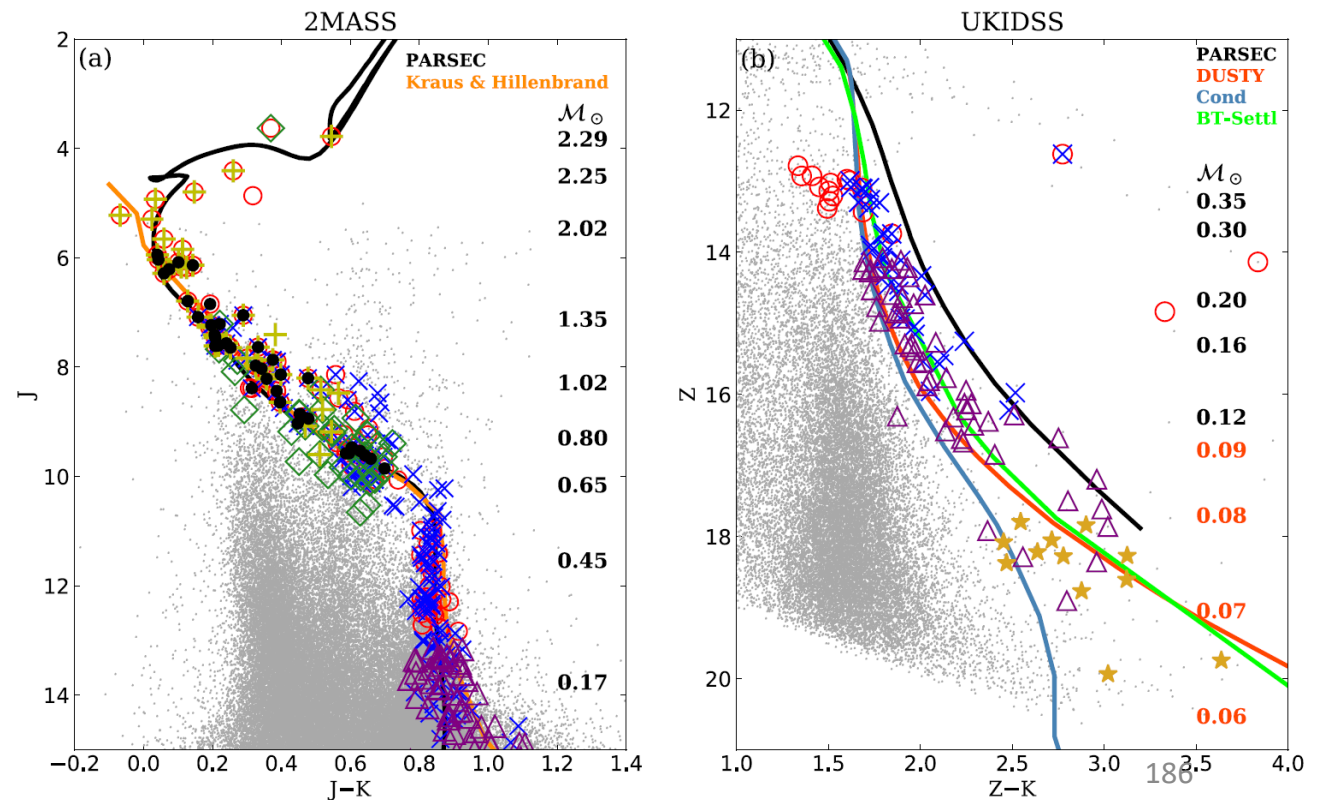


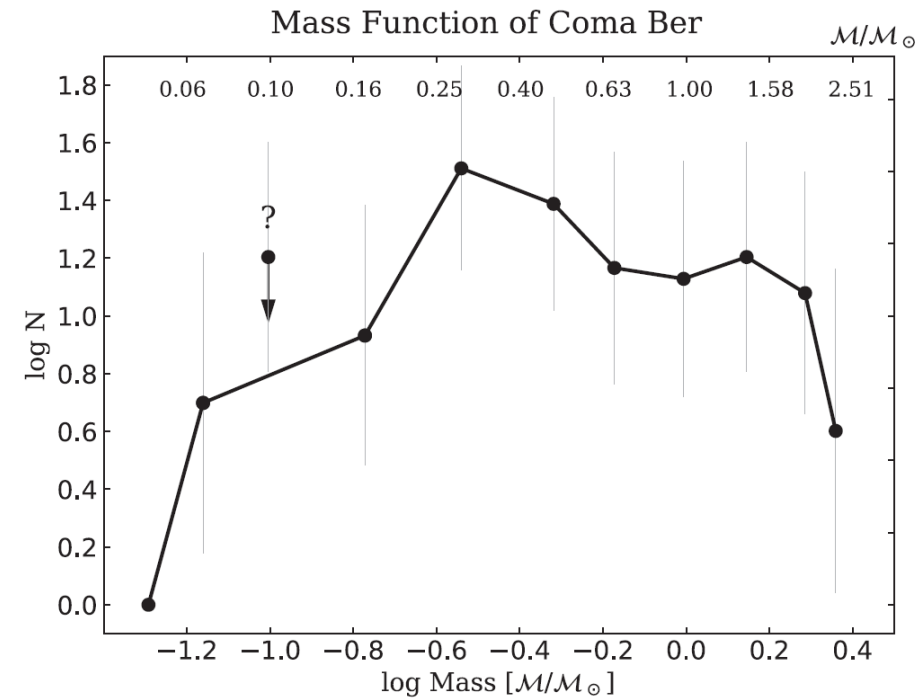
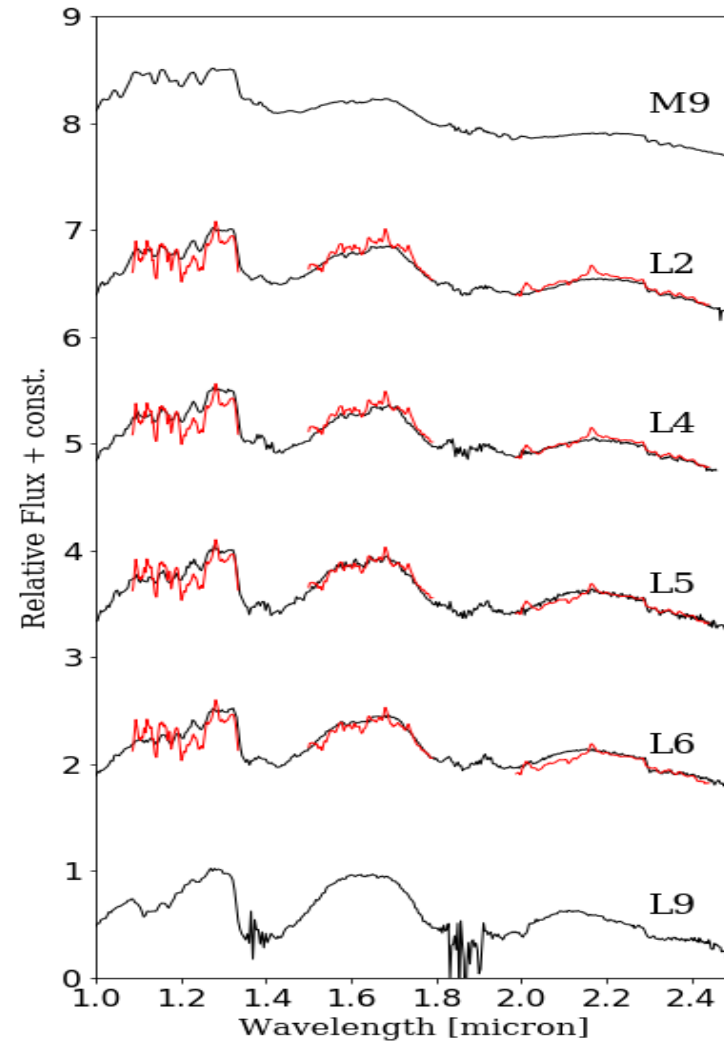
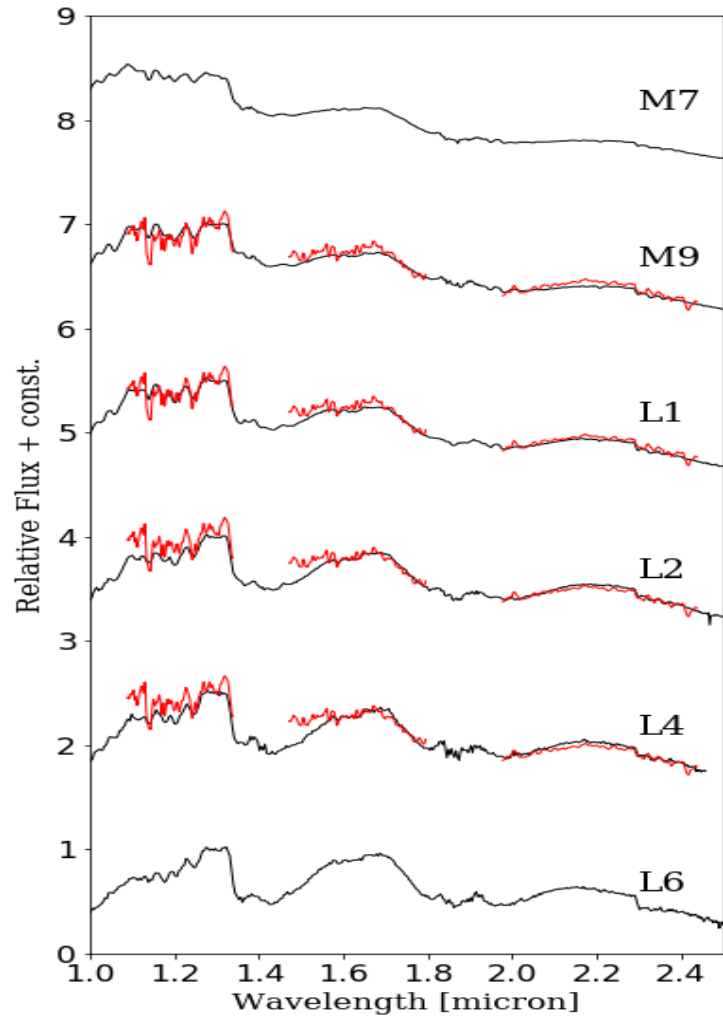
“Decontamination”

Tang+18

Coma Berenices star cluster (Melotte 111)

Intermediate-aged (800 Myr), nearby (87 pc, nearest next to Pleiades), [seen](#) near the GNP ($\ell = 221^\circ$, $b = +84^\circ$)

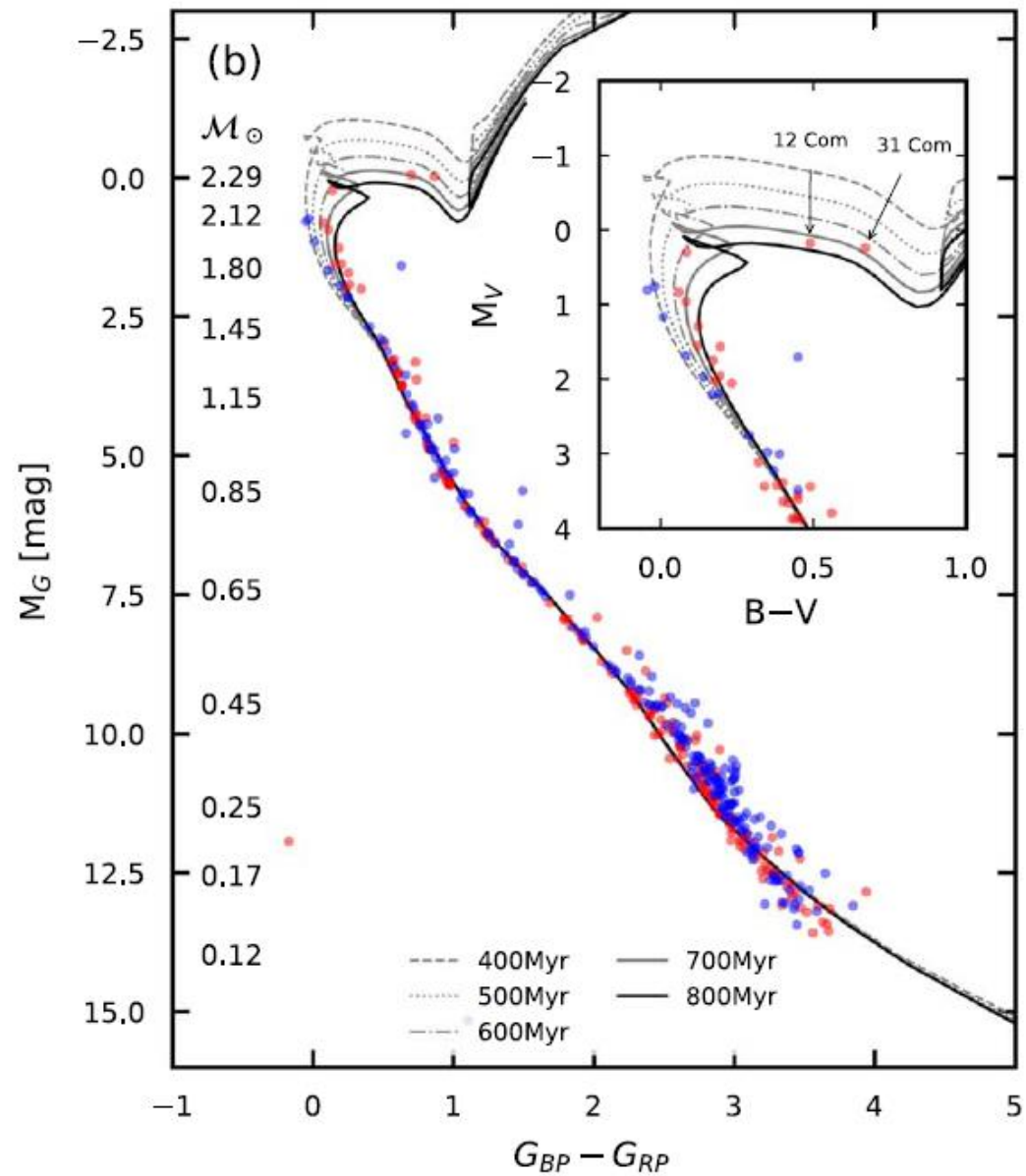
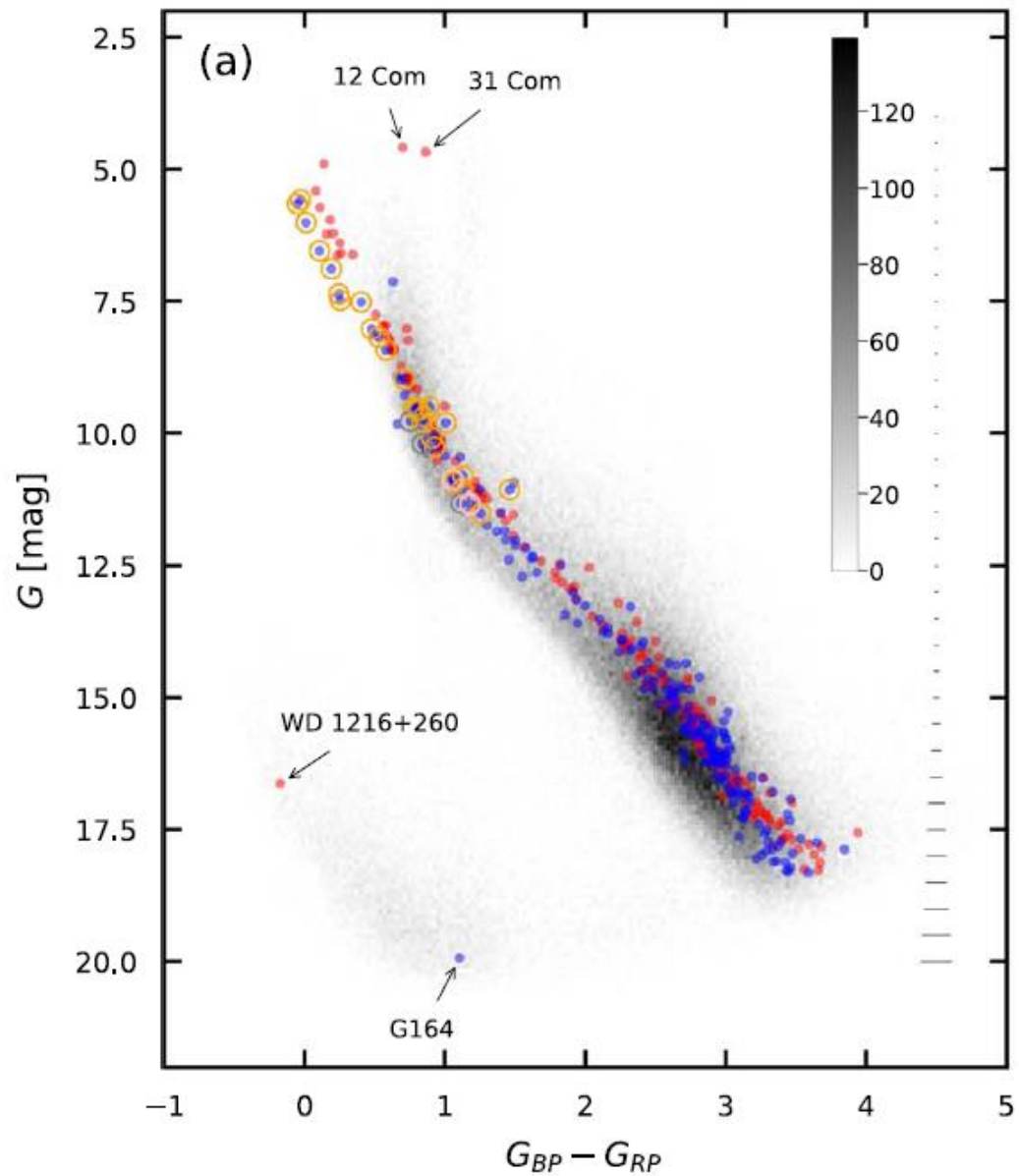




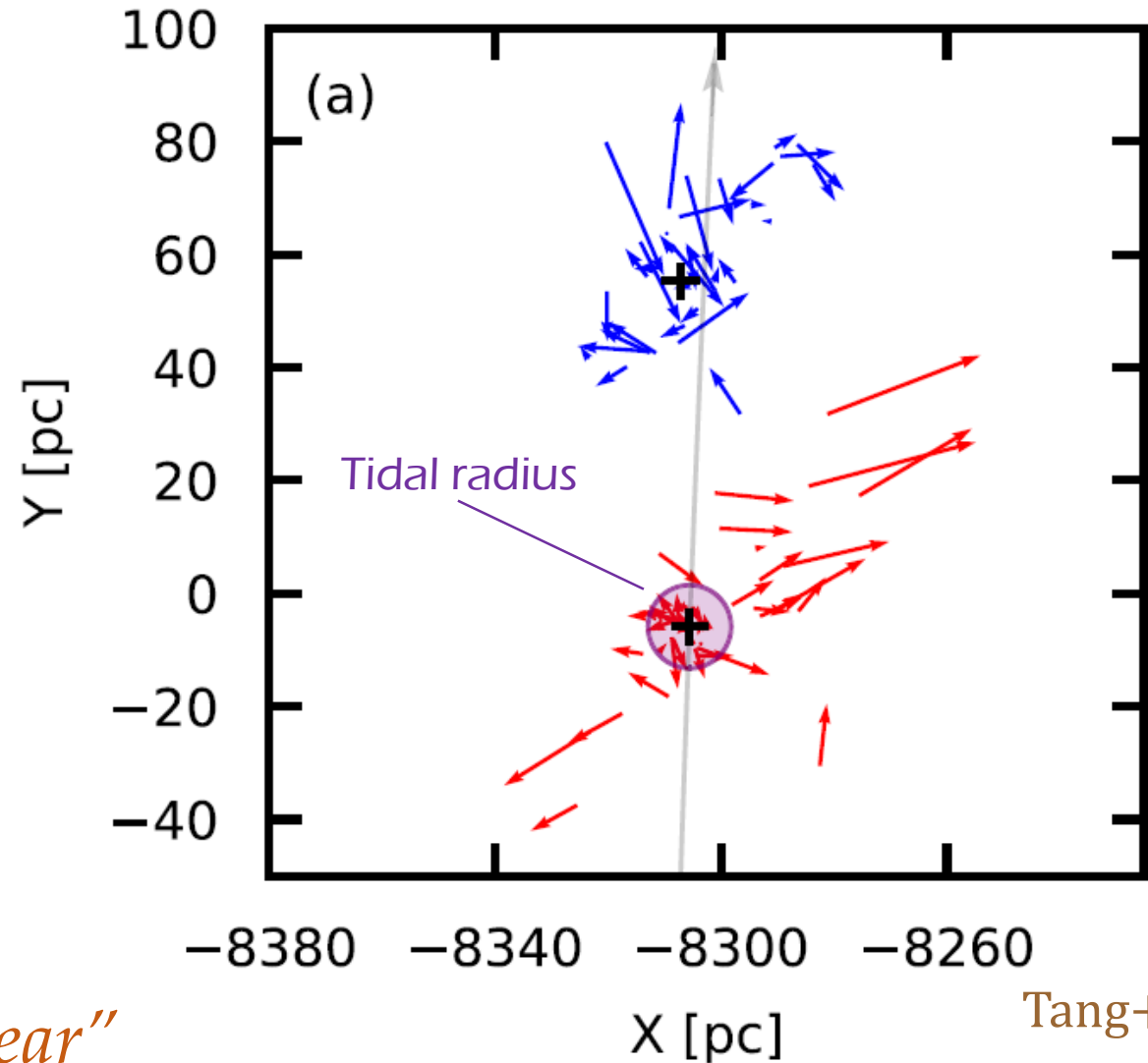
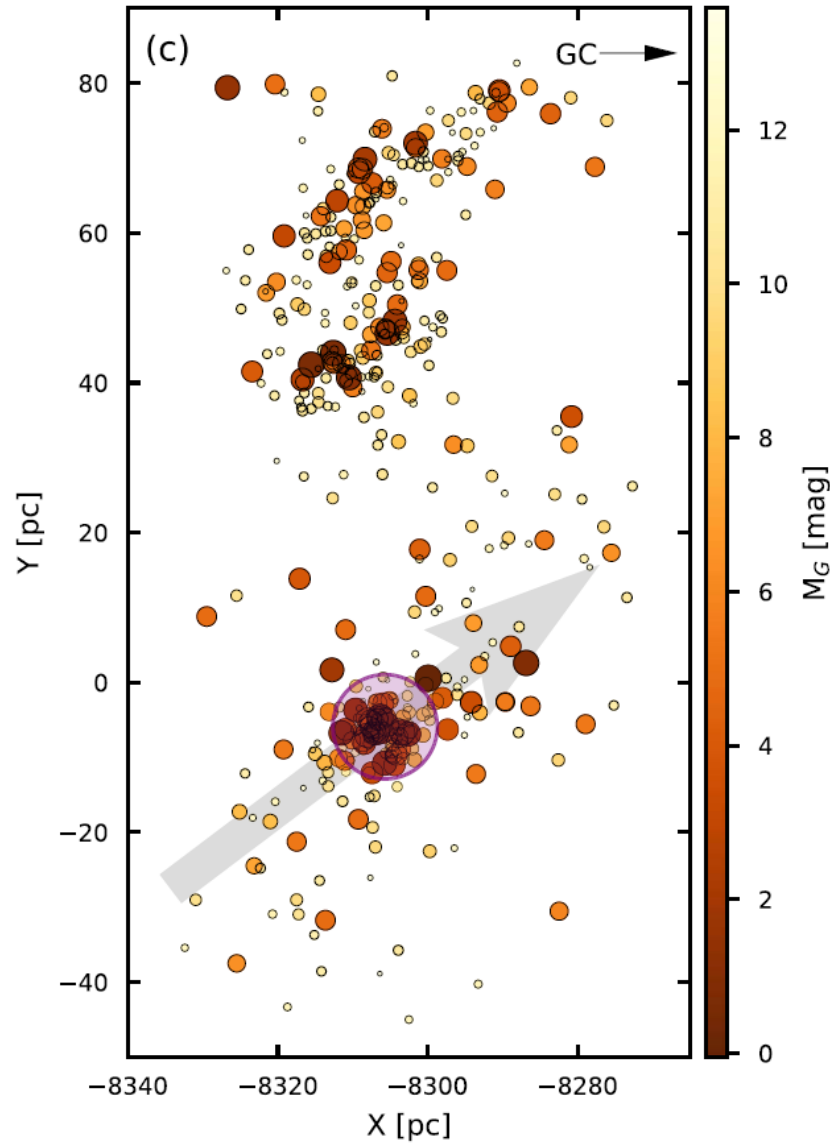
Previously coolest known member: M9.

We found an L2 and an L4 BDs

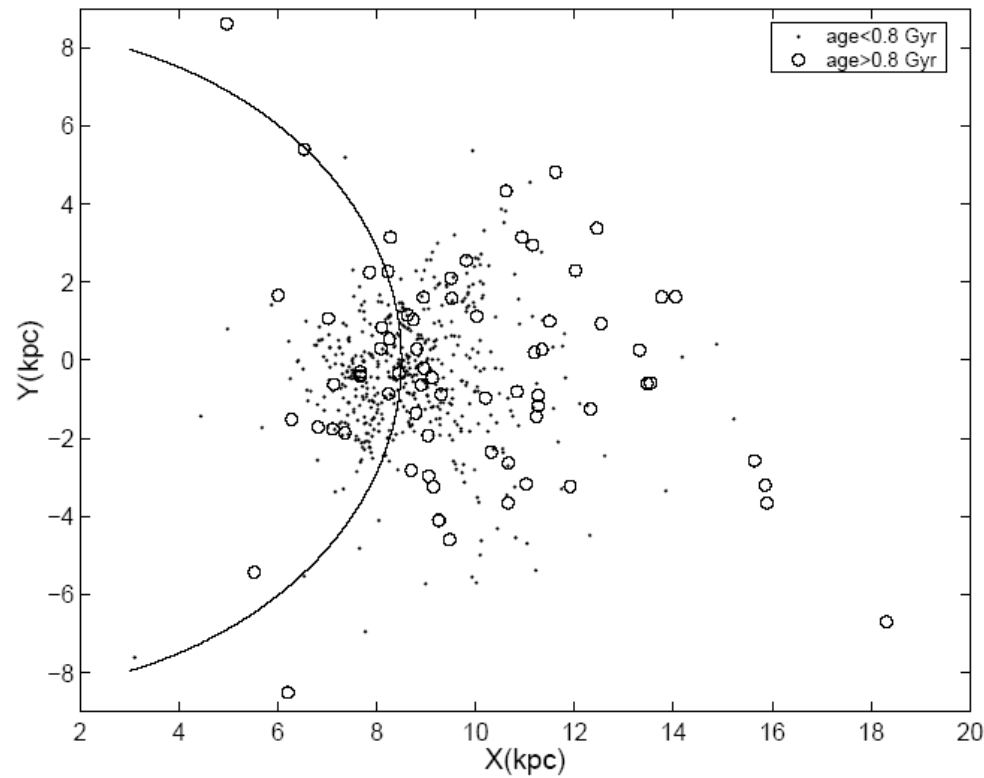
Tang+18



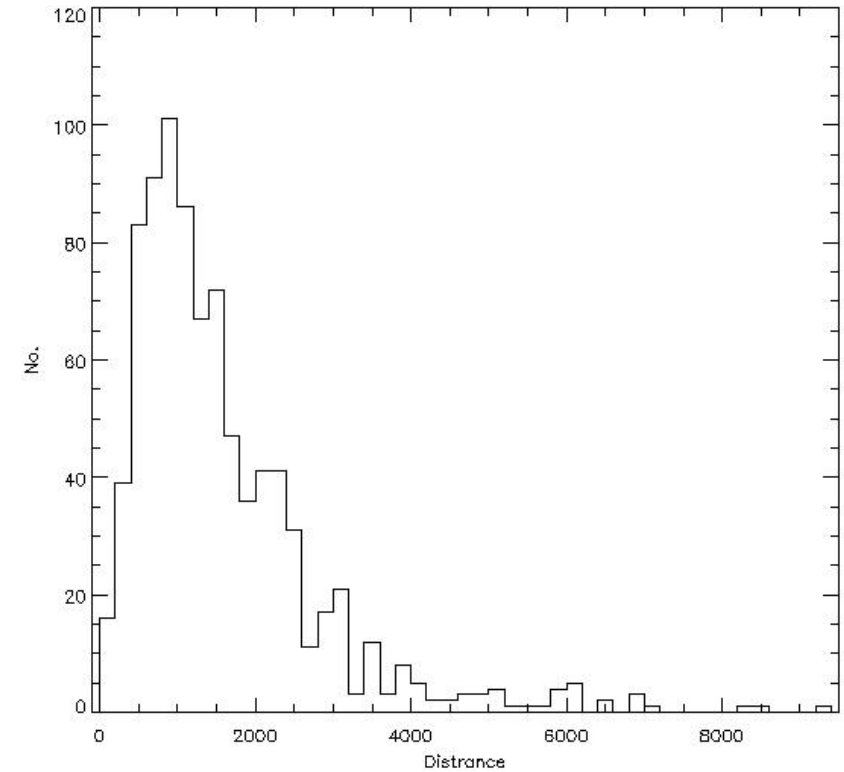
Velocities of “tail” members relative to the cluster mean (U, V, W)



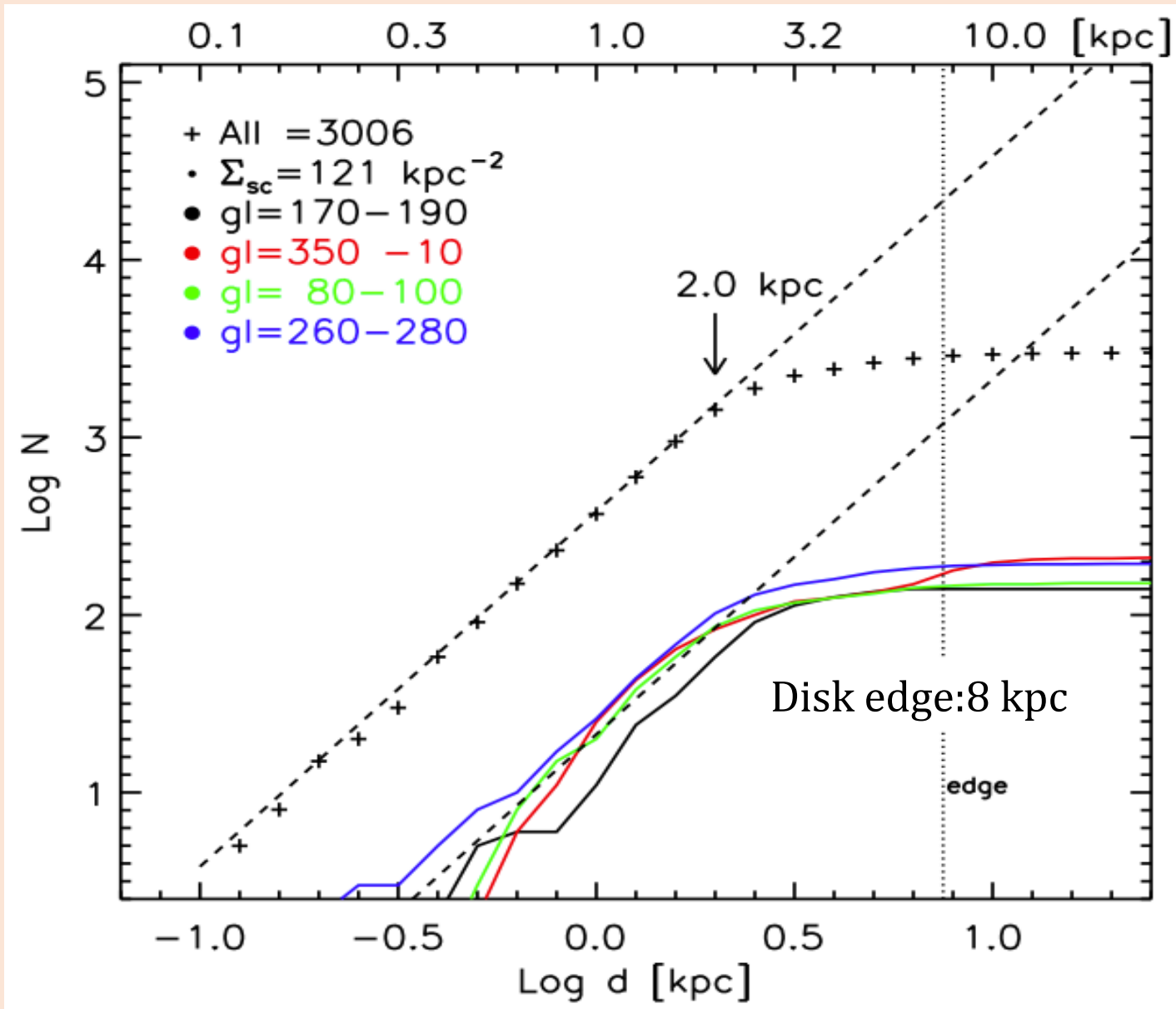
*“Tail, Tail, Everywhere;
Find Them Distant, Find Them Near”*



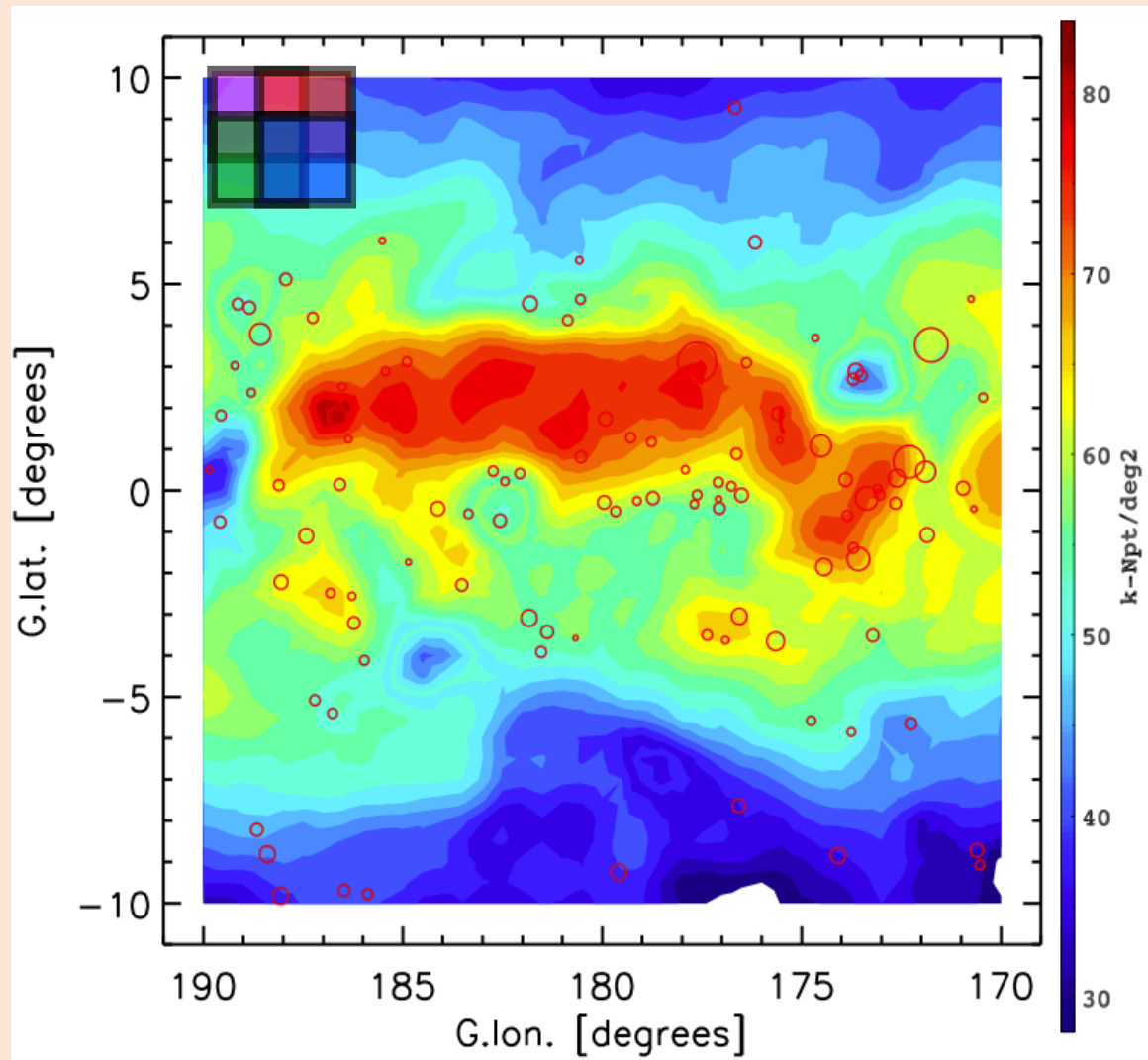
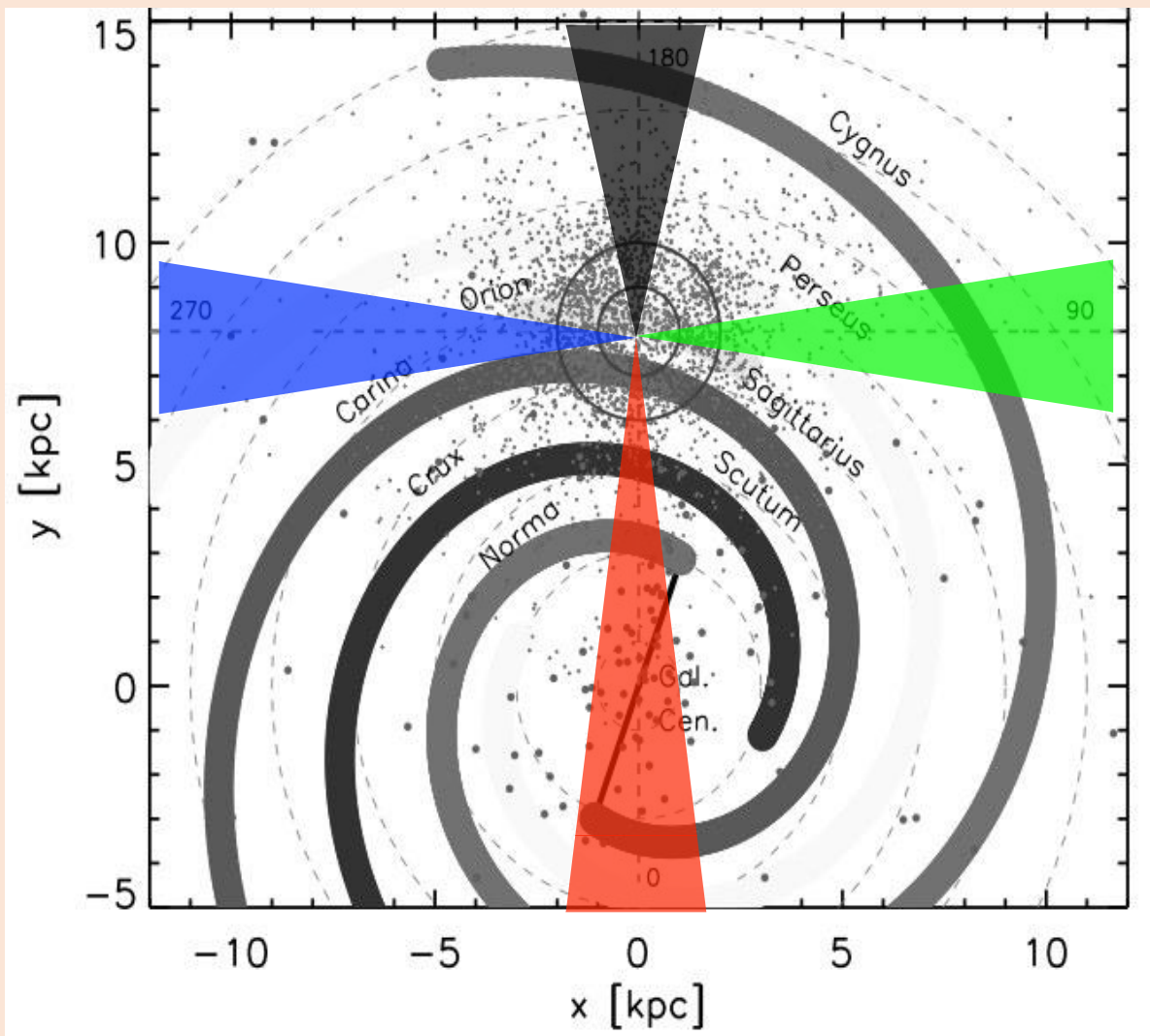
Chen, L. et al. (2003)



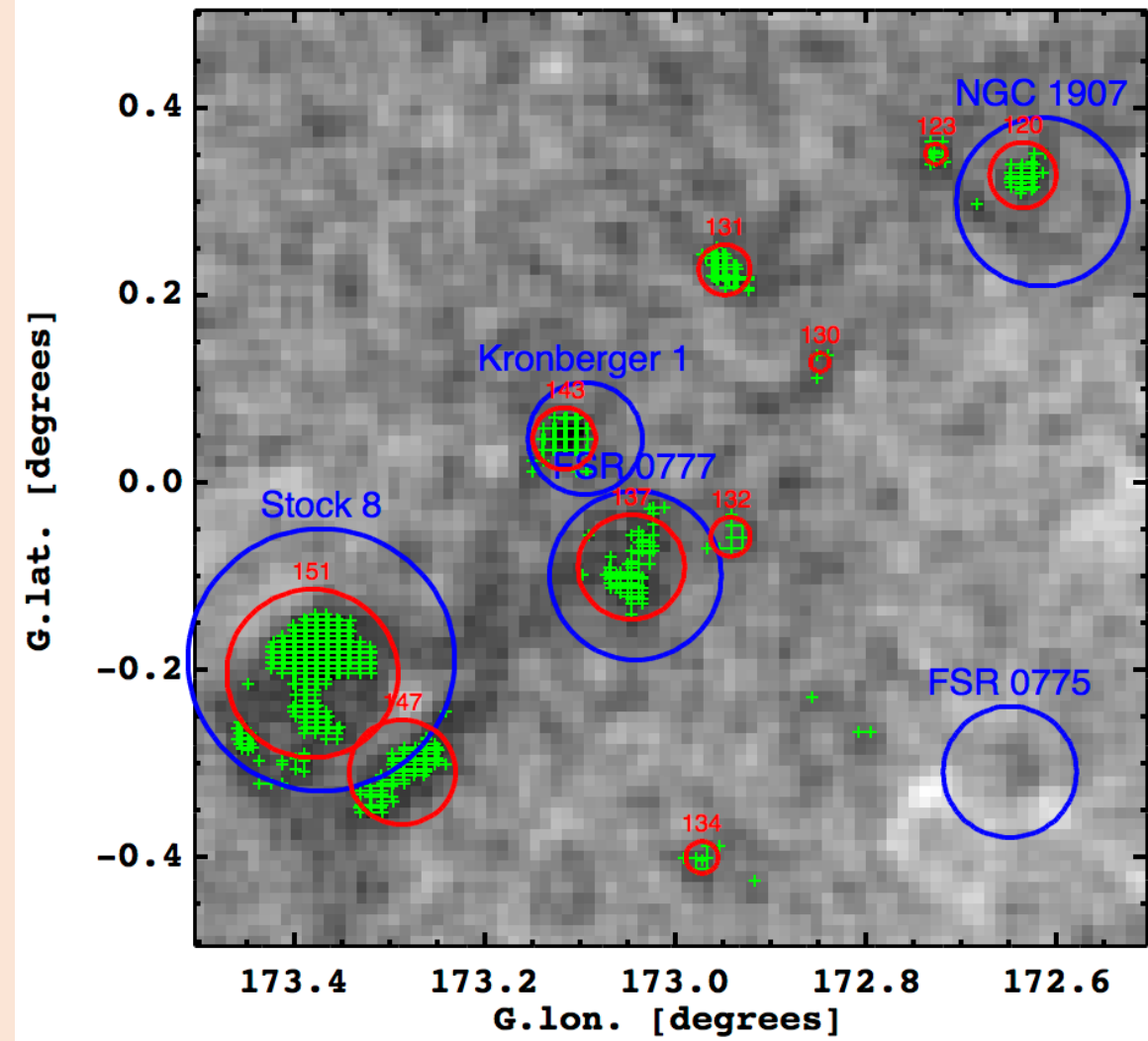
- ❑ The Galactic OC sample is **highly incomplete**.
- ❑ Some 10^5 expected (Piskunov et al. 2006) vs a few 10^3 catalogued (Kharchenko et al. 2013, mostly < 2 kpc)
- ❑ Largely because of dust extinction in the solar neighborhood and lacks of systematic search



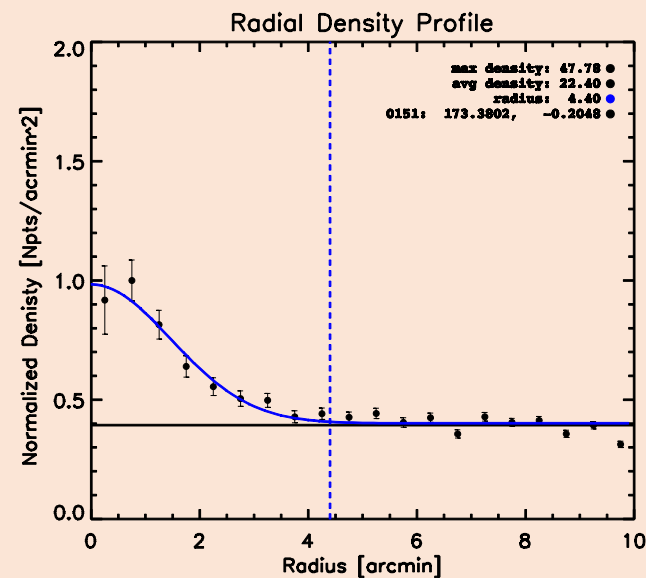
Finding Uncatalogued Clusters



1 deg field; 0.5 deg shift
4 times overlap



- Star counting PS1 3π data to identify density enhancements as star cluster candidates
- Matched with known clusters
- Characterization (size, N_{members} , distance, age, spatial structure, etc.)



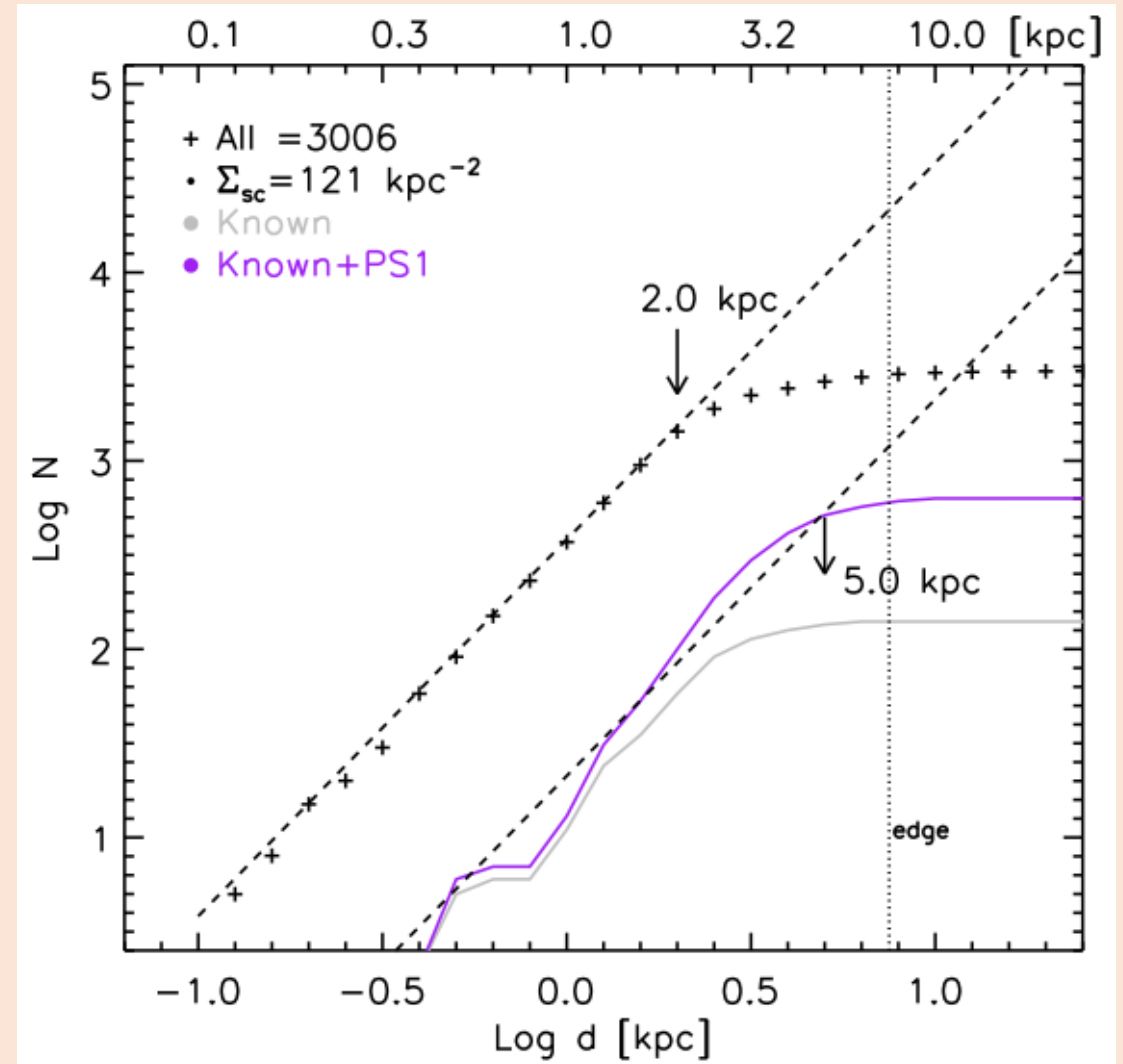
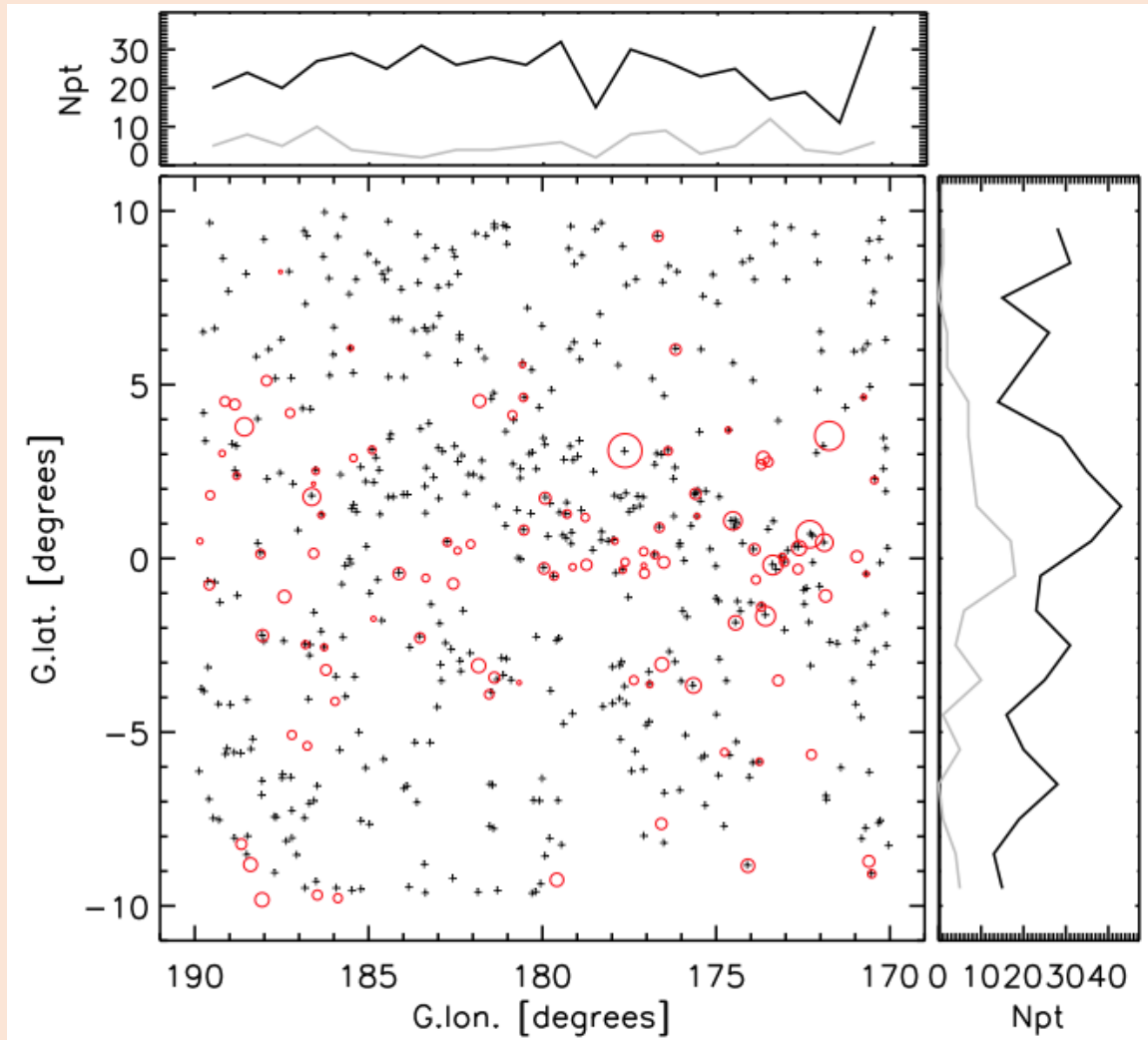
Stock 8
 $d = 1731$ pc
 $\log t = 7.05$ yr
 $E(B-V) = 0.6$

1x1 deg field, each grid of 10 stars; 3 sigma above background; 3 adjacent grids

Search Results

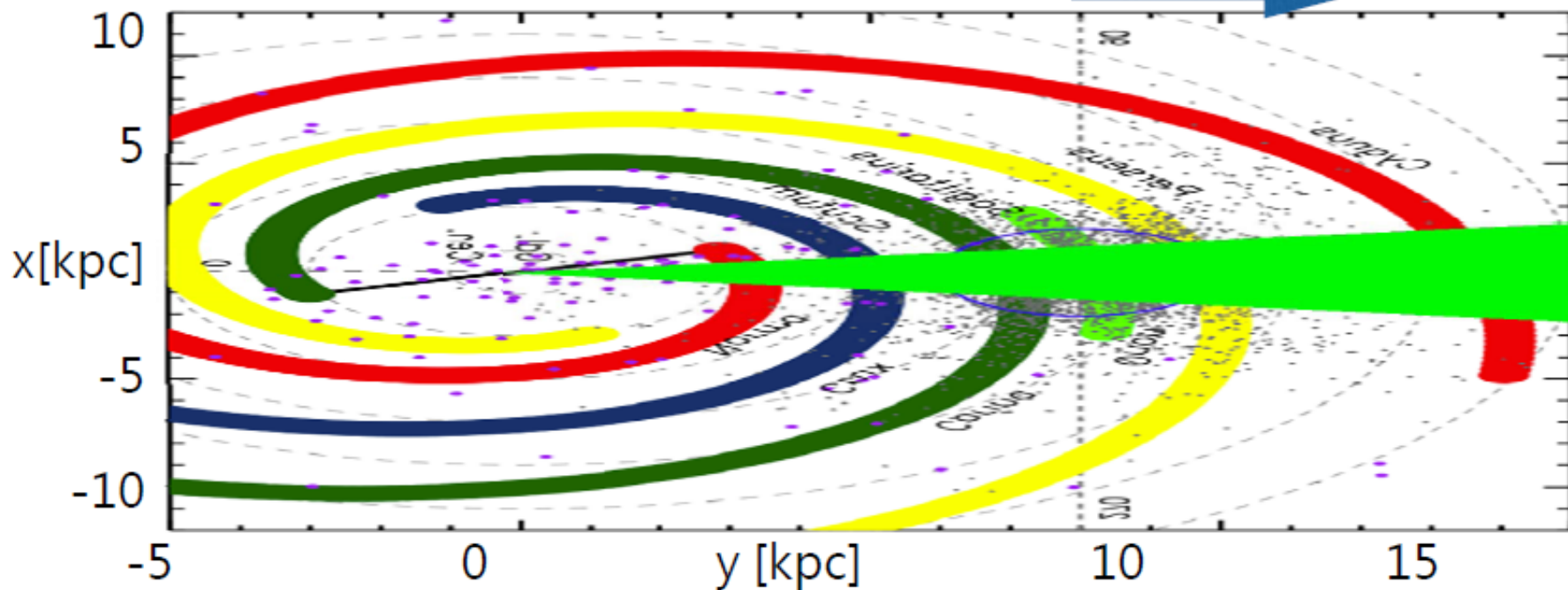
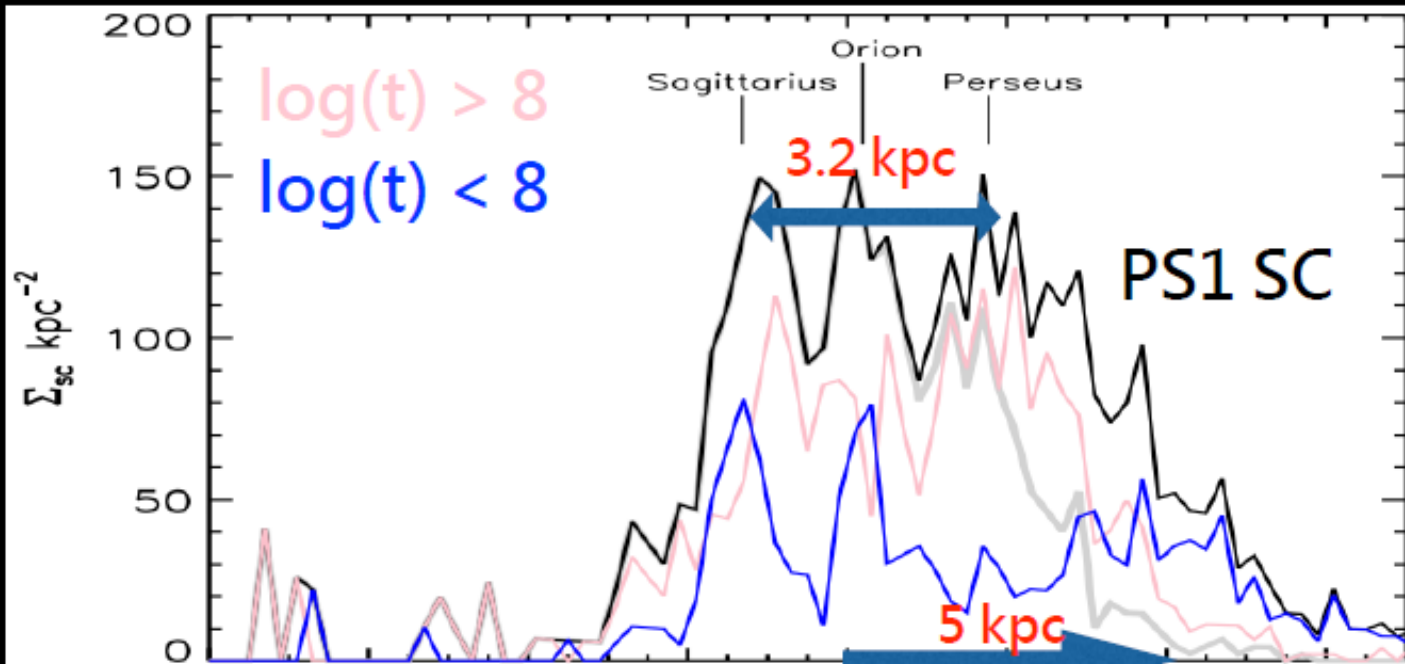
- 50 of 109 known star clusters rediscovered
 - ✓ 30 probably not real star clusters (X)
 - ✓ 13 too large $> 10'$ (nearby, well known) (X)
 - ✓ 2 embedded clusters (X)
 - ✓ 4 in H II regions (X)
 - ✓ 10 detected only in two dithering (3 required)
 - ➔ Detection rate 50/60 $\sim 83\%$
 - Additional 491 candidates identified
 - ✓ Preliminary characterization
 - ✓ Detailed follow-up studies underway
- Limiting mass:
0.25 M_{\odot} at 1 kpc
0.7 M_{\odot} at 4 kpc

The revised open cluster sample toward the Galactic anti-center is complete from current 1-2 kpc up to ~ 5 kpc

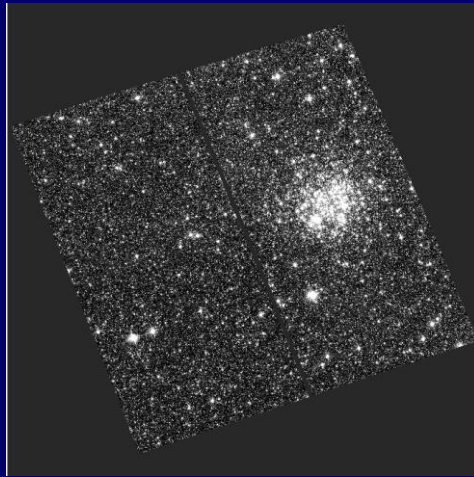


Probing Spiral Arms

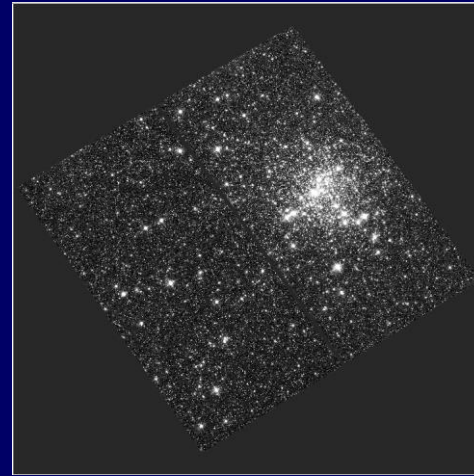
Sagittarius:
 450 ± 50 pc
Orion:
 400 ± 50 pc
Perseus:
 800 ± 100 pc



Star Clusters in LMC



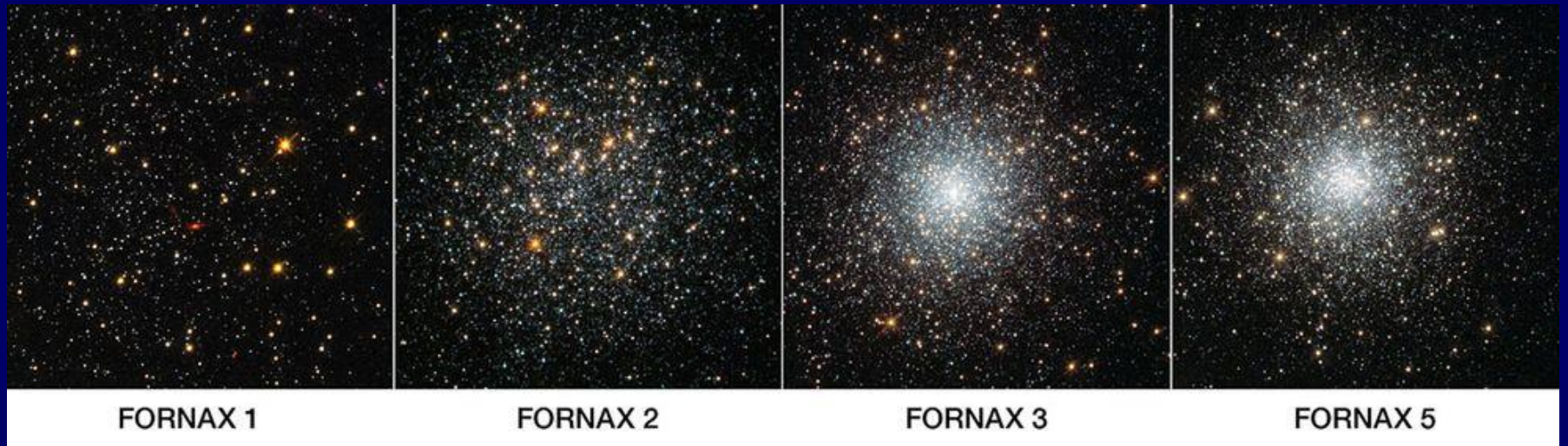
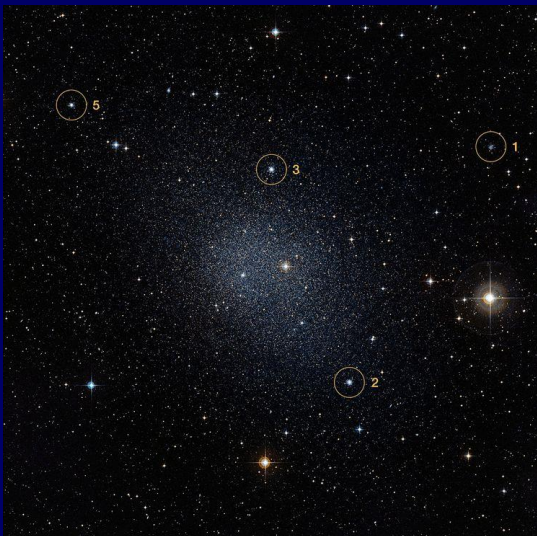
NGC2107 ($e_{k89}=0.88$)



NGC1751 ($e_{k89}=0.85$)

Globular Clusters in the Fornax Dwarf Galaxy

Where are the old stars?



FORNAX 1

FORNAX 2

FORNAX 3

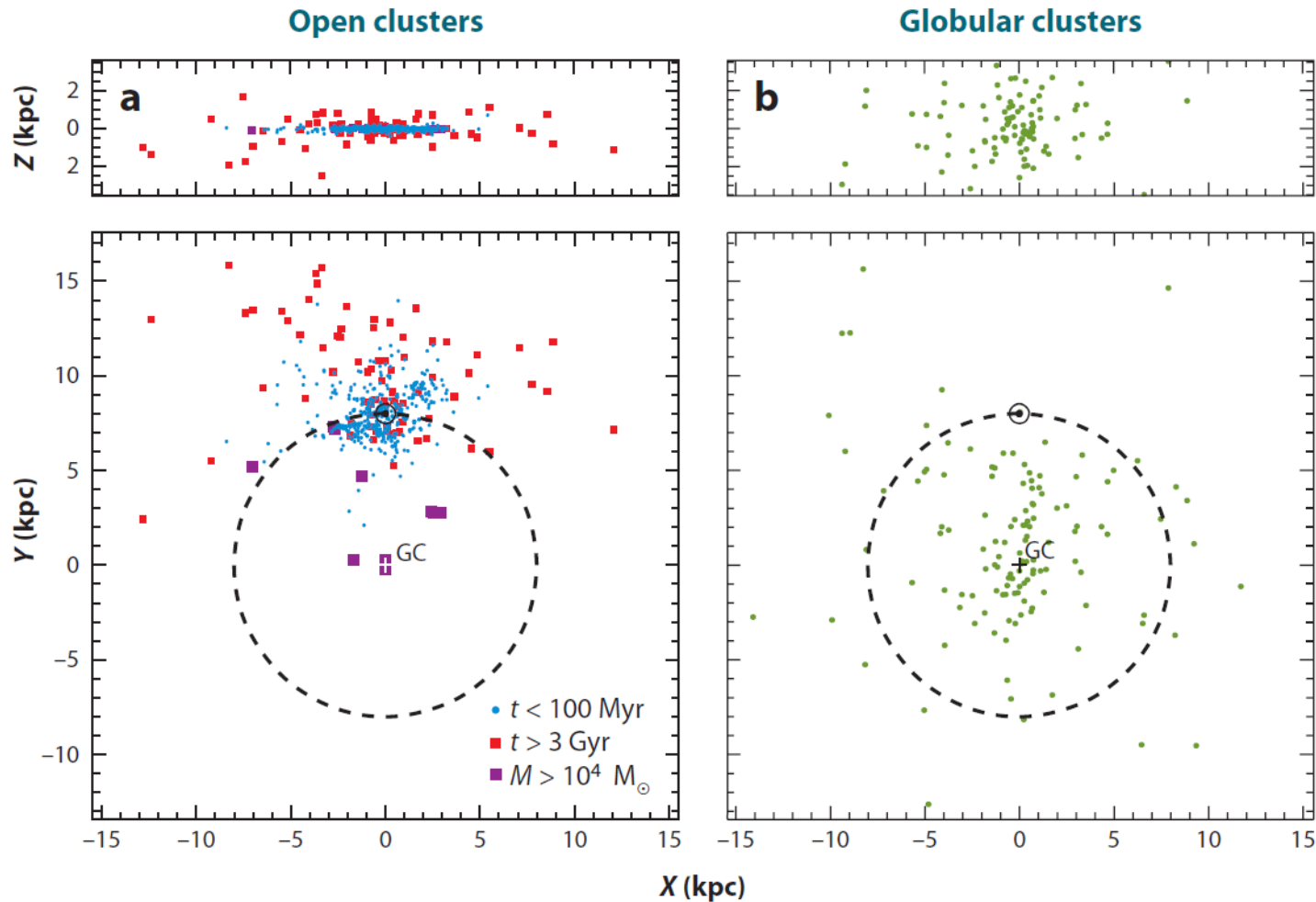
FORNAX 5

Super Star Clusters



- ✓ $d = 8500$ pc
- ✓ $\tau = 4 \sim 5$ Myr
- ✓ Many peculiar stars:
6 yellow supergiants,
4 red supergiants, 24
Wolf-Rayet stars, 1
luminous blue
variable, 1 supergiant
sgB[e] (a recent
merger?)
- ✓ Precursor of a
globular cluster?

Westerlund 1 (= Ara Cluster) in Milky Way

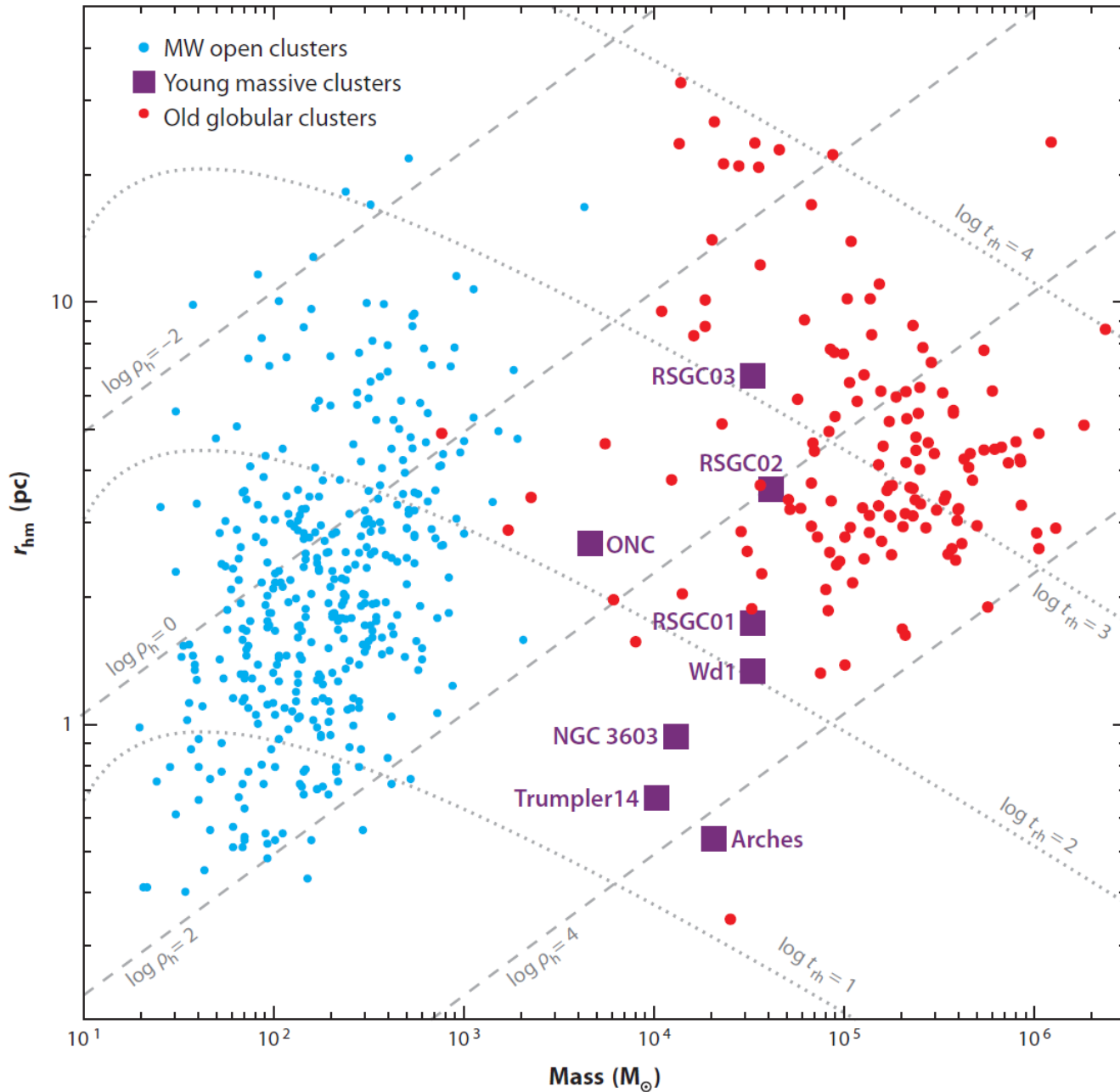


Young massive clusters
are like

disk population
↔ Open clusters

Figure 1

(a) Distribution of young (< 100 Myr, *filled blue circles*) and old (> 3 Gyr, *filled red squares*) open clusters in the Galactic plane, based on the catalog of Dias et al. (2002). The old open clusters are found preferentially toward the Galactic anticenter and above the plane compared to the young open clusters. The young massive clusters (*purple squares*) are located within the solar circle, which is probably a selection effect caused by the higher star-formation rate (per unit area) toward the Galactic center. (b) Distribution of old globular clusters; data from the Harris (1996) catalog.

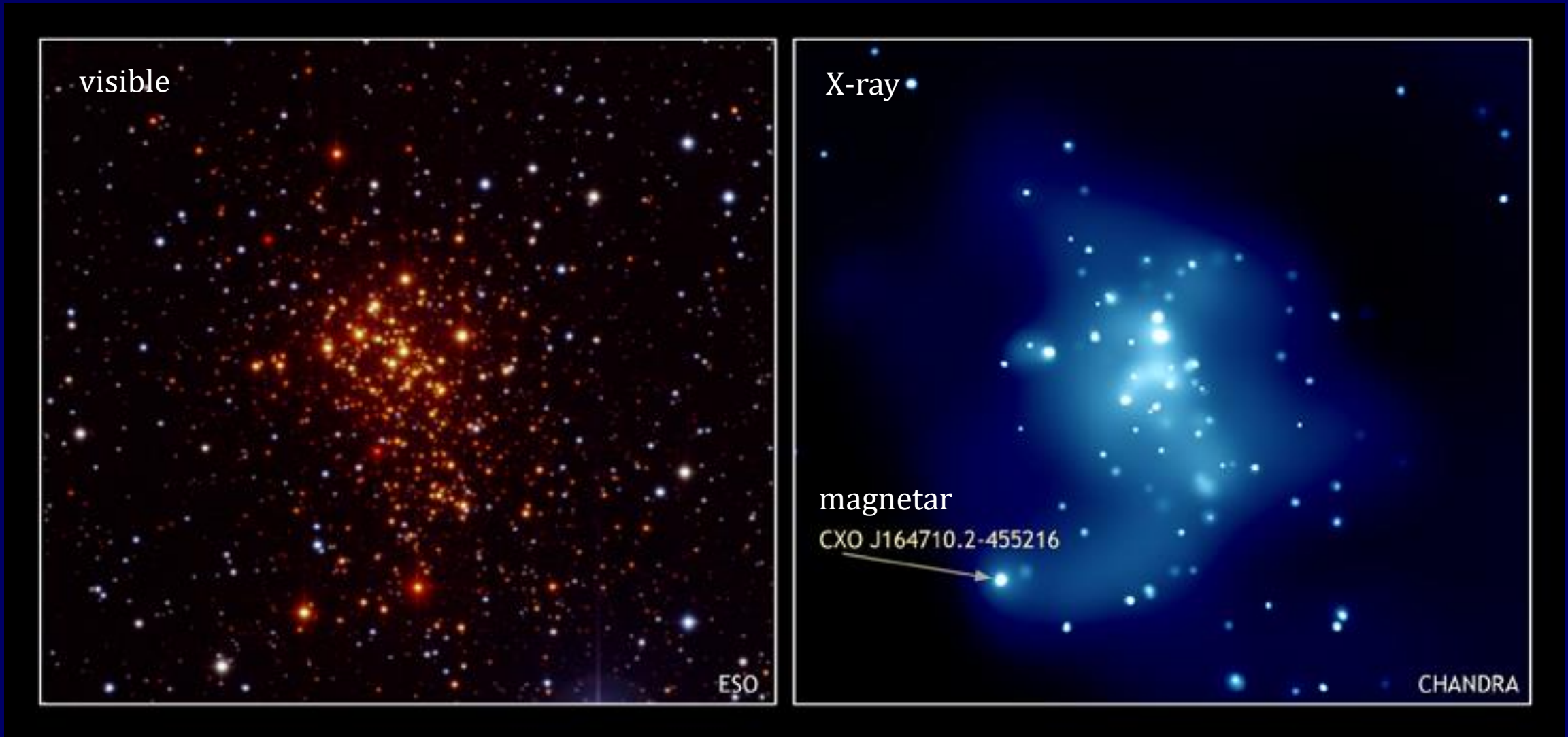


Young massive clusters
 behave like,
 in mass-radius
 \leftrightarrow Globular clusters

Default mode of cluster
 formation?

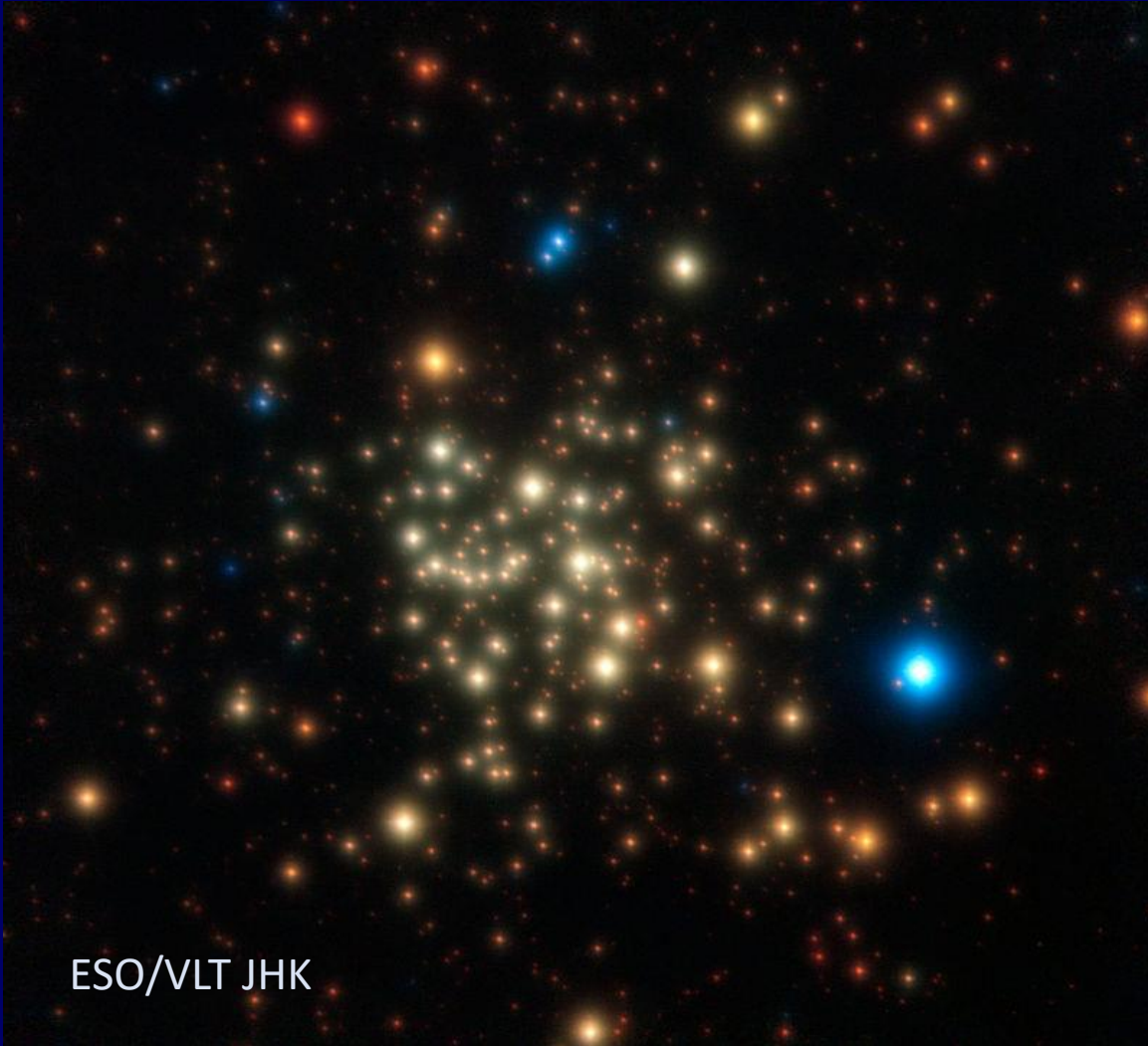
Figure 2

Radius-mass diagram of Milky Way open clusters, young massive clusters, and old globular clusters. Open cluster half-mass radii r_{hm} (see Section 1.3.2) and masses are taken from studies by Dias et al. (2002) and Lamers et al. (2005, and private communication), respectively. Data for the young massive clusters are discussed in more detail in Section 2. Globular cluster data are taken from the Harris catalog. Gray dashed and dotted lines represent constant half-mass density $\rho_h = 3M/8\pi r_{hm}^3$ and half-mass relaxation time t_{rh} (Equation 17), respectively.



The hot OB supergiants in Wd1 primarily emit blue light – however they appear as red stars in the visible light image on the left, as all the blue light from the stars has been absorbed due to the large interstellar reddening.

Survivor Star Clusters



- ✓ $\alpha = 17^{\text{h}} 45^{\text{m}} 50.5^{\text{s}}$
- ✓ $\delta = 28^{\circ} 49' 28''$
- ✓ $d = 8500 \text{ pc}$
- ✓ Optically obscured
- ✓ 100 ly from the GC
- ✓ $\tau = 2 \sim 4 \text{ Myr}$
- ✓ Many young, massive stars
- ✓ Stars $> 150 \mathcal{M}_{\odot}$?

Arches Cluster toward the Galactic center

Extended Globular Clusters

There is a new kind of star clusters in addition to open clusters and globular cluster ...

- similar to globular clusters in number of members and metallicity
- but with much larger sizes
- so not as dense as globular clusters.

For example, in M31:

M31WFS C1, M31WFS C2, and M31WFS C3

Nuclear Star Clusters

5.6 Properties of the Milky Way nuclear star cluster

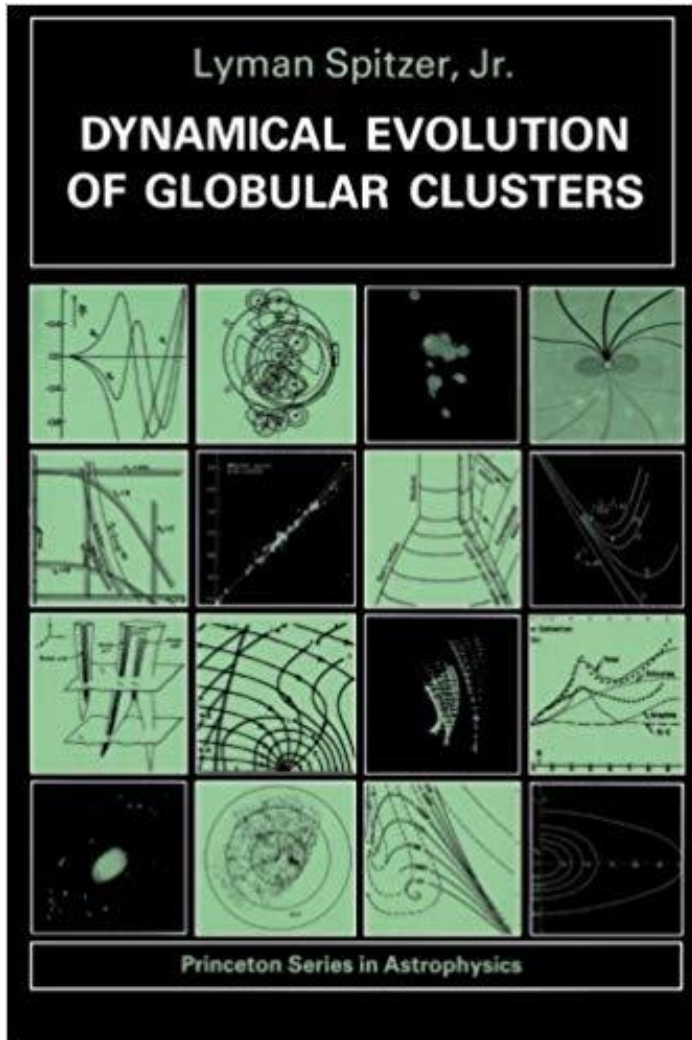
The NSC at the heart of the Milky Way warrants a special attention, because its proximity ($d = 8.1 \pm 0.1$ kpc, Gravity Collaboration et al. 2019; Do et al. 2019) offers a unique opportunity to study physical processes on scales that are impossible to resolve in external NSCs (at $d = 8.1$ kpc, $1'' = 0.04$ pc). In this section, we, therefore, provide a brief summary of the properties of the Milky Way NSC. For a more comprehensive overview, we refer the reader to the recent reviews by Genzel et al. (2010) and Schödel et al. (2014b).

- Star clusters serve as a good test bed for star formation and evolution theories. *Which theory is more favorable? Under what conditions?*
- Star clusters serve to probe the Galactic structure and evolutionary history. *How did the formation of thick/thin disks proceed?*
- Star clusters are born big; youngest star clusters bear the imprint of molecular cloud structure. *Why do massive stars tend to be centrally concentrated?*
- Low-mass stars are ‘evaporated’ as the result of mutual gravitational interactions among members (+ external tidal perturbation) *How did a star cluster shape up/down?*
- A cluster eventually dissolves. *Do they die young?*
- Do galactic environments influence the origin of stellar masses? *How is the IMF influenced by the environments?*

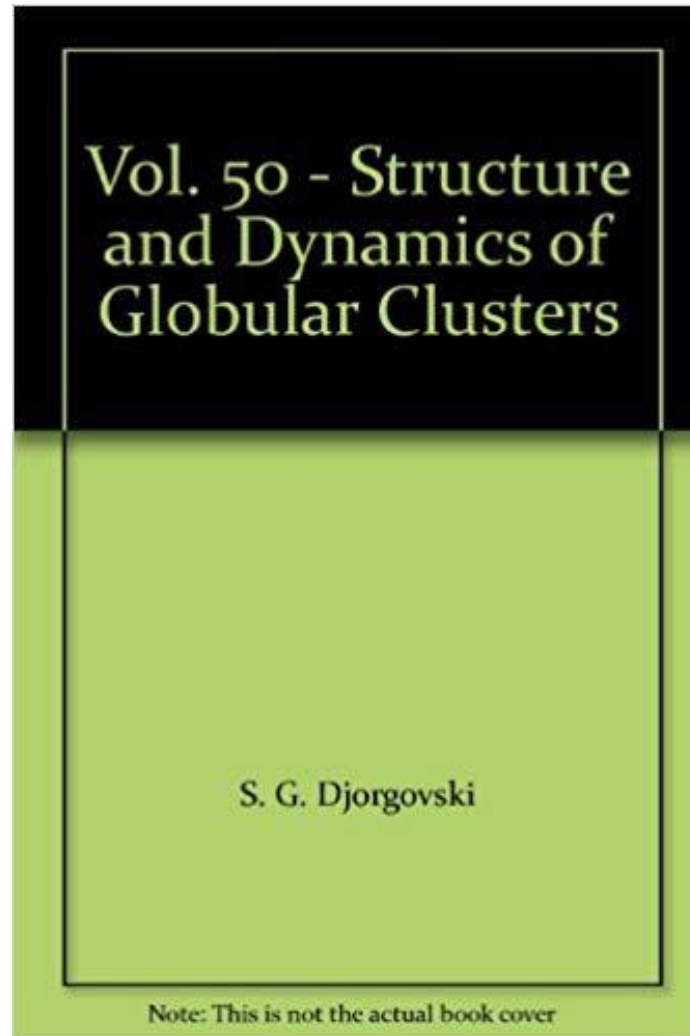
Conclusion

- Nothing of an “old” topic
- Time ripe to study star clusters in quality and in quantity
- Gaining ever more knowledge than before of the long known and studied star clusters, with new answers and new questions---larger *vs* smaller systems; much massive *vs* very low-mass members; systems in MW *vs* beyond.
- Expanding the sample of star clusters, including in nearby galaxies; useful in studies of stellar evolution, and Galactic structure/evolution

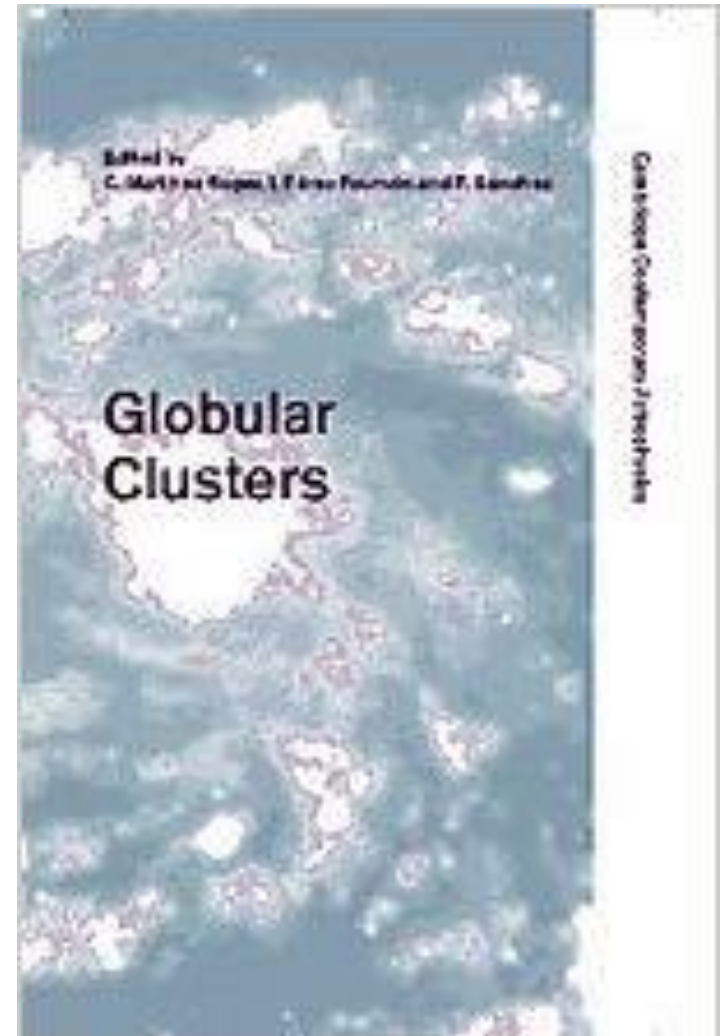




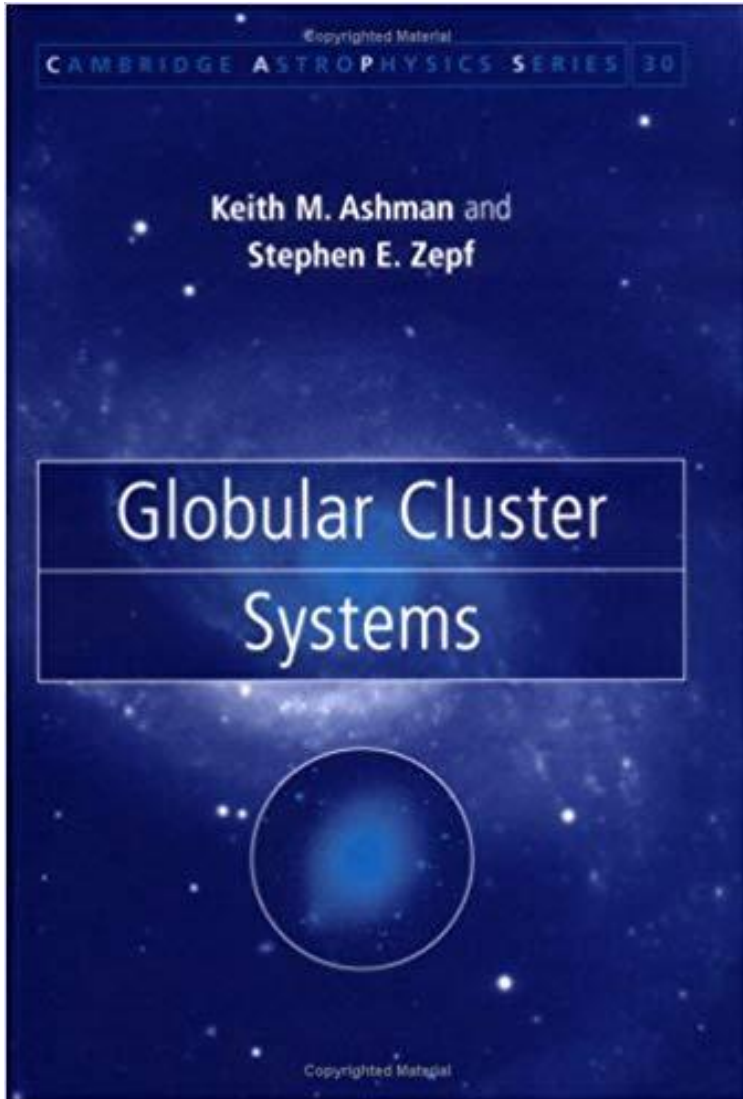
1988



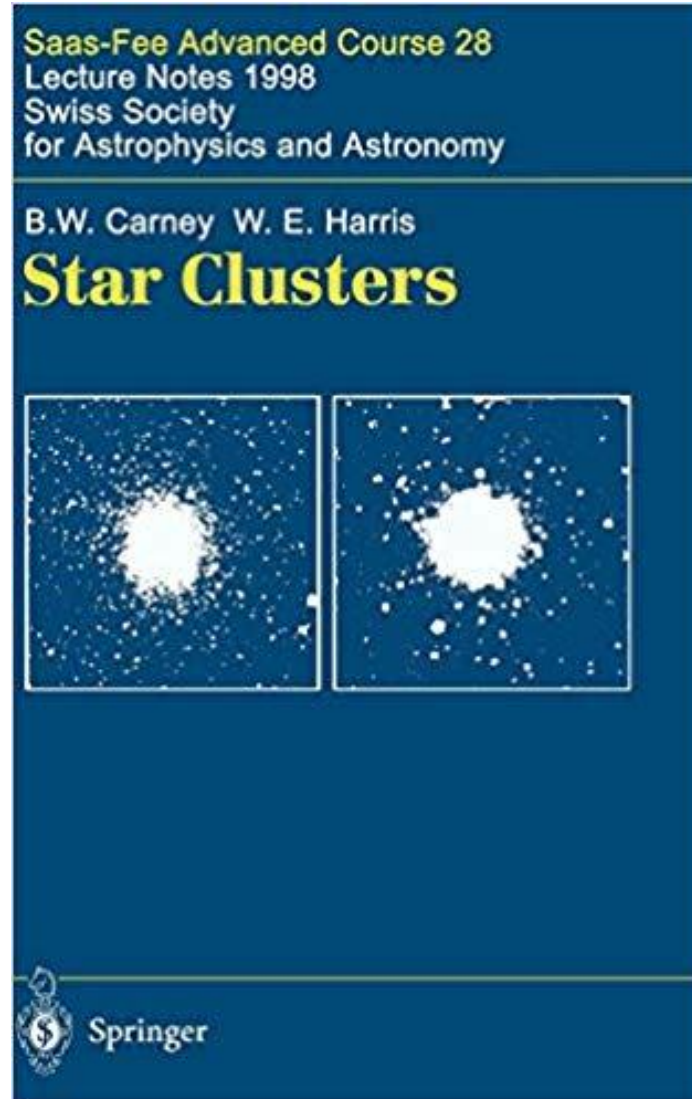
1993



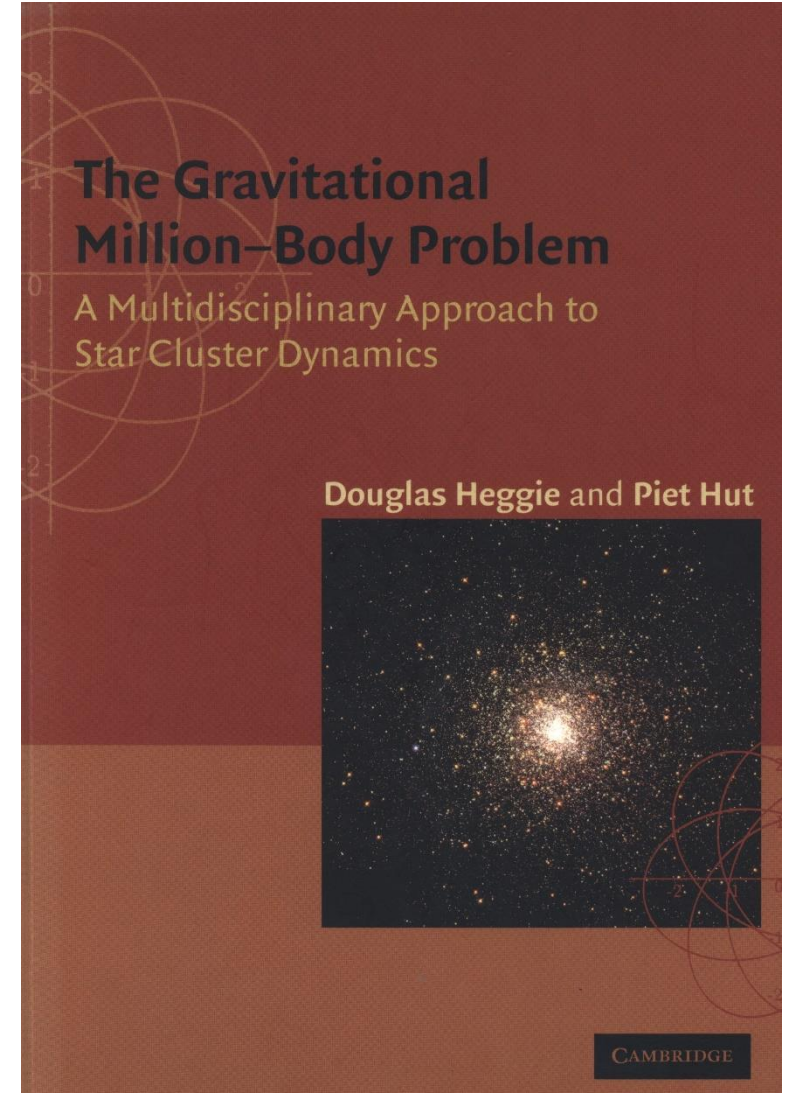
1999



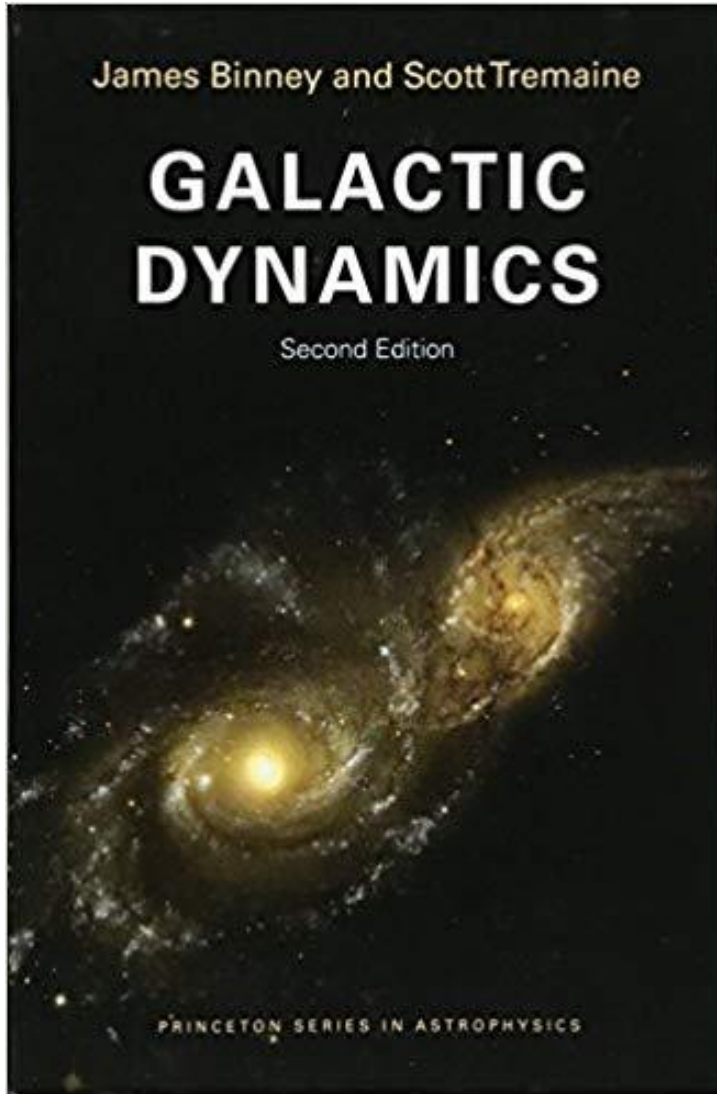
2001



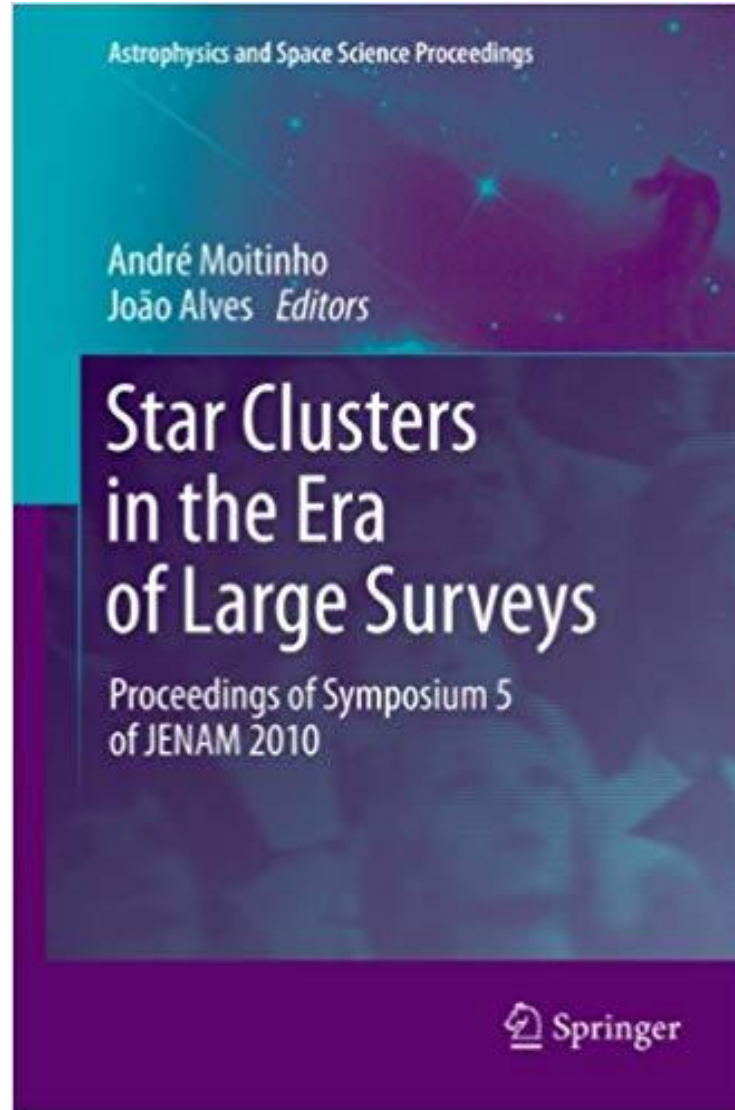
2001



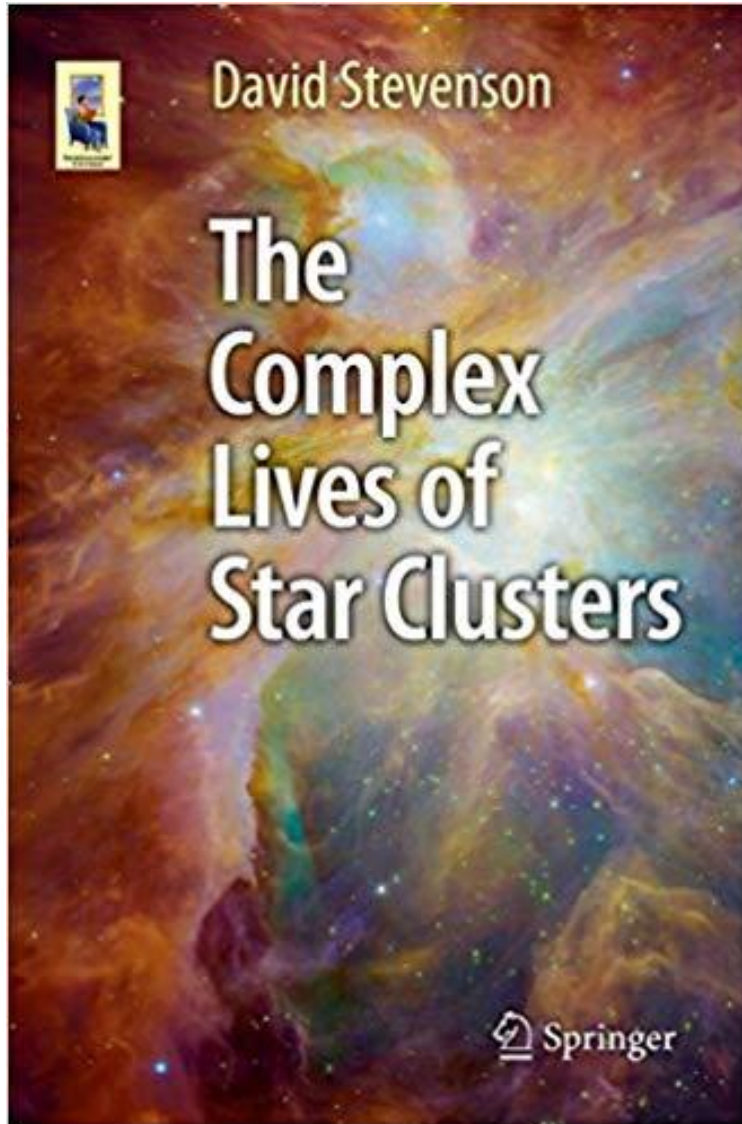
2003



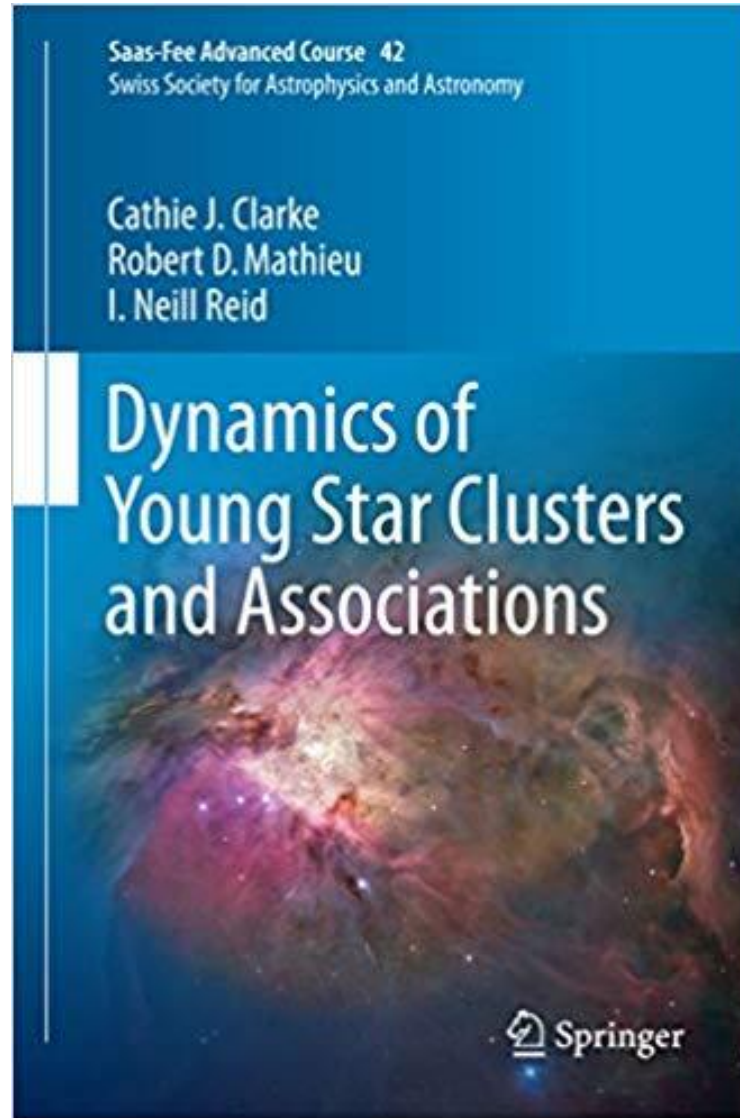
2008



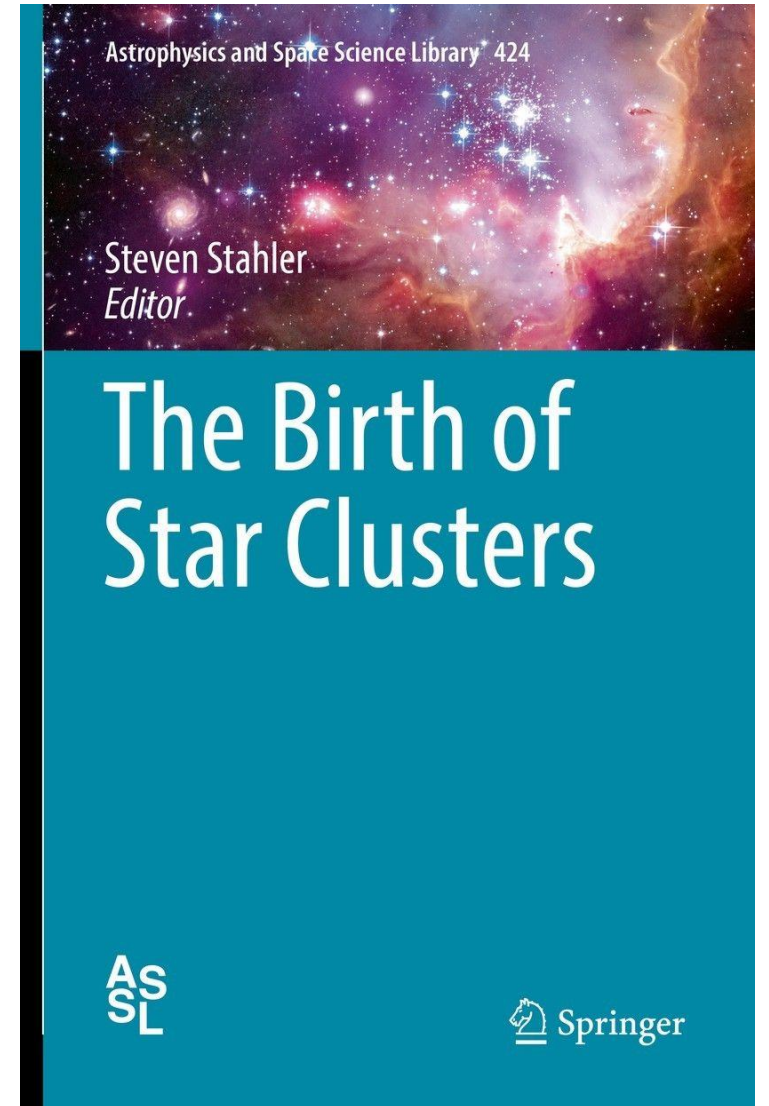
2012



2015



2015



2018

Lulin Observatory

Lon: $120^{\circ} 52' 25''$ E

Lat: $23^{\circ} 28' 07''$ N

Alt: 2,862 m

in central Taiwan

Sky 21.28 mag/sq"

Data: 1,450 hrs/yr

- . One-Meter
- . (TAOS 50 cm \times 4)
- . SLT 40
- . LWT40
- . L35

+ Experiments of
meteorology, space
and earth sciences



Panoramic Survey Telescope And Rapid Response System (Pan-STARRS)

DR2@MAST

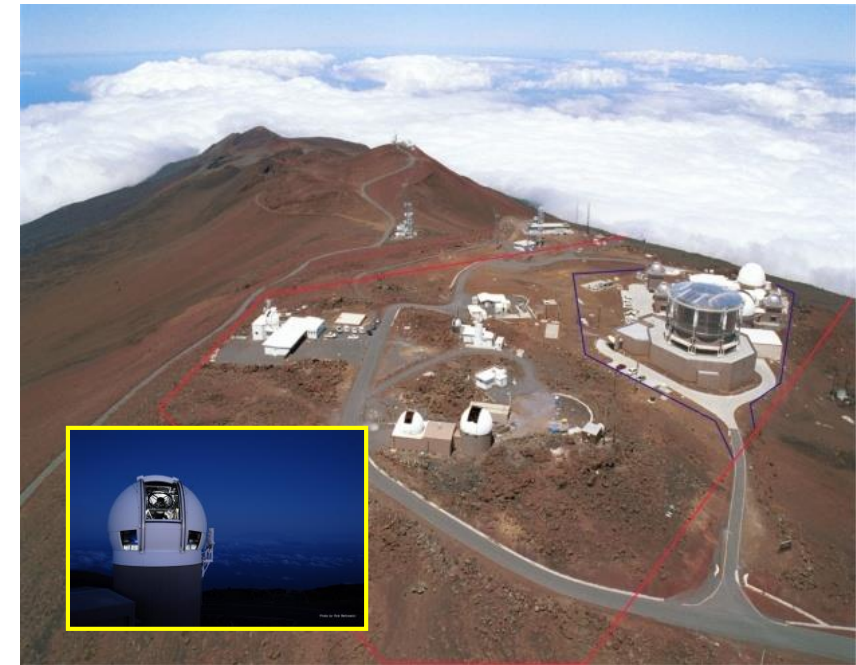
PS1 + PS2

Haleakala, HI, USA

$D=1.8$ m; 1.4 Gpix

Etendue= 50 m²deg²

(84 for Subaru/HSC; 319 for LSST)



Zwicky Transient Facility (ZTF)

DR1@IPAC

Palomar, CA, USA

3750 sq deg an hour to 20.5 mag

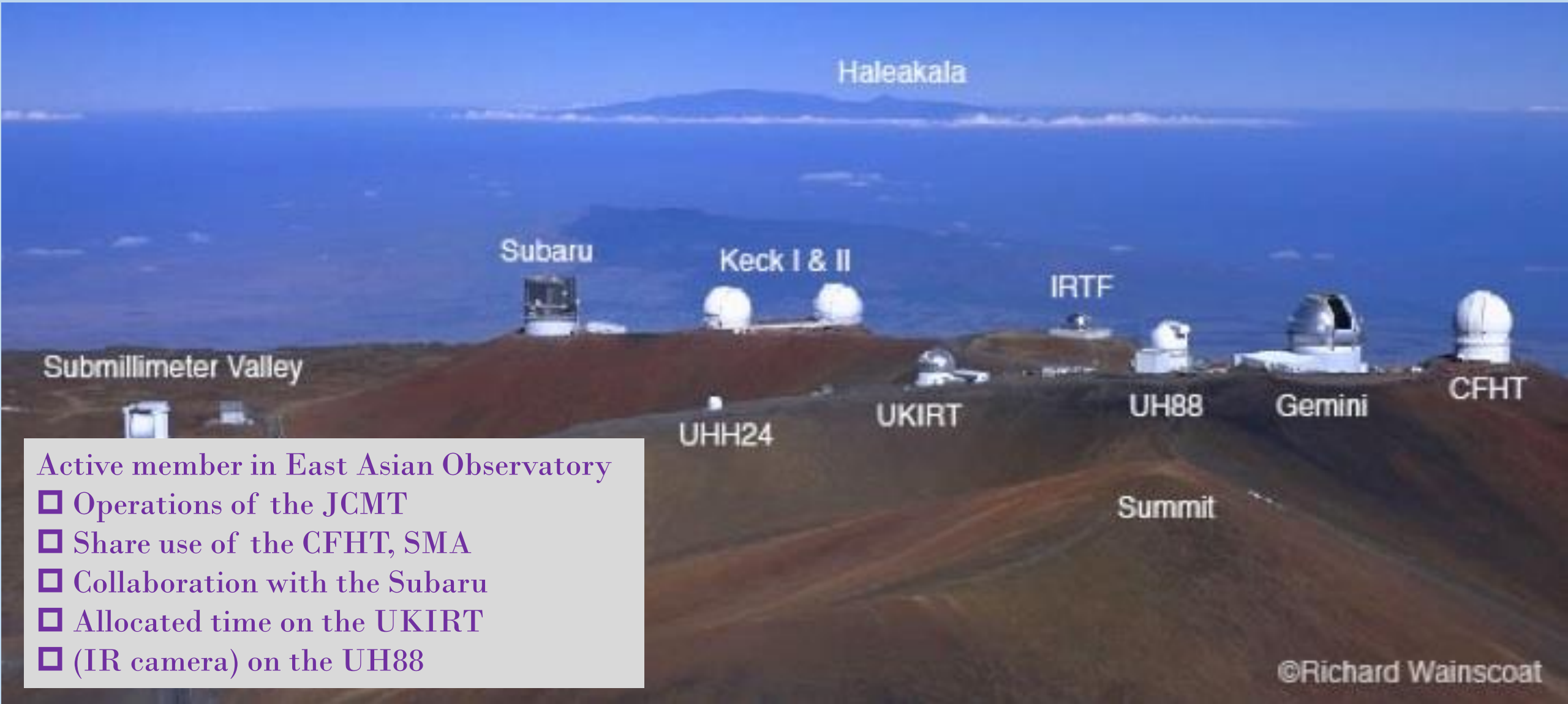
48'' (1.2 m) sky survey 47 sq deg

60'' (1.5 m) classification SEDM

200'' (5 m) spectroscopy



Maunakea Observatory



Active member in East Asian Observatory

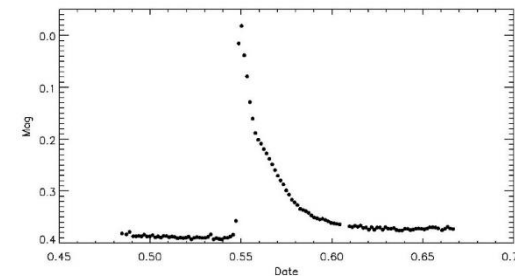
- ❑ Operations of the JCMT
- ❑ Share use of the CFHT, SMA
- ❑ Collaboration with the Subaru
- ❑ Allocated time on the UKIRT
- ❑ (IR camera) on the UH88

Exoearth Discovery and Exploration Network (EDEN)

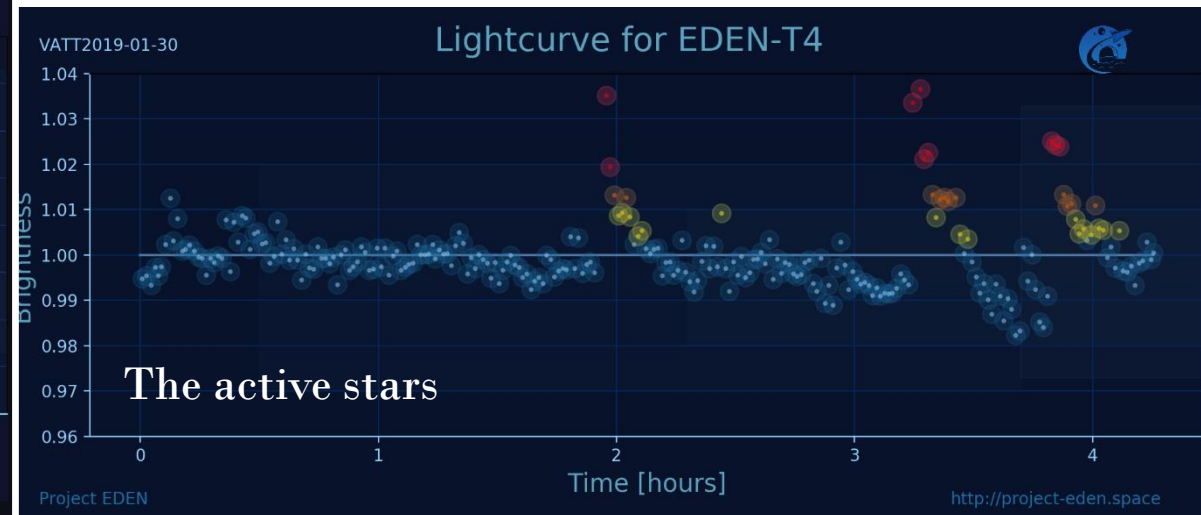
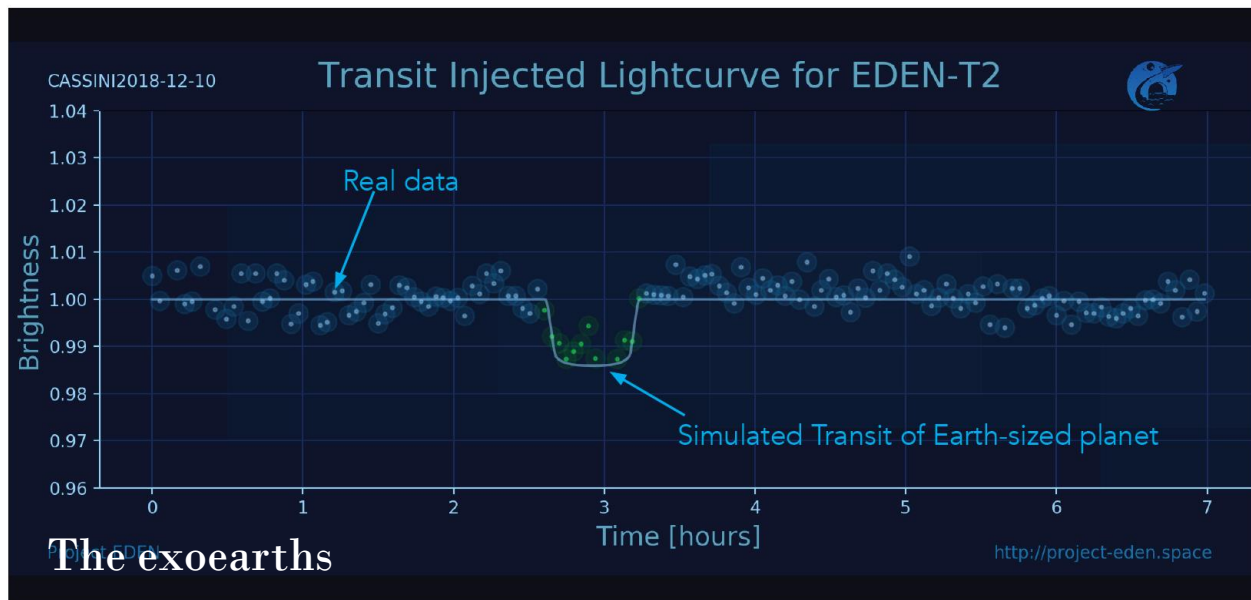


... habitable exoearths
around nearby M dwarfs

*Exploring our neighborhood one
paradise at a time ...*



PI: Daniel Apai
(U Arizona)

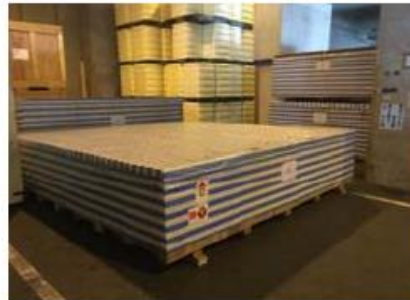
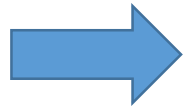


NCU Two-Meter Telescope By 日本西村公司 (Nishimura)

- ◆ Planned to install @Lulin, to secure the discoveries of PS1 6 hours lead time; with first-light instruments:
(1) a 4-color (*rizy*) simultaneous imager, (2) a *JHK* imager
- ◆ Hampered by the environment impact study, construction permit, budget cycles ...
- ◆ To be installed at VRTS in Chile with ShAO (上海天文台), CAS South America Center for Astronomy (中智中心) and UCN



2010/03



2019/01



Seeing 0.5"

Clear nights
85%



On the short list as one of the potential sites for the ESO ELT

Overall considerations

- ✓ Sky quality
- ✓ Accessibility, water and power supply
- ✓ political stability

